



Paul D. Joyce, CPA  
State Examiner

# INDIANA STATE BOARD OF ACCOUNTS

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**AGENDA**  
**STATE BOARD OF ACCOUNTS**  
**COUNTY TREASURERS STATE CALLED CONFERENCE**  
**SHERATON HOTEL AT KEYSTONE CROSSING**  
**8787 KEYSTONE CROSSING, INDIANAPOLIS, IN**  
**AUGUST 5<sup>th</sup> and 6<sup>th</sup>, 2026**

**WEDNESDAY, AUGUST 5<sup>TH</sup>**

- |          |                                                                                                                                                                                                                                                                                                                                                                                                          |
|----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 8:00 AM  | Registration                                                                                                                                                                                                                                                                                                                                                                                             |
| 9:00 AM  | Welcome, Introduction, Remarks and Announcements<br>Paul Joyce, CPA, State Examiner<br>Beth Kelley, CPA, Deputy State Examiner<br>Jennifer Gauger, JD, CFE, Deputy State Examiner and Chief of Staff<br>State Board of Accounts<br>David Bottorff, Executive Director<br>Association of Indiana Counties<br>Jennifer Flater, Clay County Treasurer<br>President of Indiana County Treasurers Association |
| 9:30 AM  | Honorable Daniel Elliott<br>Treasurer of State                                                                                                                                                                                                                                                                                                                                                           |
| 9:45 AM  | Jason Cockerill, Commissioner<br>Department of Local Government Finance                                                                                                                                                                                                                                                                                                                                  |
| 10:00 AM | BREAK                                                                                                                                                                                                                                                                                                                                                                                                    |
| 10:20 AM | Gateway Reporting<br>Staci Byrns, CFE, Government Technical Assistance & Compliance Director<br>State Board of Accounts                                                                                                                                                                                                                                                                                  |
| 11:00 AM | Cash Drawer Policies and Procedures<br>Michael Rouker, Attorney, Government Technical Assistance & Compliance Director<br>State Board of Accounts                                                                                                                                                                                                                                                        |
| 12:00 PM | LUNCH                                                                                                                                                                                                                                                                                                                                                                                                    |
| 1:00 PM  | Association Business Meeting                                                                                                                                                                                                                                                                                                                                                                             |
| 1:30 PM  | Honorable Elise Nieshalla, State Comptroller<br>Office of the State Comptroller                                                                                                                                                                                                                                                                                                                          |

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**WEDNESDAY, AUGUST 5<sup>TH</sup> (Continued)**

- 2:00 PM      Excise Tax Reconciliation Panel  
                 Staci Byrns, CFE, Government Technical Assistance & Compliance Director  
                 State Board of Accounts  
                 Fred Van Dorp, Accounting and Reporting Director  
                 Office of the State Comptroller
- 3:00 PM      BREAK
- 3:20 PM      Reconciling and Cashbook  
                 Staci Byrns, CFE, Government Technical Assistance & Compliance Director  
                 State Board of Accounts
- 4:00 PM      ADJOURN

**THURSDAY, AUGUST 6<sup>TH</sup>**

- 8:00 AM      Registration
- 9:00 AM      New Legislation  
                 Michael Rouker, Attorney, Government Technical Assistance & Compliance Director  
                 State Board of Accounts
- 10:00 AM      Dissolution of Pennies  
                 Staci Byrns and Michael Rouker, Government Technical Assistance & Compliance  
                 State Board of Accounts
- 10:20 AM      BREAK
- 10:40 AM      Special Investigations  
                 Ed Wheele, Director of Special Investigations  
                 Scotty Stockton, Director of Fraud Investigations  
                 State Board of Accounts
- 12:00 PM      LUNCH
- 1:00 PM      Investments  
                 Cindy Barger, Executive Director of TrustIndiana  
                 Treasurer of State
- 2:00 PM      BREAK
- 2:20 PM      Preparation to Leave Office  
                 Michael Rouker, Attorney, Government Technical Assistance & Compliance Director  
                 State Board of Accounts
- 3:00 PM      Question & Answer  
                 Staci Byrns and Michael Rouker, Government Technical Assistance & Compliance  
                 State Board of Accounts
- 3:30 PM      ADJOURN