Indiana Real Estate Commission AND CERTIFICATION BOARD Wednesday August 26th, 2020 8:00 a.m.

TO BE HELD THROUGH WEBEX TO JOIN, CALL: (240) 454-0887 MEETING CODE: 610915440 OR

Https://IndianaEnhanced.Webex.com/join/PLAWebex

I. CALL TO ORDER & ESTABLISHMENT OF QUORUM

Chairperson, Doug Rose called the meeting to order at 8:12 a.m. in Conference Room W064 of the Indiana Government Center-South, 402 West Washington Street, Indianapolis, Indiana 46204 and declared a quorum in accordance with Ind. Code § 25-34.1-2-3(b).

Commission Members Present: Roll Call

Paul Boyter
Charles (Charlie) W. Shook
Doug Rose, Chairperson
Sahara Williams
Jack McCombs, Chairperson
John De Souza
Donna Spears
Pam Lumley
James Litten
Molly Kitchell
John Briscoe

Commission Members Absent:

State Officials Present:

Deanna Alexander, Director, Indiana Professional Licensing Agency Erin Sutton, Compliance Officer, Indiana Professional Licensing Agency James Harry, Commission Advisory Council, Office of the Attorney General Nichole Shuster, Office of the Attorney General

Transcriptionist:

Heater Orbough, Accurate Reporting of Indiana

II. CALL TO ORDER & ESTABLISHMENT OF QUORUM

8:00 a.m.

III. REAL ESTATE EDUCATION ADVISORY COUNCIL REPORT

REEAC, Kathy Harbough presented the Real Estate Education Advisory Council Report.

A motion was made and seconded to amend the agenda to add to Old/New Busisenss Lee Lull and Dawn Williams.

The following Board Members Voted "Aye" "Nay"

Paul Boyter
Charles (Charlie) W. Shook
Doug Rose
Jack McCombs
John De Souza
Donna Spears
Sahara Williams

Pam Lumley

James Litten

✓

Molly Kitchell

John Briscoe

IV. ATTORNEY GENERAL'S REPORT

Boyter/Kitchell

Jennifer Barth, gave the AG report

V. APPROVAL OF MINUTES OF THE JULY 22, 2020 MEETING OF THE COMMISSION

To amend the minutes to update location to Web Ex Item # 9 vote Rose/Spears

Rose/Shook 11/0

The following Board Members Voted "Aye" "Nay"

Paul Boyter
Charles (Charlie) W. Shook
Doug Rose

✓

Jack McCombs	\checkmark
John De Souza	\checkmark
Donna Spears	\checkmark
Sahara Williams	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Molly Kitchell	\checkmark
John Briscoe	\checkmark

A motion was made and seconded to approve the minutes from the July 22, 2020 meeting.

McCombs/Boyter 11/0

The following Board Members Voted	"Aye" "Nay"
Paul Boyter	✓
Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark
John De Souza	\checkmark
Donna Spears	\checkmark
Sahara Williams	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Molly Kitchell	\checkmark
John Briscoe	\checkmark

VI. PUBLIC HEARING LSA# 20-71 2020-2021 USPAP RULE ADOPTION 8:00 a.m.

A motion was made and seconded to approve the 2020/2021 USPAP Rule.

No Public Comments

Boyter/DeSouza 11/0

The following Board Members Voted	"Aye" "Nay"
Paul Boyter	√
Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark
John De Souza	\checkmark
Donna Spears	\checkmark
Sahara Williams	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Molly Kitchell	\checkmark
John Briscoe	\checkmark

VII. ADMINISTRATIVE HEARINGS

8:00 a.m.

A. IN THE MATTER OF THE LICENSE OF: SHAWN SMILEY

2018 IREC 0019

Re: Probation Withdrawal

Respondent: Shawn Smiley Attorney: No Attorney present

A motion was made and seconded to Remove Probation.

Boyter/Litten 11/0

The following Board Members Voted	"Aye" "Nay"
Paul Boyter	✓
Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark
John Briscoe	\checkmark
John De Souza	\checkmark
Donna Spears	\checkmark
Sahara Williams	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Molly Kitchell	\checkmark

B. IN THE MATTER OF THE LICENSE OF: VAUGHN SPIGHT

2019 IREC 0036

Re: Probation Withdrawal

Respondent: Vaughn Spight Attorney: No Attorney present

States Exhibits:

A motion was made and seconded to Continue this to the next meeting October $7^{\rm th}$ meeting.

