



# Northeastern Indiana Regional Coordinating Council

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Daniel S. Avery,  
Executive Director

Date: April 13, 2026

To: City of Fort Wayne  
Patrick Zaharako  
City Engineer  
200 East Berry Street, Suite 210  
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From: Stacey Gorsuch  
Northeastern Indiana Regional Coordinating Council  
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Fort Wayne, IN 46802  
Stacey.gorsuch@allencounty.in.gov

Re: RED FLAG INVESTIGATION  
Local Project  
Southeast Corridor Planning Project  
S. Anthony Blvd, E & W Paulding Rd, E Tillman Rd, and Fairfield Ave  
Fort Wayne, Allen County, Indiana

## **PROJECT DESCRIPTION**

### *Brief Description of Project:*

The Southeast Corridor Planning Project will analyze the four interlinking and heavily used roads in the southeast area of the City of Fort Wayne. The streets in this planning project include South Anthony Boulevard, East & West Paulding Road, East & West Tillman Road, and Fairfield Avenue. The current roadways are wide, making speeding more prevalent, with aging and deteriorated infrastructure, insufficient transit access, walkway gaps, and no bicycle facilities. This project will create a Complete Streets design that improves system-wide connectivity through improved roads, walking and biking infrastructure, and transit connections. This is a planning project to determine how to improve these roadways.

*Bridge Work Included in Project:* TBD

If this is a bridge project, is the bridge Historical? Yes  No  , Select  Non-Select

(Note: If the project involves a historical bridge, please include the bridge information in the Recommendations Section of the report).

*Culvert Work Included in Project:* TBD Yes  No  Structure #(s) \_\_\_\_\_

*Proposed right of way:* TBD Temporary  # Acres \_\_\_\_, Permanent  # Acres \_\_\_\_, Not Applicable

*Type and proposed depth of excavation:* TBD

*Maintenance of traffic (MOT):* TBD

*Work in waterway:* TBD Yes  No  Below ordinary high water mark: Yes  No

*State Project:*  LPA: X

*Any other factors influencing recommendations:* TBD

## INFRASTRUCTURE TABLE AND SUMMARY

<b>Infrastructure</b>			
Indicate the number of items of concern found within the 0.5 mile search radius. Items in ( ) are the number of items that are adjacent to or within the project area. If there are no items, please indicate N/A:			
Religious Facilities	<b>77</b> <sup>(18)</sup>	Pipelines	<b>4</b> <sup>(2)</sup>
Airports <sup>1</sup>	<b>1</b> <sup>(0)</sup>	Railroads Active	N/A
Cemeteries	<b>2</b> <sup>(0)</sup>	Railroads Abandoned	N/A
Hospitals	N/A	Managed Lands	<b>10</b> <sup>(4)</sup>
Schools	<b>14</b> <sup>(5)</sup>	Trails Existing	<b>7</b> <sup>(7)</sup>
Recreational Facilities	<b>21</b> <sup>(10)</sup>	Trails Proposed/Planned	<b>4</b> <sup>(3)</sup>

<sup>1</sup>In order to complete the required airport review, a review of public airports within 3.8 miles (20,000 feet) is required.

### **Explanation:**

*Religious Facilities:* Seventy-seven (77) religious facilities are located within the 0.5 mile radius. Twenty (20) religious facilities are mapped within or adjacent to the project area. After further research, only eighteen (18) of those locations appear to be currently operating at the mapped location. Coordination with the following religious facilities will be needed:

- Church in Jesus Christ Inc – 3425 Winter St
- Lutheran South Association Inc – 5401 S Calhoun St
- Buddha Vihara Center – 2025 E Tillman Rd
- Faith Lutheran Church Elca – 1700 E Pettit Ave
- Christ Church of Faith – 1702 McKinnie Ave
- Branches of Christ Ministries – 2010 E Tillman Rd
- Fellowship Missionary Church – 2536 E Tillman Rd
- St Henry’s Catholic Church – 2929 E Paulding Rd
- Redemption Church Fort Wayne (previously St John Fisher Catholic Church) – 3333 E Tillman Rd
- New Covenant Worship Ctr – 3420 E Paulding Rd
- Bethlehem Lutheran Church – 3705 S Anthony Blvd
- Church of God-Tillman Rd – 3710 E Tillman Rd
- Southern Heights Baptist Church – 4001 S Anthony Blvd
- Church of Christ Summit City – 5420 S Anthony Blvd
- People to People Fellowship (this may now be Terrance Shivers Ministries Inc) – 5800 Fairfield Ave #106
- Iglesia Cristiana Principe De Paz Inc – 6011 Hessen Cassel Rd
- Trier Ridge Community Church-God – 7501 Hessen Cassel Rd
- South Park Baptist Church – 817 E Paulding Rd

*Airports:* Although not located within the 0.5 mile search radius, one (1) public-use airport, Fort Wayne International Airport, is located within 3.8 miles (20,000 feet) of the project area. The public-use airport is located approximately 2.75 miles southeast of the project area; therefore, early coordination with INDOT Aviation will occur.

*Cemeteries:* Two (2) cemeteries are located within the 0.5 mile search radius. The nearest cemetery is 0.19 mile south of the project area. No impact is expected.

*Schools:* Fourteen (14) school facilities are located within the 0.5 mile radius. Seven (7) school facilities are mapped adjacent to or within the project area. After further research, it was found that only Five (5) of those school facilities are still operating. Coordination with the following school facilities and/or districts will occur.

- Irwin Elementary – 3501 S Anthony Blvd (Fort Wayne Community Schools)
- Towles Intermediate School – 420 E Paulding Rd (Fort Wayne Community Schools)
- Lutheran South Unity School – 5401 S Calhoun St (Lutheran South Association, Inc.)
- Bishop Luers High School – 333 E Paulding Rd (Roman Catholic Diocese of Fort Wayne-South Bend)
- Martin Luther King Montessori School – 6001 S Anthony Blvd

*Recreational Facilities:* Twenty-one (21) recreational facilities are located within the 0.5 mile radius. Ten (10) recreational facilities intersect or are within the project area. These areas that may be affected are listed below:

- Donald Ross Golf Club – located at 7102 Calhoun St. This public golf course intersects the project area at Fairfield Ave, Tillman Rd, and Calhoun St. Coordination with Donald Ross Golf Club will occur.
- Foster Park – Depending on the project limits, there may be two areas of Foster Park that could be affected by projects in the area. Coordination with Fort Wayne Parks and Recreation will occur.
  - o 1) The park boundary intersects Airport Expressway just west of the intersection of Fairfield Ave and Paulding Rd/Airport Expressway.
  - o 2) The park boundary is adjacent to the west side of Fairfield Ave just south of Southfair Ct.
- Unity Lutheran Elementary School – Located at 5401 S Calhoun St. This site is adjacent to the project area. Coordination with Lutheran South Association, Inc. will occur.
- Bishop Luers High School – Located at 333 E Paulding Rd. Coordination with the Roman Catholic Diocese of Fort Wayne-South Bend will occur.
- Towles Intermediate School – Located at 420 E Paulding Rd. Coordination with Fort Wayne Community Schools will occur.
- Allen County Public Library (Shawnee Branch) – Located at 5600 Noll Ave. Depending on the project limits, this site may be within or adjacent to the project area. Coordination with Allen County Public Library will occur.
- Kettler Park – The park boundary is adjacent to the north side of Paulding Rd between Buell Rd and Hoagland Ave. Coordination with Fort Wayne Parks and Recreation will occur.
- McKinnie Commons – This small park has just recently been built. It is on the northeast corner of Anthony Blvd and McKinnie Ave. Coordination with Fort Wayne Parks and Recreation will occur.
- Tillman Park – This park is located adjacent to the south side of Tillman Rd from Hanna St to just west of Calhoun St. Coordination with Fort Wayne Parks and Recreation will occur.
- St Henry’s Catholic School – Located at the northwest corner of the Paulding Rd and Hessen Cassel Rd intersection. This recreational site was mapped through Indiana’s database on recreational places as a school recreational site, but the school itself closed down in 2006 according to some further research. The facilities are still being used for a variety of things to still provide service and help to the community, which include things like a church, community garden, and a thrift store. The name associated with the site is now the “Saint Henry Catholic Church and Community Center”. Coordination with Saint Henry Catholic Church and Community Center will occur.

*Pipelines:* Four (4) pipeline segments are located within the 0.5 mile radius. Two (2) natural gas pipeline segments cross or intersect the project area. One of the pipeline segments is mapped crossing the project area at Tillman Rd, approximately 0.13 mile east of Hanna St, and intersecting the project area on the west side of Decatur Rd, approximately 0.14 mile south of Paulding Rd. The other pipeline segment is mapped intersecting the project area on the west side of Decatur Rd, approximately 0.14 mile south of Paulding Rd, and crossing the project area at Paulding Rd, approximately 0.15 mile west of Anthony Blvd, and crossing the project area at Anthony Blvd, approximately 0.08 mile south of McKinnie Ave. Coordination with Northern Indiana Public Service Co. will occur.

*Managed Lands:* Ten (10) managed lands are located within the 0.5 mile radius. Four (4) managed lands (Foster Park, Fort Wayne River Greenway – Phase II, Kettler Park, and Tillman Park) are adjacent to or within the project area. Coordination Fort Wayne Parks and Recreation will occur.

*Trails Existing:* Seven (7) existing trails are located within the 0.5 mile search radius. All seven (7) also intersect the project area. The Hanna St Trail, Oxford St Trail, 6-Mile Creek Trail, St Mary’s Pathway (Fort Wayne Rivergreenway), Anthony Blvd Trail, McKinnie Ave Trail, and a trail spur from the St Mary’s Pathway to Lower Huntington Rd all intersect the project area. Coordination with the Fort Wayne Greenways Manager and Fort Wayne Parks and Recreation will occur.

*Trails Proposed/Planned:* Four (4) proposed/planned trails are located within the 0.5 mile search radius. Three (3) proposed/planned trails intersect or are within the project area. They include the following; the proposed Anthony Blvd Trail, the proposed Paulding Rd Trail, and the planned 6-Mile Creek Trail. Coordination with the Fort Wayne Greenways Manager will occur.

## WATER RESOURCES TABLE AND SUMMARY

<b>Water Resources</b>			
Indicate the number of items of concern found within the 0.5 mile search radius. Items in ( ) are the number of items that are adjacent to or within the project area. If there are no items, please indicate N/A:			
Karst Springs	N/A	Lakes	<b>17<sup>(1)</sup></b>
Canal Structures – Historic	N/A	Floodplain - DFIRM	<b>23<sup>(4)</sup></b>
NPS NRI Listed	N/A	Cave Entrance Density	N/A
IDEM 303d Listed Streams and Lakes (Impaired)	<b>10<sup>(3)</sup></b>	Sinkhole Areas	N/A
Rivers and Streams	<b>93<sup>(11)</sup></b>	Sinking-Stream Basins	N/A
Canal Routes - Historic	N/A	Line of Protection – Flood Levee	N/A
High Capacity Wells (Wellhead Protection Areas/Source Water Areas)	N/A	Bridges	<b>8<sup>(3)</sup></b>
NWI - Wetlands	<b>36<sup>(1)</sup></b>	Culverts/Pipe Crossings	<b>20<sup>(2)</sup></b>

### **Explanation:**

*IDEM 303d Listed Streams and Lakes (Impaired):* Ten (10) impaired streams are located within the 0.5 mile search radius. Three (3) impaired streams intersect the project area.

- The Saint Marys River crosses Airport Expressway just west of Fairfield Ave, is adjacent to the west side of Fairfield Ave north of Lower Huntington Rd, and is adjacent to the west and south side of Tillman Rd south and east of Lower Huntington Rd. It has 2 impairments listed which include Nutrients and Pathogens (E. Coli). Workers who are working in or near water with pathogens should take care to wear appropriate PPE, observe proper hygiene procedures, including regular hand washing, and limit personal exposure. Best Management Practices (BMPs) will also be used to avoid further degradation to the stream.
- An unnamed tributary of the Saint Marys River which crosses Tillman Rd 0.16 mile west of Hanna St has 1 impairment for Pathogens (E. Coli). Workers who are working in or near water with pathogens should take care to wear appropriate PPE, observe proper hygiene procedures, including regular hand washing, and limit personal exposure.
- An unnamed tributary of the Saint Marys River which crosses Anthony Blvd 0.15 mile south of Paulding Rd has 1 impairment for Pathogens (E. Coli). Workers who are working in or near water with pathogens should take care to wear appropriate PPE, observe proper hygiene procedures, including regular hand washing, and limit personal exposure.

*Rivers and Streams:* Ninety-three (93) segments of Rivers/Streams/Ditches are located within the 0.5 mile search radius. Eleven (11) segments intersect the project area. These 11 segments make up four (4) waterways which are listed below.

A Waters of the US Report is recommended and coordination with the appropriate agency, if applicable, will occur.

- Saint Marys River - Crosses Airport Expressway just west of Fairfield Ave, is adjacent to the west side of Fairfield Ave north of Lower Huntington Rd, and is adjacent to the west and south side of Tillman Rd south and east of Lower Huntington Rd.
- Natural Drain #4, an unnamed tributary of the Saint Marys River, crosses Tillman Rd 0.16 mile west of Hanna St and crosses Anthony Blvd 0.15 mile south of Paulding Rd.
- A natural drain (named “Curdes Vacate, DB #87-227” on the north side of Tillman Rd), which becomes an underground tiled drain, crosses Tillman Rd via tile approximately 150’ east of Decatur Rd. This Natural Drain is an open drain where it is located adjacent to US 27 from Tillman Rd to approximately 780’ southeast of Tillman Rd.
- An unnamed natural drain intersects Hanna St at the intersection of Hanna St and Burns Blvd.

*NWI – Wetlands:* Thirty-six (36) wetlands are located within the 0.5 mile search radius. One (1) wetland intersects the project area. It is located on the south side of Tillman Rd, approximately 0.22 mile west of Hannah St and approximately

50 feet south of the Tillman Rd's pavement edge. A Waters of the US Report is recommended based on mapped features, and coordination with the appropriate agency, if applicable, will occur.

*Lakes:* Seventeen (17) lakes are located within the 0.5 mile search radius. One (1) lake intersects the project area. It is located on the south side of Tillman Rd, approximately 0.22 mile west of Hannah St and approximately 50 feet south of the Tillman Rd's pavement edge. A Waters of the US Report is recommended based on mapped features, and coordination with the appropriate agency, if applicable, will occur.

*Floodplain – DFIRM:* Twenty-three (23) Floodplain polygons are located within the 0.5 mile search radius. Four (4) floodplain polygons intersect with the project area. The floodplain areas associated with the Saint Marys River intersect Airport Expressway just west of Fairfield Ave, Fairfield Ave between Paulding Rd and Lower Huntington Rd, Tillman Rd from Lower Huntington Rd to east of Calhoun St, and Calhoun St from Tillman Rd to north of Tillman Rd. The floodplain areas associated with an unnamed tributary of the Saint Marys River, which crosses Tillman Rd 0.16 mile west of Hanna St, intersects Tillman Rd. The floodplain areas associated with the Paul Trier Ditch intersect Paulding Rd near Bunt Dr. Coordination with the appropriate agency will occur.

*Bridges – National Bridge Inventory:* Eight (8) bridges are located within the 0.5 mile search radius. Three (3) bridges are within or intersect the project area. Coordination with the appropriate agency may be needed. The following bridges are located within the project area:

- A bridge on Tillman Rd is located within the project area approximately 0.16 mile west of Hanna St with Asset Name 02-00550 and Asset Number 0200277.
- A bridge on Lower Huntington Rd intersects the project area just west of the Fairfield Rd/Tillman Rd/Lower Huntington Rd intersection with Asset Name 02-00549 and Asset Number 0200276.
- A bridge on Airport Expressway intersects the project area just southwest of the Fairfield Rd/Paulding Rd/Airport Expressway intersection with Asset Name 02-00500 and Asset Number 0200339.

*Culverts/Pipe Crossings:* Twenty (20) culverts or drain pipe crossings are located within the 0.5 mile search radius. Two (2) are located within the project area. One crosses Anthony Blvd approximately 0.15 mile south of Paulding Rd and the other crosses Hanna St at the Hanna St/Burns Blvd intersection. Coordination with the appropriate agency may be needed.

**MINING AND MINERAL EXPLORATION TABLE AND SUMMARY**

<b>Mining/Mineral Exploration</b>			
Indicate the number of items of concern found within the 0.5 mile search radius. Items in ( ) are the number of items that are adjacent to or within the project area. If there are no items, please indicate N/A:			
Petroleum Wells	N/A	Mineral Resources	N/A
Mines – Surface	N/A	Mines – Underground	N/A

**Explanation:** *No Mining/Mineral resources were identified within the 0.5 mile search radius.*

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## HAZARDOUS MATERIAL CONCERNS TABLE AND SUMMARY

<b>Hazardous Material Concerns</b>			
Indicate the number of items of concern found within the 0.5 mile search radius. Items in ( ) are the number of items that are adjacent to or within the project area. If there are no items, please indicate N/A:			
Superfund	N/A	Manufactured Gas Plant Sites	N/A
RCRA Generator/ TSD	7 <sup>(1)</sup>	Open Dump Waste Sites	N/A
RCRA Corrective Action Sites	N/A	Restricted Waste Sites	N/A
State Cleanup Sites	1 <sup>(0)</sup>	Waste Transfer Stations	N/A
Septage Waste Sites	N/A	Tire Waste Sites	N/A
Underground Storage Tank (UST) Sites	19 <sup>(7)</sup>	Confined Feeding Operations (CFO)	N/A
Voluntary Remediation Program	N/A	Brownfields	8 <sup>(2)</sup>
Construction Demolition Waste	N/A	Institutional Controls	7 <sup>(3)</sup>
Solid Waste Landfill	1 <sup>(1)</sup>	NPDES Facilities	1 <sup>(0)</sup>
Infectious/Medical Waste Sites	N/A	NPDES Pipe Locations	4 <sup>(0)</sup>
Leaking Underground Storage (LUST) Sites	20 <sup>(9)</sup>	Notice of Contamination Sites	N/A

### **Explanation:**

*RCRA Generator/ TSD:* Seven (7) RCRA Generator/ TSD Facilities are located within the 0.5 mile search radius. One (1) RCRA Generator/ TSD Facility is located within the project area. Venture Powder Coating Inc. is located at 517 Southview Ave and has Agency Interest ID # 1837 and EPA ID Number: IND074309790. The RCRA Hazardous Waste Generator Status for this site was updated last in 2002 as “Conditionally Exempt Small Quantity”. No other information is available. Further investigation may be needed to ensure there are no violations associated with this site.

*State Cleanup Sites:* One (1) state cleanup site is located within the 0.5 mile search radius. The site is mapped approximately 0.33 mile west of the project area that surrounds Anthony Blvd. No impact is expected.

*Underground Storage Tank Sites (UST):* Nineteen (19) UST sites are located within the 0.5 mile search radius. Seven (7) UST sites are located adjacent to or within the project area.

- Five Point Express, located at 702 Paulding Rd, Agency Interest ID # 2664. IDEM conducted an Underground Storage Tank Inspection on 4/3/2024 and the facility was found to be out of compliance with equipment, operating, and maintenance requirements set forth in Indiana’s UST Rule 329 IAC 9; however, documentation reviewed does not indicate that a release occurred. No impact is expected.
- Marks City Market, located at 5501 S Anthony Blvd, Agency Interest ID # 4602. IDEM’s UST System Closure Report Review Checklist dated 11/23/2015 stated that closure of this UST site was complete. Documentation reviewed does not indicate that a release occurred. No impact is expected.
- Fire Dept Station No 12, located at 5300 S Anthony Blvd, Agency Interest ID # 1328. A single, steel, 550 gallon UST was closed by removal on 10/27/1997. It was noted that some backfill material excavated from the tank basin had a slightly elevated Photoionization Detector (PID) Screen level but lab reports indicated no detectable, greater than 20 parts per million (ppm), petroleum concentrations were found in the submitted soil samples. Approximately 12 cubic yards of backfill material were excavated during closure and transported to the City of Fort Wayne Soil Treatment Cells and clean fill material was used to complete the basin backfill process. No impact is expected.
- Clark Anthony, located at 7230 S Anthony Blvd, Agency Interest ID # 171. IDEM conducted an Underground Storage Tank Inspection on 9/21/2023 and the facility was found to be out of compliance with equipment, operating, and maintenance requirements set forth in Indiana’s UST Rule 329 IAC 9. It was noted in the report that there are 3 USTs on the site that were installed in 1971 and, because a typical lifespan for USTs before failing is 25-30 years, these USTs should be removed or replaced immediately. The site itself has been abandoned and there is no documentation that states these noncompliant items have been corrected. Although there is no

documentation indicating a release, since the site was operated as a gas station pre--1980 and the original USTs are still buried on site, there is a possibility there could be contamination at this site. In addition to petroleum contamination, it is a possibility that lead could be in the soil/groundwater as well. If excavation occurs in this area, it is possible that petroleum contamination may be encountered. Before proper removal and disposal of soil and/or groundwater, analysis for lead will be necessary. Refer to Appendix G of the SAM Manual for the recommended procedure to manage and report contamination.

