Health Insurance Exchange: MAGI Eligibility Flow Charts

October 18, 2011

Comments and questions may be submitted to info@svcinc.org.

Flow Chart LEGEND

Prior Enrollment

State Specific Comment

Determine Household Size P#

Detailed Process Indicator

1

Continued from Another Page

P#

Detailed Process Page #

Household Size Info Found Electronically?

Process Description

*#

State Decision Needed

Yes No

Process Decision Connector

1

Continued on to New Page

The Exchange must enter into agreements with Medicaid Agency to enable individual and dependents to be screened for Medicaid based on non-MAGI eligibility – example disability.

Regulation Brief

END

Process End Indicator

Process Connector

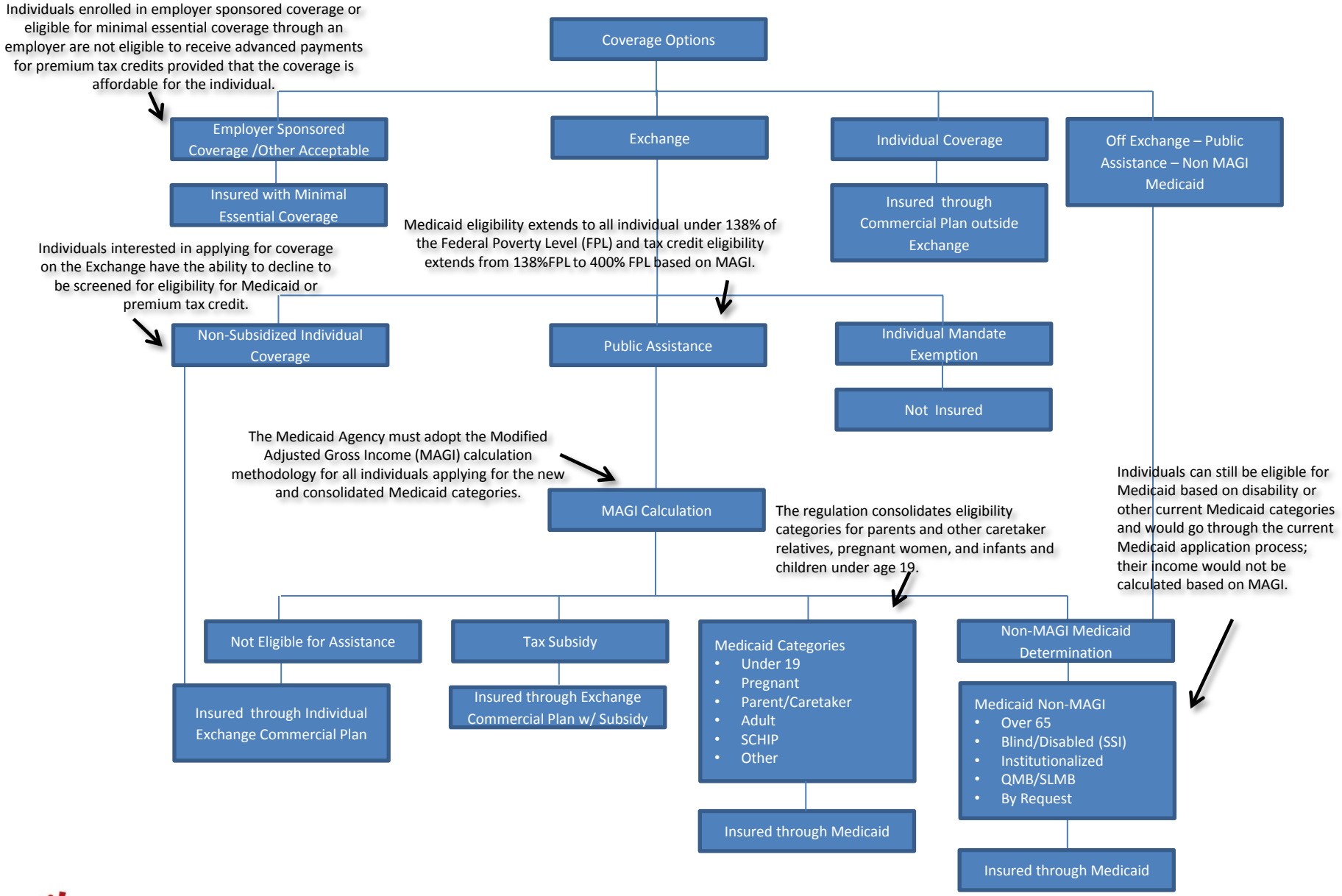
*

5% disregard included

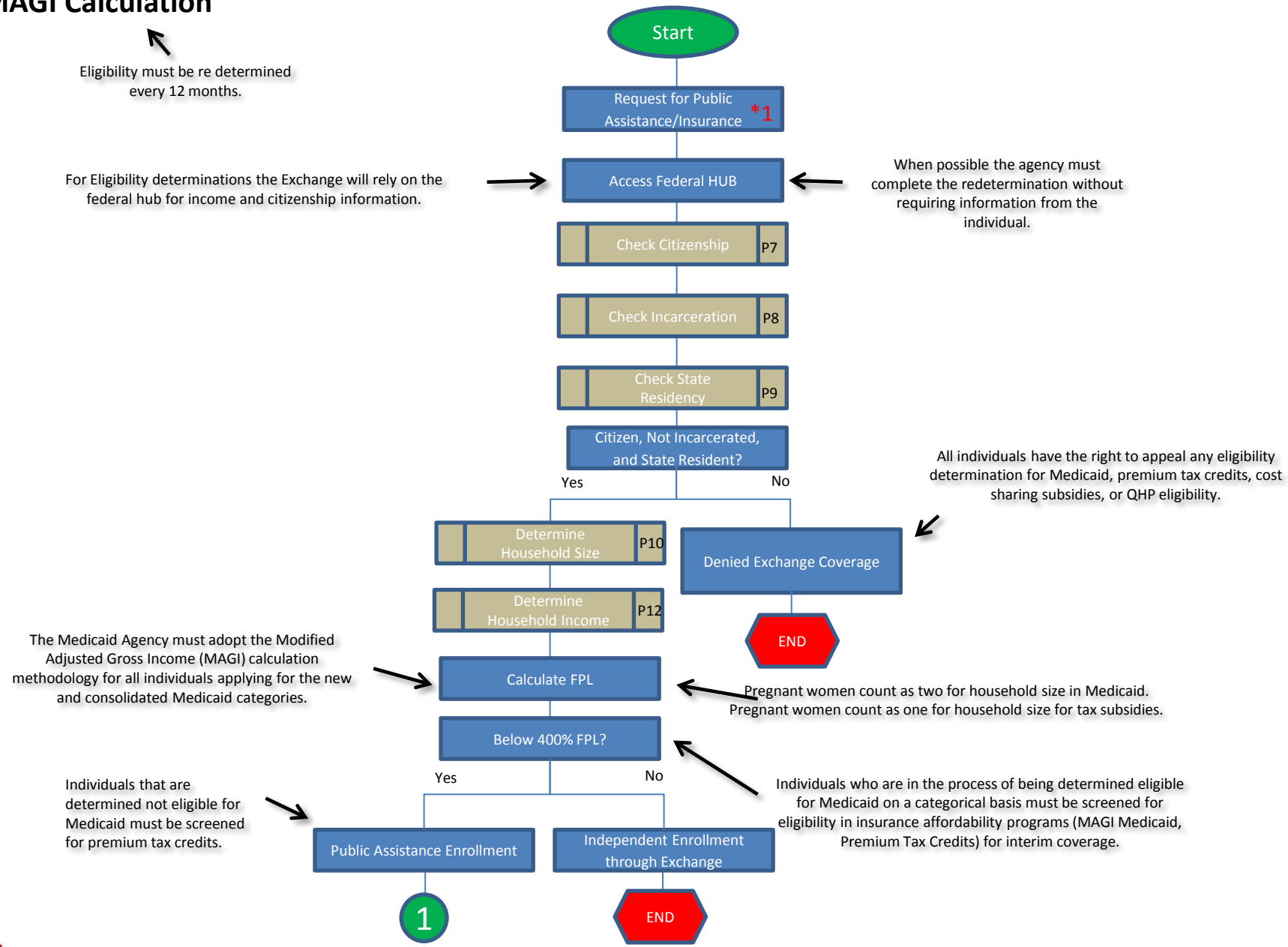
Start

Process Start Indicator

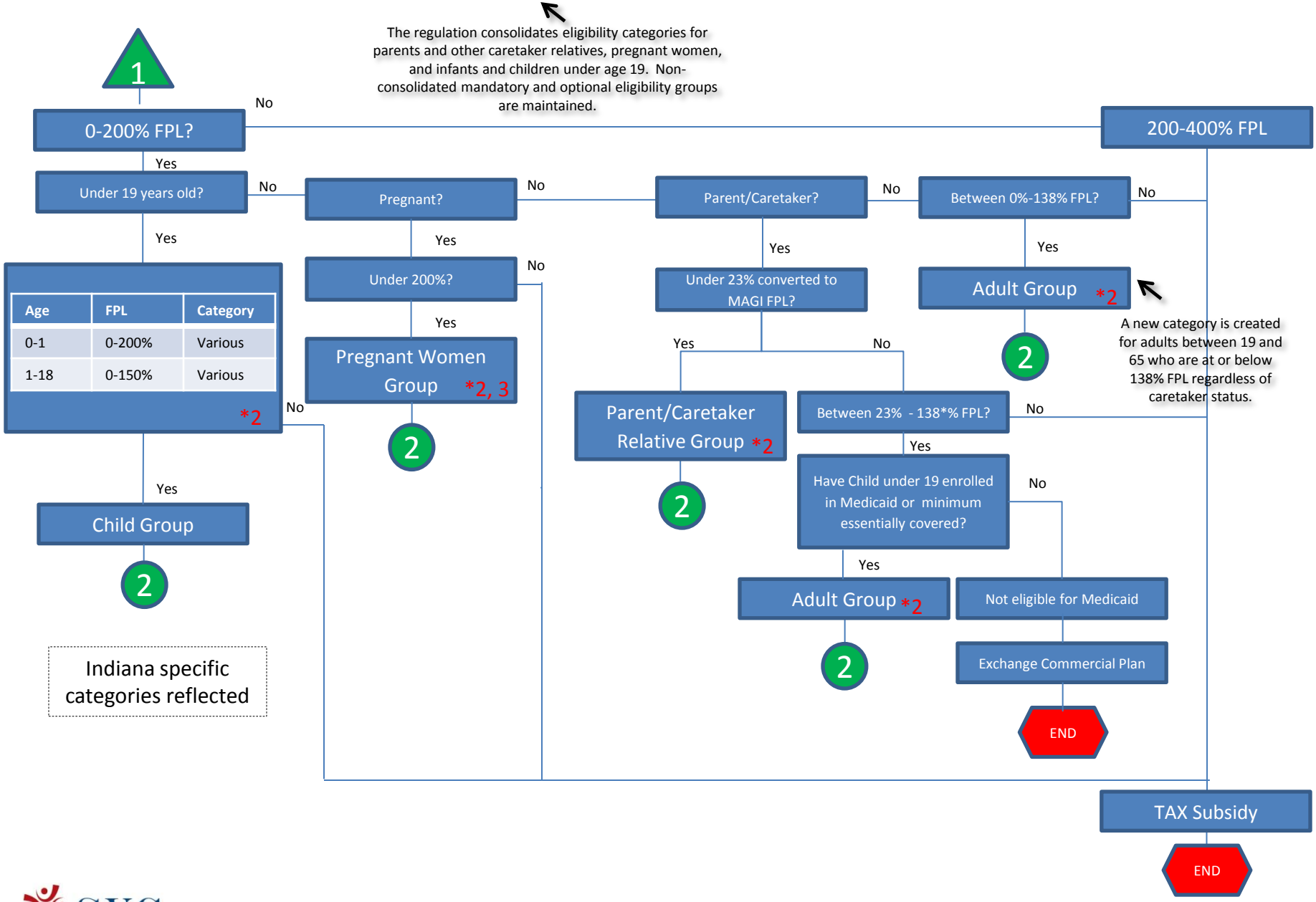
Coverage Option Overview



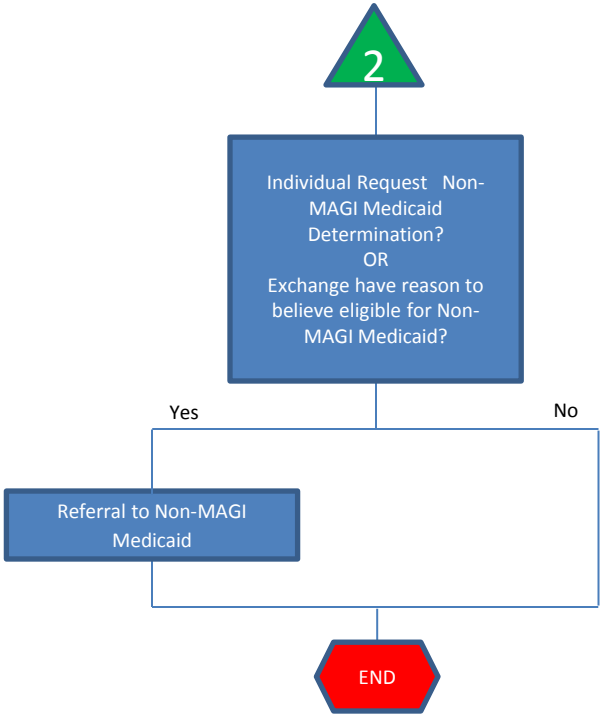
MAGI Calculation