Boyter/Kitchell 11/0

The following Board Members Voted	"Aye" "Nay"
Paul Boyter	✓
Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark
John Briscoe	\checkmark
John De Souza	\checkmark
Donna Spears	\checkmark
Sahara Williams	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Molly Kitchell	\checkmark

C. IN THE MATTER OF THE LICENSE OF: PATRICK MCDONALD

2019 IREC 0010

Re: Petition to Reinstate and Order to Show Cause

Leif Johnson, Attorney General Office

Witness: Jaclyn Meza

Respondent: Patrick McDonald Attorney: No Attorney present

States Exhibits: 1, 2, 3, 4 and 5

Respondents Exhibits: No Exhibits admited

A motion was made and seconded to Revoke License

Rose/Shook 11/0

The following Board Members Voted	"Aye" "Nay"
Paul Boyter	✓
Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark
John Briscoe	\checkmark
John De Souza	\checkmark
Donna Spears	\checkmark
Sahara Williams	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Molly Kitchell	\checkmark

A motion was made and seconded to Deny his request to Reinstate the License

Kitchell/Lummey 11/0

The following Board Members Voted	"Aye" "Nay"
Paul Boyter	✓
Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark
John Briscoe	\checkmark
John De Souza	\checkmark
Donna Spears	\checkmark
Sahara Williams	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Molly Kitchell	\checkmark

VIII. DELIBERATIONS AND POSSIBLE ISSUANCE OF FINAL ORDERS

A. No Agenda Items

IX. OBJECTIONS TO ADMINISTRATIVE LAW JUDGE PANEL ORDERS

X. POSITIVE RESPONSE RENEWAL REVIEWS

A. Jason King

A motion was made and seconded to Renew license.

Shook/Rose 11/0

The following Board Members Voted	"Aye" "Nay"
Paul Boyter	✓
Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark
John Briscoe	\checkmark
John De Souza	\checkmark
Donna Spears	\checkmark
Sahara Williams	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Molly Kitchell	\checkmark

B. Mark Sergi

A motion was made and seconded to renew the license on Active status

Donna Spears and Sahara Williams were not present to hear testimony and are not present for vote.

Boyter/Lumley 9/0

The following Board Members Voted	"Aye" "Nay"
Paul Boyter	\checkmark
Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark
John Briscoe	\checkmark
John De Souza	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Molly Kitchell	\checkmark

C. Amy Pollock

A motion was made and seconded to Renew License.

Shook/Boyter 8/3

The following Board Members Voted	"Aye"	"Nay"
Paul Boyter	✓	
Charles (Charlie) W. Shook	\checkmark	
Doug Rose		\checkmark
Jack McCombs	\checkmark	
John Briscoe	\checkmark	
John De Souza	\checkmark	
Donna Spears		\checkmark
Sahara Williams		\checkmark
Pam Lumley	\checkmark	
James Litten	\checkmark	
Molly Kitchell	\checkmark	
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Motion was first and seconded to amend Charlies first motion to renew the license and file a Complaint with the AG's office. Motion Denied.

Williams/Spears 8/3

The following Board Members Voted	"Aye"	"Nay"
Paul Boyter		\checkmark
Charles (Charlie) W. Shook		\checkmark
Doug Rose	\checkmark	
Jack McCombs		\checkmark
John Briscoe		\checkmark
John De Souza		\checkmark
Donna Spears	\checkmark	
Sahara Williams	\checkmark	
Pam Lumley		\checkmark
James Litten		\checkmark
Molly Kitchell		\checkmark

D. Monica O'Donnell

A motion was made and seconded to renew license as Active

Attorney: Dereck Peterson

Sahra Williams not present for vote

Boyter/Biscoe 9/0/1

The following Board Members Voted	"Aye" "Nay"
Paul Boyter	\checkmark
Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark
John Briscoe	\checkmark
John De Souza	\checkmark
Donna Spears	obstained from vote
Pam Lumley	\checkmark
James Litten	\checkmark
Molly Kitchell	\checkmark

E. Bradley Tomlinson

A motion was made and seconded to renew.

Molly Kitchell withdrawls her motion

A motion was first and seconded to renew on Probation.

Shook/Rose 10/1

The following Board Members Voted	"Aye"	"Nay"
Paul Boyter	✓	
Charles (Charlie) W. Shook	\checkmark	
Doug Rose	\checkmark	
Jack McCombs	\checkmark	
John Briscoe	\checkmark	
John De Souza	\checkmark	
Donna Spears		\checkmark
Sahara Williams	\checkmark	
Pam Lumley	\checkmark	
James Litten	\checkmark	
Molly Kitchell	\checkmark	

F. Scott Nally

A motion was made and seconded to Renew License.