- Lutheran Homes Incorporated, located at 6701 S Anthony Blvd, Agency Interest ID # 3217. A Phase II Environmental Assessment was completed for this site in 2011. A former 8,000 gallon UST was removed from the site and contamination at the UST basin was identified. The Total Petroleum Hydrocarbons (TPH) concentration detected in one of the soil borings slightly exceeded the Risk Integrated System of Closure (RISC) Residential Default Closure Levels (RDCL) for TPH-Diesel Range Organics. There were no other impacts to ground water or soil outside the basin area. A No Further Action (NFA) approval by IDEM was issued in 2012. Because of this, and since this UST was located approximately 820 feet east of Anthony Blvd, no impact is expected.
- Rockers Lock, located at 6203 Fairfield Ave, Agency Interest ID # 5094. The site was operated as a gas station pre-1980. The USTs were removed in 1980 and no further investigation has ever been completed. In addition to petroleum contamination, it is likely that lead could be present in the soil/groundwater. If excavation occurs in this area, it is possible that petroleum contamination may be encountered. Before proper removal and disposal of soil and/or groundwater, analysis for lead will be necessary. Refer to Appendix G of the SAM Manual for the recommended procedure to manage and report contamination.
- Professional Golf Car Corporation, located at 7105 S Calhoun St, Agency Interest ID # 3611. There is not much information on this site in the Virtual File Cabinet. It appears that a 1,000 gallon UST was removed in 1990 and soil samples taken from the site all tested below 100 ppm of contamination which meets the threshold for RISC RDCL values. Within a Notification for Underground Storage Tanks submitted to IDEM in 1991, there appears to be a second 500 gallon UST at this site. There is no further information on the second UST and no documentation to indicate that any other release occurred. No impact is expected.

*Solid Waste Landfill:* One (1) landfill site is located within the 0.5 mile search radius. The Tillman Road Dump, with Agency Interest ID # 6548 is within the project area and located on the south side of Tillman Rd between Hanna St and Calhoun St, just west of Tillman Park. According to documents in the Virtual File Cabinet, the landfill was closed in 1969 but had been open for 35-40 years before closing. A 1985 EPA report for Potential Hazardous Waste Site Preliminary Assessment stated that a large quantity of solvents and acids used for the manufacturing of electric motors at General Motors had been disposed of at the site during the years the landfill was open. Some of this waste was reportedly emptied directly onto the ground surface and others were contained in barrels. The report stated there was potential for soil and groundwater contamination. After 1969 it was reported that the Fort Wayne Parks Department continued to use the landfill for dumping trees and dirt. If any projects are planned near this site, coordination with the IDEM Office of Land Quality will occur.

*Leaking Underground Storage Tank Sites (LUST):* Twenty (20) LUST sites are located within the 0.5 mile search radius. Nine (9) LUST sites are located adjacent to or within the project area.

- Anthony Express, located at 5405 S Anthony Blvd, no Agency Interest ID found. UST Facility ID # is 25250. According to a Return to Compliance Letter from IDEM, an inspection in 2022 found the facility to be out of compliance with equipment, operating, and maintenance requirements set forth in Indiana's UST Rule 329 IAC 9, IC 13-23, and 40 CFR 280. There was no document to specify if the site was officially brought up to compliance after this letter. Another UST inspection was completed December 22, 2025. No letter is available to confirm, but it appears there are still items that are out of compliance; however, documentation reviewed does not indicate that a release occurred. No impact is expected.
- Lassus Bros Oil Handy Dandy #10, located at 411 E Paulding Rd, Agency Interest ID # 14902. A suspected release from a UST was reported based on an inspection dated 2/26/19. Other items were found to be out of compliance with equipment, operating, and maintenance requirements set forth in Indiana's UST Rule 329 IAC 9 and IC 13-23. In a follow up Deactivated Incident letter dated 11/14/24, IDEM agreed that no release occurred from the UST system at this facility. Another UST inspection was completed February 4, 2026. No letter is available to confirm, but it appears there are still items that are out of compliance; however, documentation reviewed does not indicate that a release occurred. No impact is expected.

- Speedway Unit 5223, located at 4215 S Anthony Blvd, Agency Interest ID # 1222. In 1998 during site investigation activities prior to station closure, a release of petroleum hydrocarbons was reported to IDEM. A Corrective Action Plan Addendum was approved and remedial activities included excavations of soil. During excavation activities, three orphaned USTs were discovered. They were removed in 2006 along with impacted soil around the tanks. In 2008, IDEM approved a No Further Action Approval Determination based on a summary of conditions at the site after the corrective actions were complete and analytical results indicated that soil samples and groundwater sampling exhibited concentrations at or below 1994 Guidance Corrective Action Guidelines with the exception of 2 soil samples near a former Kerosene UST located behind the site building and another located adjacent to the south side of the site building. If demolition/construction occurs at or near the building at this site location, it is possible that petroleum contamination may be encountered. Proper removal and disposal of soil may be necessary. Outside of these areas, near the existing building footprint, no impact is expected.
- Fort Wayne Sunmart, located at 1721 East Tillman Road, Agency Interest ID # 788. In 2001, utility workers were conducting repairs with a telephone utility vault located at the intersection of Tillman Rd and S Anthony Blvd within the street intersection. Liquid petroleum was found in the vault and was traced back to this site. Site inspections were completed with soil and groundwater testing. A number of contaminants were found on the site to exceed RISC Industrial Default Closure Levels (IDCLs) and RDCLs. Remediation occurred at the site and on November 9, 2015, a No Further Action (NFA) Approval determination from IDEM was approved based on existing monitoring wells being abandoned in accordance to 312 IAC 13-10-2. The abandonment was completed according to these conditions. It was noted that after remediation, the remaining soil concentrations at the site do not exceed Remediation Closure Guide (RCG) Residential Direct Contact Screening level for Potential Petroleum Contaminants (PPCs). Also, PPCs do not exceed vapor intrusion screening levels. It was noted however, that Mthyl tert-Butyl Ether remains in ground water at the site above the current RCG Tap Water Screening Level of 140 ppb at two of the monitoring locations. Because of this, an Environmental Restrictive Covenant (ERC) has been recorded for this site. The NFA determination was based on the Remediation Closure Guide non-rule policy document (NPD) guidelines and the following conditions: Unconditional closure for soil exposure; Conditional closure for ground water exposure; Unconditional closure for vapor intrusion exposure; and a Recorded Environmental Restrictive Covenant. If excavation occurs in this area, it is possible petroleum contamination may be encountered. Proper handling, removal, and disposal of soil and/or groundwater may be necessary. Coordination will be conducted with the IDEM Institutional Controls section ([institutionalcontrols@idem.IN.gov](mailto:institutionalcontrols@idem.IN.gov)) before Request for Comment (RFC) processes. Refer to Appendix G of the SAM Manual for the recommended procedure to manage and report contamination.
- Fairview Golf Course, located at 7120 (reports specify 7102 for address number) S Calhoun St, Agency Interest ID # 5566. A 500 gallon UST previously containing gasoline was removed from the site in 1998. During excavation petroleum impacted backfill material was encountered and the tank bason was over-excavated approximately 1 foot on each sidewalk. Water during the excavation was encountered as well. Soil and water samples collected from the excavation detected contaminations but concentrations in the water sampled did not exceed the U.S. EPA Maximum Contaminant Levels for drinking water and the soil sampled did not exceed the LUST cleanup guideline goal of 100 ppm. On July 1, 2004 IDEM provided a NFA letter. No impact is expected.
- Shell Oil Fort Wayne Fairfield, located at 5805 Fairfield Ave, Agency Interest ID # 2551. During site divestment activities in 1993, soil analytical results from the UST removal resulted in petroleum based contamination to be present but the values were below the IDEM Cleanup Value of 100 ppm for total petroleum hydrocarbons (TPH). Site investigation activities conducted in 2001 and 2003 included additional soil and groundwater sampling. In 2004, due to higher levels of contamination in soil and groundwater, including a contamination plume, a Corrective Action Plan (CAP) was prepared to identify steps to address additional petroleum hydrocarbon impacts on-site and off-site for soil and/or groundwater impacts and to prevent further migration of impacts. After remedial activities and monitoring, IDEM issued a NFA approval for this site on 2/13/2015. Lines of evidence within the Remedial Work Plan Implementation (RWPI) concluded that the groundwater plume is stable to decreasing and the soil impacts are below the Risk Integrated System of Closure (RISC) Industrial Default Closure Limits (IDCL). In light of the fact that some contamination remains onsite, and as a condition of IDEM determining that no further action is required at the Site, the owner of this site (5805 Fairfield Ave) and the owner of the north adjacent property at 5717 Fairfield Ave agreed to place ERCs on their property. The ERCs were recorded with the Office of the Recorder of Allen County on October 24, 2014 and impose specific usage requirements on the Site designed to limit or eliminate exposure to contamination remaining in soil and groundwater at the properties. Also,

extraction monitoring wells have been abandoned in accordance with 312 IAC 13-10-02 and Waste-0053. The ERC for the site at 5805 Fairfield Ave has placed restrictions on soil excavation and groundwater use or extraction. The ERC for the property to the north at 5717 Fairfield Ave has placed restrictions on the use or extraction of groundwater only. Since this northern property is on the opposite side of Paulding Rd to the north, plumes of contamination within the road right of way may still exist as well. If excavation occurs in this area, it is possible petroleum contamination may be encountered. Proper handling, removal, and disposal of soil and/or groundwater may be necessary. Coordination will be conducted with the IDEM Institutional Controls section ([institutionalcontrols@idem.IN.gov](mailto:institutionalcontrols@idem.IN.gov)) before Request for Comment (RFC) processes. Refer to Appendix G of the SAM Manual for the recommended procedure to manage and report contamination.

- Anthony BP, located at 4224 S Anthony Blvd, Agency Interest ID # 1247. In 1986 there was a report of hydrocarbon vapors coming from the, then existing, Amoco Food Shop. Immediate abatement activities included sealing of cracks and floor drains in the building, installation of outside subsurface soil venting system and monitoring well installation. Again in 1986 hydrocarbon vapors were reported in the Food Shop. Additional cracks were sealed and groundwater was pumped, passed through filters and drained into the storm sewer system. Then, four USTs were removed from this site in 1990 along with piping. A total of 6,760 cubic yards of contaminated soil were removed and confirmation sampling indicated that soil had been remediated to below the 100 ppm TPH action level. Groundwater sampling conducted after the soil excavations indicated that groundwater contamination had been almost eliminated. However, the groundwater monitoring plan described in the CAP was not completed. The four years of semi-annual sampling were not conducted. One year of quarterly monitoring is needed to demonstrate that groundwater contamination has been remediated; therefore, there has been no verification that the site has been properly remediated. If excavation occurs in this area, it is possible that petroleum contamination may be encountered. If encountered, proper handling, removal, and disposal of soil and/or groundwater will be necessary. Refer to Appendix G of the SAM Manual for the recommended procedure to manage and report contamination.
- South Anthony #6, located at 7418 S Anthony Blvd, Agency Interest ID # 9880. In 2000, an inspection indicated a failed line test with potential release of petroleum based contaminants. From February 2000 to August 2004, 21 soil borings had been drilled in order to characterize contaminant conditions at the site. During UST closure activities in August 2004, 31 soil samples were collected from the sidewalls, bottom, and backfill of the UST cavity, dispenser islands, and associated piping. One soil sample collected contained concentrations exceeding LUST action level of 100 ppm at a depth of 2-4 feet below grade. A redrilling of at this sample location did not detect levels above the 100 ppm action level. Based on groundwater analytical results, evidence of natural attenuation of petroleum hydrocarbons in the groundwater was apparent but tests did not detect anything above LUST action levels. On April 10, 2006 IDEM issued a NFA determination based on confirmation that subsurface soil results and ground water results indicated all levels were below 1994 Corrective Action Guidelines. Also, since this is an active gas station, the most recent compliance letter from IDEM, dated March 21, 2025, indicated a return to compliance for UST operations. No impact is expected.
- K-Los Quality Auto Sales, located at 7131 S Calhoun St, Agency Interest ID # 5674. In 1997, one (1) 550 gallon waste oil UST was removed from the site in accordance with current IDEM-UST Divisions protocol and requirements. Waste oil impacted soils were revealed within the UST excavation's groundwater surface. Source area waste oil impacted soils and groundwater were removed and properly disposed in 1997. Soil samples collected from the bottom of the final closure excavation area and one sidewall indicated remaining total petroleum hydrocarbon (TPH-IR 418.1) above the 100 ppm clean up goal. It was noted that further soil removal from the sidewall area would undermine the site building structure. Also, soil removed from the bottom of the excavation would extend below the site's groundwater level. Groundwater sampled from the bottom of the excavation did not show elevated TPH-IR 418.1 levels. Based on the proximity of the excavation to the building and the difficulty required to remove soils below the groundwater surface no further excavation activities were performed or recommended. On February 16, 1998, IDEM issued a NFA letter for this site based on the only remaining TPH levels being over 100 ppm being below the site's building structure. They agreed that further excavation to remove them would not be a good idea and that the levels will be reduced over time by natural attenuation and pose no significant threat to human health or the environment. However, the NFA letter stated that if the building is ever demolished, the owner of the facility would need to contact IDEM to determine if further remediation of contaminated soils would be necessary. Coordination will be conducted with the IDEM Institutional Controls section ([institutionalcontrols@idem.IN.gov](mailto:institutionalcontrols@idem.IN.gov)) before RFC. Refer to Appendix G of the SAM Manual for the recommended procedure to manage and report contamination.

*Brownfields:* Eight (8) Brownfield sites are located within the 0.5 mile search radius. Two (2) Brownfield sites are located adjacent to or within the project area.

- Oyer Trust 4130402, located at 7401 S Anthony Blvd, Agency Interest ID # 106328. This site has historically been a filling station and auto repair facility. It was operated as such from about 1938 to 1983 when the site became a Family Dollar retail store. In 2009 a number of groundwater and soil samples were collected at the site and groundwater contamination was found to be above applicable RCG screening levels. A Phase I Environmental Site Assessment (ESA) was completed on November 12, 2012 and on May 30, 2013. On August 16, 2013, IDEM issued a Comfort Letter to Family Dollar to address applicable limitations on liability for environmental conditions at the site. The site status was set to implement and maintain the institutional control required by the Comfort Letter. As part of this Comfort Letter, an ERC was to be recorded by Family Dollar on the deed of the site that included the restriction that no groundwater from beneath the site shall be used for any potable purpose and no new wells can be installed for any purpose other than contaminant assessment or monitoring without prior IDEM approval. Another closure activity that occurred on May 5, 2014 consisted of permanent removal of two USTs. After removal approximately 3 gallons of fluid was observed below the UST that had leaked out before removal. Soil and water samples were analyzed. Soil samples were below IDEM screening levels and water sampled detected benzene and lead above the IDEM screening levels for Tap water. This water sample was believed to only occur from the leak into the excavation during removal. The ERC for this site was filed on November 3, 2014. If projects include this site, coordination will be conducted with the IDEM Institutional Controls section ([institutionalcontrols@idem.IN.gov](mailto:institutionalcontrols@idem.IN.gov)) before RFC. Refer to Appendix G of the SAM Manual for the recommended procedure to manage and report contamination.
- Hillcrest School Property 4130407, located at 711 E Tillman Rd, Agency Interest ID # 106348. A Phase I ESA of the former Hillcrest School property was completed in December 2012 for the Fort Wayne Housing Authority to assess the site and surrounding properties for recognized environmental conditions or indications of potential environmental risk and liability. The ESA did not reveal any recognized environmental conditions in connection to the site property; however, there were some *de minimis* conditions or potential environmental concerns noted. These are conditions that do not appear to present a threat to human health or the environment and generally would not be the subject of enforcement action. In April 2013, a request for a letter from IDEM was made designating this site as a brownfield site for the purposes of a tax credit application for funding through Indiana Housing and Community Development Authority (IHCDA). This site was eventually demolished in 2025. After demolition, the site was redeveloped into a supportive housing development designed to serve adults experiencing chronic homelessness. The ribbon cutting for the new development was in February 2026. No impact is expected.

*Institutional Controls:* Seven (7) institutional control sites are located within the 0.5 mile search radius. Three (3) institutional control sites are located adjacent to or within the project area.

- Fairfield Shell, located at 5805 Fairfield Ave; referred to as “Shell Oil Fort Wayne Fairfield, located at 5805 Fairfield Ave, Agency Interest ID # 2551” in the LUST section above. See the LUST section above for information on this site.
- Residence, located at 5717 Fairfield Ave; referred to as “Shell Oil Fort Wayne Fairfield, located at 5805 Fairfield Ave, Agency Interest ID # 2551” in the LUST section above. Contamination from the Shell Oil at 5805 Fairfield Ave affected this residential property on the opposite side of the street. See the LUST section above for information on this site under “Shell Oil Fort Wayne Fairfield”.
- Southtown Deli, located at 1721 E Tillman Rd; referred to as “Fort Wayne Sunmart, located at 1721 East Tillman Road, Agency Interest ID # 788” in the LUST section above. See the LUST section above for information on this site.

*NPDES Facilities:* One (1) NPDES Facility is located within the 0.5 mile search radius. The closest NPDES Facility is mapped approximately 0.23 miles northwest of the project area surrounding Airport Expressway. No impact is expected.

*NPDES Pipe Locations:* Four (4) NPDES Pipe Facilities are located within the 0.5 mile search radius. The closest NPDES Pipe Facility is mapped approximately 0.21 miles south of the project area surrounding Paulding Rd. No impact is expected.

## ECOLOGICAL INFORMATION SUMMARY

The Allen County listing of the Indiana Natural Heritage Data Center information on endangered, threatened, or rare (ETR) species and high quality natural communities is provided at [https://www.in.gov/dnr/nature-preserves/files/np\\_allen.pdf](https://www.in.gov/dnr/nature-preserves/files/np_allen.pdf). A preliminary review of the Indiana Natural Heritage Database did indicate the presence of endangered, threatened or rare species within 0.5 mile of the project area(s). A DNR Letter dated March 9, 2026 did indicate the presence of a Migratory Bird Concentration Area, Kirtland's Snake (*Clonophis kirtlandii*), and Fleshy Hawthorn (*Crataegus succulenta*) within the 0.5 mile search radius. Coordination with IDNR and USFWS will occur.

A review of the USFWS database (by INDOT Fort Wayne District dated 2/27/2026) did not indicate the presence of endangered bat species in or within 0.25 mile or 0.5 mile of the project area(s). No Hibernacula were indicated within 0.5 mile of the project area(s). The range-wide programmatic consultation for the Indiana Bat and Northern Long-eared Bat shall be completed according to the most recent "Using the USFWS's IPaC System for Listed Bat Consultation for INDOT Projects".

An additional preliminary review of the Indiana Natural Heritage Database by INDOT Fort Wayne District (dated 2/27/2026) did indicate the presence of Kirtland's Snake (*Clonophis kirtlandii*), Bluntleaf Spurge (*Euphorbia obtusata*), and Fleshy Hawthorn (*Crataegus succulenta*) within the 0.5 mile search radius. Coordination with IDNR must occur if terrestrial habitat impacts are anticipated.

Also, information from the Planning and Consultation (IPaC) report is included along with a generated letter from the United States Department of the Interior Fish and Wildlife Service.

## HISTORIC SITES AND AREAS/TITLE VI ASSURANCE AREAS (previously Environmental Justice) TABLE AND SUMMARY

The items below represent all properties, sites, or bridges in Fort Wayne and Allen County that have obtained any type of historic designation. The types of historic designations are: Indiana Historic Bridge Inventory, Fort Wayne Local Historic Districts, the Indiana State Register of Historic Places, the National Register of Historic Places, the Historic American Buildings Survey, and National Historic Landmark. The Items below labeled as "Potential" are items that have been identified by the Fort Wayne Historic Preservation Commission and/or Architecture and Community Heritage (ARCH) of Fort Wayne for their historical significance and potential for being listed in one of the above historical designations. Also, Title VI Assurance Areas (previously referred to as Environmental Justice (EJ) Areas) have been identified to assure public involvement of disadvantaged populations in planning activities and decision-making, prevent disproportionately high and adverse impacts of decisions on these populations, and assure these populations receive a proportionate share of transportation benefits.

