

**INDIANA REAL ESTATE EDUCATION
ADVISORY COUNCIL
SEPTEMBER 21, 2026
MINUTES**

The education council met at 3:06 p.m. and reviewed the following applications:

In attendance from 3:00 p.m. to 3:37 p.m.: Tim Reed, Rick Ogden, Jim Bittner, Kathy Harbaugh and Cheryl Butcher

1. Shoreline Real Estate School – New School Application

Recommend to Table for additional information

Ogden/Reed, 5/0/0

2. American Society of Farm Managers & Rural Appraisers (ASFMRA)

a. ASFMRA Annual Meeting 2026 – 4 hours/Managing Broker/Broker

Recommend Approval

Reed/Ogden, 5/0/0

3. Southern Indiana Realtors Association (SIRA), CE21200049 Significant Change Application

a. Ethical Modern Marketer: Using Generative AI & Canva Safely in Real Estate – 2 hours Managing Broker/Broker

b. The AI Guided Homebuyer: Protecting Consumers Across Modern Search Platforms – 2 hours/Broker only

Recommend to Deny both a & b

Reed/Ogden, 5/0/0

4. Tucker School of Real Estate, CE10600410 Significant Change Application

a. Bringing the COE to Life (NAR Ethics Approved) – 3 hours Broker Only

Recommend Approval

Reed/Butcher, 5/0/0

5. Dennis Loxton, Inc., CFP, CE22600010 – Significant Change Application

a. The Reverse Mortgage For Home Purchase – 2 hours/Broker Only

b. Reverse Mortgage For Home Purchase Seminar – 2 hours/Broker Only

Recommend to Deby both a & b

Ogden/Reed, 5/0/0

6. WebCE, Inc, CE21900012 – Significant Change Application

a. Antitrust Legal Update – 2 hours/Managing Broker/Broker

Recommend to Approve

Reed/Butcher, 5/0/0

7. Reed School of Real Estate, CE21100017 – Significant Change Application
a. Divorce Specialist Certification Class-RS159 – 8 hours/Broker Only

Recommend to Approve

Butcher/Bittner, 4/0/1 with Reed abstaining

8. Alex Montagano, Owner Lockstep Realty Provider
• CE Sponsor RE Broker New Application
a. Minimizing Income Tax with Cost Seg, 1031, and Other Tax Strategies – 2 hours Broker Only

Recommend to Approve pending additional documentation

Ogden/Butcher, 5/0/0

9. FIRPTS Solutions, LC
• CE Sponson RE Broker New Application
a. FIRPTA 2.0 for Realtors – 2 hours/Managing Broker/Broker

Recommend to Approve the CE Sponsor Application & FIRPTA class for Broker Only

Reed/Butcher, 5/0/0

10. Indiana Commercial Board of REALTORS (ICBR), CE10600375 – Significant Change Application
a. Healthy Builders, Stronger Assets: Understanding WELL Core Certification – 2 hours/Managing Broker/Broker
b. Impact of Changes to Commercial Real Estate Sectors – 2 hours/Managing Broker/Broker

Recommend to Approve both a & b Broker Only

Ogden/Reed, 5/0/0

11. Perry Real Estate College, CE22200015 – Significant Change Application
a. Indiana Agency, Advertising, & Disclosure Laws – 4 hours Managing Broker
b. Escrow, Taxes, & Other Indiana Laws for Managers – 4 hours Managing Broker
c. Property Rights – 3 hours/Broker Only

Recommend to Approve a, b & c all Broker Only

Ogden/Butcher, 5/0/0

12. Education Resources, LLC, CE10500032 – Significant Change Application
a. Highest & Best Use – 4 hours/Broker Only

Recommend to Approve

Reed/Ogden, 5/0/0

13. Arrive Home, LLC d/b/a Arrive Home Education

- **CE Sponsor RE Broker Application**
- a. **Advanced Property Strategies – 3 hours/Broker Only**

**Recommend to Approve CE Sponsor and Advanced Property Strategies
PENDING and Instructor license
Ogden/Butcher**

14. The CE Shop, CE108000853 – Significant Change App

- a. **The Complete Agent Toolkit – 4 hours/Managing Broker/Broker**

**Recommend to Approve Broker Only
Reed/Butcher, 5/0/0**