

INDIANA BOARD OF ACCOUNTANCY

Will meet on

November 17, 2023, at 9:00a.m.

Indiana Professional Licensing Agency

402 W. Washington Street, Conference Center Rooms 1&2

Indianapolis, IN 46204

I. CALL TO ORDER AND ESTABLISHMENT OF A QUORUM 9:00 a.m.

II. ADOPTION OF THE AGENDA

III. ADOPTION OF THE SEPTEMBER 22, 2023, MEETING MINUTES

IV. REPORT FROM OFFICE OF THE ATTORNEY GENERAL

V. ADMINISTRATIVE HEARINGS 9:00 a.m.

A. In the Matter of the License of: Pathfinder CPA Group LLC

Cause No.: 2023 IBA 0003

Re: Default Hearing

B. In the Matter of the License of: Homer, Wilson & Co., LTD.

Cause No.: 2023 IBA 0004

Re: Disciplinary Hearing

C. In the Matter of the License of: Crowe LLP

Cause No.: 2021 IBA 0020

Re: Proposed Settlement Agreement

VI. APPLICATION REVIEW

A. Transfer of Grades

1. James Linden
2. Xiaoting Zhang
3. Yuanyuan Xue
4. Paige Collins

VII. EXAM EXTENSION REQUESTS AND CPE HARDSHIP WAIVER REQUESTS

- A.** Shelly French: Exam Extension
- B.** Cody Richards: Exam Extension
- C.** Amy Goodwine: CPE Hardship Waiver
- D.** Nathaniel McAfee: CPE Hardship Waiver

VIII. DISCUSSION ITEMS VOTE REQUIRED

- A.** Board Elections

IX. DISCUSSION ITEMS NO VOTE REQUIRED

- A. PROC Annual Report
- B. Investigative Fund Statement
- C. Compliance Officer Report

X. ADJOURNMENT

Next Scheduled Meeting:
January 12, 2024
Indiana Government Center South
402 W. Washington St., Room W064
Indianapolis, IN 46204