<b>Historic Features/Environmental Justice</b>			
Indicate the number of items of concern found within the 0.5 mile search radius. Items in ( ) are the number of items that are adjacent to or within the project area. If there are no items, please indicate N/A:			
Historic Sites or Districts	4 <sup>(1)</sup>	Select Bridges	N/A
Non-Select Bridges	N/A	Potential Historic Bridges	N/A
County Survey Sites identified in the SHAARD database	*Exceeds 1,472 <sup>(84)</sup>	Potential Historic Sites or Districts	9 <sup>(4)</sup>
Post-War Era (1940-1973) Residential Housing Sites	7,151 <sup>(582)</sup>	Title VI Assurance Areas	14 <sup>(11)</sup>

### **Explanation:**

*Historic Sites or Districts:* Four (4) historic sites or districts are located within the 0.5 mile search radius. One (1) historic district intersects the project area. The Fort Wayne Park and Boulevard System Historic District is listed on the National Register of Historic Places with National Register file number NR-2206. It intersects the project area through the northern limits along Anthony Blvd from Rudisill Blvd to Oxford St, the project area along Airport Expressway west of Fairfield Ave, and the project area along Fairfield Ave from Southfair Ct to Lower Huntington Rd. If projects are completed in these areas this will affect the project. Coordination with INDOT Cultural Resources Office will need to occur as well as

coordination with the Fort Wayne Historic Preservation Commission and Architecture and Community Heritage (ARCH) of Fort Wayne.

*County Survey Sites identified in the SHAARD database (State Historic Architectural and Archaeological Research Database):* More than one thousand four hundred seventy-two (1,472\*) properties or sites are located within the 0.5 mile search radius (\*Exceeds 1,472 because that is the maximum record count available with the website analysis tool). Eighty-four (84) sites are located adjacent to or within the project area (see SHAARD Report in the Graphics Section). Three (3) sites are listed as “Non-Contributing”, seventy-eight (78) sites are listed as “Contributing”, two (2) sites are listed as “Notable”, and one (1) site is listed as “Outstanding”. The “Notable” listings include the Bethlehem Evangelical Lutheran Church at 3705 S Anthony Blvd (SHAARD ID 003-214-46067) and Irwin Elementary School at 3501 S Anthony Blvd (SHAARD ID 003-214-46151). The “Outstanding” listing includes the Samuel Bacon House at 1024 E Paulding Rd (SHAARD ID 003-214-55415). Coordination with INDOT Cultural Resources Office will need to occur as well as coordination with the Fort Wayne Historic Preservation Commission and Architecture and Community Heritage (ARCH) of Fort Wayne.

*Post-War Era (1940-1973) Residential Housing Sites:* Seven thousand one hundred fifty-one (7,151) Parcels, that have residential housing built between 1940 and 1973, are located within the 0.5 mile search radius. Five hundred eighty-two (582) of these parcels are adjacent to or within the project area and may affect proposed projects. These may be individual parcels or parcels within areas where larger amounts of residential development from this time period exist. Coordination with INDOT Cultural Resources Office will need to occur.

*Potential Historic Sites or Districts:* Nine (9) potential historic sites or districts are located within the 0.5 mile search radius. Four (4) potential historic sites or districts intersect the project area. At one time, these sites were identified by the Fort Wayne Historic Preservation Commission and Architecture and Community Heritage (ARCH) of Fort Wayne as areas that could potentially be eligible for the National Register of Historic Places. Coordination will be needed with the Fort Wayne Historic Preservation Commission and Architecture and Community Heritage (ARCH) of Fort Wayne.

- Area comprised of the Woodhurst addition with approximate boundaries of Fairfield Ave to the east, Pettit Ave to the north, Airport Expressway to the south, and the Saint Marys River to the west. This area intersects the project area just west of the intersection of Fairfield Ave and Paulding Rd/Airport Expressway.
- Area comprised of the Hoevelwood addition with approximate boundaries of Hessen Cassel Rd to the east, Fairfax Ave to the north, Paulding Rd to the south, and Werling Dr to the west. This area intersects the project area along Paulding Rd from Hessen Cassel Rd to Werling Dr.
- Area comprised of the Oakland Park addition with approximate boundaries of Paulding Rd to the north, 200 feet west of Abbott St, 215 feet east of Radcliffe Dr, and 215 feet south of Fairwood Dr. This area intersects the project area along Paulding Rd near its intersections with Abbott St and Radcliffe Dr.
- Area comprised mostly of the Pontiac Place addition with approximate boundaries of Pontiac St to the north, Anthony Blvd to the west, Rudisill Blvd to the south, Euclid Ave to the east between Rudisill Blvd and Oxford St, and also Plaza Dr to the east from Oxford St to Pontiac St. This area intersects the project area along Anthony Blvd from Rudisill Blvd to Oxford St.

*Title VI Assurance Area:* This project is located within several areas defined as “Title VI Assurance Areas (previously referred to as Environmental Justice (EJ) Areas)”. The areas intersecting the project meet NIRCC’s “MPA Tier 1, Tier 2, and Tier 3 Title VI Assurance Area” criteria. Additional information about these areas defined as “Title VI Assurance Areas” can be found in NIRCC’s most recent Participation Plan and Metropolitan Transportation Plan. Additional provisions are undertaken to provide outreach to traditionally underserved and potentially disadvantaged populations residing in the metropolitan area. Potentially disadvantaged populations include minority, low-income, elderly and disabled individuals, and those with Limited English Proficiency (LEP). These populations may have been excluded from previous outreach efforts and underrepresented in the transportation planning process. In accordance with federal regulations, NIRCC utilizes Census and American Community Survey data to identify areas within the metropolitan area where potentially disadvantaged populations reside and has developed outreach procedures to increase participation of these individuals in the transportation planning process. As identified in NIRCC’s Participation Plan, NIRCC evaluates census tracts for specific socioeconomic characteristics and prioritizes them based on a cumulative presence of these socioeconomic characteristics. The planning process should assure public involvement of disadvantaged populations in planning activities and decision-making, prevent disproportionately high and adverse impacts of decisions on these populations, and

assure these populations receive a proportionate share of transportation benefits. There are three fundamental principles at the core of Title VI Assurance:

- To avoid, minimize, or mitigate disproportionately high and adverse human health and environmental effects including social and economic effects, on disadvantaged populations.
- To ensure the full and fair participation by all potentially affected communities in the transportation decision-making process.
- To prevent the denial of, reduction in, or significant delay in the receipt of benefits by disadvantaged populations.

The following portions of the project area were identified within NIRCC's Title VI Assurance Areas. Title VI Assurance Area principles and procedures will need to be followed. Coordination with the appropriate agency, if applicable, will occur.

- Anthony Blvd is completely within Tier 1 Title VI Assurance Area census tracts from Oxford St to Paulding Rd. From Paulding Rd to Tillman Rd it is within Tier 1/Tier 2 Title VI Assurance Area census tracts.
  - The Tier 1 census tracts include the following: 18003002300; 18003002800; 18003002900; 18003003000; 18003004000; 18003011304
  - The Tier 2 census tracts include the following: 18003003600; 18003011302
- Paulding Rd is within a Tier 1/Tier 2 Title VI Assurance Area census tract from Bunt Dr to Anthony Blvd, a Tier 1 Title VI Assurance Area census tract from Anthony Blvd to Decatur Rd, Tier 2 Title VI Assurance Area census tracts from Decatur Rd to Calhoun St, and Tier 2/Tier 3 Title VI Assurance Area census tracts from Calhoun St to the St Marys River.
  - The Tier 1 census tracts include the following: 18003002300; 18003004000
  - The Tier 2 census tracts include the following: 18003003100; 18003003600; 18003011302
  - The Tier 3 census tracts include the following: 18003003200
- Fairfield Ave is within Tier 2/Tier 3 Title VI Assurance Area census tracts from Paulding Rd to Lower Huntington Rd.
  - The Tier 2 census tracts include the following: 18003003600; 18003003902
  - The Tier 3 census tract includes the following: 18003003200
- Tillman Rd is within a Tier 2 Title VI Assurance Area census tract from Lower Huntington Rd to Anthony Blvd and Tier 1/Tier 2 Title VI Assurance Area census tracts from Anthony Blvd to Gathings Dr.
  - The Tier 1 census tract includes the following: 18003011304
  - The Tier 2 census tracts include the following: 18003003600; 18003003902; 18003011302

## **PEDESTRIAN AND TRANSIT INFRASTRUCTURE**

Without specific descriptions of the projects that could potentially be completed for this corridor plan, recommendations for pedestrian infrastructure are only general for this section. These recommendations are based on NIRCC's Bicycle-Pedestrian Transportation Plan (adopted as part of the 2045 Transportation Plan) and the Northeast Indiana United Trails Plan (adopted as part of the 2045 Transportation Plan). If, or when, a project is completed, accommodations for pedestrian infrastructure and transit boarding areas should be included for any areas that lack connectivity or need upgrades to meet ADA compliance. In general, the following pedestrian infrastructure/connections and transit infrastructure needs should be accommodated in projects planned for these areas within the project area:

### **Pedestrian Infrastructure/Connection Needs: (See Pedestrian Infrastructure Map)**

- Anthony Blvd (from Oxford St to Tillman Rd): The addition of a trail is needed, as a minimum, on the west side of Anthony Blvd to complement sidewalk on the other side. Depending on what type of project is proposed, a case may be made that all sidewalks should be upgraded to a trail design on both sides of Anthony Blvd.
- Paulding Rd (from US 27 to Hessen Cassel Rd): The addition of a trail is needed, as a minimum, on one side (side not determined) of Paulding Rd to complement sidewalk on the other side. Depending on what type of project is proposed, a case may be made that all sidewalks should be upgraded to a trail design on both sides of Paulding Rd.
- Paulding Rd (from Hessen Cassel Rd to Bunt Dr): Sidewalks are needed along the north and south side of Paulding Rd. This should extend to the project limits going east. Outside the project area, the plan shows the need for sidewalks on both sides extending east to Meyer Rd.

- Airport Expressway (from Fairfield Ave to the St Marys River): A sidewalk or trail should be added on one side (side not determined but north side seems favorable) to create a connection from the Paulding Rd and Fairfield Ave sidewalks to the Rivergreenway trail along the east side of the St Marys River for trail access.
- Tillman Rd (from Lower Huntington Rd to Calhoun St): A sidewalk is needed on the north side.
- Tillman Rd (from Calhoun St to Hanna St): A sidewalk is needed on both sides from Calhoun St to the entrance of Indiana Tech's Warrior Park. From the entrance of Indiana Tech's Warrior Park to Hanna St a sidewalk is needed on the north side.
- Tillman Rd (from Hanna St through the US 27 intersection): Sidewalks are needed on both sides to connect with existing sidewalks on the east side of US 27
- Tillman Rd (from Lemar Dr to Hessen Cassel Rd): A trail is planned on the south side. Coordinate with the Fort Wayne Greenways Manager is needed.
- Tillman Rd (from Hessen Cassel Rd to the eastern project limits): A trail is planned on the north side. Coordinate with the Fort Wayne Greenways Manager is needed. Sidewalks are needed on the south side.
- Calhoun St (from Tillman Rd to n/o Tillman Rd): Sidewalks are needed on the west side.
- Hanna St (from Tillman Rd to n/o Tillman Rd): Sidewalks are needed on the east side.
- Hanna St (from Paulding Rd to s/o Paulding Rd): Sidewalks are needed on the east side.
- Hessen Cassel Rd (from Tillman Rd to n/o Tillman Rd): Sidewalks are needed on the east side.
- Fairfield Ave (from Paulding Rd to n/o Paulding Rd): Sidewalks are planned on the west side. Coordinate with City of Fort Wayne Engineer Patrick Zaharako.
- Fairfield Ave (from Paulding Rd to Tillman Rd): Various gaps exist in the sidewalk network between Paulding Rd and Gerke Ave on both sides. Through this section sidewalks should be added on both sides. From Gerke Ave to Tillman Rd, sidewalks should be added to the east side.
- Decatur Rd (from n/o Paulding Rd to s/o Paulding Rd): sidewalks are needed along the east side.

**Transit Infrastructure Needs:** *(See Transit Infrastructure Map) (Bus stop locations in this area will need to be coordinated with Citilink as they have recently updated services in Southeast Fort Wayne)*

- Citilink Route 3 – Portions of this route are present along the following streets within the project area:
  - o Fairfield Ave from north of Paulding Rd to Burns Blvd
  - o Calhoun St from n/o Tillman Rd to Tillman Rd
  - o Tillman Rd from Calhoun St to Hanna St
  - o Hanna St from Tillman Rd to n/o Tillman Rd
  - o Hanna St from Paulding Rd to s/o Paulding Rd
  - o Paulding Rd from Hanna St to Hessen Cassel Rd
  - o Hessen Cassel Rd from Paulding Rd to n/o Paulding Rd
  - o Pettit Ave east and west of Anthony Blvd
- Citilink Route 6 – Portions of this route are present along the following streets within the project area:
  - o Oxford St east and west of Anthony Blvd
  - o McKinnie Ave east and west of Anthony Blvd
  - o Hessen Cassel Rd north and south of Paulding Rd
  - o Hessen Cassel Rd from Tillman Rd to n/o Tillman Rd
  - o Tillman Rd from Hessen Cassel Rd to e/o Hessen Cassel Rd
  - o Paulding Rd from Hessen Cassel Rd to e/o Hessen Cassel Rd
- Citilink Route 7 – Portions of this route are present along the following streets within the project area:
  - o Anthony Blvd from n/o Oxford St to south of Tillman Rd
- Citilink Route 8 – Portions of this route are present along the following streets within the project area:
  - o Calhoun St from Paulding Rd to n/o Paulding Rd
  - o Paulding Rd from Calhoun St to Decatur Rd
  - o Decatur Rd from Paulding Rd to s/o Paulding Rd
  - o Decatur Rd from n/o Tillman Rd to Tillman Rd
  - o Tillman Rd from Decatur Rd to Hanna St

## **UTILITIES**

A contact list of utility companies located within project area can be found in the Graphics section.

## **RECOMMENDATIONS SECTION**

### **INFRASTRUCTURE:**

- Religious Facilities: Eighteen (18) religious facilities are adjacent to or within the project area. Coordination with these eighteen (18) religious facilities will occur.
- Airports: One (1) public-use airport, although not mapped within the 0.5 mile search radius, Fort Wayne International Airport, is located within 3.8 miles (20,000 feet) of the project area. Coordination with INDOT Aviation will occur.
- Schools: Five (5) school facilities are adjacent to or within the project area. Coordination with these school facilities will occur.
- Recreational Facilities: Ten (10) recreation facilities are adjacent to or within the project. Coordination with these recreation facilities will occur.
- Pipelines: Two (2) pipelines are within the project area. Coordination with Northern Indiana Public Service Co. will occur.
- Managed Lands: Four (4) managed lands are adjacent to or within the project area. Coordination with Fort Wayne Parks and Recreation will occur.
- Trails Existing: Seven (7) existing trails intersect the project area. Coordination with the Fort Wayne Greenways Manager and Fort Wayne Parks and Recreation will occur.
- Trails Proposed/Planned: Three (3) planned trails intersect the project area. Coordination with the Fort Wayne Greenways Manager will occur.

**WATER RESOURCES:** The presence of the following water resources will require the preparation of a Waters of the US Report and coordination with the appropriate agency, if applicable.

- IDEM 303d Listed Streams and Lakes (Impaired): Three (3) impaired streams cross the project area. Coordination with INDOT Site Assessment & Management (SAM) will occur.
- Rivers and Streams: Eleven (11) segments cross the project area. A Waters of the US Report is recommended and coordination with the appropriate agency, if applicable, will occur.
- NWI-Wetlands: One (1) wetland segment intersects the project area. A Waters of the US Report is recommended and coordination with the appropriate agency, if applicable, will occur.
- Lakes: One (1) lake segment intersects the project area. A Waters of the US Report is recommended and coordination with the appropriate agency, if applicable, will occur.
- Floodplain – DFIRM: Four (4) floodplain polygons intersect the project area. Coordination with the appropriate agency will occur.
- Bridges – National Bridge Inventory: Three (3) bridges are within or intersect the project area. Coordination with the appropriate agency will occur.
- Culverts/Pipe Crossings: Two (2) culverts or drain pipes are located within the project area. Coordination with the appropriate agency may be needed.

**MINING/MINERAL EXPLORATION:** N/A

### **HAZARDOUS MATERIAL CONCERNS:**

- RCRA Generator/TSD: One (1) RCRA Generator/TSD Facility is located adjacent to or within the project Area. Coordination may be needed.
- Underground Storage Tank Sites (UST): Seven (7) UST sites are adjacent to or within the project. Coordination with INDOT Site Assessment & Management (SAM) will occur.
- Solid Waste Landfill: One (1) landfill site is located within the project area. Coordination with the IDEM Office of Land Quality will occur.

- Leaking Underground Storage Tank Sites (LUST): Nine (9) LUST sites are located adjacent to or within the project area. Coordination with INDOT Site Assessment & Management (SAM) and the Indiana Department of Environmental Management (IDEM) will occur.
- Brownfields: Two (2) Brownfield sites are located adjacent to or within the project area. Coordination with INDOT Site Assessment & Management (SAM) and the Indiana Department of Environmental Management (IDEM) will occur.
- Institutional Controls: Three (3) institutional control sites are located adjacent to or within the project area. Coordination with INDOT Site Assessment & Management (SAM) and the Indiana Department of Environmental Management (IDEM) will occur.

#### ECOLOGICAL INFORMATION:

- Endangered, Threatened, or Rare (ETR): ETR species have been preliminarily identified in the project area. Coordination with USFWS and IDNR will occur.
- A review of the USFWS database (by INDOT Fort Wayne District dated 2/27/2026) did not indicate the presence of endangered bat species in or within 0.5 mile of the project area. The range-wide programmatic consultation for the Indiana Bat and Northern Long-eared Bat will be completed according to the most recent “Using the USFWS’s IPaC System for Listed Bat Consultation for INDOT Projects”.

#### HISTORICAL SITES AND AREAS:

- Historic Sites or Districts: One (1) historic district is adjacent to or within the project. Coordination with INDOT Cultural Resources Office and the Fort Wayne Historic Preservation Commission and Architecture and Community Heritage (ARCH) of Fort Wayne will occur.
- Properties identified in the SHAARD database (State Historic Architectural and Archaeological Research Database): Eighty-Four (84) sites are adjacent to or within the project area. Coordination with INDOT Cultural Resources Office will need to occur as well as coordination with the Fort Wayne Historic Preservation Commission and Architecture and Community Heritage (ARCH) of Fort Wayne.
- Post -War Era (1940-1973) Residential Housing Sites: Five hundred eighty-two (582) parcels that have Post-War Era Housing are adjacent to or within the project area. Coordination with INDOT Cultural Resource Office will occur.
- Potential Historic Sites or Districts: Four (4) potential historic sites or districts intersect the project area. Coordination will be needed with the Fort Wayne Historic Preservation Commission and Architecture and Community Heritage (ARCH) of Fort Wayne.
- Title VI Assurance Area: Eleven (11) Title VI Assurance Areas are located within or adjacent to the project area. Title VI principles and procedures will need to be followed. Coordination with the appropriate agency, if applicable, will occur.

#### PEDESTRIAN AND BUS STOP INFRASTRUCTURE:

- Sixteen (16) pedestrian infrastructure/connection needs have been identified within the project area. All facilities must meet PROWAG requirements.
- Four (4) Citilink routes have been identified within the project area. Bus stops on these routes in the project area must meet PROWAG requirements.

#### UTILITIES:

- A list of the utility companies within the project area has been identified. Contact utility representatives early in the engineering phase to determine the impact the project will have on the location of all utilities.

**Prepared by:**

Stacey Gorsuch  
Principal Transportation Planner  
Northeastern Indiana Regional Coordinating Council  
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[stacey.gorsuch@allencounty.in.gov](mailto:stacey.gorsuch@allencounty.in.gov)  
nircc.com

**Graphics:**

A map/document for each report section with a 0.5 mile search radius buffer around all project area(s) showing all items identified as possible items of concern is attached.