MAGI Calculated Public Assistance Categories



Non-MAGI Medicaid Referral



Determine Citizenship

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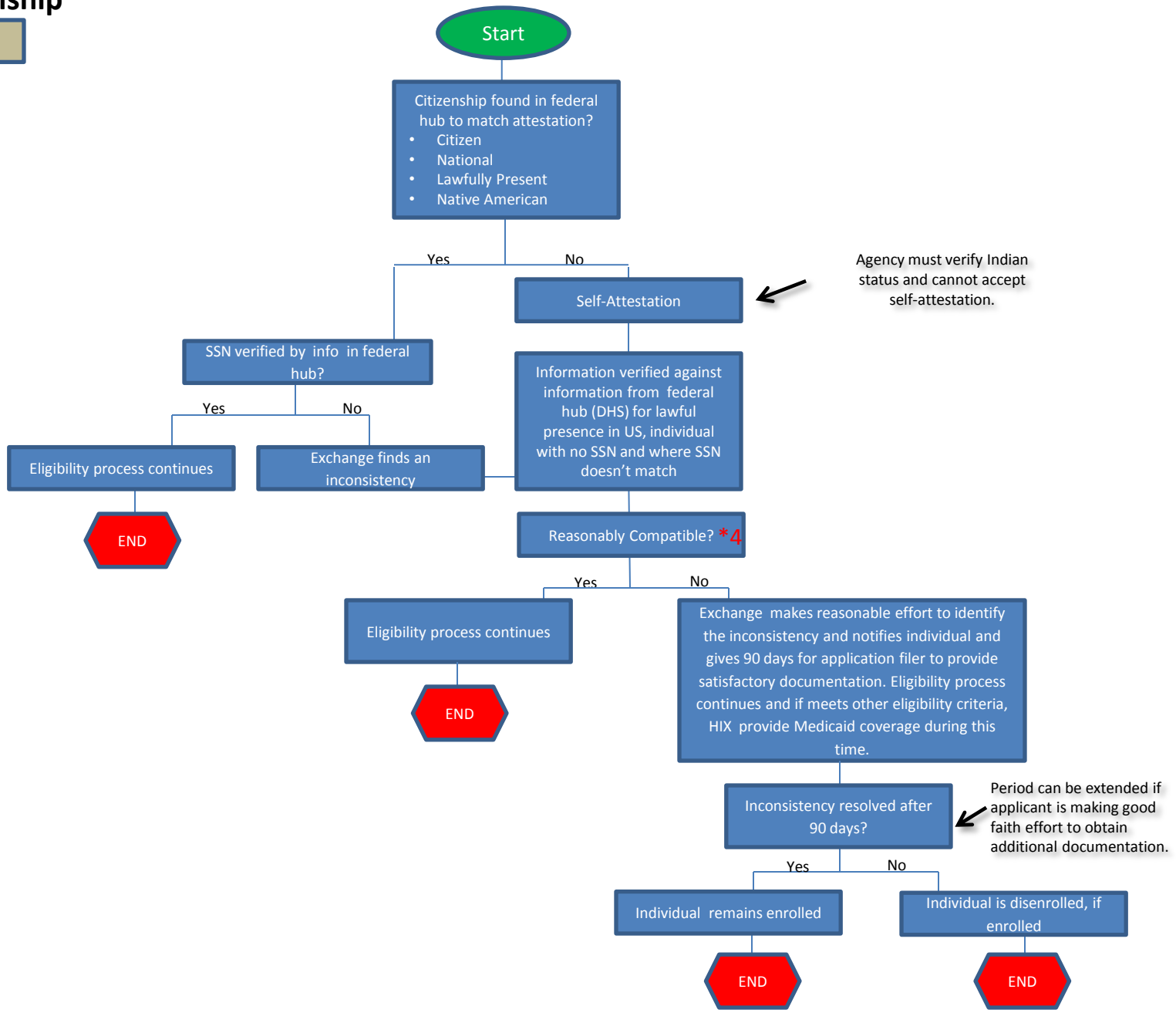
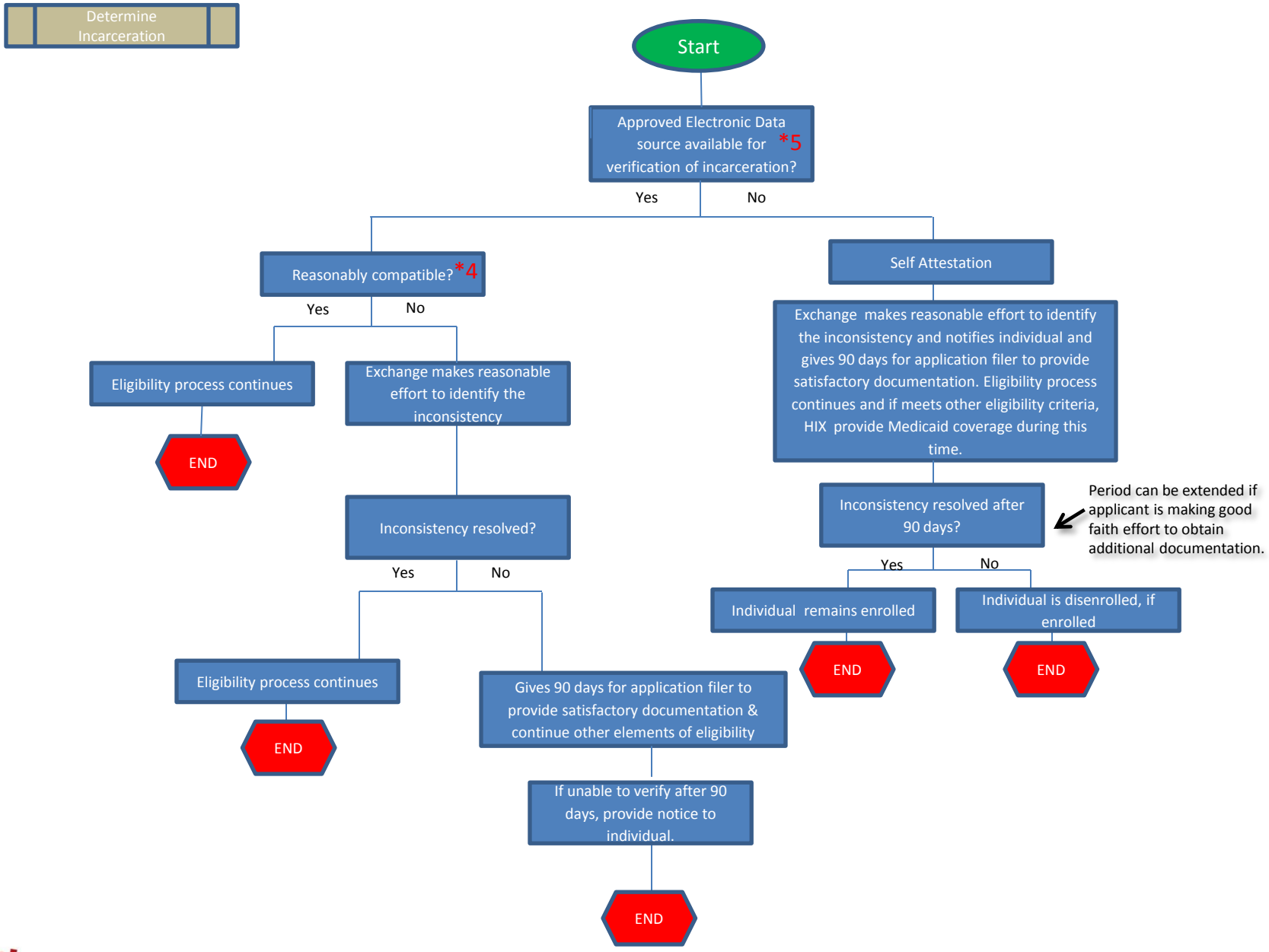


