

**INDIANA BOARD OF ACCOUNTANCY:  
PEER REVIEW OVERSIGHT COMMITTEE**

Meeting Minutes

JUNE 24, 2024

**I. CALL TO ORDER AND ESTABLISHMENT OF A QUORUM**

Mr. Alan Parks called the meeting to order at 1:15 p.m. via video conference and declared a quorum.

**Committee Members Present:**

Alan Parks, CPA, Chair  
Shelley Johnson, CPA  
Jason Raver, CPA

**State Officials Present:**

Toby Snell, Board Director  
Ned Hannah, Advisory Counsel  
Rachelle Cannon-Mason, Compliance Officer

**II. ADOPTION OF THE AGENDA**

A motion was made by Member Johnson and seconded by Member Raver to adopt the June 24, 2024, agenda.

3-0-0, Motion carried.

Voting in favor: Alan Parks, Shelley Johnson, and Jason Raver

**III. APPROVAL OF MINUTES FOR THE JULY 2023 MEETING**

A motion was made by Member Johnson and seconded by Member Raver to approve the July 18, 2023, meeting minutes.

3-0-0, Motion carried.

Voting in favor: Alan Parks, Shelley Johnson, and Jason Raver

**IV. APPROVAL OF MINUTES FOR THE JULY 2023 EXECUTIVE SESSION**

A motion was made by Member Raver and seconded by Member Johnson to approve the July 18, 2023, executive session meeting minutes.

3-0-0, Motion carried.

Voting in favor: Alan Parks, Shelley Johnson, and Jason Raver

**V. DECISION ON FAILED PEER REVIEW REPORTS**

**A. FPR-95: engagement; do not refer to ags office; Shelley/Jason 3-0**

A motion was made by Member Johnson and seconded by Member Raver to not forward the failed report on to the Office of the Attorney General.

3-0-0, Motion carried.

Voting in favor: Alan Parks, Jason Raver, and Shelley Johnson

**VI. OLD/NEW BUSINESS**

Member Parks stated to Paul Pierson with the Illinois CPA Society that he would be attending an RAAB meeting soon to better understand the failed peer review reports and their process. Mr. Pierson invited Member Johnson and Member Raver to reach out to attend a RAAB meeting as well.

**VII. ADJOURNMENT**

There being no further business, and having completed its duties, the meeting of the Peer Review Oversight Committee adjourned at 1:20 p.m.

*Alan L. Parks, CPA*

9/18/2024

Alan Parks, CPA

Date