PROJECT LOCATION: YES

SITE LOCATION: YES

INFRASTRUCTURE: YES

WATER RESOURCES: YES

MINING/MINERAL EXPLORATION: YES

HAZMAT CONCERNS: YES

HISTORICAL RESOURCES: YES

TITLE VI ASSURANCE AREAS (PREVIOUSLY ENVIRONMENTAL JUSTICE (EJ) AREAS): YES

SHAARD GIS MAP/LISTING: YES

PEDESTRIAN INFRASTRUCTURE: YES

TRANSIT INFRASTRUCTURE: YES

UTILITY CONTACT LIST: YES

LETTER (3/9/26) FROM THE INDIANA DEPARTMENT OF NATRUAL RESOURCES FOR THE REVIEW OF THE INDIANA NATURAL HERITAGE DATABASE AND LIST OF THE THREATENED OR ENDANGERED (T&E) SPECIES, HIGH QUALITY NATURAL COMMUNITIES, AND NATURAL AREAS: YES

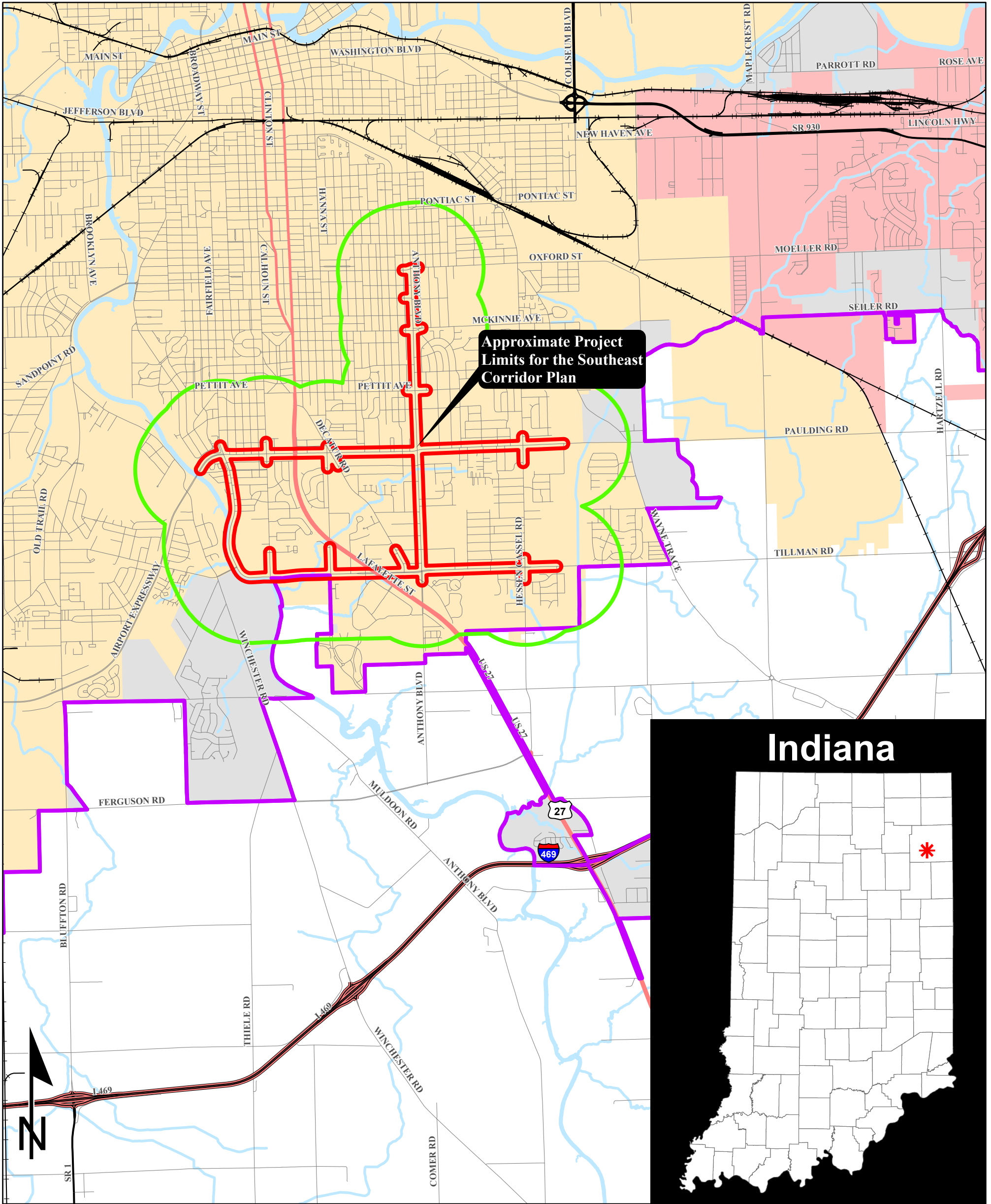
LETTER FROM THE UNITED STATES DEPARTMENT OF THE INTERIOR FISH AND WILDLIFE SERVICE: YES

INFORMATION FROM THE PLANNING AND CONSULTATION (IPaC): YES

# Red Flag Investigation - Project Location

## Southeast Corridor Planning Project

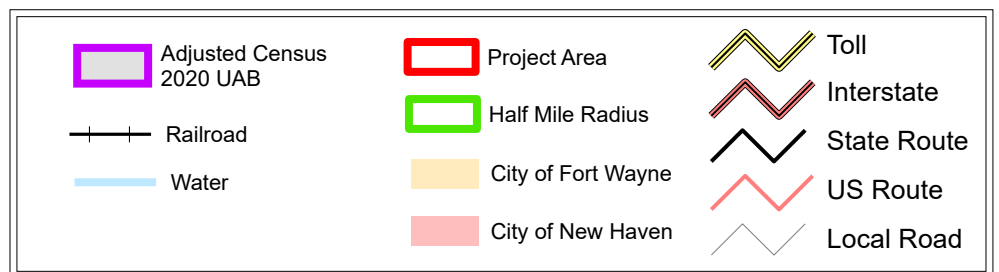
Corridors included: S Anthony Blvd, E & W Paulding Rd, E Tillman Rd, Fairfield Ave.  
City of Fort Wayne, Allen County, Indiana



**Sources:**  
**Non Orthophotography**  
**Data** - Obtained from the State of Indiana Geographical Information Office Library, Allen County iMap, and the Northeastern Indiana Regional Coordinating Council

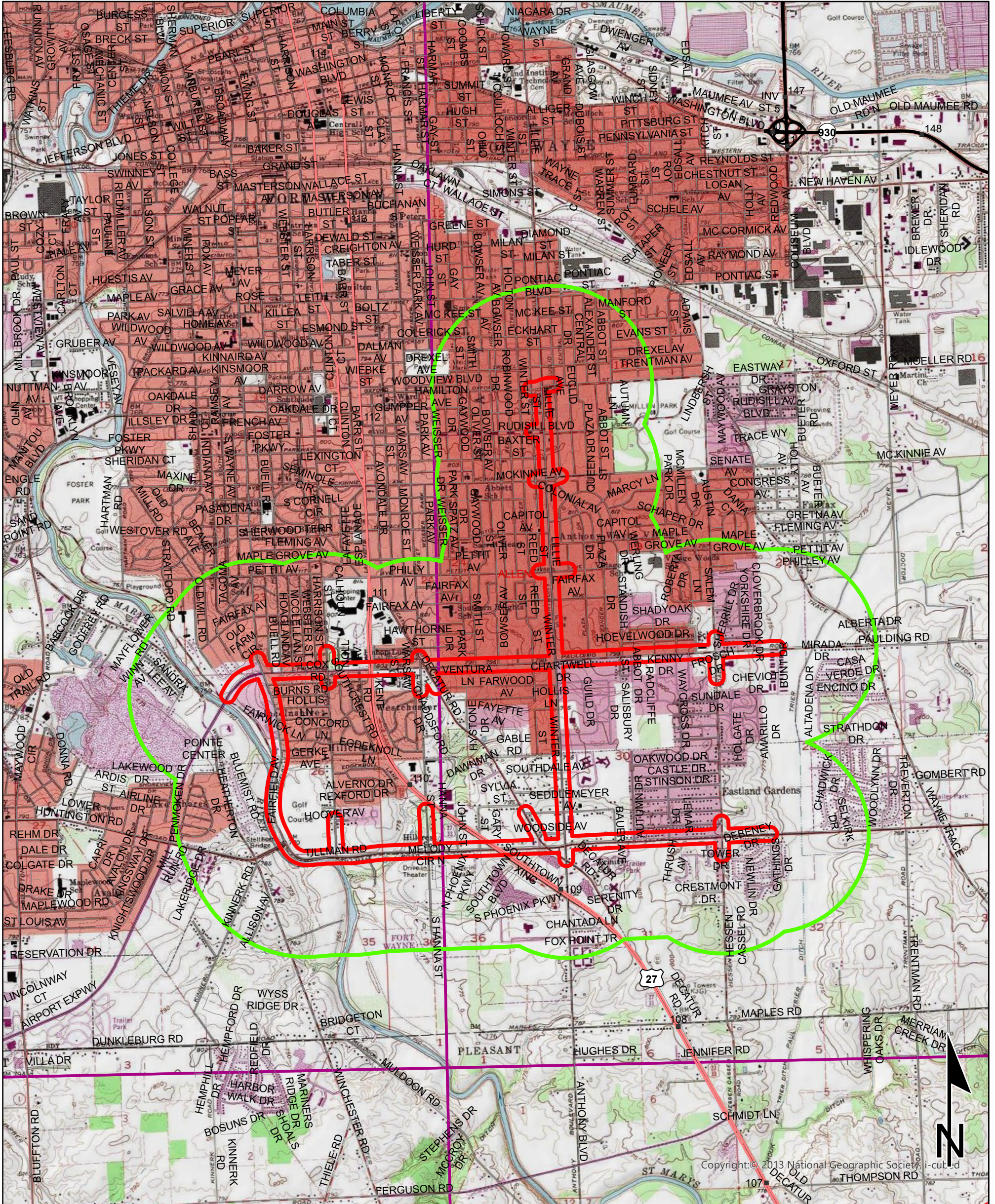
This map is intended to serve as an aid in graphic representation only. This information is not warranted for accuracy or other purposes.

1 0.5 0 1 Miles



# Red Flag Investigation - Site Location Southeast Corridor Planning Project

Corridors included: S Anthony Blvd, E & W Paulding Rd, E Tillman Rd, Fairfield Ave.  
City of Fort Wayne, Allen County, Indiana



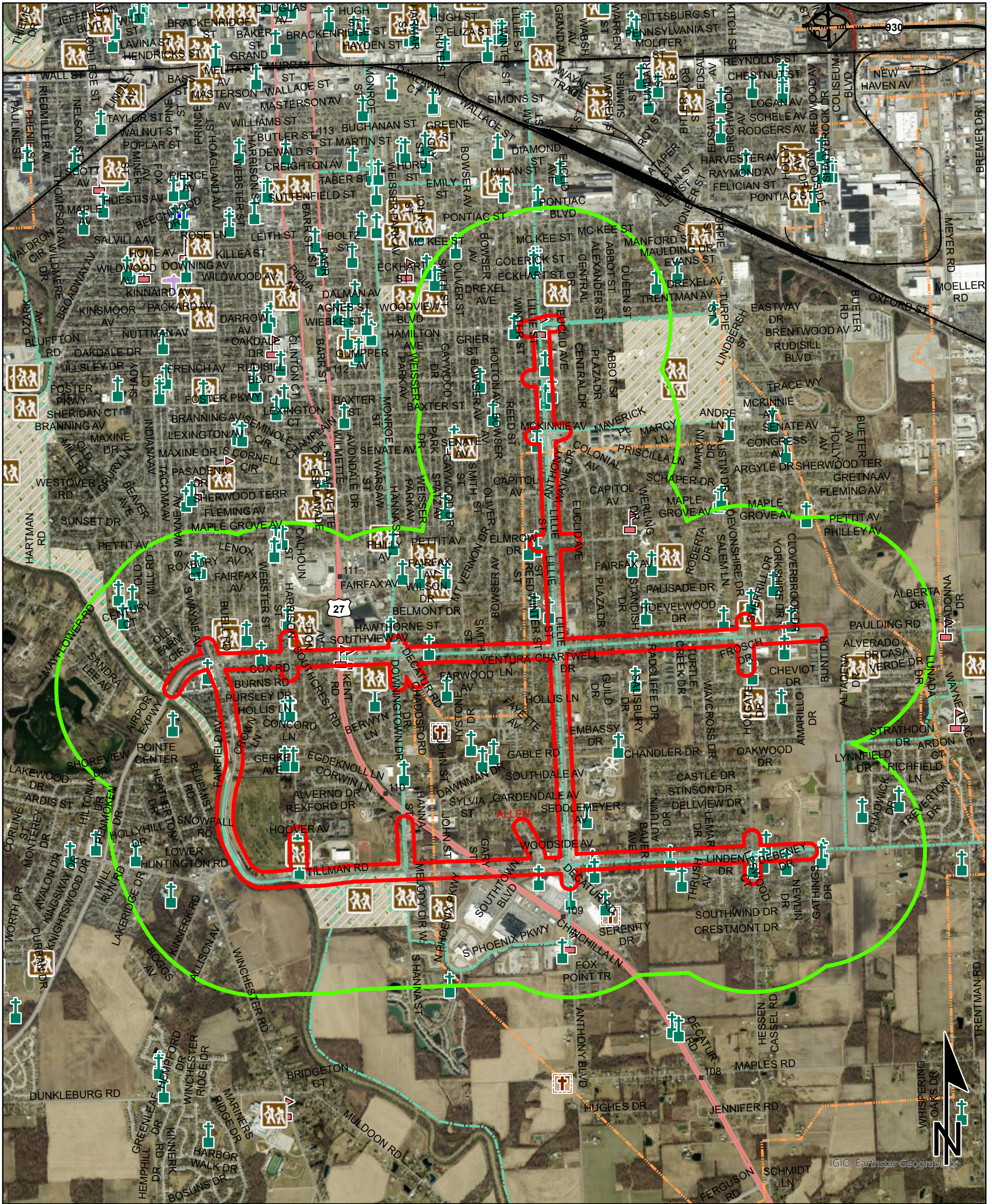
Sources: 0.6 0.3 0 0.6 Miles  
**Non Orthophotography**  
Data - Obtained from the State of Indiana Geographical Information Office Library  
**Orthophotography** - Obtained from Indiana Map Framework Data ([www.indianamap.org](http://www.indianamap.org))  
Map Projection: UTM Zone 16 N Map Datum: NAD83  
This map is intended to serve as an aid in graphic representation only. This information is not warranted for accuracy or other purposes.

**FORT WAYNE EAST and WEST  
QUADRANGLE  
INDIANA  
7.5 MINUTE SERIES  
(TOPOGRAPHIC)**

# Red Flag Investigation - Infrastructure

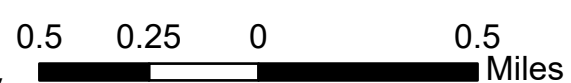
## Southeast Corridor Planning Project

Corridors included: S Anthony Blvd, E & W Paulding Rd, E Tillman Rd, Fairfield Ave.  
 City of Fort Wayne, Allen County, Indiana



**Sources:**  
 Non Orthophotography Data - Obtained from the State of Indiana Geographical Information Office Library  
 Orthophotography - Obtained from Indiana Map Framework Data ([www.indianamap.org](http://www.indianamap.org))  
 Map Projection: UTM Zone 16 N Map Datum: NAD83

This map is intended to serve as an aid in graphic representation only. This information is not warranted for accuracy or other purposes.



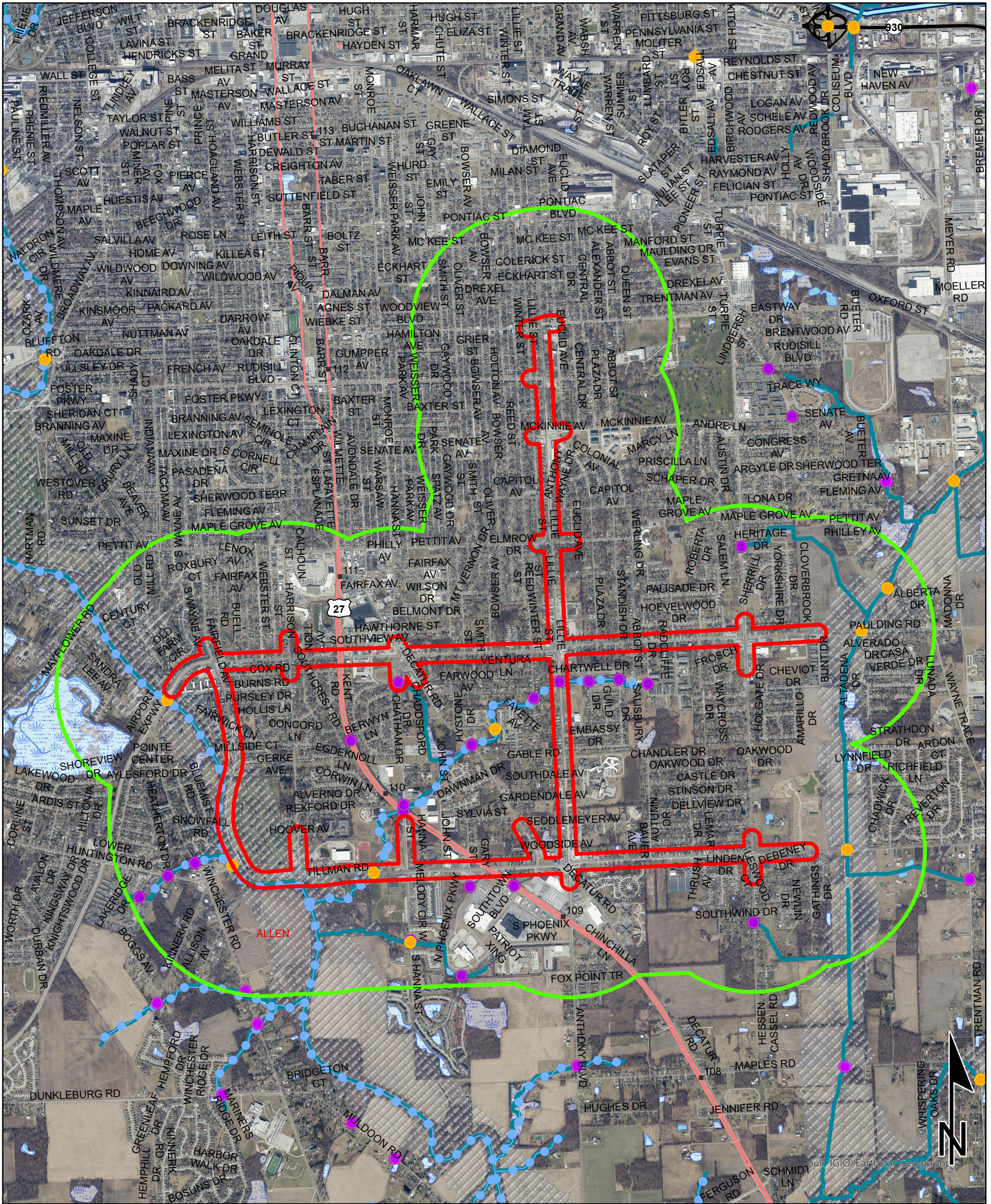
	Religious Facility		Recreation Facility		Project Area
	Airport		Pipeline		Half Mile Radius
	Cemeteries		Railroad		Toll
	Hospital		Trails		Interstate
	School		Managed Lands		State Route
			County Boundary		US Route
					Local Road

IGIO, Earthstar Geographics

# Red Flag Investigation - Water Resources

## Southeast Corridor Planning Project

Corridors included: S Anthony Blvd, E & W Paulding Rd, E Tillman Rd, Fairfield Ave  
 City of Fort Wayne, Allen County, Indiana



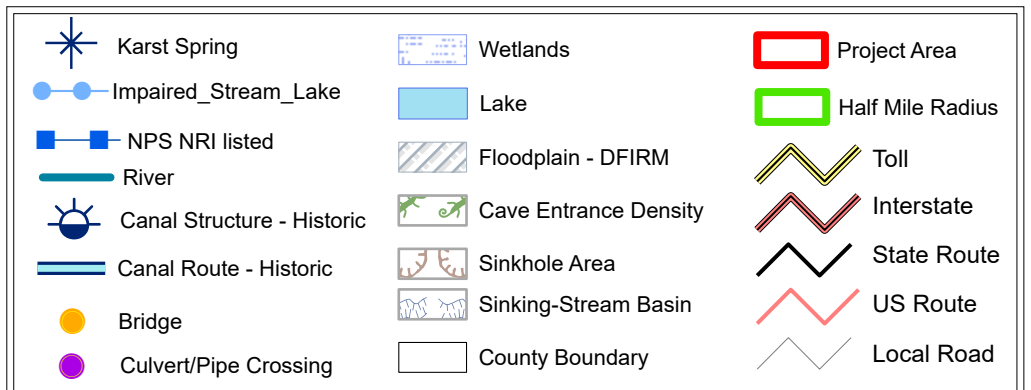
Sources: 0.5 0.25 0 0.5 Miles  
**Non Orthophotography**

