



Peters Municipal Consultants, LTD
P.O Box 542
Greenwood, Indiana, 46142
www.petersmunicipalconsultants.com

March 26, 2021

Decatur Township, Marion County
5410 South High School Road
Indianapolis, Indiana 46221

Dear Decatur Township:

This letter is written to describe the services that Peters Municipal Consultants, LTD is able to perform for Decatur Township and to serve as an engagement letter.

Peters Municipal Consultants, LTD, is focused on providing superior consulting services to local government units, utilities, and related entities in Indiana. We are registered municipal advisors with the Securities & Exchange Commission (SEC) and the Municipal Securities Rulemaking Board (MSRB). Our firm's concentrated efforts recognize that the success of your entity depends upon the ability to deliver services to constituents in the most efficient and cost-effective manner. Further, we realize that while our clients must contend with ever increasing complexities, their needs are more specific and they must be more careful about the professionals they retain. We are committed to providing services of the highest quality and welcome the opportunity to serve your entity. Our practice is built on service, innovation, and solving our clients' fiscal issues. Our firm's core belief is that the relationships we build with our clients are more like partnerships. Each partnership strengthens and matures with the successes of our clients.

It is our understanding that Decatur Township would like fiscal projections for 3 future years. To assist in this regard, we typically rely on a "Fiscal Plan" which incorporates some financial history along with the projections. Please see expanded description below.

Scope of Services:

Assist in developing a DRAFT Fiscal Plan, based on discussions with the client, for the current operating and capital expenditures of the Township.

The DRAFT Fiscal Plan will include:

All the Township's major funds that are expected to be reviewed by the Department of Local Government Finance ("DLGF") and other funds which we determine are necessary for the overall funding strategy of the Township.

- a. We will include the prior three years' cash balances, encumbrances, operating balances, revenues, disbursements, and additional appropriations.
- b. We will include a three-year projection of revenues.
- c. We will include a three-year projection of expenditures based on estimates provided by discussions with entity officials.
- d. We will include a three-year projection of cash balances.
- e. We will include a capital improvement schedule based on estimates provided by discussions with entity officials.
- f. We will include an historical detail of the entity's maximum property tax levy limitation and projection of the entity's property tax revenue, including analysis of certain calculations made by the DLGF.
- g. We will include County income tax information for Marion County and projections of future income tax revenue to each taxing unit.
- h. We will include a property tax rate detail, including historical property tax rates, projected property tax rates, historical net assessed valuations, projected net assessed valuations, and a property tax impact analysis of a typical taxpayer.
- i. Accompanying the fiscal projection will be economic and policy assumptions that will be the basis of our projections. These assumptions are the responsibility of the entity's management and any deviation from the assumptions will cause the projections to vary. The Township will need to assist in the development of some of these assumptions that relate to expected projects and associated service needs.

We will also perform the following:

- 1) Identify opportunities to fund any identified project costs.
- 2) Present the Fiscal Plan to the Township, aid the Township in understanding the Fiscal Plan, and answer questions accordingly.

We will invoice at the beginning of each month for work performed for the entity during the previous month at our normal hourly rate of \$185 plus out-of-pocket expenses. Our rate is subject to change on January 1 each year. The cost of the above stated work performed is not expected to exceed \$15,000 including hourly rate and expenses.

In addition, we will perform other Township projects, as directed, at our normal hourly rate plus out-of-pocket expenses or for flat fees under separate engagement letter(s).

We will not be auditing, reviewing, compiling, or performing any agreed upon procedures or attestation regarding financial statements as defined by the American Institute of Certified Public Accountants (AICPA).

Please sign and date below to acknowledge your agreement with the above stated terms.

Jason Holliday
Authorized Official
Decatur Township, Marion County, Indiana

DATE: 05-25-2021

Sincerely, Jason Holliday
Peters Municipal Consultants, LTD
Peters Municipal Consultants, LTD

Peters Municipal Consultants, LTD certifies the use of E-Verify when hiring and do not knowingly employ an unauthorized alien.



Peters Franklin, LTD
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Greenwood, IN 46142

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www.petersfranklin.com

September 26, 2025

Decatur Township, Marion County, Indiana
5410 South High School Road
Indianapolis, Indiana 46221

Dear Decatur Township:

This letter is written to describe the services that Peters Franklin, LTD is able to perform for Decatur Township in regard to the upcoming Lease Rental Bonds and to serve as an engagement letter.

Peters Franklin, LTD, is focused on providing superior consulting services to local government units, utilities, and related entities in Indiana and is registered with the SEC and MSRB as a Municipal Advisor Firm. In addition, both Jeffrey Peters and Nichole Franklin are Series 50 Representatives and Series 54 Principals which enables them to provide municipal advisory services. Our firm's concentrated efforts recognize that the success of your entity depends upon the ability to deliver services to constituents in the most efficient and cost-effective manner. Further, we understand that while our clients must contend with ever increasing complexities, their needs are more specific and they must be more careful about the professionals they retain. We are committed to providing services of the highest quality and welcome the opportunity to serve your entity. Our practice is built on service, innovation, and solving our clients' fiscal issues. Our firm's core belief is that the relationships we build with our clients are more like partnerships. Each partnership strengthens and matures with the successes of our clients.