Litten/Kitchell 11/0

The following Board Members Voted	"Aye" "Nay"
Paul Boyter	✓
Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark
John Briscoe	\checkmark
John De Souza	\checkmark
Donna Spears	\checkmark
Sahara Williams	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Molly Kitchell	\checkmark

G. Pete LaSalle

A motion was made and seconded to Renew the License Active Attorney: Todd Uzelac

Lumley/Rose 10/0

The following Board Members Voted	"Aye" "Nay"
Charles (Charlie) W. Shook	✓
Doug Rose	\checkmark
Jack McCombs	\checkmark
John Briscoe	\checkmark
John De Souza	\checkmark
Donna Spears	\checkmark
Sahara Williams	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Molly Kitchell	\checkmark

Paul Boyter has recused himself from the hearing. The following members continued to take part in the hearing: Jack McCombs, Charlie Shook, Doug Rose, John Briscoe, John De Souza, Donna Spears, Pam Lumley, James Litten, Molly Kitchell and Sahara Williams.

H. Renata LaSalle

A motion was made and seconded to Renew license to active status Attorney: Todd Uzelac

"Aye" "Nay"
√
√
v
V
\checkmark

Paul Boyter has recused himself from the hearing. The following members continued to take part in the hearing: Jack McCombs, Charlie Shook, Doug Rose, John Briscoe, John De Souza, Donna Spears, Pam Lumley, James Litten, Molly Kitchell and Sahara Williams.

I. Lisa Lovell

A motion was made and seconded to renew license on Probation

Donna Spears and Sahara Williams were not present to hear testimony and are not present for vote.

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Litten/De Souza
9/0

The following Board Members Voted "Aye" "Nay"

Paul Boyter ✓
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Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark
John Briscoe	\checkmark
John De Souza	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Molly Kitchell	\checkmark

J. John Larkin

A motion was made and seconded to renew license in the Active status Attorney: Dorthy Maryan

Sahara Williams not voting as she didn't hear testimony

Rose/Litten 10/0

The following Board Members Voted	"Aye" "Nay"
Paul Boyter	✓
Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark
John Briscoe	\checkmark
John De Souza	\checkmark
Donna Spears	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Molly Kitchell	\checkmark

K. Joseph Novak

A motion was made and seconded to **Deny Removal from Probation**

McCombs/Boyter 11/0

The following Board Members Voted	"Aye" "Nay"
Paul Boyter	✓
Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark
John Briscoe	\checkmark

John De Souza	\checkmark
Donna Spears	\checkmark
Sahara Williams	\checkmark
Pam Lumley	✓
James Litten	✓
Molly Kitchell	\checkmark

L. Claudel Dickantone

A motion was made and seconded to **Deny Removal from Probation**

McCombs/Boyter 11/0

The following Board Members Voted	"Aye" "Nay"
Paul Boyter	\checkmark
Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark
John Briscoe	\checkmark
John De Souza	\checkmark
Donna Spears	\checkmark
Sahara Williams	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Molly Kitchell	\checkmark

M. Shawn Begley

A motion was made and seconded to renew the license on Probation

Sahra Williams not present for vote

Rose/Litten 10/0

The following Board Members Voted	"Aye" "Nay"
Paul Boyter	✓
Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark
John Briscoe	\checkmark
John De Souza	\checkmark

Donna Spears	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Molly Kitchell	✓

N. Brandon Burchel

A motion was made and seconded to renew license as Active

Donna Spears and Sahara Williams were not present to hear testimony and are not present for vote.

Rose/De Souza 9/0

The following Board Members Voted	"Aye" "Nay"
Paul Boyter	✓
Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark
John Briscoe	\checkmark
John De Souza	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Molly Kitchell	\checkmark

O. Jessica Burke

A motion was made and seconded to **Deny Removal from Probation**

Donna Spears and Sahara Williams were not present to hear testimony and are not present for vote.

McCombs/Boyter 11/0

The following Board Members Voted	"Aye" "Nay"
Paul Boyter	✓
Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark
John Briscoe	\checkmark
John De Souza	\checkmark

Donna Spears	\checkmark
Sahara Williams	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Molly Kitchell	\checkmark

P. Cooper Laikin

A motion was made and seconded to renew license on Probation Attorney: Jason Clark

Sahar Williams was not part of the vote as she didn't hear the tesomony

Boyter/Lumley	
10/0	

The following Board Members Voted	"Aye" "Nay"
Paul Boyter	✓
Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark
John Briscoe	\checkmark
John De Souza	\checkmark
Donna Spears	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Molly Kitchell	\checkmark

Q. Kristopher Fredericks

A motion was made and seconded to **Deny Removal from Probation**

Donna Spears and Sahara Williams were not present to hear testimony and are not present for vote.

