#### Indiana Real Estate Commission March 8, 2018 Minutes

#### I. CALL TO ORDER & ESTABLISHMENT OF QUORUM

Chair, Pam Lumley called the meeting to order at 8:56 a.m. in Conference Room W064 of the Indiana Government Center-South, 402 West Washington Street, Indianapolis, Indiana 46204 and declared a quorum in accordance with Ind. Code § 25-34.1-2-3(b).

Commission Members Present: Roll Call

Paul Boyter Jack McCombs Michael Lunsford Pam Lumley, Chair Charles (Charlie) W. Shook Sue Cox John Briscoe Doug Rose

**Commission Members Absent:** 

Sahara Williams Norman McClain Justin Busch James Litten

#### State Officials Present:

Deanna Alexander, Director, Indiana Professional Licensing Agency Nate Black, Compliance Officer, Indiana Professional Licensing Agency Jim Schmidt, Commission Advisory Council, Office of the Attorney General

#### Transcriptionist:

Sherri Rutledge, Rutledge Reporting

## I. COMMITTEE MEETINGS

8:30 a.m.

#### II. CALL TO ORDER & ESTABLISHMENT OF QUORUM

#### 8:45 a.m.

## III. APPROVAL OF MINUTES OF THE JANUARY 17, 2018 MEETING OF THE COMMISSION

A motion was made and seconded to approve the minutes from the January 17, 2018 meeting.

Boyter/Cox 8/0

The following Board Members Voted	"Aye"	"Nay"
Paul Boyter	$\checkmark$	
Jack McCombs	$\checkmark$	
Michael Lunsford	$\checkmark$	
Pam Lumley	$\checkmark$	
Charles (Charlie) W. Shook	$\checkmark$	

Sue Cox	$\checkmark$
John Briscoe	$\checkmark$
Doug Rose	$\checkmark$

## IV. INDIANA ATTORNEY GENERAL'S OFFICE REPORT

Leif Johnson, presented the Attorney General's report.

# V. REAL ESTATE EDUCATION ADVISORY COUNCIL REPORT

REEAC, Kathy Harbaugh presented the Real Estate Education Advisory Council Report.

Motion was made and seconded to approve report.

Boyter/Briscoe 8/0

The following Board Members Voted	"Aye"	"Nay"
Paul Boyter	$\checkmark$	
Jack McCombs	$\checkmark$	
Michael Lunsford	$\checkmark$	
Pam Lumley	$\checkmark$	
Charles (Charlie) W. Shook	$\checkmark$	
Sue Cox	$\checkmark$	
John Briscoe	$\checkmark$	
Doug Rose	$\checkmark$	

# VI. PERSONAL APPEARANCES

A. In the Matter of the License of: Melissa Noojin Re: Positive Response on Application

Motion was made and seconded to Issue license.

#### Shook/Briscoe 8/0

The following Board Members Voted	"Aye"	"Nay"
Paul Boyter	$\checkmark$	
Jack McCombs	$\checkmark$	
Michael Lunsford	$\checkmark$	
Pam Lumley	$\checkmark$	
Charles (Charlie) W. Shook	$\checkmark$	
Sue Cox	$\checkmark$	
John Briscoe	$\checkmark$	
Doug Rose	$\checkmark$	

9:00 a.m.

#### B. Morgan Matt

Re: Positive Response on Application

Motion was made and seconded to Issue license on Probation.

McCombs/Briscoe 8/0

The following Board Members Voted	"Aye"	"Nay"
Paul Boyter	$\checkmark$	
Jack McCombs	$\checkmark$	
Michael Lunsford	$\checkmark$	
Pam Lumley	$\checkmark$	
Charles (Charlie) W. Shook	$\checkmark$	
Sue Cox	$\checkmark$	
John Briscoe	$\checkmark$	
Doug Rose	$\checkmark$	

#### **VII. ADMINISTRATIVE HEARINGS**

9:00 a.m.

A. In the Matter of the License of: Mark Hack 2013 IREC 0045 Re: Petition for Withdraw of Probation

Leif Johnson, Attorney General's Office

Respondent: Mark Hack Attorney: No Attorney

Motion was made and seconded to Withdrawal from Probation.

