



MEDICAL ASSISTANCE FOR THE AGED, BLIND, AND DISABLED BUDGETING WORKSHEET

State Form 45885 (R / 2-01) / FI 0028

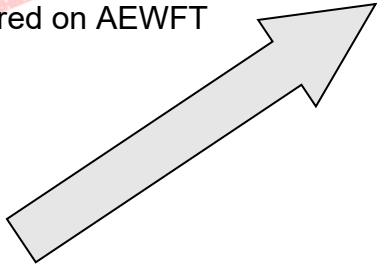
Sample-off Line Budget for Single Individual with Social Security & verified Health Insurance premiums

Name Client Name	Case number XXXXXXXXXX/MA A/01	Date Effective Date
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TABLE 1 ELIGIBILITY STEP

1. Individual unearned income	\$2250	12. Net self-employment income	\$
2. Spouse unearned income	+	13. Individual earned income	+
3. Parental deemed income	+	14. Spouse earned income	+
4. TOTAL UNEARNED INCOME	=	15. TOTAL EARNED INCOME	=
5. General disregard	20.00	16. Remaining deduction on line 11	-
6. Ineligible child allocation	+	17. Remaining earned income	=
7. Eligible child allocation	+		- 65
8. Essential person allocation	+		÷ 2
9. TOTAL DEDUCTION	-	18. COUNTABLE EARNED INCOME	=
10. COUNTABLE UNEARNED INCOME (Subtract line 9 from line 4)	= \$2230	Social Security Income as of 1/1/2020 = \$2250	
		\$2250 - \$20.00 (General Income Disregard) = \$2230	
		\$2230 - \$1064 (Current Income Standard for Single individual) = \$1166	
11. Remaining deduction (If line 9 is greater than line 4)		<p>Any verified health insurance premiums or spouse/dependent allocation should be calculated offline and deducted from spenddown/liability amount. Amount after deduction will be entered on AEWFT and should be reflected in the budget (IHCPM 3375.30.00)</p> <p>Applicant has a verified monthly health insurance premium through Anthem of \$100 monthly. Amount is reflected in the manual budget below</p> <p>\$1166.00 - 100.00 (HI premium) = \$1066.00</p> <p>The amount after deduction of \$1066 will be entered on AEWFT</p>	

TOTAL COUNTABLE INCOME (Add line 10 and line 18)	\$
P.A.S.S. EXCLUSION	-
INCOME STANDARD	-1064
SURPLUS INCOME / DEFICIT	= 1166
MEDICAL EXPENSES	\$




Current income standard for 2020 @ 100% FPL \$1064 Single/\$1437 Couple (Off line determination utilize the income standard for that specific timeframe)

TABLE 2 POST-ELIGIBILITY STEP

1. Unearned income	\$	TABLE 2A	
2. Countable earned income	+	Determination of Sheltered Workshop / Habilitation Plan Earnings	
3. Total income	=	1. Gross earnings	\$
4. Basic personal needs		2. Employment incentive	\$


5. Guardianship fees	+		3. Payroll taxes	+	
6. Income taxes	+		4. Transportation	+	
7. Total personal needs allowance	-		5. Other	+	
8. Spousal allocation	-		6. Total expenses		-
10. Health insurance premium		-\$100.00			2
11. Non-covered medical expenses	-		8. COUNTABLE EARNED INCOME		=
12. Patient liability	=				





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TABLE 3		PARENT TO CHILD DEEMING			
		A	B	A	B
1. Name(s)				10. Net self-employment	\$
2. Unearned income	\$	\$		11. Earned income	\$
3. Total unearned income (2A + 2B)		\$		12. Total earned income	\$
4. Step-parent allocation	\$			13. Remaining deduction on line 9	-
5. Ineligible child allocation	+			14. Remaining earned income	=
6. General disregard	+				-
7. Total deduction		-			65
8. COUNTABLE UNEARNED INCOME		=		15. COUNTABLE EARNED INCOME	2
— (Subtract line 7 from line 3)					
9. Remaining deduction (If line 7 is greater than line 3)					
TOTAL COUNTABLE INCOME (Add line 8 and line 15)	\$				
Parental income standard		-			
Total deemed income		=			
Number of children		=			
Deemed income per child		=			

TABLE 4 QMB / QDW BUDGET		TABLE 5 SPOUSAL ALLOCATION	
1. Unearned income (line 4, table 1)	\$	1. Income standard	\$
2. Dependent child / Essential person income	+	2. Rent / Mortgage	\$
3. Total unearned income	=	3. Fees	=
4. General disregard	-	4. Utilities	=
5. Countable unearned income	=	5. Total shelter	=
6. Total earned income (line 15, table 1)	\$	6. Shelter standard	-
7. Remaining general income disregard	-	7. Excess shelter allowance	=
	-	8. Maintenance standard (Add line 1 and line 7)	=
	+	9. TOTAL INCOME	-
8. COUNTABLE EARNED INCOME	=	10. Allocation (Enter on line 8, table 2)	=

TOTAL COUNTABLE INCOME (Add line 5 and line 8)	\$
P.A.S.S. exclusion	-
Income standard (AG size)	-
Zero or deficit — Eligible	=
Surplus — Ineligible	=

TABLE 6	FAMILY MEMBER ALLOCATION	
	A	B
Name(s)		
1. Income standard		
2. Total income	-	-
	+	+
3. Allocation	=	=
4. TOTAL ALLOCATION FOR ALL FAMILY MEMBERS		\$
(Enter on line 9, table 2)		