



Paul D. Joyce, CPA  
State Examiner

# INDIANA STATE BOARD OF ACCOUNTS

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## **AGENDA STATE BOARD OF ACCOUNTS COUNTY RECORDERS' ANNUAL CONFERENCE SHERATON HOTEL AT KEYSTONE CROSSING 8787 KEYSTONE CROSSING, INDIANAPOLIS, IN APRIL 22<sup>ND</sup> AND 24<sup>TH</sup>, 2025**

### **TUESDAY, APRIL 22<sup>ND</sup>**

- |          |  |
|----------|--|
| 12:00 PM | Registration   |
| 1:00 PM  | Welcome, Introduction, Remarks and Announcements<br>Paul Joyce, CPA, State Examiner<br>Tammy White, CPA, Deputy State Examiner<br>Beth Kelley, CPA, Deputy State Examiner<br>State Board of Accounts<br>David Bottorff, Executive Director<br>Association of Indiana Counties<br>Mandy Thomason, Starke County Recorder & President<br>Indiana County Recorders' Association |
| 1:30 PM  | Gateway<br>Staci Byrns, CFE<br>Gov't Technical Assistance & Compliance Director for Counties<br>State Board of Accounts  |
| 2:00 PM  | New Legislation<br>Ricci Hofherr, CPA<br>Gov't Technical Assistance & Compliance Director for Counties<br>State Board of Accounts  |
| 2:15 PM  | BREAK  |
| 2:30 PM  | Recorder's Funds<br>Staci Byrns, CFE<br>Gov't Technical Assistance & Compliance Director for Counties<br>State Board of Accounts   |
| 3:00 PM  | Reconciling Panel<br>Nicole Keesling (Allen) – Fidlär<br>Joyce Oles (Dearborn) – CSI<br>Lois Endris (Floyd) – Fidlär<br>Marcia Moore (Hancock) – CSI<br>Ricci Hofherr, CPA<br>Gov't Technical Assistance & Compliance Director for Counties<br>State Board of Accounts   |
| 4:00 PM  | ADJOURN  |

**AGENDA**  
**STATE BOARD OF ACCOUNTS**  
**COUNTY RECORDERS' ANNUAL CONFERENCE**  
**SHERATON HOTEL AT KEYSTONE CROSSING**  
**8787 KEYSTONE CROSSING, INDIANAPOLIS, IN**  
**APRIL 22<sup>ND</sup> AND 24<sup>TH</sup>, 2025**  
**(CONTINUED)**

**WEDNESDAY, APRIL 23<sup>RD</sup>**

Recorders Association Education Day

**THURSDAY, APRIL 24<sup>TH</sup>**

10:00 AM	The Honorable Diego Morales Secretary of State
10:15 AM	Secretary of State Business Services Scott Willis, Business Services Director Zach Grosser, Constituent Services Team Lead Business Services Division Secretary of State's Office
11:00 AM	BREAK
11:20 AM	How to Manage Your Public Records Amy Christiansen Records Management Liaison Indiana Archives and Records Administration
11:50 AM	Recorder's Perpetuation Fund Ricci Hofherr, CPA Gov't Technical Assistance & Compliance Director for Counties State Board of Accounts
12:20 PM	Question and Answer Ricci Hofherr, CPA and Staci Byrns, CFE Gov't Technical Assistance & Compliance Director for Counties State Board of Accounts
12:50 PM	Information Check Ricci Hofherr, CPA and Staci Byrns, CFE Gov't Technical Assistance & Compliance Director for Counties State Board of Accounts
1:00 PM	ADJOURN