### MINUTES INDIANA REAL ESTATE COMMISSION January 23, 2007

## I. CALL TO ORDER & ESTABLISHMENT OF QUORUM

Commissioner Reed called the meeting to order at 10:20 a.m. in Room W064 of the Indiana Government Center-South, 402 West Washington Street, Indianapolis, Indiana 46204 and declared a quorum, in accordance with IC § 25-34.1-2-3(b).

#### **Commission Members Present:**

Timothy M. Reed Charles (Charlie) W. Shook Susan Daniel Mark Bock Paul Boyter Norman E. McClain Sue Cox Carolyn McClintock Michael Lunsford

#### **Commission Members Absent:**

H. James Litten DJ Hines

#### State Officials Present:

Nicholas W. Rhoad, Commission Director, Indiana Professional Licensing Agency Jim Schmidt, Commission Advisory Counsel, Office of the Attorney General

#### II. ADOPTION OF AGENDA

A motion was made and seconded to adopt the agenda Motion Carried 9-0-0

III. ADOPTION OF MINUTES FROM December 6, 2007 A motion was made and seconded to adopt the agenda Motion Carried

9-0-0

- IV. ADVISORY COUNSEL'S REPORT No report was offered
- V. INDIANA ATTORNEY GENERAL'S OFFICE REPORT The Indiana Attorney General's office provided a report to the Commission

#### VI. DELIBERATIONS AND POSSIBLE ISSUANCES OF FINAL ORDER

#### A. State of Indiana v. Indy REO

IREC 07-36 Re: Dismissal Order

A motion was made and seconded to approve the Motion to Dismiss McClintock / Boyter Motion Carried 9-0-0

# B. State of Indiana v. Kenneth Blaudow

IREC 07-53 Re: Administrative Law Judge Panel's Order

A motion was made and seconded to approve the Administrative Law Judge Order McClintock / McClain Motion Carried 9-0-0

### C. State of Indiana v. David Roefer

IREC 07-57 Re: Administrative Law Judge Panel's Order

A motion was made and seconded to approve the Administrative Law Judge Order McClain / Boyter Motion Carried 9-0-0

#### D. State of Indiana v. Shirley Kiel

IREC 07-62 Re: Administrative Law Judge Panel's Order Re: Objection to Administrative Law Judge Panel's Order

A motion was made and seconded to set a March 13, 2008 deadline for filing briefs in this matter and the Commission would make a decision at their March 26, 2008 meeting.

McClain / Shook Motion Carried 9-0-0

#### E. State of Indiana v. Patricia Wilcox-McClung

IREC 05-02 Re: Administrative Law Judge Panel's Order

A motion was made and seconded to approve the Administrative Law Judge Order Daniel / McClintock Motion Carried 9-0-0

### F. State of Indiana v. Marvin Michael Stephenson

IREC 07-20 Re: Administrative Law Judge Panel's Order

A motion was made and seconded to approve the Administrative Law Judge Order Boyter / Lunsford Motion Carried 9-0-0

#### G. State of Indiana v. Michael Whitaker

IREC 07-21 Re: Administrative Law Judge Panel's Order

A motion was made and seconded to approve the Administrative Law Judge Order Lunsford / McClintock Motion Carried 9-0-0

## H. State of Indiana v. Mary E. Amos

IREC 07-25 Re: Administrative Law Judge Panel's Order

A motion was made and seconded to approve the Administrative Law Judge Order Daniel / Cox Motion Carried 9-0-0

## I. State of Indiana v. Ann Wells

IREC 07-59 Re: Dismissal Order

A motion was made and seconded to approve the Motion to Dismiss Daniel / Boyter Motion Carried 9-0-0

## J. State of Indiana v. Judith Joseph

IREC 07-71 Re: Dismissal Order

A motion was made and seconded to approve the Motion to Dismiss McClintock / Lunsford Motion Carried 9-0-0

## K. State of Indiana v. Brandon Steffen

IREC 07-55 Re: Proposed Findings of Fact, Conclusions of Law and Order

A motion was made and seconded to accept the Proposed Findings of Fact, Conclusions of Law and OrderOrder McClintock / McClian Motion Carried 9-0-0

## VII. OLD/NEW BUSINESS

A. ARELLO

Mr. Rhoad provided an update regarding ARELLO to the Commission

- **B.** Filing of consumer complaints No action was taken on this item
- **C.** Exam passage requirements The Commission discussed changing the exam pass score requirement
- **D.** Rules Committee Update

The Rules Committee notified the Commission that at the March meeting they will discuss the working document that will revise the current administrative rules.

- E. Telephone based settlement conferences The Commission discussed the use of telephone based settlement conferences
- F. Home based offices The Commission discussed home based offices. They decided to address this matter in their current administrative rule changes.
- **G.** Legislative Update

Mr. Rhoad provided an update on current legislative matters

- SB 143 Childhood Lead Issues:
- HB 1360 Mortgage Lending Issues
- HB 1346 Loan Broker Commission
- SB 40 Permits for Shoreline Activities:
- HB 1211 Various Home Loan Matters:
- SB089 Regulation of Loan Brokers:
- SB 009 Real Estate Disclosure Forms:
- SB 275 Mortgage lending issues:
- SB 302 PLA Omnibus Bill:
- Other information: 34 other bills have direct impact on PLA and 68 other bills are "of interest" to PLA that could have an impact on the agency, Board, or Commission session.