**Data** - Obtained from the State of Indiana Geographical Information Office Library

**Orthophotography** - Obtained from Indiana Map Framework Data ([www.indianamap.org](http://www.indianamap.org))

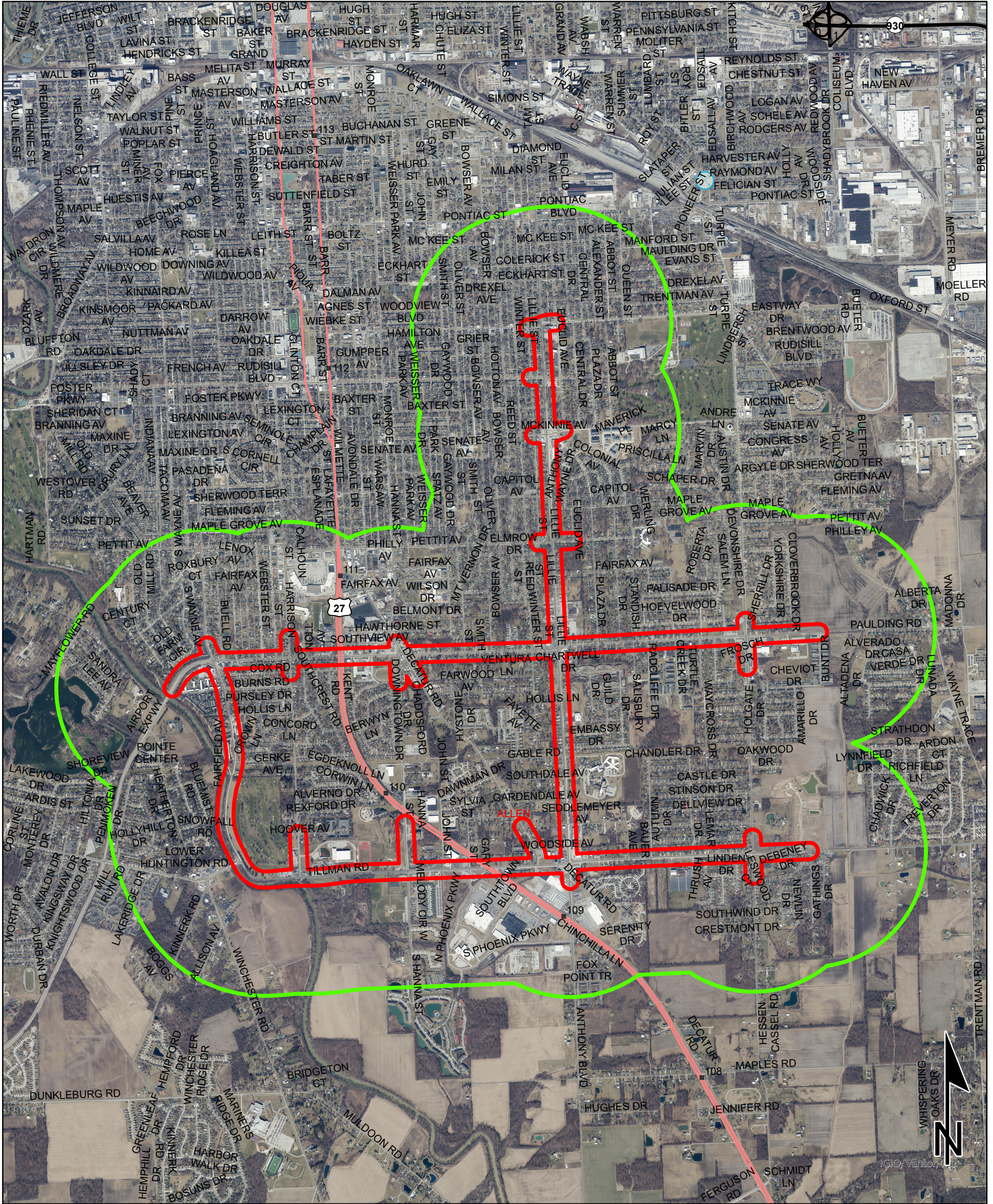
**Map Projection:** UTM Zone 16 N **Map Datum:** NAD83

This map is intended to serve as an aid in graphic representation only. This information is not warranted for accuracy or other purposes.



# Red Flag Investigation - Mining/Mineral Exploration Southeast Corridor Planning Project

Corridors included: S Anthony Blvd, E & W Paulding Rd, E Tillman Rd, Fairfield Ave.  
City of Fort Wayne, Allen County, Indiana



0.5 0.25 0 0.5 Miles

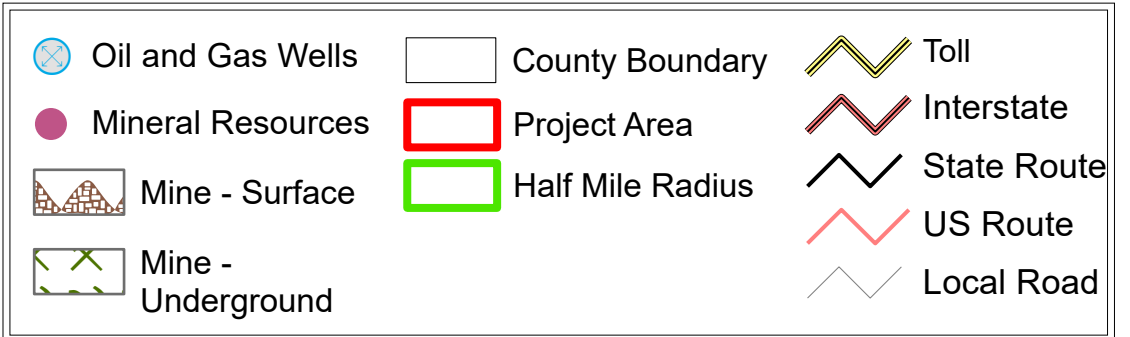
**Sources:**  
**Non Orthophotography**

**Data** - Obtained from the State of Indiana Geographical Information Office Library

**Orthophotography** - Obtained from Indiana Map Framework Data ([www.indianamap.org](http://www.indianamap.org))

**Map Projection:** UTM Zone 16 N **Map Datum:** NAD83

This map is intended to serve as an aid in graphic representation only. This information is not warranted for accuracy or other purposes.

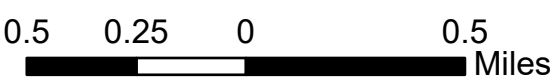
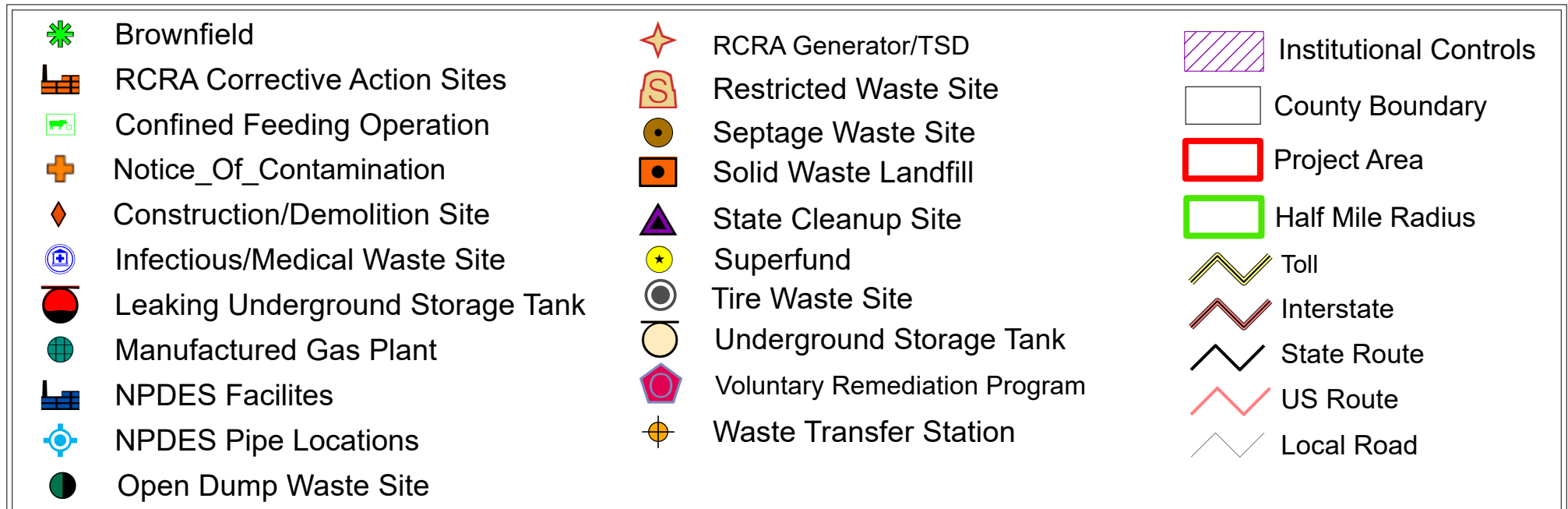


# Red Flag Investigation - HazMat Concerns

## Southeast Corridor Planning Project

Corridors included: S Anthony Blvd, E & W Paulding Rd, E Tillman Rd, Fairfield Ave.

City of Fort Wayne, Allen County, Indiana



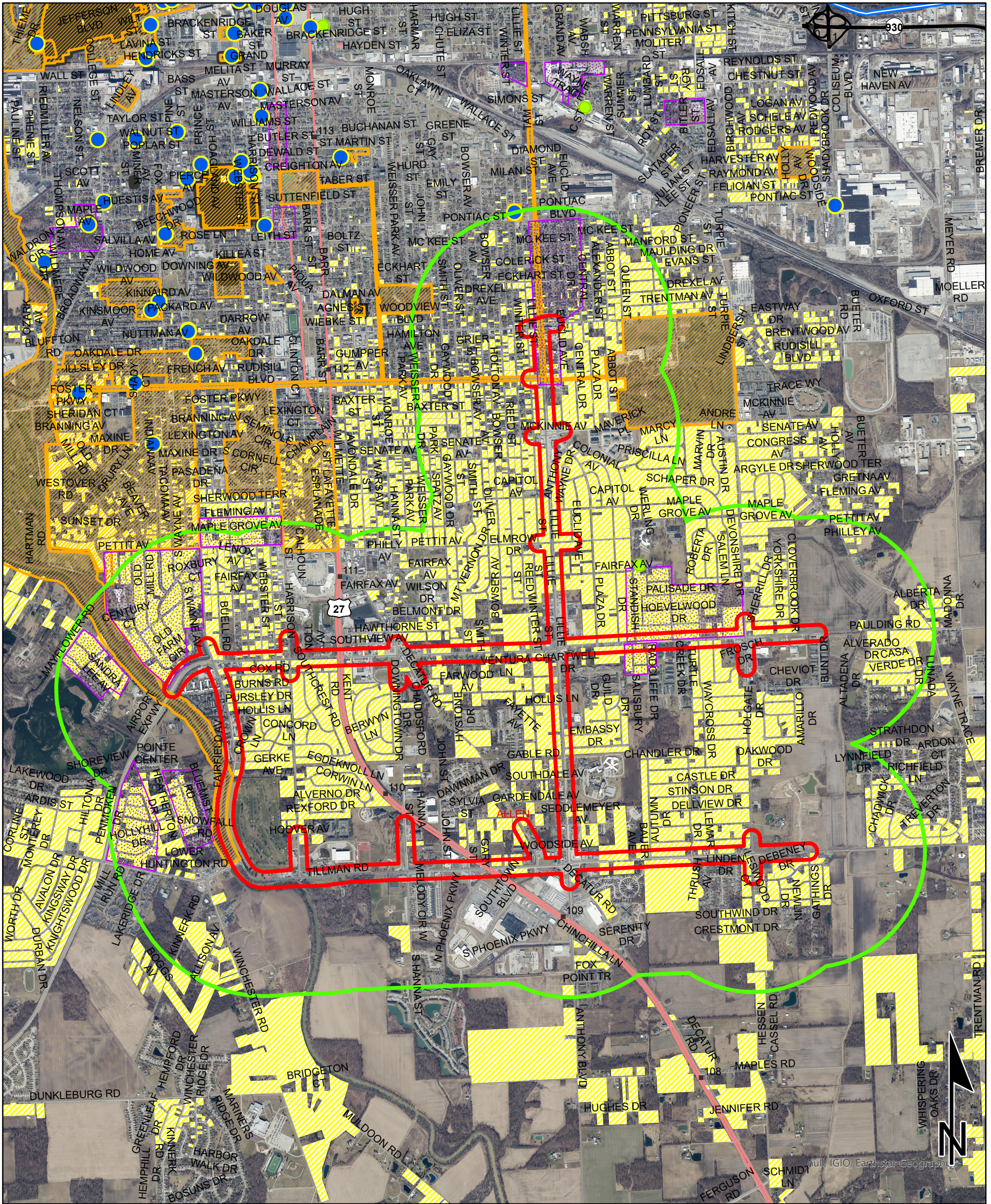
This map is intended to serve as an aid in graphic representation only. This information is not warranted for accuracy or other purposes.

**Sources:**  
**Non Orthophotography**  
 Data - Obtained from the State of Indiana Geographical Information Office Library  
**Orthophotography** - Obtained from Indiana Map Framework Data ([www.indianamap.org](http://www.indianamap.org))  
**Map Projection:** UTM Zone 16 N **Map Datum:** NAD83

# Red Flag Investigation - Historical Resources

## Southeast Corridor Planning Project

Corridors included: S Anthony Blvd, E & W Paulding Rd, E Tillman Rd, Fairfield Ave  
 City of Fort Wayne, Allen County, Indiana



Sources: 0.5 0.25 0 0.5 Miles  
 Non Orthophotography

Data - Obtained from the State of Indiana Geographical Information Office Library, Allen County iMap, and the Northeastern Indiana Regional Coordinating Council

Orthophotography - (2021) Obtained from Allen County iMap

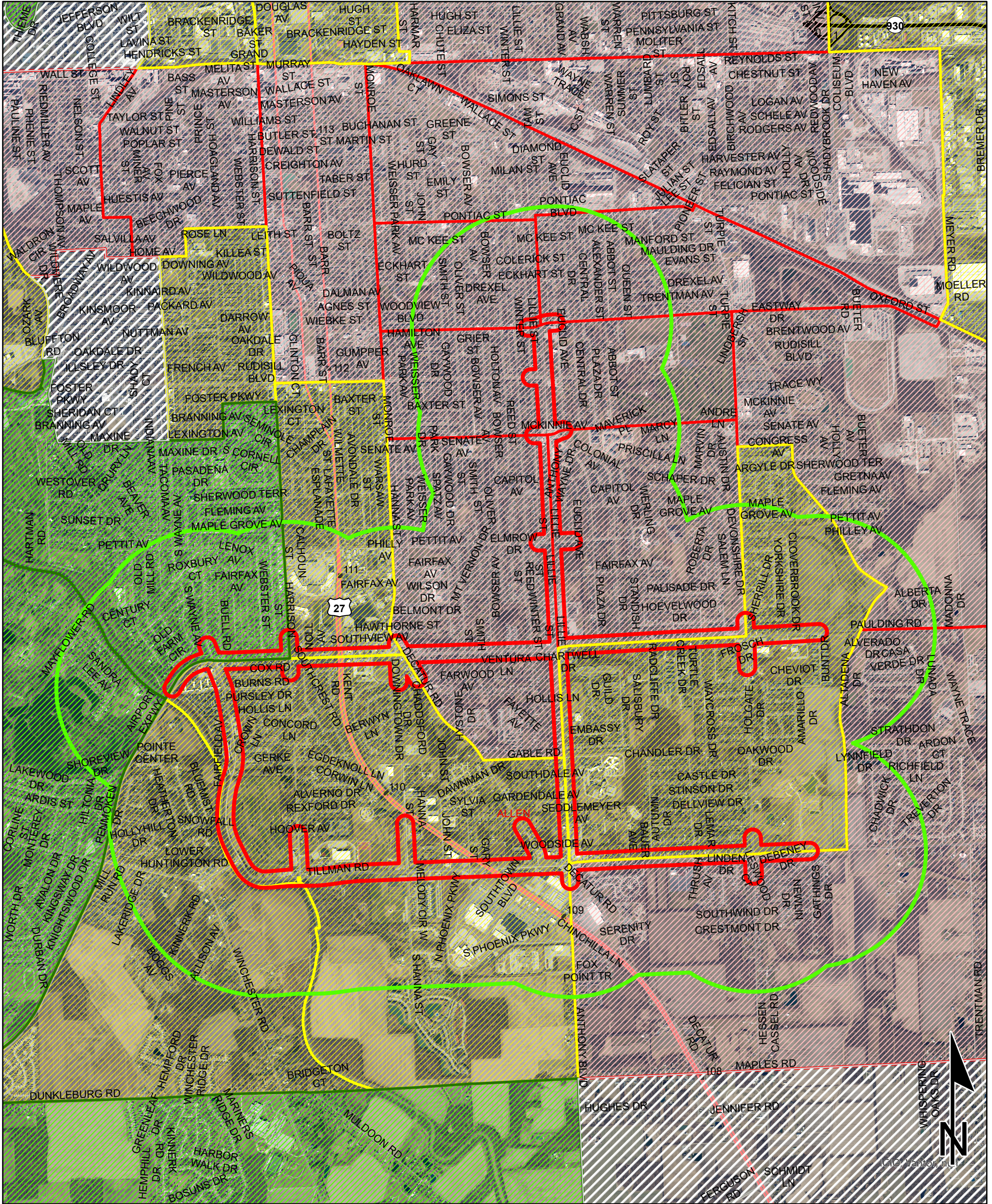
Map Projection: UTM Zone 16 N Map Datum: NAD83

This map is intended to serve as an aid in graphic representation only. This information is not warranted for accuracy or other purposes.

	Historic Bridges		Arts Cultural Dist State/Local
	Post WWII Housing		Historical Areas or Districts
	Potential Historic Canal Structures		Potential Historical Districts
	Historic Canal Routes		Half Mile Radius
	Non-Select Bridges		Project Area
	Select Bridges		Toll
	Potential Historical Sites		Interstate
	Historical Sites		State Route
			US Route
			Local Road

# Red Flag Investigation - Title VI Assurance Areas Southeast Corridor Planning Project

Corridors included: S Anthony Blvd, E & W Paulding Rd, E Tillman Rd, Fairfield Ave  
City of Fort Wayne, Allen County, Indiana



Sources: 0.5 0.25 0 0.5 Miles  
**Non Orthophotography** - Data - Obtained from the State of Indiana Geographical Information Office Library, Allen County iMap, and the Northeastern Indiana Regional Coordinating Council  
**Orthophotography** - (2021) Obtained from Allen County iMap  
**Map Projection:** UTM Zone 16 N **Map Datum:** NAD83  
 This map is intended to serve as an aid in graphic representation only. This information is not warranted for accuracy or other purposes.

**Title VI Assurance Area Tiers Within the Metropolitan Planning Area (MPA)**

- Tier 1 Area – exceeds 6-7 Potentially Disadvantaged Thresholds
- Tier 2 Area – exceeds 4-5 Thresholds
- Tier 3 Area – exceeds 2-3 Thresholds
- General Outreach Area – exceeds 0-1 Thresholds

- Half Mile Radius
- Project Area
- Toll
- Interstate
- State Route
- US Route
- Local Road

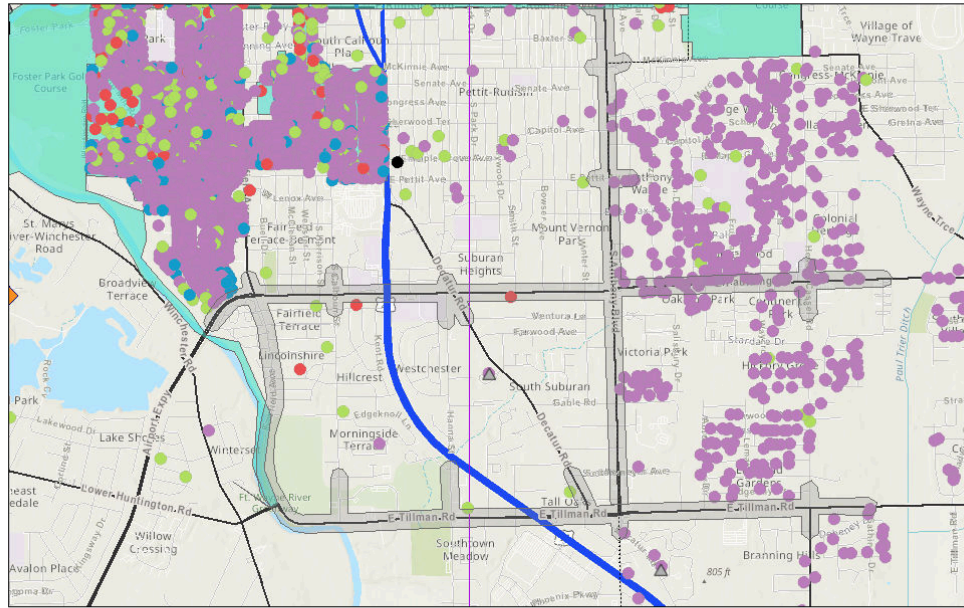


# Screening Report

## Area of Interest (AOI) Information

Area : 24,025,206.19 ft<sup>2</sup>

Feb 19 2026 8:58:41 Eastern Standard Time



These are the sites that intersect with the entire project area. Depending on selected projects, these sites may or may not affect the actual project. Further analysis will be needed once specific projects are selected.

