STATE OF INDIANA BEFORE THE ACCOUNTANCY BOARD

Notice is hereby given that the **Indiana Accountancy Board**

will meet in person and virtually/electronically through Zoom on May 10, 2024 beginning at 9:00 A.M.

In-Person Meeting Location:

Indiana Professional Licensing Agency Board Hearing Room (Room W064) Indiana Government Center South 402 W. Washington Street Indianapolis, IN 46204

<u>Virtual/Electronic Zoom Meeting Details:</u>

Join Online on Your Computer or on the Zoom App:

https://www.zoomgov.com/j/16076409084

Meeting ID: 160 7640 9084

Join by Phone (Audio Only):

One tap mobile:

- Dial +1 669 254 5252 (US San Jose), and enter 16076409084#
- Dial +1 646 828 7666 (US New York), and enter 16076409084#

Dial by your location

- +1 669 254 5252 (US San Jose)
- +1 646 828 7666 US (New York)
- +1 646 964 1167 US (US Spanish Line)
- +1 415 449 4000 US (US Spanish Line)
- +1 551 285 1373 US (New Jersey)
- +1 669 216 1590 US (San Jose)
- 833 435 1820 US Toll-free
- 833 568 8864 US Toll-free

Meeting ID: 160 7640 9084

Find your local number: https://www.zoomgov.com/u/aguGWNYLJ

Other Ways to Join:

Join by SIP

16076409084@sip.zoomgov.com

Join by H.323

• 161.199.138.10 (US West)

• 161.199.136.10 (US East)

Meeting ID: 160 7640 9084

MEETING AGENDA

- 1. CALL TO ORDER AND ESTABLISHMENT OF A QUORUM 9:00 a.m.
- 2. ADOPTION OF THE AGENDA
- 3. ADOPTION OF THE MARCH 08, 2024, MEETING MINUTES
- 4. REPORT FROM OFFICE OF THE ATTORNEY GENERAL
- 5. PERSONAL APPEARANCES
 - A. In the Matter of the License of: Eric Baughman Re: Renewal PR
 - B. In the Matter of the License of: Nathan Cohen Re: Renewal PR

6. ADMINISTRATIVE HEARINGS

A. In the Matter of the License of: Nathan Cohen

Cause No.: 2021 IBA0007 Re: Order to Show Cause

B. In the Matter of the Licenses of: Neal Wallace and

Wallace Consulting, LLC

Cause No.: 2019 IBA 0075 and 2019 IBA 0076

Re: Petition to Withdraw Probation

C. In the Matter of the Licenses of: Jennifer A. Harris and Jennifer A. Harris, CPA & Associates, Inc.

Cause No.: 2020 IBA 0001

Re: Petition to Reinstate from Suspension

D. In the Matter of the License of: Humphrey CPA Group LLC

Cause No: 2024 IBA 0001

Re: Proposed Settlement Agreement

7. CPE HARDSHIP WAIVER REQUESTS

- A. Jade Colquitt
- B. Colin Curtis
- C. Alicia Boyd
- D. Yihsin Lin
- E. David Cullers
- F. Joseph Tapajna
- G. Tina Bex
- H. William Manuel
- I. E. Myra Chapman
- J. Yayun Zhang
- K. Alice Nesvold
- L. Matthew Swafford

8. DISCUSSION ITEMS

- A. Transfer of Grades Review
- B. Audit 2024
- C. Compliance Officer Report

9. ADJOURNMENT

Next Scheduled Meeting: July 12, 2024 Indiana Government Center South 402 W. Washington St., Room W064 Indianapolis, IN 46204