

**INDIANA BOARD OF ACCOUNTANCY**

**Will meet on**

**January 14, 2022 at 9:00a.m.**

**Indiana Professional Licensing Agency**

**402 W. Washington Street, W064**

**Indianapolis, IN 46204**

- I. COMMITTEE MEETING** **9:00 a.m.**
- II. CALL TO ORDER AND ESTABLISHMENT OF A QUORUM** **10:00 a.m.**
- III. ADOPTION OF THE AGENDA**
- IV. ADOPTION OF THE NOVEMBER 19, 2021 MEETING MINUTES**
- V. ADOPTION OF THE DECEMBER 03, 2021 MEETING MINUTES**
- VI. REPORT FROM OFFICE OF THE ATTORNEY GENERAL**
- VII. PERSONAL APPEARANCES** **10:00 a.m.**
- A. In the Matter of the License of: Debra Martin** **TELEPHONIC**  
Re: Positive Response on Reinstatement
- B. In the Matter of the License of: Rachel Ogden**  
Re: Positive Response on Initial Application
- C. In the Matter of the License of: Jeffrey Mullen**  
Cause No.: 2019 IBA 0096  
Re: Probation Personal Appearance
- VIII. ADMINISTRATIVE HEARINGS** **10:00 a.m.**
- A. In the Matter of the License of: ES Partnership, LLP** **CONTINUED**  
Cause No.: 2021 IBA 0019  
Re: Disciplinary Hearing
- B. In the Matter of the License of: Andrew Hamaker**  
Cause No.: 2021 IBA 0003  
Re: Default Hearing
- C. In the Matter of the License of: Crowe LLP** **CONTINUED**  
Cause No.: 2021 IBA 0020  
Re: Disciplinary Hearing

**D. In the Matter of the License of: Nickolas Huffine**

Cause No.: 2021 IBA 0013

Re: Petition to Withdraw Probation

**E. In the Matter of the License of: Patrick Barton**

Cause No.: 2021 IBA 0021

Re: Petition for Review

**F. In the Matter of the License of: Shane Purdy**

Cause No.: 2021 IBA 022

Re: Petition for Review

**G. In the Matter of the License of: Eric Studt**

Cause No.: 2021 IBA 0023

Re: Petition for Review

**IX. APPLICATION REVIEW**

**A. Reinstatements**

1. Robert Carpenter
2. Garry Wells
3. Kristine Gerike
4. Zachary Miller
5. Santosh Rajmane
6. Roberta Hunt Bryant
7. Louis Sacks
8. Theresa Brown
9. David Roberts

**B. Transfer of Grades**

1. Tyler Smith
2. Elizabeth Rotatori

**X. CPE HARDSHIP WAIVERS AND EXAM EXTENSION REQUESTS**

- A.** Svetlana Fridman: CPE Hardship Waiver
- B.** Terra Skinner: CPE Hardship Waiver
- C.** Katherine Smith: Exam Extension Request
- D.** Ying Qian: Exam Extension Request

**XI. IMMEDIATE SUSPENSIONS FROM NOTICES OF NONCOMPLIANCE**

- A.** Jeffrey McKee
- B.** Candice Rogers
- C.** Robert Ford
- D.** Leslie Michael
- E.** Mike Miles
- F.** Jane Moran

- G. Laura Reuter
- H. Kristi Biggerstaff
- I. Steven Ford
- J. Neelam Ihsan
- K. Trang Phung

**XII. DISCUSSION ITEMS NO VOTE REQUIRED**

- A. Investigative Fund Statement
- B. Compliance Officer Report
- C. Board Director Report
- D. Advisory Counsel Memo: PROC Reports

**XIII. DISCUSSION ITEMS THAT NEED TO BE VOTED ON**

- A. Audit ALJ Board Member
- B. Examination Rule Changes

**XIV. ADJOURNMENT**

Next Scheduled Meeting:  
March 18, 2022  
Indiana Government Center South  
402 W. Washington St., Room W064  
Indianapolis, IN 46204