### Summary

Name	Count	Area(ft <sup>2</sup> )	Length(ft)
County Survey Sites	84	N/A	N/A

### County Survey Sites





#	shaard_id	historicname	rating	globalid	Count
1	003-214-26231	House	Contributing	{3F5483E0-50AF-4422-ABD5-7B9222FF0545}	1
2	003-214-26148	House	Contributing	{0E8FEC4E-A679-4F91-97A7-65D3CCEF31A7}	1
3	003-214-26211	House	Contributing	{C8101F81-4B8D-4043-91F0-178E7CB9423A}	1
4	003-214-26226	Hoevelwood Piers	Contributing	{715C5B62-C6A4-4D65-9657-6CBCDCA8380A}	1
5	003-214-26203	House	Contributing	{A8C22A6A-5FD8-45BC-A283-D4C3736FBD33}	1
6	003-214-26206	House	Contributing	{AED3203B-6879-40E1-BFC9-97CF08BBB5BF}	1
7	003-214-26236	House	Contributing	{194A7067-CB6E-4F75-BE54-07147402021B}	1
8	003-214-26213	House	Contributing	{CC80524F-13FC-4E32-9463-C860B6CB5515}	1
9	003-214-26249	House	Contributing	{846544B0-D294-4679-80AD-042F5DB495B6}	1
10	003-214-26246	House	Contributing	{728866CA-E633-4E9D-ABA4-807198879089}	1
11	003-214-26505	House	Contributing	{FFB86505-1DED-4096-AD8E-C9640AFDB955}	1
12	003-214-26533	House	Contributing	{3764FC51-9547-4963-82E1-F72172514F7D}	1
13	003-214-26506	House	Contributing	{75B66F5D-A707-43AD-AF2D-4898256CD1EA}	1
14	003-214-26516	House	Contributing	{48CF4121-2822-4693-8085-F1023B3D5664}	1
15	003-214-26520	House	Contributing	{C2306CAF-3A98-485A-A035-3CDEEE6E2ED2}	1
16	003-214-26521	House	Contributing	{CF6FF18C-067D-4F19-92C8-CF5EDC8F338F}	1
17	003-214-26145	House	Contributing	{E658FC33-9E5D-4109-9E29-37F73EBA88C7}	1
18	003-214-26091	House	Contributing	{A3CFCFAF-60EF-46FD-8C5C-FFD0571A9A28}	1
19	003-214-26430	House	Contributing	{06798F72-D7BF-4E75-8FBC-F9E1EB7179B9}	1
20	003-214-26224	Commercial Building	Contributing	{06D0FF6F-9806-44B4-A57C-1A82184DCDB9}	1
21	003-214-26242	House	Contributing	{E8FAB49D-27E9-4C71-893A-9E2CC57EE12A}	1
22	003-214-26243	House	Contributing	{89708E0B-5B59-43A1-800A-9158DD19F1AC}	1
23	003-214-26247	House	Contributing	{633226E0-B549-4F2F-9EBC-0FCC41CED166}	1
24	003-214-26252	House	Contributing	{DB30F8AB-4D76-4B66-9CB3-407A283F9A87}	1
25	003-214-26255	House	Contributing	{7EC6FD91-12A4-49EE-AA2F-474D3F5C62AE}	1
26	003-214-26241	House	Contributing	{B5F00743-A3CB-41C6-9EBD-D695506E76E7}	1

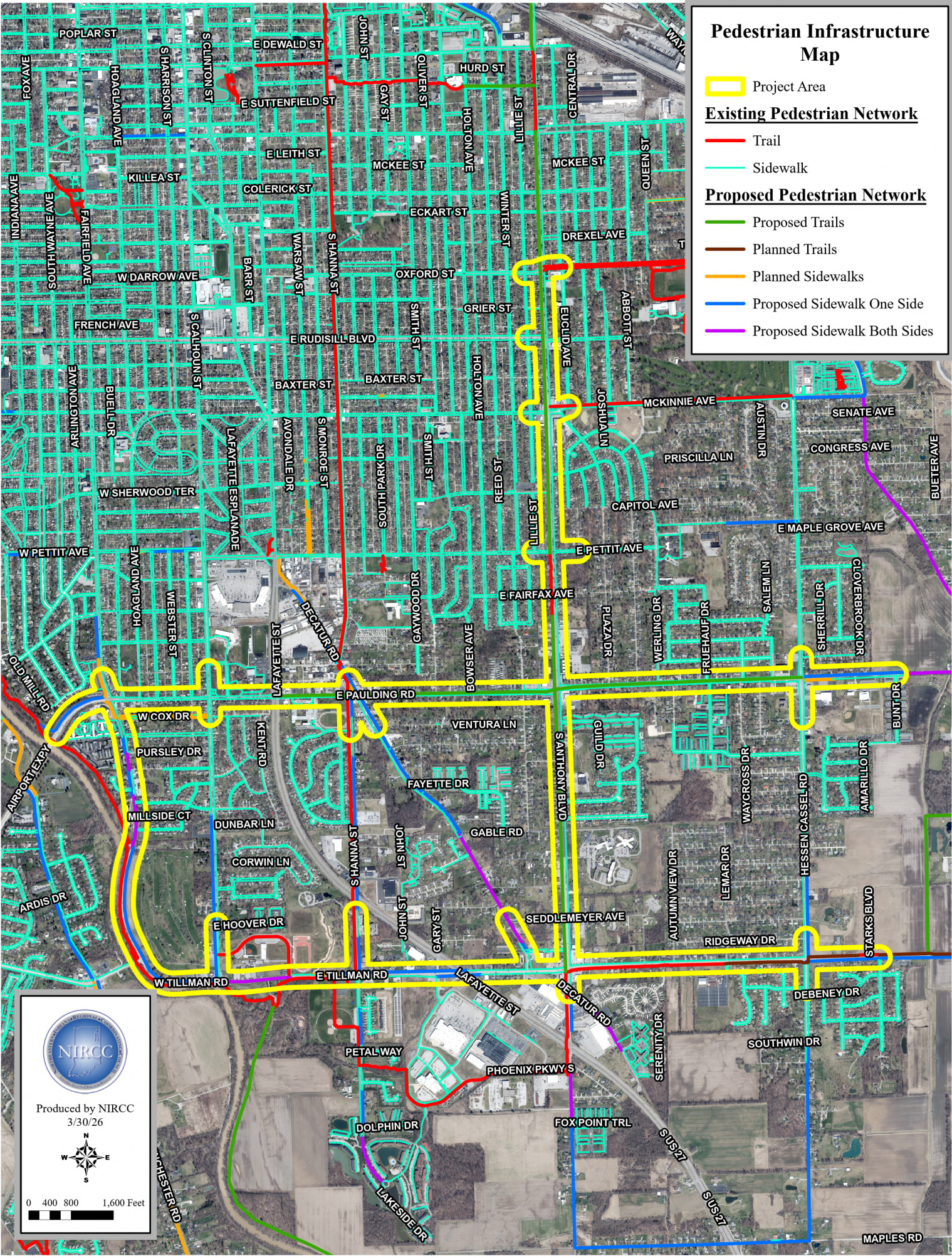
27	003-214-26240	House	Contributing	{669F5810-6847-4B66-8325-C5EE49DF13DD}	1
28	003-214-26248	House	Contributing	{DEED36D3-BD65-45D9-8E8B-F0D7525F7B47}	1
29	003-214-26088	House	Contributing	{94C7A64C-7107-4A82-A295-7BE21A498B82}	1
30	003-214-26511	House	Contributing	{F9164BCE-C0B3-4AE4-BE28-7CC19BB9FBC3}	1
31	003-214-26257	House	Contributing	{43B71A78-7F82-4A26-BFDA-2EFC6D1B3C3C}	1
32	003-214-26244	House	Contributing	{0A03CE26-A865-4D06-A555-5C391EA08DD3}	1
33	003-214-26324	House	Contributing	{06B74F06-1542-4F1B-A4A4-A010F6272BC1}	1
34	003-214-26209	House	Contributing	{F216F68D-AD16-41CA-BC15-032ADDFE5037}	1
35	003-214-26146	House	Contributing	{6AE0E85F-EBAA-4D0D-82A4-154485476FDF}	1
36	003-214-26058	House	Contributing	{7B025F6E-0338-4400-8804-700B43F5C684}	1
37	003-214-26190	House	Contributing	{8069CF77-460C-47A7-BA35-B1F790018C5F}	1
38	003-214-26298	Church	Contributing	{1F0DDB36-A23D-4221-9EAC-669B27487490}	1
39	003-214-26234	House	Contributing	{56CF18CA-1AB4-4BB3-A8AD-206163ECFA69}	1
40	003-214-26461	House	Contributing	{79903D74-307E-413B-BB1D-2F7A7D53DC15}	1
41	003-214-26245	House	Contributing	{19CAEF7F-E1E3-4B40-B331-FCA92F9FDE96}	1
42	003-214-26494	House	Contributing	{5485C321-7F23-4695-8C65-4909844BDD42}	1
43	003-214-26534	House	Contributing	{A5131F3D-9F8B-4B1F-8264-87EAE73B548E}	1
44	003-214-26239	House	Contributing	{8FA18245-4638-41F4-9A04-AF81E8EF61EF}	1
45	003-214-26259	House	Contributing	{04C86984-E5D8-4DA3-8E30-76D614E4CDB3}	1
46	003-214-26258	House	Contributing	{4E69EE64-5292-43D2-97D3-F21B809902A6}	1
47	003-214-26256	House	Contributing	{C1098675-61E1-4AFB-A865-FA21E3026952}	1
48	003-214-26277	Commercial Building	Contributing	{14478372-4F1B-4973-ABF1-35452437FAED}	1
49	003-214-46067	Bethlehem Evangelical Lutheran Church	Notable	{43E7A5ED-D7D6-4D6A-9F76-EE7893CD3D6F}	1
50	003-214-46103	Vacant Lot	Non-Contributing	{8B45A329-3D3C-4653-A7DA-C635B894A1D7}	1
51	003-214-46104	Vacant Lot	Non-Contributing	{7D98F505-9D1E-4578-8F9A-36F5EFB5DC8C}	1
52	003-214-46121	House	Contributing	{4C464751-D740-49DE-B55F-1BA2AA22AC12}	1

53	003-214-46123	House	Contributing	{674021EA-3314-496D-A9E6-5A975439EB3A}	1
54	003-214-46125	House	Contributing	{52D7EE8E-4D9C-4F1D-AF09-A7F5B49058D6}	1
55	003-214-46127	House	Contributing	{13E86940-140C-4CD7-B8E2-9DA33963AF67}	1
56	003-214-46128	House	Contributing	{D25FDCB5-2D26-4CD6-8887-A417DF84EA70}	1
57	003-214-46130	House	Contributing	{214F756B-B390-43C6-8E3E-8C7C35EFABE1}	1
58	003-214-46131	House	Contributing	{9A67EF0E-215D-4A2D-9CDD-DBBE6A698578}	1
59	003-214-46132	House	Contributing	{62EA8B95-E0A8-4FC0-9E81-ABDB7AE94767}	1
60	003-214-46133	House	Contributing	{A6B4C64E-C3D4-4F87-B8D1-90F84AE8AF41}	1
61	003-214-46134	House	Contributing	{E189B094-07A8-4926-A1DC-5A62335B29A7}	1
62	003-214-46135	House	Contributing	{522BC49B-49CE-47E9-8667-BD04EDE409D5}	1
63	003-214-46136	House	Contributing	{0006E1BE-B8AB-470C-B117-158DDCF673CF}	1
64	003-214-46137	House	Contributing	{6EAC7394-2CBF-4E3C-B70F-FA5DC6B0E763}	1
65	003-214-46138	House	Contributing	{DA199275-9FDA-46D8-A91A-0E814DEC5C36}	1
66	003-214-46139	House	Contributing	{058AA424-CAB2-4A8C-8C2F-EEF90674F200}	1
67	003-214-46140	House	Contributing	{567C482D-DA7D-4F2E-A756-6F1258BF7F70}	1
68	003-214-46141	House	Non-Contributing	{DEED5BF5-157D-4BD2-8730-9AB3720542C7}	1
69	003-214-46142	House	Contributing	{61F7Aafb-1FE1-4AEF-AC2A-BF735C940E01}	1
70	003-214-46143	House	Contributing	{94F9D7B7-55FF-4F3A-8DF4-73084D5B924D}	1
71	003-214-46144	House	Contributing	{1D41BA62-7E76-4CCC-AF2F-F5753E754803}	1
72	003-214-46145	House	Contributing	{E9553292-7CEB-49AB-B684-76B1DC990F3B}	1
73	003-214-46146	House	Contributing	{DC4B0C67-0EFA-4005-BE64-FD54F801C5F6}	1
74	003-214-46147	House	Contributing	{CE856C88-719A-46D2-8628-D9E91EF08496}	1
75	003-214-46148	House	Contributing	{B1E79224-AE01-4228-896D-F6E834B96AF0}	1
76	003-214-46149	House	Contributing	{745CA0C6-660A-4942-BD48-A0A23A4021B1}	1
77	003-214-46150	House	Contributing	{FDAD7D0E-CA1D-4789-A446-6C02432F3F57}	1

78	003-214-46151	Irwin Elementary School	Notable	{1612CB9F-07B3-49C7-9C0A-DA60ABEBC9C3}	1
79	003-214-46272	House	Contributing	{0C1B64A7-EA0D-49A1-9198-2EDD84E3AA8E}	1
80	003-214-46273	House	Contributing	{35761EC4-29DC-4637-BA11-7660DB4EBD8B}	1
81	003-214-46274	House	Contributing	{A86323C1-CB34-4313-B74A-366107605187}	1
82	003-214-48684	House	Contributing	{CA6DF525-4889-42DF-93A2-A1D6A3F31F25}	1
83	003-214-55415	Samuel Bacon House	Outstanding	{05978302-F93A-4F5B-87B9-ABEB53F4A9A3}	1
84	003-215-41203	House	Contributing	{73589939-811B-4D90-ADBE-59F1DF1CE78E}	1

# Pedestrian Infrastructure Map

-  Project Area
- Existing Pedestrian Network**
  -  Trail
  -  Sidewalk
- Proposed Pedestrian Network**
  -  Proposed Trails
  -  Planned Trails
  -  Planned Sidewalks
  -  Proposed Sidewalk One Side
  -  Proposed Sidewalk Both Sides

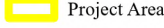
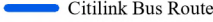



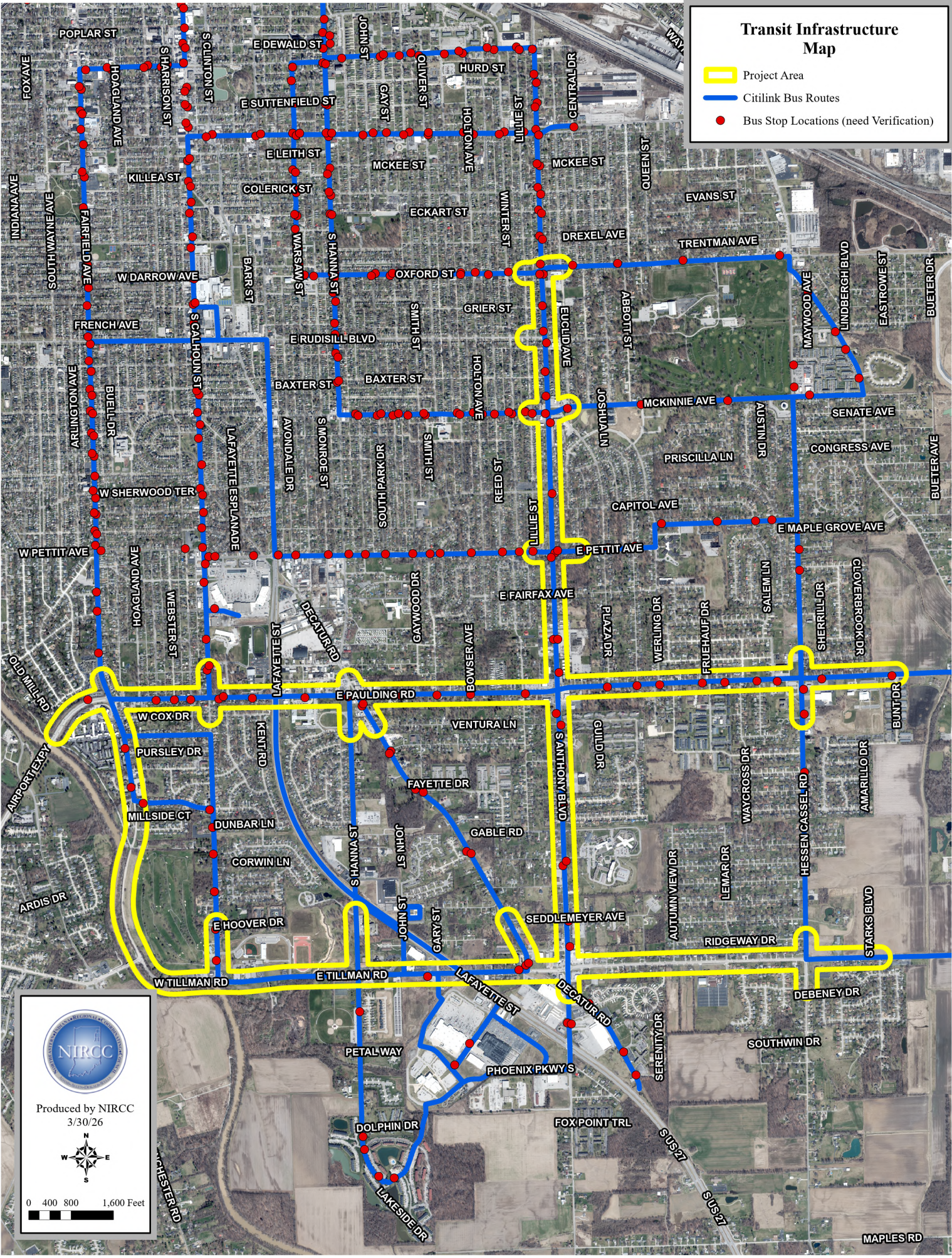

Produced by NIRCC  
3/30/26




MAPLES RD

# Transit Infrastructure Map

-  Project Area
-  Citilink Bus Routes
-  Bus Stop Locations (need Verification)



Produced by NIRCC  
3/30/26



0 400 800 1,600 Feet

## Dig Site Information:

---

Street / Address: 5733 S ANTHONY BLVD (central address point)  
State: IN  
County: ALLEN  
Township: WAYNE  
Nearest Intersecting Street: E PAULDING RD  
City/Town dig site is in or nearest: FORT WAYNE  
Dig Site Description: SOUTHEAST CORRIDOR PROJECT PLANNING

## Affected Service Areas:

---

Name	Utility Types	Design Engineer	Alternate
AMERICAN ELECTRIC POWER	ELECTRIC	ERIK SCHLEMMER (260)408-3447 <a href="mailto:ejschlemmer@aep.com">ejschlemmer@aep.com</a> 110 E WAYNE ST FORT WAYNE, IN 46802	
COMCAST CABLE (FORT WAYNE)	CABLE TV	LINCOLN WASHINGTON (317)450-2612 <a href="mailto:LINCOLN_WASHINGTON@COMCAST.COM">LINCOLN_WASHINGTON@COMCAST.COM</a> 5330 E. 65TH ST. INDIANAPOLIS, IN 46220	
CROWN CASTLE	COMMUNICATIONS	FIBER DIG TEAM (888)632-0931 Ext: 2 <a href="mailto:fiber.dig@crowncastle.com">fiber.dig@crowncastle.com</a> 1500 CORPORATE DR CANONSBURG, PA 15317	

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Name	Utility Types	Design Engineer	Alternate
EVERSTREAM, LLC (SOUTH)	COMMUNICATIONS, FIBER OPTIC	EVERSTREAM LLC UTILITY REVIEW <a href="mailto:utilityreview@everstream.net">utilityreview@everstream.net</a> 342 MASSACHUSETTS AVE SUITE203 INDIANAPOLIS, IN 46237	
FORT WAYNE, CITY OF	FIBER OPTIC, SEWER, STREETLIGHTS, TRAFFIC LIGHTS, WATER		
FRONTIER	TELEPHONE		
METRO FIBERNET, LLC	FIBER OPTIC	METRO FIBERNET, LLC ENGINEERING (812)213-1050 <a href="mailto:811design@metronet.com">811design@metronet.com</a> 3701 COMMUNICATIONS WAY EVANSVILLE, IN 47715	
NIPSCO GAS (FORT WAYNE)	GAS	UTILITY COORDINATION  <a href="mailto:utilitycoordination@nisource.com">utilitycoordination@nisource.com</a>	DAMAGE PREVENTION SCREENING CENTER <a href="mailto:cdcdamagepreventioncenter@nisource.com">cdcdamagepreventioncenter@nisource.com</a>
RVP FIBER COMPANY, LLC	FIBER OPTIC		
ZAYO BANDWIDTH	FIBER OPTIC	WAYLON HIGGINS <a href="mailto:zayo.relo.indiana@zayo.com">zayo.relo.indiana@zayo.com</a> 722 N. HIGH SCHOOL ROAD INDIANAPOLIS, IN 46214	

<https://811.indiana811.org/projects/view/65a5d04e-0dc1-11f1-b525-deaae28f6f1b>

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Division of Fish, Wildlife, & Nature Preserves  
402 W. Washington St., Rm W267  
Indianapolis, IN 46204-2739

March 9, 2026

Dear Matt Peters:

I am responding to your request for information on the threatened or endangered (T&E) species, high quality natural communities, and natural areas for the Southeast Corridor Planning Project in Allen County, Indiana. The Indiana Natural Heritage Data Center has been checked and included you will find a datasheet with information on the T&E species documented within a 0.5 mile of the project area.

