

**INDIANA BOARD OF ACCOUNTANCY:  
PEER REVIEW OVERSIGHT COMMITTEE**

Meeting Minutes

Indiana Government Center South  
Room W072, Quigley Conference Room  
Indianapolis, Indiana 46204  
October 14, 2021

**I. CALL TO ORDER AND ESTABLISHMENT OF A QUORUM**

Mr. Alan Parks called the meeting to order at 9:34 a.m. via video conference and declared a quorum.

**Committee Members Present:**

Alan Parks, CPA  
Jason Raver, CPA  
Shelley Johnson, CPA

**State Officials Present:**

Toby Snell, Board Director  
Dinena Moore, Assistant Board Director  
Ned Hannah, Advisory Counsel  
Rachelle Cannon-Mason, Compliance Officer

**II. ADOPTION OF THE AGENDA**

A motion was made by Member Johnson and seconded by Member Raver to adopt the October 14, 2021, agenda.

3-0-0, Motion carried.

Voting in favor: Alan Parks, Jason Raver, and Shelley Johnson

**III. APPROVAL OF MINUTES FOR THE JULY 24, 2019 MEETING**

A motion was made by Member Johnson and seconded by Member Raver to approve the July 24, 2019, meeting minutes.

3-0-0, Motion carried.

Voting in favor: Alan Parks, Jason Raver, and Shelley Johnson

#### **IV. APPROVAL OF MINUTES FOR THE JULY 24, 2019 EXECUTIVE SESSION**

A motion was made by Member Johnson and seconded by Member Raver to approve the July 24, 2019, Executive Session meeting minutes.

3-0-0, Motion carried.

Voting in favor: Alan Parks, Jason Raver, and Shelley Johnson

#### **V. DECISION ON FAILED PEER REVIEW REPORTS**

##### **A. FPR-79**

This matter was tabled due to only receiving a letter and not the full report.

##### **B. FPR-80**

A motion was made by Member Johnson and seconded by Member Raver not to forward the failed report on to the Office of the Attorney General.

3-0-0, Motion carried.

Voting in favor: Alan Parks, Jason Raver, and Shelley Johnson

##### **C. FPR-81**

A motion was made by Member Johnson and seconded by Member Raver to forward the failed report on to the Office of the Attorney General.

3-0-0, Motion carried.

Voting in favor: Alan Parks, Jason Raver, and Shelley Johnson

##### **D. FPR-82**

A motion was made by Member Johnson and seconded by Member Raver not to forward the failed report on to the Office of the Attorney General.

3-0-0, Motion carried.

Voting in favor: Alan Parks, Jason Raver, and Shelley Johnson

#### **VI. OLD/NEW BUSINESS**

Sherrill Rude with the Indiana CPA Society spoke suggesting PROC and PLA staff draft and submit summary reports to the Board of Accountancy.

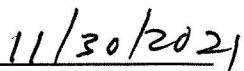
Toby Snell, Board Director, informed the Committee that the Board voted in favor for the Committee to take the PLA Ethics training course and it should be available some time in December.

## VII. ADJOURNMENT

There being no further business, and having completed its duties, the meeting of the Peer Review Oversight Committee adjourned at 9:55 a.m.

  
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Alan Parks, CPA

  
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Date