



STATE OF INDIANA

AN EQUAL OPPORTUNITY EMPLOYER

STATE BOARD OF ACCOUNTS
302 WEST WASHINGTON STREET
ROOM E418
INDIANAPOLIS, INDIANA 46204-2765

Telephone: (317) 232-2513

Fax: (317) 232-4711

Web Site: www.in.gov/sboa

AGENDA
STATE BOARD OF ACCOUNTS
COUNTY TREASURERS STATE CALLED CONFERENCE
SHERATON, 8787 KEYSTONE CROSSING – INDIANPOLIS, IN
AUGUST 8, 9, and 10, 2018

WEDNESDAY, AUGUST 8th

8:00 AM	Registration
9:00 AM	Welcome, Introduction, Remarks and Announcements Paul Joyce, CPA, State Examiner Mike Bozyski, CPA, Deputy State Examiner Tammy White, CPA, Deputy State Examiner State Board of Accounts Wes Bennett, Commissioner Department of Local Government Finance David Bottorff, Executive Director Association of Indiana Counties Jennifer Templeton, Hamilton County Treasurer President of Indiana County Treasurers Association
10:00 AM	Honorable Kelly Mitchell Keynote Treasurer of State
10:15 AM	Honorable Tera Klutz, CPA Welcome and AOS Updates Auditor of State
10:35 AM	Break
10:50 AM	Active Shooter Sargent Bill Clifford Hamilton County Sheriff Department
12:00 PM	ADJOURN FOR LUNCH
1:30 PM	New Legislation Lori Rogers, CPA, CFE, Director of County Services State Board of Accounts
2:30 PM	BREAK
2:50 PM	TRECS Program David Bottorff, Executive Director Jacque Clements, Director of Professional Development Association of Indiana Counties
3:50 PM	ADJOURN

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(CONTINUED)

THURSDAY, AUGUST 9th

8:00 AM	Registration
9:00 AM	New Legislation Kim Logan, Deputy Treasurer and Director of Operations Cindy Barger, Director of TrustIndiana Mike Frick, Chief Deputy Treasurer Treasurer of State
10:00 AM	DLGF Updates Matthew Parkinson, CPA, Deputy Commissioner – Operations and Finance Fred Van Dorp, Budget Director Department of Local Government Finance
10:30 AM	BREAK
10:50 AM	Settlement Bob Reynolds, CPA, Local Government Division Director Auditor of State
11:50 AM	ADJOURN FOR LUNCH
1:20 PM	Repeat Comments Lori Rogers, CPA, CFE, Director of County Services State Board of Accounts
2:20 PM	Special Investigations Stan Willmert CPA, CFE, Senior Forensic Audit Investigator State Board of Accounts
2:40 PM	BREAK
3:00 PM	Investments from an Audit Perspective Lori Rogers, CPA, CFE, Director of County Services State Board of Accounts
3:30 PM	Receipting Process Stephanie Heath, CPA, CFE, Director of County Services State Board of Accounts
4:00 PM	ADJOURN

FRIDAY, AUGUST 10th

8:00 AM	Registration
9:00 AM	Question and Answer Session Stephanie Heath, CPA, CFE, Director of County Services Lori Rogers, CPA, CFE, Director of County Services State Board of Accounts
10:00 AM	Association Business Meeting and Legislative Report
12:00 AM	Adjournment of the State Board of Accounts Called Meeting