It should be noted that several parks are within the immediate project area. Tillman Park, Foster Park, and Kettler Park are owned by Fort Wayne Parks and Recreation Department.

If you need a review of the impacts to the animal species mentioned or a general environmental review, you can submit the project information (description, location map, and copy of this letter) to the DNR Division of Fish, Wildlife, & Nature Preserves Environmental Coordinator, at [environmentalreview@dnr.in.gov](mailto:environmentalreview@dnr.in.gov) (preferred), or send to the street address below.

Department of Natural Resources  
Environmental Review  
Division of Fish, Wildlife, & Nature Preserves  
402 W. Washington Street, Room W273  
Indianapolis, IN 46204

The information I am providing does not preclude the requirement for further consultation with the U.S. Fish and Wildlife Service as required under Section 7 of the Endangered Species Act of 1973. If you have concerns about potential Endangered Species Act issues you should contact the Service at their Bloomington, Indiana office.

U.S. Fish and Wildlife Service  
620 South Walker Street  
Bloomington, Indiana 47403-2121  
(812)334-4261

Please note that the Indiana Natural Heritage Data Center relies on the observations of many individuals for our data. In most cases, the information is not the result of comprehensive field surveys conducted at particular sites. Therefore, our statement that there are no documented significant natural features at a site should not be interpreted to mean that the site does not support special plants or animals.

Due to the dynamic nature and sensitivity of the data, this information should not be used for any project other than that for which it was originally intended. It may be necessary for you to request updated material from us in order to base your planning decisions on the most current information.

Thank you for contacting the Indiana Natural Heritage Data Center. You may reach me at (317) 232-4078 if you have any questions or need additional information.

Sincerely,

*Matthew Wyrick*

Matt Wyrick  
Indiana Natural Heritage Data Center

Enclosure:

datasheet

## INDIANA HERITAGE DATA WITHIN 0.5 MILE OF: 26-0164

### Other

Scientific Name	Common Name	State	Fed.	Date	Site
<i>Migratory Bird Concentration Area</i>		SG		2022	FORT WAYNE, ST. MARY'S RIVER TO

### Reptile

Scientific Name	Common Name	State	Fed.	Date	Site
<i>Clonophis kirtlandii</i>	Kirtland's snake	SE		1959	FORT WAYNE - CITY PARK

### Vascular Plant

Scientific Name	Common Name	State	Fed.	Date	Site
<i>Crataegus succulenta var. succulenta</i>	fleshy hawthorn	ST		1915	S OF FORT WAYNE

Count: 3



## United States Department of the Interior



FISH AND WILDLIFE SERVICE  
Indiana Ecological Services Field Office  
620 South Walker Street  
Bloomington, IN 47403-2121  
Phone: (812) 334-4261 Fax: (812) 334-4273

In Reply Refer To:

02/24/2026 19:14:54 UTC

Project Code: 2026-0054285

Project Name: Southeast Fort Wayne Corridor Planning Project

Subject: List of threatened and endangered species that may occur in your proposed project location or may be affected by your proposed project

To Whom It May Concern:

To Whom It May Concern:

The purpose of the Endangered Species Act (Act) of 1973, as amended (16 U.S.C. 1531 et seq.), is to provide a means whereby threatened and endangered species and the ecosystems upon which they depend may be conserved. Under sections 7(a)(1) and 7(a)(2) of the Act and its implementing regulations (50 CFR 402 et seq.), Federal agencies are required to utilize their authorities to carry out programs for the conservation of threatened and endangered species and to determine whether projects may affect threatened and endangered species and/or designated critical habitat.

The enclosed species list identifies threatened, endangered, proposed, and candidate species, as well as proposed and final designated critical habitat, that may occur within the boundary of your proposed project and may be affected by your proposed project. The species list fulfills the requirements of the U.S. Fish and Wildlife Service (Service) under section 7(c) of the Act.

New information based on updated surveys, changes in the abundance and distribution of species, changed habitat conditions, or other factors could change this list. Please note that under 50 CFR 402.12(e) of the regulations implementing section 7 of the Act, the accuracy of this species list should be verified after 90 days. You can complete this verification formally or informally or request an updated list by visiting the IPaC website at regular intervals during project planning and implementation.

Please use the species list provided and visit the U.S. Fish and Wildlife Service's Region 3 Section 7 Technical Assistance website at [Midwest Section 7 Technical Assistance | U.S. Fish & Wildlife Service](#). This website contains step-by-step instructions to help you determine if your project will have an adverse effect on listed species and to lead you through the Section 7 process.?

We appreciate your concern for threatened and endangered species. Federal agencies should include conservation of threatened and endangered species into their project planning to further the purposes of the Act. Please include the Consultation Code in the header of this letter with any request for consultation or correspondence about your project that you submit to our office.

#### Other Trust Resources and Activities?

**Bald and Golden Eagles?**- Although the bald eagle has been removed from the endangered species list, this species and the golden eagle are protected by the Bald and Golden Eagle Act and the Migratory Bird Treaty Act. It is the responsibility of the project proponent to survey the area for any migratory bird nests. If there is an eagle nest on-site while work is on-going, eagles may be disturbed. We recommend avoiding and minimizing disturbance to eagles whenever practicable. If you cannot avoid eagle disturbance, you may seek a [permit](#). A [nest take permit](#) is always required for removal, relocation, or obstruction of an eagle nest. For communication and wind energy projects, please refer to additional guidelines below.?

**Migratory Birds?**- The Migratory Bird Treaty Act (MBTA) prohibits the taking, killing, possession, transportation, and importation of migratory birds, their eggs, parts, and nests, except when specifically authorized by the Service. The Service has the responsibility under the MBTA to proactively prevent the mortality of migratory birds whenever possible and we encourage implementation of [recommendations that minimize potential impacts to migratory birds](#). Such measures include clearing forested habitat outside the nesting season (generally March 1 to August 31) or conducting nest surveys prior to clearing to avoid injury to eggs or nestlings.?

**Communication Towers?**- Construction of new communications towers (including radio, television, cellular, and microwave) creates a potentially significant impact on migratory birds, especially some 350 species of night-migrating birds. However, the Service has developed [voluntary guidelines for minimizing impacts](#).?

**Transmission Lines?**- Migratory birds, especially large species with long wingspans, heavy bodies, and poor maneuverability can also collide with power lines. In addition, mortality can occur when birds, particularly hawks, eagles, kites, falcons, and owls, attempt to perch on uninsulated or unguarded power poles. To minimize these risks, please refer to [guidelines](#) developed by the Avian Power Line Interaction Committee and the Service. Implementation of these measures is especially important along sections of lines adjacent to wetlands or other areas that support large numbers of raptors and migratory birds.?

**Wind Energy?**- To minimize impacts to migratory birds and bats, wind energy projects should follow the Service's [Wind Energy Guidelines](#). In addition, please refer to the Service's [Eagle Conservation Plan Guidance](#), which provides guidance for conserving bald and golden eagles in the course of siting, constructing, and operating wind energy facilities.

#### Attachment(s):

- Official Species List
- Bald & Golden Eagles
- Migratory Birds
- Wetlands

## OFFICIAL SPECIES LIST

This list is provided pursuant to Section 7 of the Endangered Species Act, and fulfills the requirement for Federal agencies to "request of the Secretary of the Interior information whether any species which is listed or proposed to be listed may be present in the area of a proposed action".

This species list is provided by:

**Indiana Ecological Services Field Office**

620 South Walker Street

Bloomington, IN 47403-2121

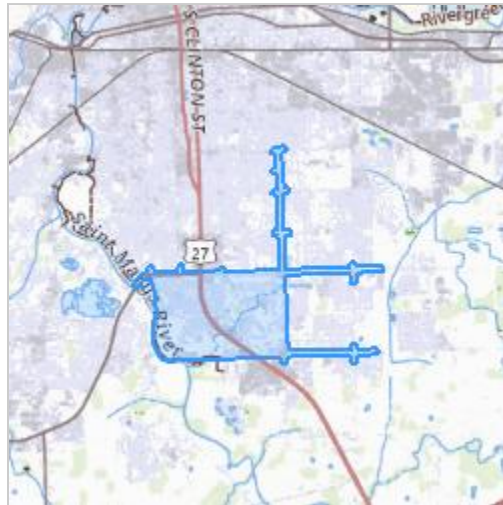
(812) 334-4261

## PROJECT SUMMARY

Project Code: 2026-0054285  
Project Name: Southeast Fort Wayne Corridor Planning Project  
Project Type: Road/Hwy - Maintenance/Modification  
Project Description: Corridor Planning project for Anthony Blvd, Paulding Rd, Fairfield Ave, and Tillman Rd.

Project Location:

The approximate location of the project can be viewed in Google Maps: <https://www.google.com/maps/@41.035009200000005,-85.1128906513785,14z>



Counties: Allen County, Indiana

## ENDANGERED SPECIES ACT SPECIES

There is a total of 4 threatened, endangered, or candidate species on this species list.

Species on this list should be considered in an effects analysis for your project and could include species that exist in another geographic area. For example, certain fish may appear on the species list because a project could affect downstream species.

IPaC does not display listed species or critical habitats under the sole jurisdiction of NOAA Fisheries<sup>1</sup>, as USFWS does not have the authority to speak on behalf of NOAA and the Department of Commerce.

See the "Critical habitats" section below for those critical habitats that lie wholly or partially within your project area under this office's jurisdiction. Please contact the designated FWS office if you have questions.

- 
1. [NOAA Fisheries](#), also known as the National Marine Fisheries Service (NMFS), is an office of the National Oceanic and Atmospheric Administration within the Department of Commerce.

## MAMMALS

NAME	STATUS
Indiana Bat <i>Myotis sodalis</i> There is <b>final</b> critical habitat for this species. Your location does not overlap the critical habitat. Species profile: <a href="https://ecos.fws.gov/ecp/species/5949">https://ecos.fws.gov/ecp/species/5949</a>	Endangered
Northern Long-eared Bat <i>Myotis septentrionalis</i> No critical habitat has been designated for this species. Species profile: <a href="https://ecos.fws.gov/ecp/species/9045">https://ecos.fws.gov/ecp/species/9045</a>	Endangered

## BIRDS

NAME	STATUS
Whooping Crane <i>Grus americana</i> Population: Eastern Migratory NEP - U.S.A. (AL, AR, FL, GA, IL, IN, IA, KY, LA, MI, MN, MS, MO, NC, OH, SC, TN, VA, WI, WV) No critical habitat has been designated for this species. Species profile: <a href="https://ecos.fws.gov/ecp/species/758">https://ecos.fws.gov/ecp/species/758</a>	Experimental Population, Non- Essential

## INSECTS

NAME	STATUS
Monarch Butterfly <i>Danaus plexippus</i> There is <b>proposed</b> critical habitat for this species. Your location does not overlap the critical habitat. Species profile: <a href="https://ecos.fws.gov/ecp/species/9743">https://ecos.fws.gov/ecp/species/9743</a>	Proposed Threatened

## CRITICAL HABITATS

THERE ARE NO CRITICAL HABITATS WITHIN YOUR PROJECT AREA UNDER THIS OFFICE'S JURISDICTION.

YOU ARE STILL REQUIRED TO DETERMINE IF YOUR PROJECT(S) MAY HAVE EFFECTS ON ALL ABOVE LISTED SPECIES.

## BALD & GOLDEN EAGLES

Bald and Golden Eagles are protected under the Bald and Golden Eagle Protection Act <sup>2</sup> and the Migratory Bird Treaty Act (MBTA) <sup>1</sup>. Any person or organization who plans or conducts activities that may result in impacts to Bald or Golden Eagles, or their habitats, should follow appropriate regulations and consider implementing appropriate avoidance and minimization measures, as described in the various links on this page.

- 
1. The [Bald and Golden Eagle Protection Act](#) of 1940.
  2. The [Migratory Birds Treaty Act](#) of 1918.
  3. 50 C.F.R. Sec. 10.12 and 16 U.S.C. Sec. 668(a)

There are Bald Eagles and/or Golden Eagles in your [project](#) area.

### Measures for Proactively Minimizing Eagle Impacts

For information on how to best avoid and minimize disturbance to nesting bald eagles, please review the [National Bald Eagle Management Guidelines](#). You may employ the timing and activity-specific distance recommendations in this document when designing your project/activity to avoid and minimize eagle impacts. For bald eagle information specific to Alaska, please refer to [Bald Eagle Nesting and Sensitivity to Human Activity](#).

The FWS does not currently have guidelines for avoiding and minimizing disturbance to nesting Golden Eagles. For site-specific recommendations regarding nesting Golden Eagles, please consult with the appropriate Regional [Migratory Bird Office](#) or [Ecological Services Field Office](#).

If disturbance or take of eagles cannot be avoided, an [incidental take permit](#) may be available to authorize any take that results from, but is not the purpose of, an otherwise lawful activity. For assistance making this determination for Bald Eagles, visit the [Do I Need A Permit Tool](#). For assistance making this determination for golden eagles, please consult with the appropriate Regional [Migratory Bird Office](#) or [Ecological Services Field Office](#).

### Ensure Your Eagle List is Accurate and Complete

If your project area is in a poorly surveyed area in IPaC, your list may not be complete and you may need to rely on other resources to determine what species may be present (e.g. your local FWS field office, state surveys, your own surveys). Please review the [Supplemental Information on Migratory Birds and Eagles](#), to help you properly interpret the report for your specified location, including determining if there is sufficient data to ensure your list is accurate.

For guidance on when to schedule activities or implement avoidance and minimization measures to reduce impacts to bald or golden eagles on your list, see the "Probability of Presence Summary" below to see when these bald or golden eagles are most likely to be present and breeding in your project area.

NAME	BREEDING SEASON
Bald Eagle <i>Haliaeetus leucocephalus</i> This is not a Bird of Conservation Concern (BCC) in this area, but warrants attention because of the Eagle Act or for potential susceptibilities in offshore areas from certain types of development or activities. <a href="https://ecos.fws.gov/ecp/species/1626">https://ecos.fws.gov/ecp/species/1626</a>	Breeds Oct 15 to Aug 31

## PROBABILITY OF PRESENCE SUMMARY

The graphs below provide our best understanding of when birds of concern are most likely to be present in your project area. This information can be used to tailor and schedule your project activities to avoid or minimize impacts to birds. Please make sure you read "[Supplemental Information on Migratory Birds and Eagles](#)", specifically the FAQ section titled "Proper Interpretation and Use of Your Migratory Bird Report" before using or attempting to interpret this report.

### Probability of Presence (■)

Green bars; the bird's relative probability of presence in the 10km grid cell(s) your project overlaps during that week of the year.

### Breeding Season (■)

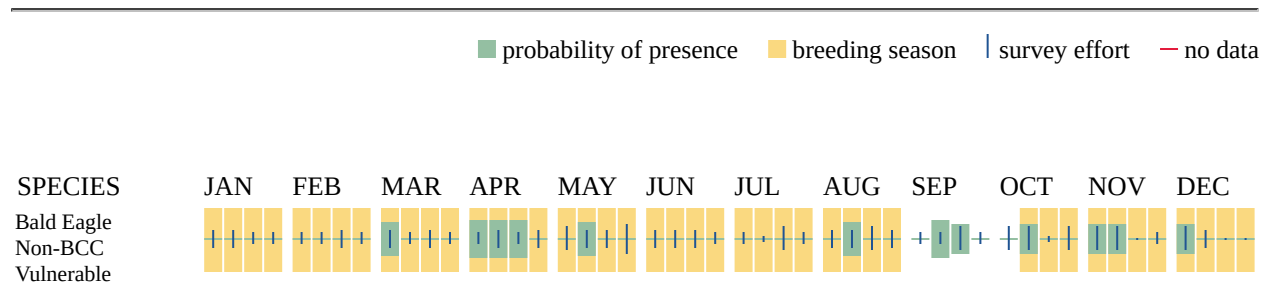
Yellow bars; liberal estimate of the timeframe inside which the bird breeds across its entire range.

### Survey Effort (|)

Vertical black lines; the number of surveys performed for that species in the 10km grid cell(s) your project area overlaps.

### No Data (—)

A week is marked as having no data if there were no survey events for that week.



Additional information can be found using the following links:

- Eagle Management <https://www.fws.gov/program/eagle-management>
- Measures for avoiding and minimizing impacts to birds <https://www.fws.gov/library/collections/avoiding-and-minimizing-incident-take-migratory-birds>
- Nationwide avoidance and minimization measures for birds <https://www.fws.gov/sites/default/files/documents/nationwide-standard-conservation-measures.pdf>
- Supplemental Information for Migratory Birds and Eagles in IPaC <https://www.fws.gov/media/supplemental-information-migratory-birds-and-bald-and-golden-eagles-may-occur-project-action>

## MIGRATORY BIRDS

The Migratory Bird Treaty Act (MBTA) <sup>1</sup> prohibits the take (including killing, capturing, selling, trading, and transport) of protected migratory bird species without prior authorization by the Department of Interior U.S. Fish and Wildlife Service (Service).

- 
1. The [Migratory Birds Treaty Act](#) of 1918.
  2. The [Bald and Golden Eagle Protection Act](#) of 1940.
  3. 50 C.F.R. Sec. 10.12 and 16 U.S.C. Sec. 668(a)

For guidance on when to schedule activities or implement avoidance and minimization measures to reduce impacts to migratory birds on your list, see the "Probability of Presence Summary" below to see when these birds are most likely to be present and breeding in your project area.