Lunsford/McCombs 6/1

The following Board Members Voted	"Aye"	"Nay"
Paul Boyter	$\checkmark$	
Jack McCombs	$\checkmark$	
Michael Lunsford	$\checkmark$	
Charles (Charlie) W. Shook	$\checkmark$	
Sue Cox		$\checkmark$
John Briscoe	$\checkmark$	
Doug Rose	$\checkmark$	

Pam Lumley has recused herself from the hearing. The following members continued to take part in the hearing: Jack McCombs, John Briscoe, Charlie Shook, Doug Rose, Mike Lunsford, Paul Boyter and Sue Cox.

B. In the Matter of the License of: Everett Powell 2018 IREC 0009 Re: Petition for Summary Suspension

Leif Johnson: Attorney General's Office

Respondent: Everett Powell Attorney: No Attorney

Motion was made and seconded to Grant Suspend License for 90 Days.

"Aye"

"Nay"

Cox/Boyter 5/3

The following Board Members Voted

Paul Boyter✓Jack McCombs✓Michael Lunsford✓Pam Lumley✓Charles (Charlie) W. Shook✓Sue Cox✓John Briscoe✓Doug Rose✓

#### **VIII.DELIBERATIONS AND POSSIBLE ISSUANCE OF FINAL ORDERS**

A. In the Matter of the License of: Teresa Ashmore 2017 IREC 0039 Re.: Administrative Law Judge Panel's Order

A motion was made and seconded to Affirm the Law Judge Panel's Order.

Briscoe/Cox 8/0

The following Board Members Voted	"Ауе"	"Nay"
Paul Boyter	$\checkmark$	
Jack McCombs	$\checkmark$	
Michael Lunsford	$\checkmark$	
Pam Lumley	$\checkmark$	
Charles (Charlie) W. Shook	$\checkmark$	
Sue Cox	$\checkmark$	
John Briscoe	$\checkmark$	
Doug Rose	$\checkmark$	

B. In the Matter of the License of: Charles B. Blackwelder
2014 IREC 0031
Re.: Administrative Law Judge Panel's Order

A motion was made and seconded to Affirm the Law Judge Panel's Order.

Lunsford/Briscoe 8/0

The following Board Members Voted	"Ауе"	"Nay"
Paul Boyter	$\checkmark$	
Jack McCombs	$\checkmark$	
Michael Lunsford	$\checkmark$	
Pam Lumley	$\checkmark$	
Charles (Charlie) W. Shook	$\checkmark$	
Sue Cox	$\checkmark$	
John Briscoe	$\checkmark$	
Doug Rose	$\checkmark$	

C. In the Matter of the License of: Charles S. Blackwelder 2014 IREC 0023 Re.: Administrative Law Judge Panel's Order

A motion was made and seconded to Affirm the Law Judge Panel's Order.

Cox/McCombs 8/0		
The following Board Members Voted	"Aye"	"Nay"
Paul Boyter	$\checkmark$	
Jack McCombs	$\checkmark$	
Michael Lunsford	$\checkmark$	
Pam Lumley	$\checkmark$	
Charles (Charlie) W. Shook	$\checkmark$	
Sue Cox	$\checkmark$	
John Briscoe	$\checkmark$	
Doug Rose	$\checkmark$	

D. In the Matter of the License of: Cara Grumme 2014 IREC 0020 Re.: Administrative Law Judge Panel's Order

A motion was made and seconded to Affirm the Law Judge Panel's Order.

Briscoe/Cox 8/0

The following Board Members Voted	"Aye"	"Nay"
Paul Boyter	$\checkmark$	
Jack McCombs	$\checkmark$	
Michael Lunsford	$\checkmark$	
Pam Lumley	$\checkmark$	
Charles (Charlie) W. Shook	$\checkmark$	
Sue Cox	$\checkmark$	
John Briscoe	$\checkmark$	
Doug Rose	$\checkmark$	

E. In the Matter of the License of: Adrian Frazier 2017 IREC 0033 Re.: Administrative Law Judge Panel's Order

A motion was made and seconded to Affirm the Law Judge Panel's Order.

Rose/Lunsford 8/0 The following Board Members Voted "Aye" "Nay" Paul Boyter · Jack McCombs · Michael Lunsford · Pam Lumley · Charles (Charlie) W. Shook · Sue Cox · John Briscoe · Doug Rose ·

F. In the Matter of the License of: Lynn Haffner 2016 IREC 0035 Re.: Revised Proposed Findings of Fact, Conclusion of Law and Order

A motion was made and seconded to **Approve the Settlement**.