## **VIII.Administrative Rules Hearings**

1.LSA #07-338 - Begins at 10:45 A motion was made and seconded to approve LSA #07-338 McClain / Lunsford Motion Carried 9-0-0

**2.**LSA 07-744 - Begins at 10:50 A motion was made and seconded to approve LSA #07-774 McClain / McClintock Motion Carried 9-0-0

## IX. Education Committee

## A. Waiver of One Year Experience Requirement

1. Michael K. Grant - Withdraw

## **B.** Positive Responses

-	1.Silvia Alvarez	Т	
	2.Thomas Ames	Ă	
	3. Richard Burge	Ť	
	4. Sharon Fultz	Ť	
	5. Howard Junker III	A	
	6.Douglas Kosek	А	
	7.Erick Macias	Т	
	8.Hannah Ott	Α	
	9.Jason Schafer	Α	
	10. Ryan Christopher S	Scott	A
	11. Luke Shepard		A
	12. Jimmy Snyder		A
	13. Tahaun Darnell Squ	uires	A
	14. James Swain		А
	15. Kristy Nicole Wilkes	5	А
	16. Jamie Mitchell Wils		A
	17. Larry Anthony Wise		A
	18. Edwin Keller	•	A
		(norcon	nal appearance) – did not appear
		(person	,
	20. Nathan Gomez		A

#### C. Application for Acceptance of College Course Credits А

- 1. William Ansty
- 2. Andrew Boxberger А
- 3. Ryan Stairhime А

## D. Pre-Licensing Providers

- 1. Ivy Tech Community College- Northeast Sales course approval only 3800 North Anthony Blvd, Fort Wayne А
- 2. Real Estate Career Institute Broker course approval 8310 Allison Pointe Blvd, Suite 201 Indianapolis А

#### E. Continuing Education Providers

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1.	Appraisal Institute Hoosier State Chapter - Spotlight on USPAP: Hypothetical Conditions and Extraordinary Assumptions 2.0E Sales and Brokers	A
2.	<ul> <li>McKissock, LP</li> <li>a. RESPA 2.0E online course Sales and Brokers ARELLO approved</li> <li>b. Real Estate Related Investments &amp; Qualified Plans 4.0E online Sales and Brokers ARELLO approved</li> <li>c. Even Odder: More Oddball Appraisals 7.0E Sales and Brokers</li> <li>d. Introduction to Expert Witness Testimony 7.0E Sales and Brokers</li> <li>e. Mortgage Fraud-Protect Yourself 7.0E Sales and Brokers</li> <li>f. Environmental Issues for Appraisers 7.0E Sales and Brokers</li> </ul>	A A A A A
3.	Continuing Ed Express LLC Online courses - ARELLO approved a. Vacation Property Investment Guide 4.0E Sales and Brokers b. Fraud is Not an Option: Causes and Cures 4.0M Sales and Broker c. Agency and Fair Housing Best Practices 2.0M Sales and Brokers	
4.	<ul> <li>The CE Shop, Inc. Online approval requested for Sales and Brokers Director: Michael McAllister</li> <li>Course(s): <ul> <li>a. Basics of Real Estate Taxation 5.0E</li> <li>b. From Contract to Keys: the Mortgage Process 5.0E</li> <li>c. Foundations of Real Estate Finance 5.0E</li> <li>d. Real Estate Appraisal for Agents 5.0E</li> <li>e. Selling to Your Sphere of Influence 3.0E</li> <li>f. Keeping it Honest: Understanding Real Estate &amp; Mortgage Fraud 2.0M (Anti-Trust)</li> <li>g. Title &amp; Escrow: Two Families, One Transaction 2.0M</li> <li>h. Breaking Barriers: Fair Housing 2.0M</li> </ul> </li> </ul>	A A A A A A A
5.	Southeastern Indiana Board of Realtors a. Clandestine Drug Labs 1.0E b. Carbon Monoxide 1.0E c. Mold 1.0E	D D D
6.	Institute for Continuing Education, Inc. Online courses for Sales and Bi Instructor: Elizabeth Tigner Courses: a. About Real Estate Accounting 4.0E b. About Critters, Pests & Real Estate 4.0E c. About Commercial Leasing 4.0E d. About Custom Homes 4.0E e. About Home Inspections 4.0E f. About Home Construction 4.0E g. Understanding Real Estate Appraising and Math 4.0E h. About Sexual Harassment 4.0E i. About Real Estate And Water 4.0E j. About Modern Mortgaging 4.0E	rokers A A A A A A A A A A A
7.	<ul> <li>HomeServices Real Estate Academy All courses for Sales and Broker</li> <li>a. Avoiding FSBO Fizzle- Working the :For Sell by Owner" 3.0E</li> <li>b. You Said what!?- Understanding the Intent of the Anti-Trust Laws 2 APPROVED</li> <li>c. Expireds- Like Catching Fish in a Barrel 3.0E</li> <li>d. Understanding RESPA- Avoiding the government Paid Condo 2.0N APPROVED</li> <li>e. ANSI Residential Measuring Standard 3.0E</li> </ul>	A 2.0M/1.0E A

F.	Сс	Continuing Education Instructor Applications			
		1.	Lynn Generette	А	
		2.	Edward W. Hardig, Jr.	А	
		3.	Dianna M. Jackson	Α	
		4.	Michael McAllister	А	
		5.	Ricahrd J. Madden	Α	
		6.	Patricia Pachak	А	
		7.	Stephanie A. Perry	Α	
		8.	Elizabeth Tigner	Α	
		9.	Ed Meadows	А	
		10.	. Douglas Hodges	А	
G.	G. Pre-Licensing Instructor Applications				
<ol> <li>Michael Glaz</li> <li>Dena M. Lee</li> <li>Daniel R. Sn</li> </ol>		Micha	ael Glazer	А	
		Dena	a M. Lee	А	
		Danie	el R. Smith	А	
	4.	Cathe	erine S. Wheat	А	

# X. Adjournment

A motion was made and seconded to adjourn the meeting at 11:25 a.m. Motion Carried 9-0-02

Tim Reed, Chairman

Date