Scope of Services: (a) **Services to be provided.** We understand such Scope of Services to consist of: providing municipal advisory services in relation to the issuance of the proposed Lease Rental Bonds. Please see Appendix A for full list of services to be provided. With respect to any preliminary or final official statement, Peters Franklin, LTD will assemble the preliminary and final official statement, if any, from information received from you, third parties and your agents, such as bond counsel. Peters Franklin, LTD will rely on you to provide us with accurate and complete information, access to relevant personnel and agents, and your final approval to the distribution and use of the preliminary and final official statements to carry out these duties. In addition, you agree

to allow us to rely on any opinion or representation of you and your counsel as to the accuracy or completeness of the preliminary and final official statement.

We will not be auditing, reviewing, compiling, or performing any agreed upon procedures or attestation regarding financial statements as defined by the American Institute of Certified Public Accountants (AICPA).

(b) Independent Registered Municipal Advisor (IRMA) status. Peters Franklin, LTD requests that the Township provide to us, for review, any written representation of the Township contemplated under SEC Rule 15Ba1-1(d)(3)(vi)(B) that references Municipal Advisor, its personnel and its role as IRMA.

Peters Franklin, LTD Regulatory Duties When Servicing Client. MSRB Rule G-42 requires that Peters Franklin, LTD make a reasonable inquiry as to the facts that are relevant to the Township's determination whether to proceed with a course of action or that form the basis for and advice provided by Peters Franklin, LTD to the Township. The rule also requires that Peters Franklin, LTD undertake a reasonable investigation to determine that it is not basing any recommendations on materially inaccurate or incomplete information. We are also required under the rule to use reasonable diligence to know the essential facts about you and the authority of each person acting on the Township's behalf.

Accordingly, Peters Franklin, LTD asks for your assistance and cooperation, and the assistance and cooperation of your agents, with the carrying out of these regulatory duties, including providing us accurate and complete information and reasonable access to relevant documents, other information and personnel needed to fulfill such duties.

Term. The parties do agree that the terms of this engagement are subject to the express agreement that either party may terminate the engagement upon sixty (60) days written notice to the other of the intent to terminate the relationship. All work performed shall be paid in accordance with the terms of this agreement and work product shall become the property of the Township upon payment in full.

Compensation. The fees due to Peters Franklin, LTD hereunder shall be, and expenses incurred by us in connection with any services provided hereunder shall be reimbursed, as set forth in Appendix B.

Required Disclosures. MSRB Rule G-42 requires that Peters Franklin, LTD provide you with the following disclosures of material conflicts of interest and of information regarding certain legal events and disciplinary history.

(a) Disclosures of Conflicts of Interest. MSRB Rule G-42 requires that municipal advisors provide to their client's disclosures relating to any actual or potential material conflicts of interest, including certain categories of potential conflicts of interest identified in Rule G-42, if applicable. If no such material conflicts of interest are known to exist based on the exercise of reasonable diligence by the municipal advisor, municipal advisors are required to provide a written statement to that effect.

Accordingly, we make the following disclosures with respect to material conflicts of interest in connection with the Scope of Services under this Agreement, together with

explanations of how we address or intend to manage or mitigate each conflict. To that end, with respect to all of the conflicts disclosed below, Peters Franklin, LTD mitigates such conflicts through its adherence to its fiduciary duty to the Township, which includes a duty of loyalty to you in performing all municipal advisory activities for you. This duty of loyalty obligates us to deal honestly and with the utmost good faith with the Township and to act in your best interests without regard to our financial or other interests. The disclosures below describe, as applicable, any additional mitigations that may be relevant with respect to any specific conflict disclosed below.

The fees due under this Agreement are in a fixed amount established at the outset of this engagement. The amount is usually based upon an analysis by the Township and Peters Franklin, LTD of, among other things, the expected duration and complexity of the transaction and the Scope of Services to be performed by us. This form of compensation presents a potential conflict of interest because, if the transaction requires more work than originally contemplated, Peters Franklin, LTD may suffer a loss. Thus, we may recommend less time-consuming alternatives, or fail to do a thorough analysis of alternatives. This conflict of interest is mitigated by the general mitigations described above.

Peters Franklin, LTD currently provides ongoing consulting services to the Township. Due to the nature of this engagement and the position of trust held by Peters Franklin, LTD, a potential conflict of interest may arise. Specifically, Peters Franklin, LTD may, in the course of its services, recommend courses of action that could result in its selection as Municipal Advisor for bond issuances. This potential conflict is addressed and mitigated through the general conflict mitigation measures set forth above, as well as by the Township's retained authority to select and engage a separate and independent Municipal Advisor at its sole discretion.

(b) Disclosures of Information Regarding Legal Events and Disciplinary History. MSRB Rule G-42 requires that municipal advisors provide to their client's certain disclosures of legal or disciplinary events material to its client's evaluation of the municipal advisor or the integrity of the municipal advisor's management or advisory personnel.