Lunsford/Briscoe 8/0 The following Board Members Voted "Aye" "Nay" Paul Boyter Jack McCombs Michael Lunsford Pam Lumley

Charles (Charlie) W. Shook	$\checkmark$
Sue Cox	$\checkmark$
John Briscoe	$\checkmark$
Doug Rose	$\checkmark$

G. In the Matter of the License of: Jeanne Clarkson
2017 IREC 0034
Re: Proposed Findings of Fact, Conclusion of Law and Order

A motion was made and seconded to **Approve the Settlement**.

Sue Cox has recused herself as she was the liaison in this matter. The following members continued to take part in the hearing: Jack McCombs, John Briscoe, Charlie Shook, Doug Rose, Mike Lunsford, Paul Boyter and Pam Lumley.

# In the Matter of the License of: Aaron Adams 2016 IREC 0031 Re: Proposed Findings of Fact, Conclusion of Law and Order

A motion was made and seconded to **Approve Proposed Findings of Fact, Conclusion of Law and Order.** 

Briscoe/Lunsford 7/0		
The following Board Members Voted	"Aye"	"Nay"
Paul Boyter Jack McCombs Michael Lunsford Pam Lumley Charles (Charlie) W. Shook John Briscoe	√ √ √ √	
Doug Rose	$\checkmark$	

Sue Cox has recused herself as she was the liaison in this matter. The following members continued to take part in the hearing: Jack McCombs, John Briscoe, Charlie Shook, Doug Rose, Mike Lunsford, Paul Boyter and Pam Lumley.

I. In the Matter of the License of: Donald Cook 2015 IREC 0055 Re: Proposed Findings of Fact

A motion was made and seconded to Approve Proposed Findings of Fact.

Lunsford/McCombs 7/0		
The following Board Members Voted	"Aye"	"Nay"
Paul Boyter Jack McCombs Michael Lunsford Pam Lumley Charles (Charlie) W. Shook John Briscoe Doug Rose	$\begin{array}{c} \checkmark \\ \checkmark $	

Sue Cox has recused herself as she was the liaison in this matter. The following members continued to take part in the hearing: Jack McCombs, John Briscoe, Charlie Shook, Doug Rose, Mike Lunsford, Paul Boyter and Pam Lumley.

#### IX. OBJECTIONS TO ADMINISTRATIVE LAW JUDGE PANEL ORDERS

A. None X. APPLICATION REVIEW

A. None

#### XI. OLD/NEW BUSINESS

# A. Emergency USPAP Rule Readoption

Re: Recommendation from Real Estate Appraiser Board for adoption.

A motion was made and seconded to **Approve Emergency USPAP Rule Readoption**.

Boyter/ Cox 8/0

The following Board Members Voted "A

"Aye" "Nay"

Paul Boyter Jack McCombs

Michael Lunsford	$\checkmark$
Pam Lumley	$\checkmark$
Charles (Charlie) W. Shook	$\checkmark$
John Briscoe	$\checkmark$
Sue Cox	$\checkmark$
Doug Rose	$\checkmark$

# B. Discussion Regarding how other States are handling Zillow

Table till next meeting.

# C. Angela Hawley

Re: Broker Exam

A motion was made and seconded to **Deny the request to a Waiver of the Exam**.

Briscoe/Boyter 8/0

The following Board Members Voted	"Aye"	"Nay"
Paul Boyter	$\checkmark$	
Jack McCombs	$\checkmark$	
Michael Lunsford	$\checkmark$	
Pam Lumley	$\checkmark$	
Charles (Charlie) W. Shook	$\checkmark$	
John Briscoe	$\checkmark$	
Sue Cox	$\checkmark$	
Doug Rose	$\checkmark$	

## D. John Lewis RE: Managing property in Indiana with Ohio License

A motion was made and seconded to Deny with the lack of information regarding the management of the property and his current license with Ohio.

Briscoe/Lunsford 8/0

The following Board Members Voted	"Aye"	"Nay"
Paul Boyter	$\checkmark$	
Jack McCombs	$\checkmark$	
Michael Lunsford	$\checkmark$	
Pam Lumley	$\checkmark$	
Charles (Charlie) W. Shook	$\checkmark$	
John Briscoe	$\checkmark$	
Sue Cox	$\checkmark$	
Doug Rose	$\checkmark$	

## E. IREC Instructor Pre-licensing Course Questions

Re: Can an Instructor get CE credit from teaching a pre-licensing course (email)

No CE credit for a Pre-licensing instructor.