Determine Incarceration



Determine State Residency

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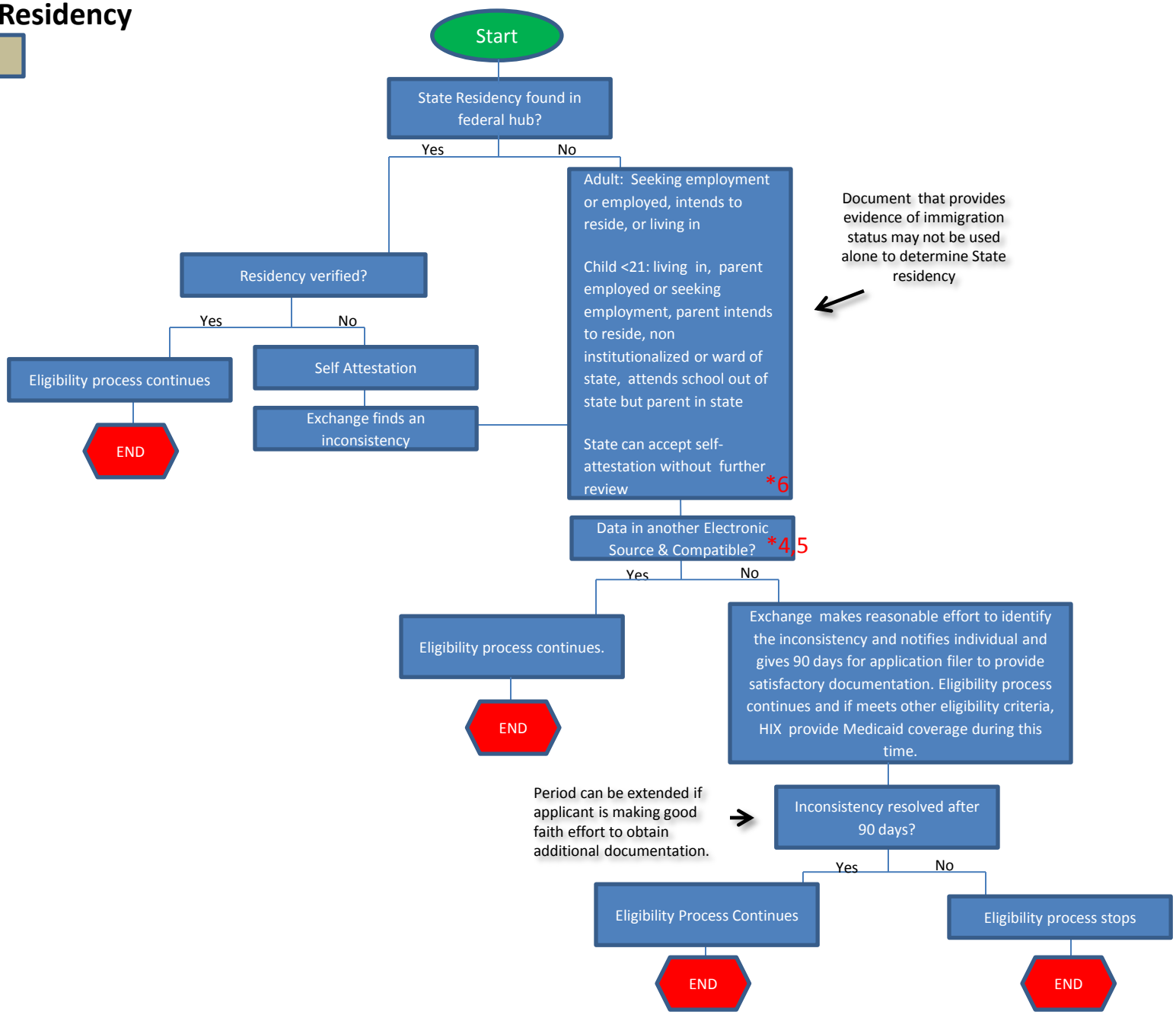
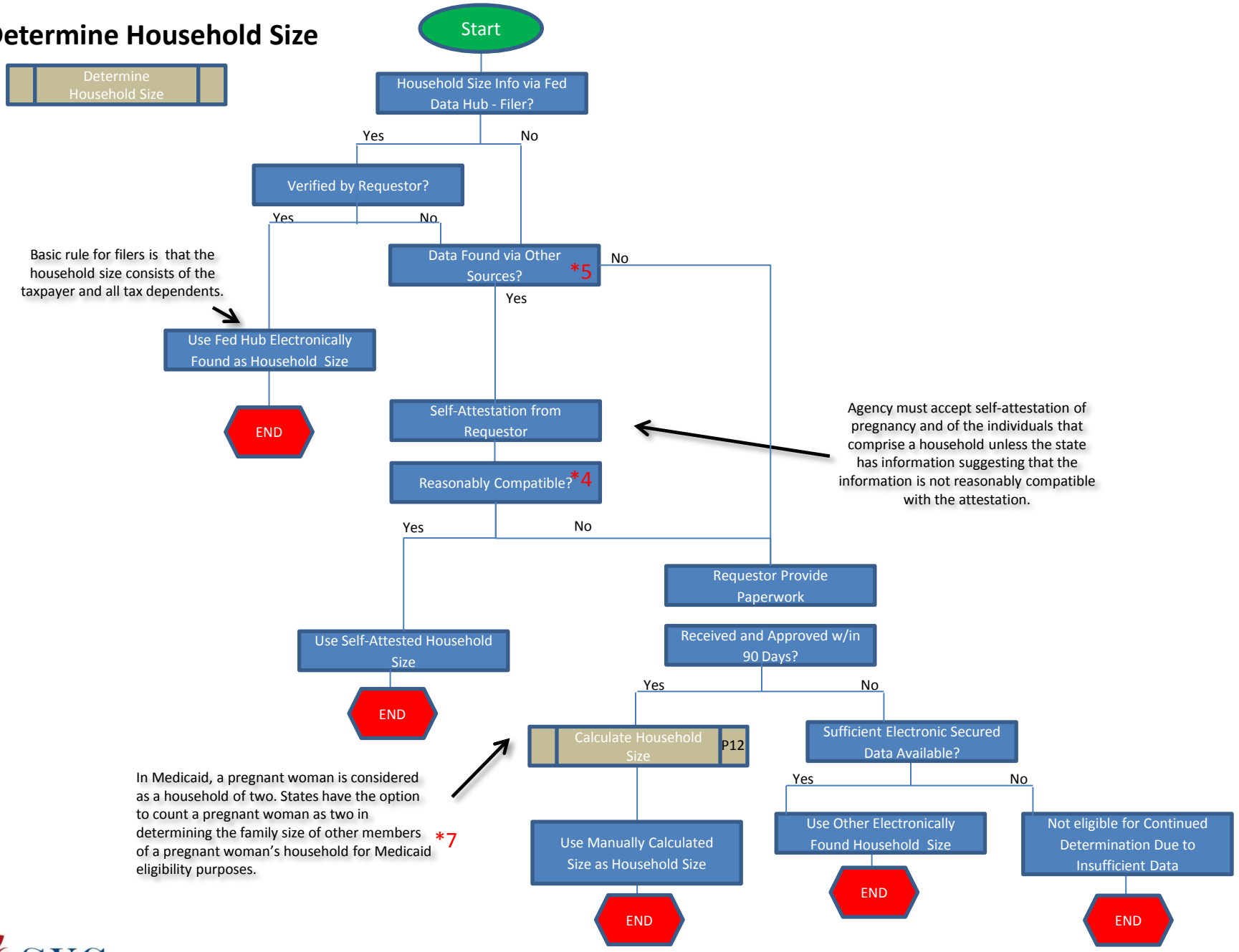
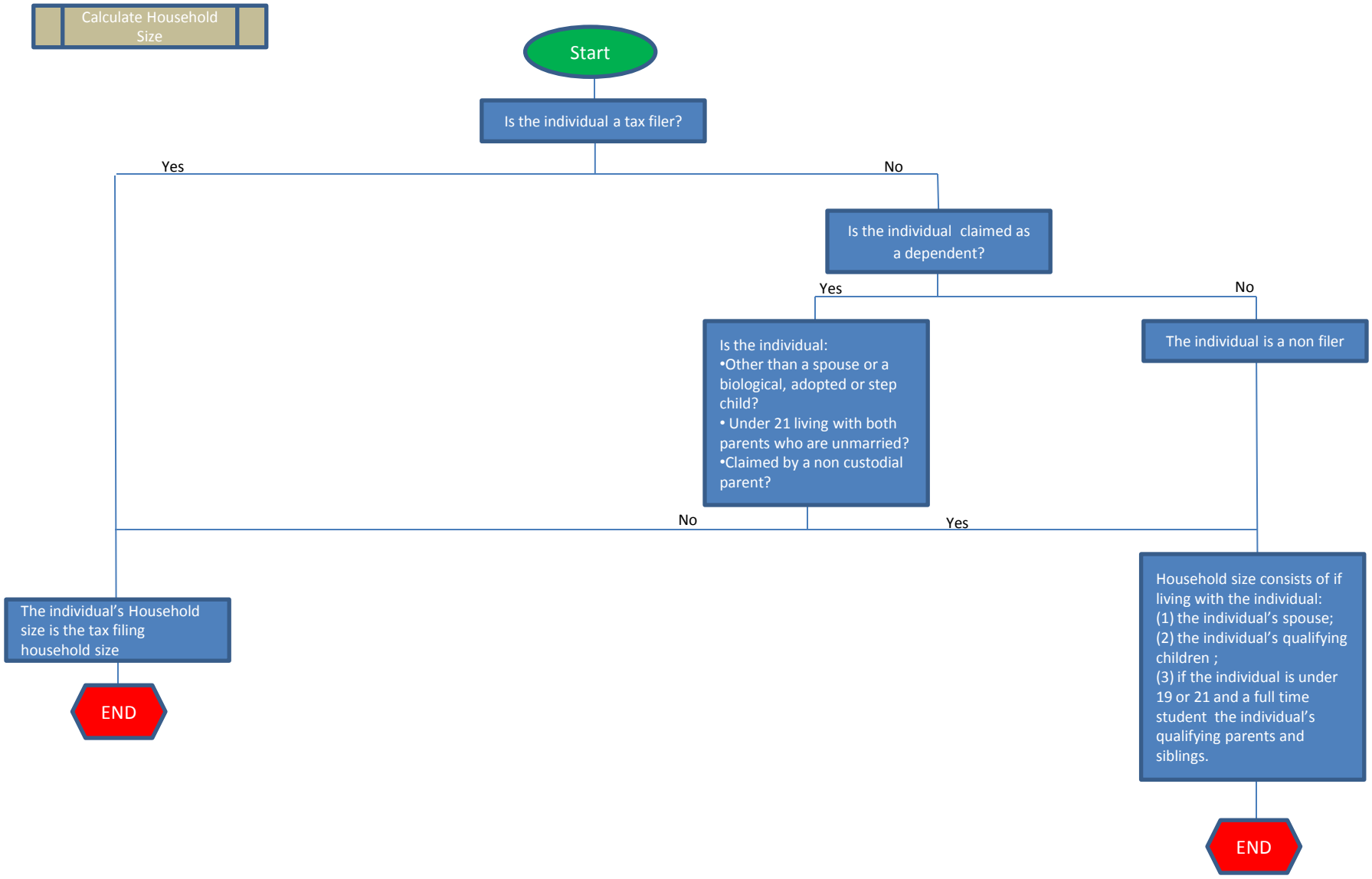