Accordingly, we set out below required disclosures and related information in connection with such disclosures.

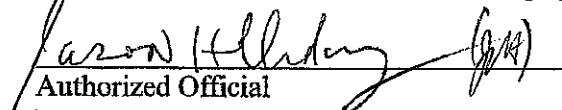
I. **Material Legal or Disciplinary Event.** There are no legal or disciplinary events that are material to the Township's evaluation of Peters Franklin, LTD or the integrity of our management or advisory personnel disclosed, or that should be disclosed, on any Form MA or Form MA-I filed with the SEC.

II. **How to Access Form MA and Form MA-I Filings.** Peters Franklin, LTD's most recent Form MA and each most recent Form MA-I filed with the SEC are available on the SEC's EDGAR system at <http://www.sec.gov/edgar/searchedgar/companyserch.html>.

III. **Most Recent Change in Legal or Disciplinary Event Disclosure.** Peters Franklin, LTD filed a name change with the SEC via Form MA-A in September 2021. We have not made any material legal or disciplinary event disclosures on Form MA or any Form MA-I filed with the SEC.

(c) **Future Supplemental Disclosures.** As required by MSRB Rule G-42, this Section 5 may be supplemented or amended, from time to time as needed, to reflect changed circumstances resulting in new conflicts of interest or changes in the conflicts of interest described above, or to provide updated information with regard to any legal or disciplinary events of Peters Franklin, LTD. We will provide you with any such supplement or amendment as it becomes available throughout the term of the Agreement.

Please sign and date below to acknowledge your agreement with the above stated terms.


Authorized Official
Decatur Township, Marion County, Indiana

DATE: 10/02/2025

Sincerely,
Peters Franklin, LTD
Peters Franklin, LTD

Peters Franklin, LTD certifies the use of E-Verify when hiring and do not knowingly employ an unauthorized alien.

APPENDIX A
SCOPE OF SERVICES

The Scope of Services to be provided under this Agreement shall consist of the activities described below with respect to the planned issuance of the proposed Lease Rental Bonds.

Peters Franklin, LTD may undertake some or all of the following activities for or on behalf of the Township with respect to the Issue in carrying out this engagement, as directed by the Township:

New Issue Provide some or all of the following services with respect to Client's new Issue:

1. Evaluate options or alternatives with respect to the proposed new Issue.
2. Review financial and other information regarding Client, the proposed Issue and any source of repayment of or security for the Issue.
3. Consult with and/or advise Client on actual or potential changes in market place practices, market conditions, regulatory requirements or other matters that may have an impact on Client and its financing plans.
4. Assist Client in establishing a plan of financing.
5. Assist Client in establishing the structure, timing, terms and other similar matters concerning the Issue.
6. Consult and meet with representatives of Client and its agents or consultants with respect to the Issue.
7. Attend meetings of Client's governing body, as requested.
8. Advise Client on the manner of sale of the Issue.
9. Assist in the gathering of information with respect to financial, statistical and factual information relating to Client in connection with the preparation of the preliminary and final official statement.
10. If the Issue is to be sold on a competitive bid basis and Client has not engaged disclosure counsel to prepare the preliminary and final official statement, prepare the preliminary and final official statement and the bid package, and provide an electronic version of the official statement to the winning underwriter.
11. If the Issue is to be sold on a negotiated basis, assist in the preparation and/or review the preliminary and final official statement.
12. Make arrangements for printing, advertising and other vendor services necessary or appropriate in connection with the Issue.
13. Advise Client with regard to any continuing disclosure undertaking required to be entered into in connection with the Issue, including advising on the selection of a dissemination agent.

14. In a competitive bid sale, assist Client in collecting and analyzing bids submitted by underwriters and in connection with Client's selection of a winning bidder.
15. In a negotiated sale, assist Client in the selection of underwriters.
16. In a negotiated sale advise on the acceptability of the underwriter's pricing and offer to purchase.
17. Advise Client with respect to recommendations made by the underwriters and other interactions between Client and the underwriters.
18. Review required underwriter disclosures to Client.
19. Assist Client in selecting legal and other professionals (such as trustee, escrow agent, accountant, feasibility consultant, etc.) to work on the Issue.
20. Respond to questions from bidders, underwriters or potential investors.
21. Arrange and facilitate visits to, prepare materials for, and make recommendations to Client in connection with credit ratings agencies, insurers and other credit or liquidity providers.
22. Work with bond counsel and other transaction participants to prepare and/or review necessary authorizing documentation of Client and other documents necessary to finalize and close the Issue.
23. Prepare a closing memorandum or transaction summary, together with general guidance for Client with respect to post-closing requirements relating to the payment of debt service.
24. Provide such other usual and customary financial advisory services as may be requested by Client.

APPENDIX B
COMPENSATION

Fees for the services provided by Peters Franklin, LTD to Decatur Township under this Agreement and the manner for payment of expenses incurred by us in the course of performing services are as set forth below:

- New Issue for 2026 Lease Rental Bonds: \$42,500.

A handwritten signature in the bottom right corner of the page, consisting of stylized initials.