Motion was first and seconded to refer back REEAC for discussion regarding granting an instructor CE credit.

The following Board Members Voted	"Aye"	"Nay"
Paul Boyter	$\checkmark$	
Jack McCombs	$\checkmark$	
Michael Lunsford	$\checkmark$	
Pam Lumley	$\checkmark$	
Charles (Charlie) W. Shook	$\checkmark$	
John Briscoe	$\checkmark$	
Sue Cox	$\checkmark$	
Doug Rose	$\checkmark$	

Cox/Boyter 8/0

## F. Debbie Lane

Re: CE Reinstatement

Motion was made and seconded to refer this back to REEAC for discussion.

Shook/McCombs 8/0

The following Board Members Voted	"Aye"	"Nay"
Paul Boyter	$\checkmark$	
Jack McCombs	$\checkmark$	
Michael Lunsford	$\checkmark$	
Pam Lumley	$\checkmark$	
Charles (Charlie) W. Shook	$\checkmark$	
John Briscoe	$\checkmark$	
Sue Cox	$\checkmark$	
Doug Rose	$\checkmark$	

#### G. Delois Taylor RE: Sales Person to Real Estate Broker

Motion was made and seconded to **Deny** the Request and she must complete the 90 Hour Broker course and exam.

Cox/McCombs 8/0

The following Board Members Voted	"Aye"	"Nay"
Paul Boyter	$\checkmark$	
Jack McCombs	$\checkmark$	
Michael Lunsford	$\checkmark$	
Pam Lumley	$\checkmark$	
Charles (Charlie) W. Shook	$\checkmark$	
John Briscoe	$\checkmark$	
Sue Cox	$\checkmark$	
Doug Rose	$\checkmark$	

## H. Brandon Haymaker RE: Requesting an extension

Motion was made and seconded to **Deny** the Request for an extension for the exam.

McCombs/Cox 8/0

The following Board Members Voted	"Aye"	"Nay"
Paul Boyter	$\checkmark$	
Jack McCombs	$\checkmark$	
Michael Lunsford	$\checkmark$	
Pam Lumley	$\checkmark$	
Charles (Charlie) W. Shook	$\checkmark$	
John Briscoe	$\checkmark$	
Sue Cox	$\checkmark$	
Doug Rose	$\checkmark$	

## I. Kristi Calkins RE: Sales Person to Real Estate Broker

Rose/Lunsford

Motion was made and seconded to **Deny** the Request for an extension for the exam.

8/0		
The following Board Members Voted	"Aye"	"Nay"
Paul Boyter	$\checkmark$	
Jack McCombs	$\checkmark$	
Michael Lunsford	$\checkmark$	
Pam Lumley	$\checkmark$	
Charles (Charlie) W. Shook	$\checkmark$	
John Briscoe	$\checkmark$	
Sue Cox	$\checkmark$	
Doug Rose	$\checkmark$	

## J. Lori Ramirez

Re: Review of Denial of License

Motion was made and seconded to Renew license and to find the petition for review Moot.

Shook/Briscoe 8/0

The following Board Members Voted	"Aye"	"Nay"
Paul Boyter	$\checkmark$	
Jack McCombs	$\checkmark$	
Michael Lunsford	$\checkmark$	
Pam Lumley	$\checkmark$	
Charles (Charlie) W. Shook	$\checkmark$	
John Briscoe	$\checkmark$	
Sue Cox	$\checkmark$	
Doug Rose	$\checkmark$	

# K. Jon Freeman

Boyter/McCombs

Re: Petitioner's Motion to Correct Error

Motion was made and seconded to set aside the January Affirm and make a new recommendation to correct the dollar amount from \$15, 780.00 to \$15,870.00.

8/0		
The following Board Members Voted	"Aye"	"Nay"
Paul Boyter	$\checkmark$	
Jack McCombs	$\checkmark$	
Michael Lunsford	$\checkmark$	
Pam Lumley	$\checkmark$	
Charles (Charlie) W. Shook	$\checkmark$	
John Briscoe	$\checkmark$	
Sue Cox	$\checkmark$	
Doug Rose	$\checkmark$	

## XII. ADJOURNMENT

Meeting adjourned @ 12:35 pm.

Next Meeting: April 18, 2018 W064