McCombs/Boyter

11/0

The following Board Members Voted "Aye" "Nay"

Paul Boyter
Charles (Charlie) W. Shook

Doug Rose	\checkmark
Jack McCombs	\checkmark
John Briscoe	\checkmark
John De Souza	\checkmark
Donna Spears	\checkmark
Sahara Williams	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Molly Kitchell	\checkmark
Mony Ritchen	V

R. James White

A motion was made and seconded to **Deny Removal from Probation**

McCombs/Boyter 11/0

The following Board Members Voted	"Aye" "Nay"
Paul Boyter	✓
Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark
John Briscoe	\checkmark
John De Souza	\checkmark
Donna Spears	\checkmark
Sahara Williams	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Molly Kitchell	\checkmark

S. Jerry Huxford

A motion was made and seconded to renew the license on Probation

Donna Spears and Sahara Williams were not present to hear testimony and are not present for vote.

Boyter/Litten
9/0

The following Board Members Voted "Aye" "Nay"

Paul Boyter
Charles (Charlie) W. Shook

Doug Rose	\checkmark
Jack McCombs	\checkmark
John Briscoe	\checkmark
John De Souza	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Molly Kitchell	\checkmark

T. Deborah Dykstra

A motion was made and seconded to renew license to Active

Donna Spears and Sahara Williams were not present to hear testimony and are not present for vote.

Lumely/Boyter 9/0

The following Board Members Voted	"Aye" "Nay"
Paul Boyter	✓
Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark
John Briscoe	\checkmark
John De Souza	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Molly Kitchell	\checkmark

U. Barton Gauker

A motion was made and seconded to renew license on Probation

Donna Spears and Sahara Williams were not present to hear testimony and are not present for vote.

Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark
John Briscoe	\checkmark
John De Souza	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Molly Kitchell	\checkmark

A motion was made and seconded to amend the agenda to add John Lawson as a PA

Sahara Williams and Holly Kitchell were not present to hear testimony and are not present for vote.

Litten/Spears 9/0

The following Board Members Voted	"Aye" "Nay"
Paul Boyter	✓
Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark
John Briscoe	\checkmark
John De Souza	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Donna Spears	\checkmark

V. John Lawson – Positive Response for New Licensure

A motion was made and seconded to amend the agenda to add John Lawson as a PA

Sahara Williams and Holly Kitchell were not present to hear testimony and are not present for vote.

Motion was first and seconded to Approve the application as Active

Briscoe/Boyter 9/0

The following Board Members Voted	"Aye" "Nay"
Paul Boyter	✓
Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark
John Briscoe	\checkmark
John De Souza	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark
Donna Spears	\checkmark

XI. APPLICATION REVIEW

XII. OLD / NEW BUSINESS

A. Kentucky Reciprocity Agreement

It was decided to to meet with Pam Lumley, John Briscoe and James Harry to discuss this before moving forward.

B. Sellers Disclosure Form – Adding Historical Homes

A recommendation was made to put a sub committee together to go over the form

C. Lee Lull - Broker Exam

Rose/Spears

A motion was made and seconded to Deny the request

Sahara Williams, John Briscoe and Molly Kitchell were not present to hear testimony and are not present for vote.

8/0	
The following Board Members Voted	"Aye" "Nay"
Paul Boyter	✓
Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark

John De Souza	✓
Donna Spears	✓
Pam Lumley	✓
James Litten	✓

D. Dawn Williams - CE Waiver

A motion was made and seconded to Deny the request a CE waiver

Sahara Williams, John Briscoe and Molly Kitchell were not present to hear testimony and are not present for vote.

Shook/Litten 8/0

The following Board Members Voted	"Aye" "Nay"
Paul Boyter	√
Charles (Charlie) W. Shook	\checkmark
Doug Rose	\checkmark
Jack McCombs	\checkmark
John De Souza	\checkmark
Donna Spears	\checkmark
Pam Lumley	\checkmark
James Litten	\checkmark

XIII.ADJOURNMENT @ 4:20

Next Meeting: October 7th, 2020

TO BE HELD THROUGH WEBEX TO JOIN, CALL: (240) 454-0887 MEETING CODE: 610915440 OR

Https://IndianaEnhanced.Webex.com/join/PLAWebex