2026 Open Enrollment Quick-Step Guide

- 1. Navigate to Employee Self Service from the homepage.
- 2. Select the Open Enrollment tile.
- 3. Read the Welcome to Open Enrollment page. Then, select the Next button.
- 4. Read the Important Information about Benefits Enrollment page thoroughly. Then, select the Next button.
- 5. **Review** and/or **update** your **Personal Information**, **select** the **Next** button after completing each page to proceed to the next page.
 - a. Contact Information
 - b. Home and Mailing Address
 - c. **Emergency Contact**
- Review the Dependent/Beneficiary Info page and, if necessary, add an individual by selecting the Add Individual button. Once complete, select the Next button.
- 7. Review the Acknowledgment page thoroughly. Select the I have read and agree to these terms checkbox, then select the Save button.
- 8. Select the Next button. The Benefit Enrollment page displays.
- 9. **Select** the applicable benefit tile(s) you wish to enroll in from the **Benefit Enrollment** page.
- 10. Non-Tobacco Use Agreement tile
 - a. **Select** the **Plan Name** you wish to enroll in under the **Enroll in Your Plan** section. Then, **select Done**.

11. Medical tile

- a. If applicable, **select** the dependent you wish to enroll by checking the box next to their name under the **Enroll Your Dependents** section.
- b. If you wish to Add/Update Dependent select the Add/Update Dependent button.
- c. **Select** the desired **Plan Name** under the **Enroll in Your Plan** section that you wish to enroll in. Then, **select Done**.
- d. Employees covering a spouse on their medical plan may be required to pay a spousal surcharge. If your spouse has access to medical coverage through their employer and does not elect it for 2026 and you enroll them as a dependent under the State's medical plan, you will be charged the spousal surcharge. If you do not fall in the above scenario but are covering a spouse on your medical plan in 2026, you will want to provide verification to have the spousal surcharge waived.
 - i. **Navigate** to **Employee Self Service** from the homepage.
 - ii. Select the Benefit Details tile.
 - iii. Select the Life Events tile.
 - iv. Select the I want to fill out the Spousal Surcharge Certification option.
 - v. Complete the Spousal Surcharge Certification

12. Dental / Vision tiles

- a. If applicable, **select** the dependent you wish to enroll by checking the box next to their name under the **Enroll Your Dependents** section.
- b. If you wish to Add/Update Dependent select the Add/Update Dependent button.

- c. **Select** the desired **Plan Name** under the **Enroll in Your Plan** section that you wish to enroll in. Then, **select Done**.
- 13. Health Savings Account / Health FSA / Dependent Care FSA / Commuter Benefit tiles
 - a. **Select** the desired **Plan Name** under the **Enroll in Your Plan** section that you wish to enroll in.
 - b. **Enter** the desired **Annual Contribution** you would like to contribute to your account over the next year. Then, **select Done**.
- 14. Basic Life / Supplemental Life / Voluntary AD&D tiles
 - a. **Select** the desired **Plan Name** under the **Enroll in Your Plan** section that you wish to enroll in.
 - b. **Designate** your Beneficiaries **New Primary Percentage** or **New Secondary Percentage**.
 - c. If you wish to Add/Update Beneficiaries select the Add/Update Beneficiary button.
 - d. **Select Done** after entering all applicable information.
- 15. Spouse Life tile
 - a. **Select** the desired **Plan Name** under the **Enroll in Your Plan** section that you wish to enroll in. Then, **select Done**.
- 16. Child Life tile
 - a. **Select** the dependent you wish to enroll by checking the box next to their name under the **Enroll Your Dependents** section.
 - b. If you wish to Add/Update Dependent select the Add/Update Dependent button.
 - c. **Select** the desired **Plan Name** under the **Enroll in Your Plan** section that you wish to enroll in. Then, **select Done**.
- 17. After **selecting** your desired benefit plan elections from the tiles, you will **select** the **Submit Enrollment** button from the **Benefits Enrollment** page.
- 18. **Select** the **Done** button on the **Benefits Alerts** pop up.
 - a. If the **Status** under the **Enrollment Summary** shows "**Submitted**," your elections have been saved.
 - b. Important: Once you have **selected** the **Submit Enrollment** button, any additional changes you make within the **Benefits Enrollment** page will automatically be recorded and processed even if you do not select the **Submit Enrollment** button again. This means that the last selection(s) you make in the **Benefits Enrollment** page, will be your final coverage. To verify your enrollment, **select** the **Submit Enrollment** button after each change then **review** the updated **Benefit Statement** on the next tile.
- 19. **Select** the **Next** button on the **Benefit Enrollment** page.
- 20. The Benefits Statement page displays. Select the 2026 Open Enrollment event.
- 21. Review the Benefit Statement page and verify your information under Personal Information, Cost Summary, Election Summary, Dependents and Beneficiaries, Dependent Enrollments, and Beneficiary Designations for accuracy.
- 22. **Select** the **Print View** button on the top right of the page. **Print** the **Elections Preview**. Then **exit** the **Election Preview**.
- 23. **Select** the **X** button on the top right of the page of the **Benefit Statement** page.

- 24. Select the Next button to move to the Summary page.
- 25. **Read** the **Summary** page, then **select** the **Exit** button on the top left of the page.
- 26. **Select** the **Yes** button on the pop-up message.

Verification of Submission

- 1. Navigate to Employee Self Service from the homepage.
- 2. Select the Open Enrollment tile.
- 3. **Select** the **Benefit Enrollment** tab on the left-hand side of the page.
- 4. If the **Status** under the **Enrollment Summary** shows "**Submitted**," your elections have been saved.
- If the Status under the Enrollment Summary shows "Changes saved Submit to view,"
 you need to select the Submit Enrollment button as you have made changes since the last
 time you submitted your enrollment.
 - a. Once you **select** the **Submit Enrollment** button the **Status** will change to "**Submitted**."
 - b. Navigate to the Benefit Statement tab to print your new Elections Preview.
- 6. If the **Status** under the **Enrollment Summary** shows "**Pending Review**," you need to **select** the **Submit Enrollment** button to submit your elections.
 - a. Once you **select** the **Submit Enrollment** button the **Status** will change to "**Submitted**".
 - b. Navigate to the Benefit Statement tab to print your new Elections Preview.

Potential Errors

- 1. If the **Submit Enrollment** button is grayed out there is an error in your enrollment that needs to be corrected.
 - a. **Review** the benefit tile(s) under the **Benefit Enrollment** page to identify any tile(s) that show "**Error**" for the Status.
 - b. **Select** the tile with the "Error" Status.
 - c. **Read** the error message on the top of the page and **correct** the corresponding issue.
 - d. Once corrected, **select** the **Submit Enrollment** button the **Status** will change to "**Submitted**."
 - e. Navigate to the Benefit Statement tab to print your new Elections Preview.
- 2. If the **Benefits Alerts** pop up contains any warnings, there is an error in your enrollment that needs to be corrected.
 - a. **Review** the warning. Then select the Done button.
 - b. **Correct** the error associated with the warning message.
 - c. Once corrected, **select** the **Submit Enrollment** button the **Status** will change to "**Submitted**."

d.	Navigate to the Benefit Statement tab to print your new Elections Preview.