



STATE OF INDIANA

AN EQUAL OPPORTUNITY EMPLOYER

STATE BOARD OF ACCOUNTS
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AGENDA

STATE BOARD OF ACCOUNTS COUNTY TREASURERS STATE CALLED CONFERENCE SHERATON, KEYSTONE CROSSING – INDIANAPOLIS, IN AUGUST 2, 3, and 4, 2017

WEDNESDAY, AUGUST 2nd

8:00 AM	Registration
9:00 AM	Welcome, Introduction, Remarks and Announcements Paul Joyce, CPA, State Examiner Mike Bozyski, CPA, Deputy State Examiner Tammy White, CPA, Deputy State Examiner State Board of Accounts Honorable Tera Klutz, CPA Auditor of State David Bottorff, Executive Director Association of Indiana Counties Paula Stewart, Lawrence County Treasurer President of Indiana County Treasurers Association
9:45 AM	Honorable Kelly Mitchell Treasurer of State
10:00 AM	Sovereign Citizen Extremism Tom Arvin, Indiana State Police Jane Peoples, Indiana State Police – Capital Section Matthew Stevenson, Indianapolis Metropolitan Police Department Mike Hubbs, Marion County Sofia Kish, Federal Bureau of Investigations SCE Working Group
10:30 AM	BREAK
10:50 AM	Sovereign Citizen Extremism (<i>Continued</i>)
12:00 PM	ADJOURN FOR LUNCH
1:30 PM	Banking and Investments and the Indiana Code Mike Frick, Chief Deputy Treasurer and Portfolio Manager Kim Logan, Deputy Treasurer and Director of Operations Cindy Barger, Director of TrustIndiana Treasurer of State
2:30 PM	BREAK
2:50 PM	Investments from a Treasurer's Perspective Pia O'Connor, CPA, MBA, County Treasurer Bartholomew County
3:50 PM	ADJOURN

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SHERATON, KEYSTONE CROSSING – INDIANAPOLIS, IN
AUGUST 2, 3, and 4, 2017
(CONTINUED)**

THURSDAY, AUGUST 3rd

8:00 AM	Registration
9:00 AM	New Legislation Lori Rogers, CPA, Director of County Services State Board of Accounts
10:00 AM	DLGF Updates Matthew Parkinson, CPA, Deputy Commissioner – Operations and Finance Fred Van Dorp, Budget Director Department of Local Government Finance
10:30 AM	BREAK
10:50 AM	Settlement John Etnier, Settlement Analyst Auditor of State
11:50 AM	ADJOURN FOR LUNCH
1:20 PM	Innkeeper's Tax Carrie Lambert, Executive Director Indiana Tourism Association Jaime Bohler Smith, Executive Director Visit Hendricks County
2:05 PM	Cashbook Shannon Lopez, CPA, Director of County Services State Board of Accounts
2:35 PM	BREAK
2:55 PM	House Bill 1031 and Website Tyler Michael, Director of Communications State Board of Accounts
3:40 PM	Sur and Wheel Tax Shannon Lopez, CPA, Director of County Services State Board of Accounts
4:00 PM	ADJOURN

FRIDAY, AUGUST 4th

8:00 AM	Registration
9:00 AM	Question and Answer Session Shannon Lopez, CPA, Director of County Services Lori Rogers, CPA, Director of County Services State Board of Accounts
10:00 AM	Association Business Meeting and Legislative Report
12:00 AM	Adjournment of the State Board of Accounts Called Meeting