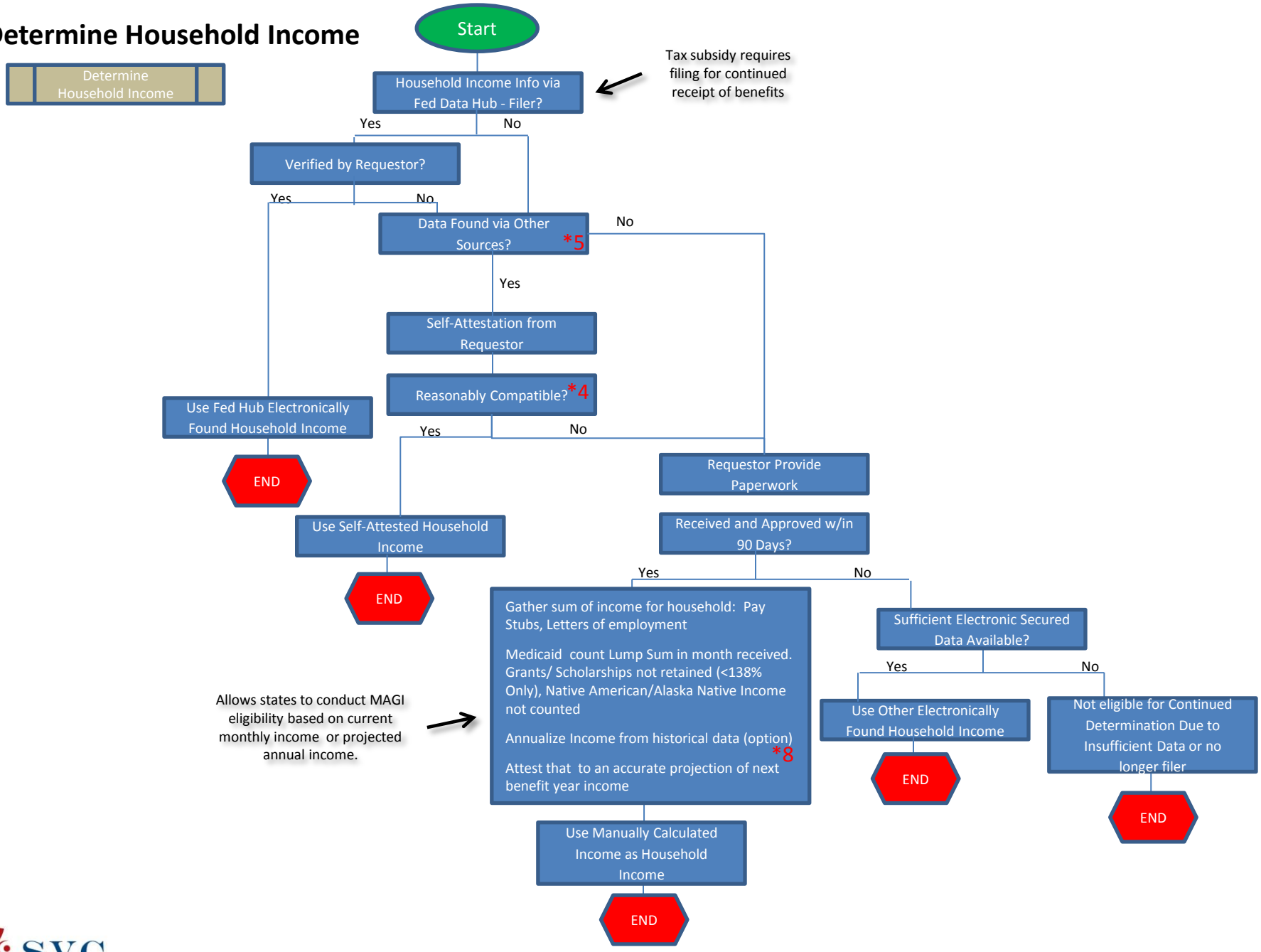
Determine Household Size



MAGI Household Size Calculation



Determine Household Income



State Decisions Needed

1. Will the state use the CMS application or develop a state specific application form?
2. How will current aid categories feed into the new consolidated groups? What benefits packages are associated with each revised eligibility group?
3. If benefit package is different, process must be developed to transfer women from Adult Group to Pregnant Group when pregnancy is reported.
4. State to define rules for what is considered reasonably compatible when self-attestation does not match electronic data.
5. State to define other electronic data sources that will be utilized.
6. State to decide if they will accept self-attestation for residency without further review.
7. States have the option to count a pregnant woman as two in determining the household size of other members of a pregnant woman's family.
8. Will current monthly income or projected annual income be used for current beneficiaries?