Indiana Accountancy Board

July 11, 2025 Minutes 9:00 A.M. in W064

Board Members	Title	Appointment Date	Expiration Date	Appointing Authority
Sarah Schenkel	CPA Chair	09/29/2023	09/30/2027	Governor
John Wright	CPA Vice Chair	10/01/2023	09/30/2027	Governor
Erica Emanuel	CPA	05/01/2025	04/30/2029	Governor
Lauren Hamilton	CPA	05/01/2025	04/30/2029	Governor
Colleen Scheele	Consumer Member	09/13/2023	09/30/2027	Governor

MEETING MINUTES

1. COMMITTEE REVIEW 9:00 A.M.

2. CALL TO ORDER AND ESTABLISHMENT OF A QUORUM 10:00 A.M.

Board members present: John Wright, Colleen Scheele, Lauren Hamilton, Erica Emanuel

Not Present: Sarah Schenkel

Staff present: Toby Snell, Ashlee Scott, Bradley Repass, Donald Hannah

3. ADOPTION OF THE AGENDA Motion made by CS and seconded by EE to adopt the agenda with the amendment to number 8 letter b to remove from the agenda. Motion carries 4-0-0

4. ADOPTION OF May 9, 2025 MEETING MINUTES Motion made by EE and seconded by LH to adopt the minutes Motion carries 4-0-0

5. ATTORNEY GENERAL REPORT

COURT REPORTER Margie Addington

6. ADMINISTRATIVE HEARINGS

a. Kurt Gruener CP18900142

Petition for Review 202505-ACC-0007

Kurt Gruener appears without counsel

Motion made by EE and seconded by LH to approve the petition and dismiss the notice of non-compliance

Motion carries 4-0-0

b. David Funk CP10000304

Petition for Review 202505-ACC-0008

David Funk appears without counsel

Motion made by EE and seconded by CS to approve the petition and dismiss the notice of non-compliance

Motion carries 4-0-0

c. John Carvey CP18562919

Petition for Review 202505-ACC-0012

John Carvey appears without counsel

Motion made by CS and seconded by EE to continue to the next meeting

Motion carries 4-0-0

d. Ken Ahlfeld CP1801000

Petition for Review 202505-ACC-0009

Ken Ahlfeld appears without counsel

Motion made by CS and seconded by EE to dismiss the notice of non-compliance Motion carries 4-0-0

e. Ken Ahlfeld CP1801000

Petition to Withdraw Probation 2021 IBA 0009

Ken Ahlfeld appears without counsel

Motion made by CS and seconded by LH to withdraw probation

Motion carries 4-0-0

f. Neelam Ihsan CP10900007

Petition to Reinstate 2022 IBA 0010

Neelam Ihsan appears without counsel

Motion made by EE and seconded by CS to deny the request to lift the suspension

Motion carries 4-0-0

7. CPE AUDIT REQUESTS

a. David Kolson

Motion made by EE and seconded by LH to deny the request to extend for an additional 90 days to complete the required CPE

Motion carries 4-0-0

b. Jerome Devlaeminck

Motion made by CS and seconded by LH to deny the request to surrender the license Motion carries 4-0-0

8. TRANSFER OF GRADES

- a. Paul Zerr
- b. Muhammad Ahmad
- c. Dhaval Sheth
- d. Ameerah Mansour
- e. Conner Feeney
- f. Stephanie Fara
- g. Alok Singh
- h. Riley Shives

Motion made by LH and seconded by EE to approve letters a, b, e, f, h, and requesting additional hours in accounting for letter c and g.

Motion carries 4-0-0

9. Immediate Suspension

- a. Yannick Anegbele
- b. Curt Barclay
- c. Jacob Bouck
- d. Amber Colbert
- e. Nicholas Corthier
- f. Ronnie DeWeese
- g. Kathryn Holzerlilly

- h. Mandeep Kaur
- i. Ryan McCandless
- j. Jenny Meredith
- k. Alison Oppel
- I. Timothy Pitman
- m. Ryan Ray
- n. Kathryn Rice
- o. Nicole Schwartz
- p. Henry Sorensen
- q. Michael Summers

Motion made by EE and seconded by CS to suspend letters a thru q Motion carries 4-0-0

10. DISCUSSION ITEMS

- a. CPA Society Report
- b. Non-Rule Policy Request
- c. Transfer of Grades Process
- d. NASBA Audit Services Discussion

11. ADJOURNMENT