NAME	BREEDING SEASON
<p><b>Bald Eagle <i>Haliaeetus leucocephalus</i></b>            This is not a Bird of Conservation Concern (BCC) in this area, but warrants attention because of the Eagle Act or for potential susceptibilities in offshore areas from certain types of development or activities.  <a href="https://ecos.fws.gov/ecp/species/1626">https://ecos.fws.gov/ecp/species/1626</a></p>	Breeds Oct 15 to Aug 31
<p><b>Black-billed Cuckoo <i>Coccyzus erythrophthalmus</i></b>            This is a Bird of Conservation Concern (BCC) throughout its range in the continental USA and Alaska.  <a href="https://ecos.fws.gov/ecp/species/9399">https://ecos.fws.gov/ecp/species/9399</a></p>	Breeds May 15 to Oct 10
<p><b>Cerulean Warbler <i>Setophaga cerulea</i></b>            This is a Bird of Conservation Concern (BCC) throughout its range in the continental USA and Alaska.  <a href="https://ecos.fws.gov/ecp/species/2974">https://ecos.fws.gov/ecp/species/2974</a></p>	Breeds Apr 21 to Jul 20
<p><b>Chimney Swift <i>Chaetura pelagica</i></b>            This is a Bird of Conservation Concern (BCC) throughout its range in the continental USA and Alaska.  <a href="https://ecos.fws.gov/ecp/species/9406">https://ecos.fws.gov/ecp/species/9406</a></p>	Breeds Mar 15 to Aug 25
<p><b>Grasshopper Sparrow <i>Ammodramus savannarum perpallidus</i></b>            This is a Bird of Conservation Concern (BCC) only in particular Bird Conservation Regions (BCRs) in the continental USA  <a href="https://ecos.fws.gov/ecp/species/8329">https://ecos.fws.gov/ecp/species/8329</a></p>	Breeds Jun 1 to Aug 20
<p><b>Lesser Yellowlegs <i>Tringa flavipes</i></b>            This is a Bird of Conservation Concern (BCC) throughout its range in the continental USA and Alaska.  <a href="https://ecos.fws.gov/ecp/species/9679">https://ecos.fws.gov/ecp/species/9679</a></p>	Breeds elsewhere
<p><b>Pectoral Sandpiper <i>Calidris melanotos</i></b>            This is a Bird of Conservation Concern (BCC) throughout its range in the continental USA and Alaska.  <a href="https://ecos.fws.gov/ecp/species/9561">https://ecos.fws.gov/ecp/species/9561</a></p>	Breeds elsewhere
<p><b>Prothonotary Warbler <i>Protonotaria citrea</i></b>            This is a Bird of Conservation Concern (BCC) throughout its range in the continental USA and Alaska.  <a href="https://ecos.fws.gov/ecp/species/9439">https://ecos.fws.gov/ecp/species/9439</a></p>	Breeds Apr 1 to Jul 31
<p><b>Red-headed Woodpecker <i>Melanerpes erythrocephalus</i></b>            This is a Bird of Conservation Concern (BCC) throughout its range in the continental USA and Alaska.  <a href="https://ecos.fws.gov/ecp/species/9398">https://ecos.fws.gov/ecp/species/9398</a></p>	Breeds May 10 to Sep 10

NAME	BREEDING SEASON
Rusty Blackbird <i>Euphagus carolinus</i> This is a Bird of Conservation Concern (BCC) only in particular Bird Conservation Regions (BCRs) in the continental USA <a href="https://ecos.fws.gov/ecp/species/9478">https://ecos.fws.gov/ecp/species/9478</a>	Breeds elsewhere
Semipalmated Sandpiper <i>Calidris pusilla</i> This is a Bird of Conservation Concern (BCC) only in particular Bird Conservation Regions (BCRs) in the continental USA <a href="https://ecos.fws.gov/ecp/species/9603">https://ecos.fws.gov/ecp/species/9603</a>	Breeds elsewhere
Short-billed Dowitcher <i>Limnodromus griseus</i> This is a Bird of Conservation Concern (BCC) throughout its range in the continental USA and Alaska. <a href="https://ecos.fws.gov/ecp/species/9480">https://ecos.fws.gov/ecp/species/9480</a>	Breeds elsewhere
Wood Thrush <i>Hylocichla mustelina</i> This is a Bird of Conservation Concern (BCC) throughout its range in the continental USA and Alaska. <a href="https://ecos.fws.gov/ecp/species/9431">https://ecos.fws.gov/ecp/species/9431</a>	Breeds May 10 to Aug 31

## PROBABILITY OF PRESENCE SUMMARY

The graphs below provide our best understanding of when birds of concern are most likely to be present in your project area. This information can be used to tailor and schedule your project activities to avoid or minimize impacts to birds. Please make sure you read "[Supplemental Information on Migratory Birds and Eagles](#)", specifically the FAQ section titled "Proper Interpretation and Use of Your Migratory Bird Report" before using or attempting to interpret this report.

### Probability of Presence (■)

Green bars; the bird's relative probability of presence in the 10km grid cell(s) your project overlaps during that week of the year.

### Breeding Season (■)

Yellow bars; liberal estimate of the timeframe inside which the bird breeds across its entire range.

### Survey Effort (|)

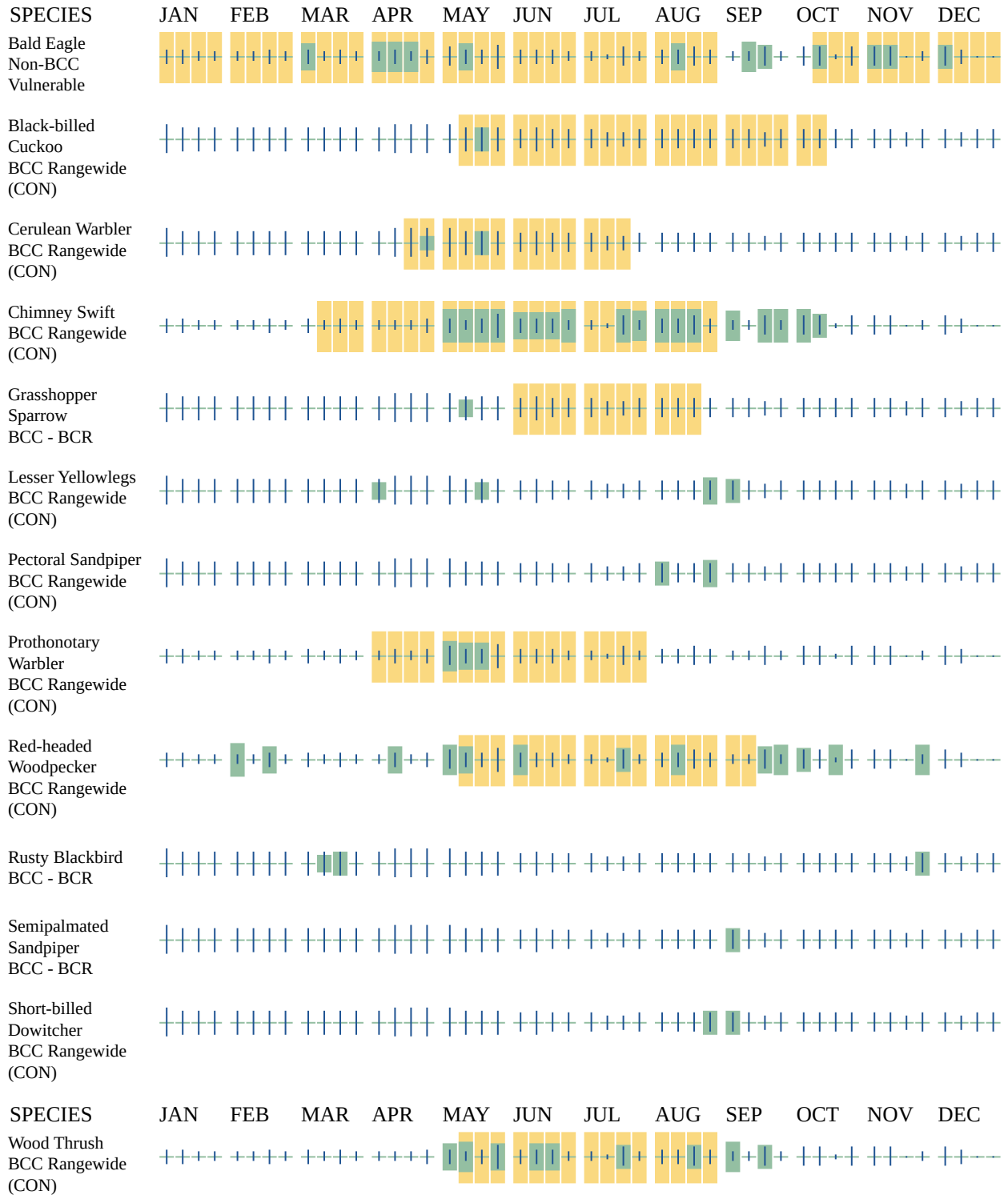
Vertical black lines; the number of surveys performed for that species in the 10km grid cell(s) your project area overlaps.

### No Data (—)

A week is marked as having no data if there were no survey events for that week.

---

■ probability of presence   ■ breeding season   | survey effort   — no data



Additional information can be found using the following links:

- Eagle Management <https://www.fws.gov/program/eagle-management>

- Measures for avoiding and minimizing impacts to birds <https://www.fws.gov/library/collections/avoiding-and-minimizing-incident-take-migratory-birds>
- Nationwide avoidance and minimization measures for birds
- Supplemental Information for Migratory Birds and Eagles in IPaC <https://www.fws.gov/media/supplemental-information-migratory-birds-and-bald-and-golden-eagles-may-occur-project-action>

## WETLANDS

Impacts to [NWI wetlands](#) and other aquatic habitats may be subject to regulation under Section 404 of the Clean Water Act, or other State/Federal statutes.

For more information please contact the Regulatory Program of the local [U.S. Army Corps of Engineers District](#).

Please note that the NWI data being shown may be out of date. We are currently working to update our NWI data set. We recommend you verify these results with a site visit to determine the actual extent of wetlands on site.

WETLAND INFORMATION WAS NOT AVAILABLE WHEN THIS SPECIES LIST WAS GENERATED. PLEASE VISIT [HTTPS://WWW.FWS.GOV/WETLANDS/DATA/MAPPER.HTML](https://www.fws.gov/wetlands/data/mapper.html) OR CONTACT THE FIELD OFFICE FOR FURTHER INFORMATION.

## **IPAC USER CONTACT INFORMATION**

Agency: County of Allen  
Name: Matt Peters  
Address: 200 East Berry St  
Address Line 2: Suite 230  
City: Fort Wayne  
State: IN  
Zip: 46802  
Email: matt.peters@co.allen.in.us  
Phone: 2604497309

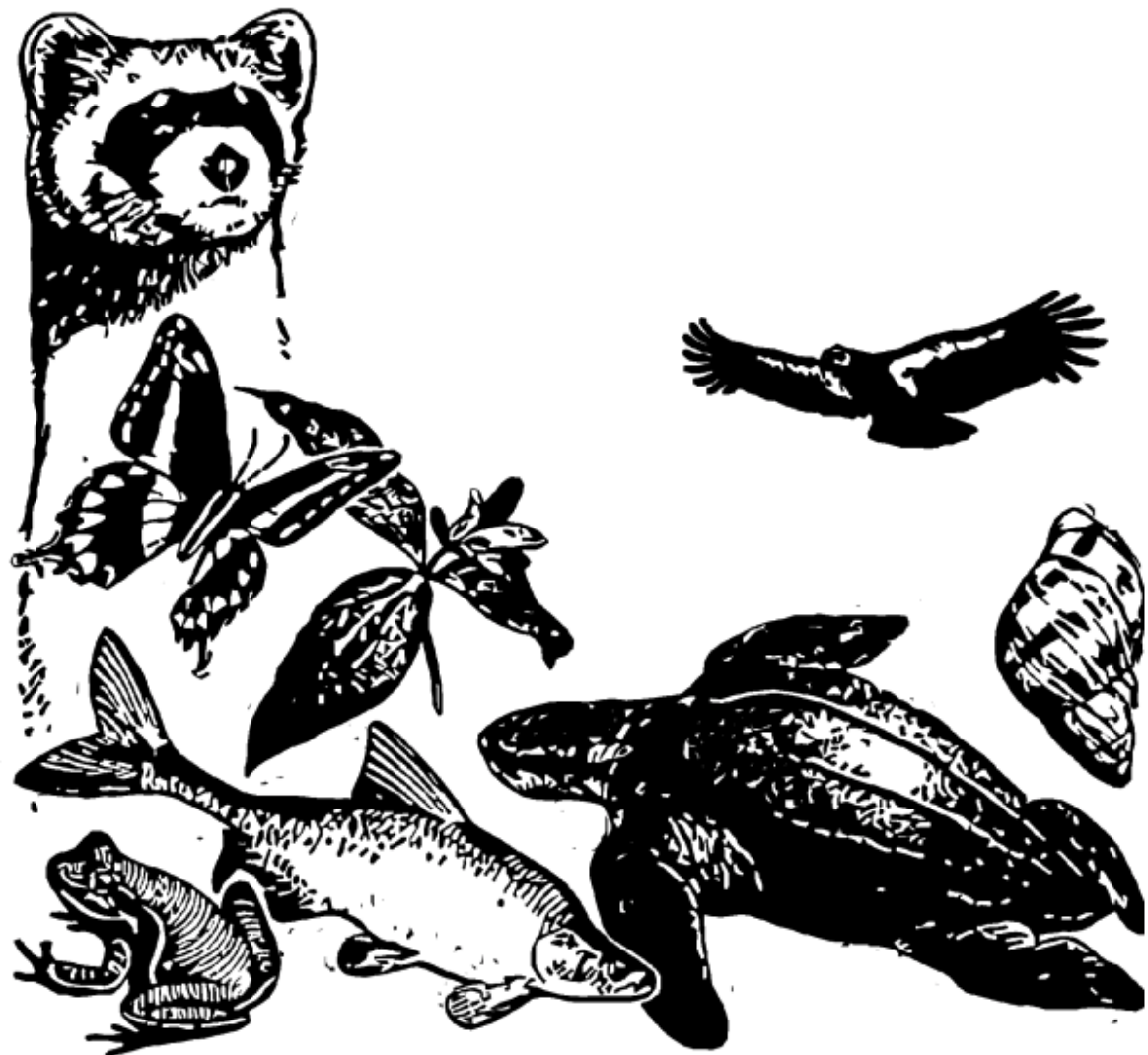
## **LEAD AGENCY CONTACT INFORMATION**

Lead Agency: Fort Wayne city

# Southeast Fort Wayne Corridor Planning Project

## *Species Survey Guidelines (2 Species)*

Generated February 24, 2026 07:07 PM UTC, IPaC v6.128.20-rc0



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Species Document Availability .....	<a href="#">1</a>
Indiana Bat and 1 more species - Indiana Ecological Services Field Office .....	<a href="#">2</a>

# Species Document Availability

## Species with survey guidelines

Indiana Bat *Myotis sodalis*

Northern Long-eared Bat *Myotis septentrionalis*

## Species without survey guidelines available

Monarch Butterfly *Danaus plexippus*

Whooping Crane *Grus americana*

# Species Survey Guidelines - Indiana Bat and 3 more species

Published by Indiana Ecological Services Field Office - Publication Date: March 31, 2024 for the following species included in your project

Indiana Bat *Myotis sodalis*

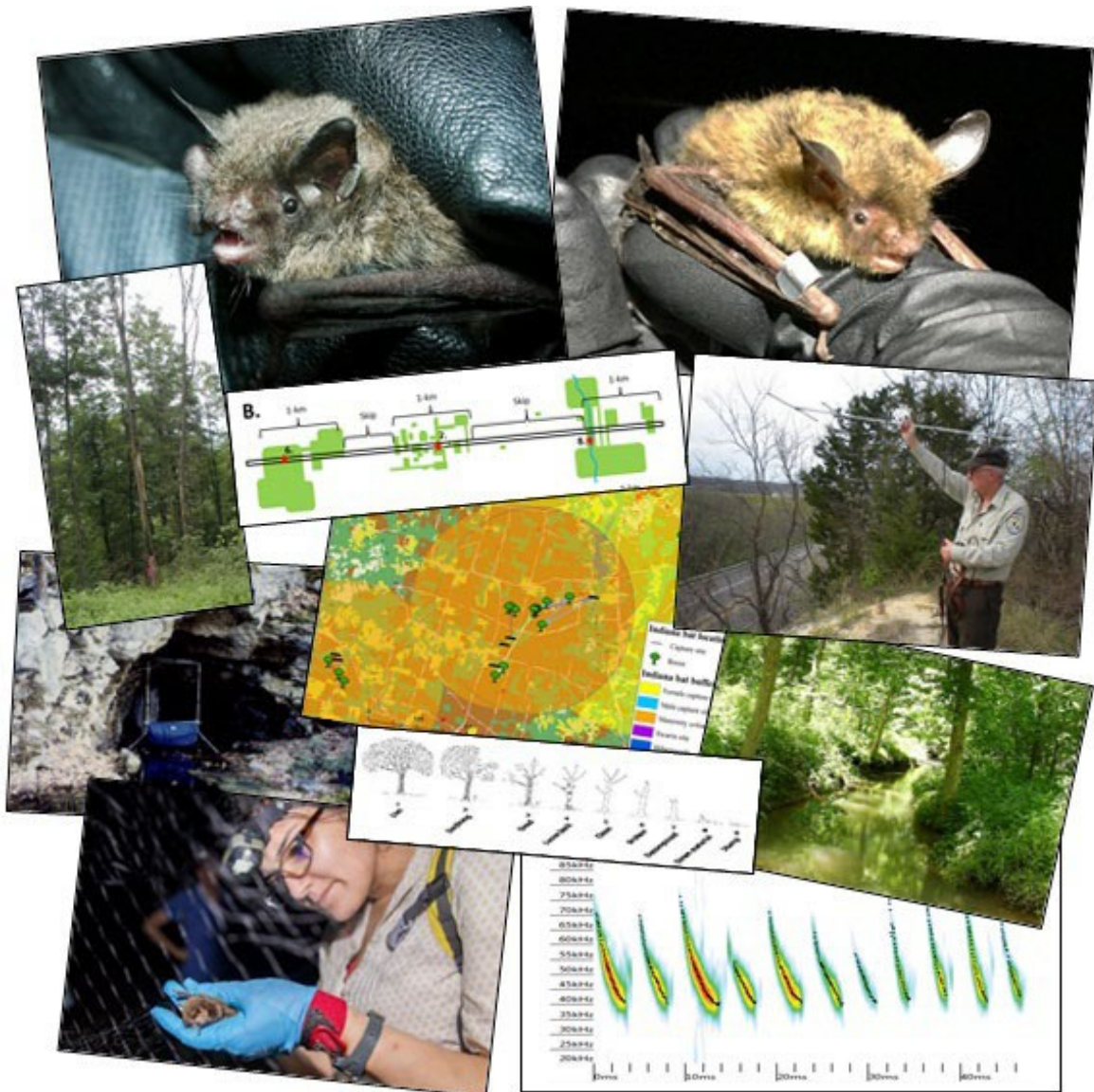
Whooping Crane *Grus americana*

Monarch Butterfly *Danaus plexippus*

Northern Long-eared Bat *Myotis septentrionalis*

**U.S. Fish and Wildlife Service**

# RANGE-WIDE INDIANA BAT & NORTHERN LONG-EARED BAT SURVEY GUIDELINES



**March 2024**



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## Recommended Citation for this Document:

U.S. Fish and Wildlife Service. 2024. Range-wide Indiana Bat and Northern Long-eared Bat Survey Guidelines. U.S. Fish and Wildlife Service, Region 3, Bloomington, MN. 95 pp.

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# **RANGE-WIDE INDIANA BAT & NORTHERN LONG-EARED BAT SURVEY GUIDELINES**

(modifications from the previous guidelines are in **blue**)

## **INTRODUCTION**

The Indiana bat (IBAT) (*Myotis sodalis*) was originally listed as being in danger of extinction under the Endangered Species Preservation Act of 1966 (32 FR 4001, March 11, 1967), and is currently listed as endangered under the Endangered Species Act (ESA) of 1973, as amended. The northern long-eared bat (NLEB) (*Myotis septentrionalis*) was listed as threatened under the ESA on April 2, 2015, and reclassified to endangered on March 31, 2023. This survey protocol provides the U.S. Fish and Wildlife Service's (USFWS) recommended guidance on survey methods and outlines additional reporting requirements for surveyors. **These guidelines provide recommendations to project proponents completing habitat assessments and presence/probable absence surveys for IBAT and NLEB. Following these recommendations streamlines project coordination with USFWS<sup>1</sup>. The USFWS does not require surveys for federally listed species to meet ESA compliance within Section 7 or 10 contexts. Therefore, use of these guidelines remains optional, and project proponents may discuss other options with the local USFWS Field Office (FO).**

The following guidance is designed to determine whether IBAT or NLEB are present<sup>2</sup> or probably absent (P/A)<sup>3</sup> at a given site during the summer/active season (see Appendices B, C, **I**, or J), **within bridges and culverts (see Appendix K)**, or during the winter (see Appendix H) (also refer to Table 1). The phased-approach includes coordination with the USFWS, habitat assessments, acoustic, mist-net, and an assortment of survey guidance appendices, and supersedes all prior survey guidance for these two species. Future changes to this document may occur and will be posted on the USFWS IBAT and NLEB survey guidance website by March 31st of each year. Before conducting surveys, please check this website to ensure use of the most current version of this document. All USFWS survey guidance documents can be found at <https://www.fws.gov/library/collections/range-wide-indiana-bat-and-northern-long-eared-bat-survey-guidelines>.

These protocols may be different from those designed for general bat monitoring as part of the North American Bat Monitoring Program (NABat)<sup>4</sup>. NABat surveys may be thought of as similar to breeding bird surveys and are not project-specific surveys in most cases. Information from NABat surveys can be considered as part of “best available” information when assessing whether there is already some existing information on presence of IBAT or NLEB in the vicinity of a given project.

**NOTE:** These protocols may also be used for tricolored bat (*Perimyotis subflavus*; TCB) presence/probable absence surveys using the NLEB level of effort (LOE) for the **2024** field season. We collected preliminary data from these datasets to complete an initial evaluation of LOE for TCB to ensure that deferring to the NLEB LOE for 2024 was acceptable. The unique factors and differences from NLEB protocols include:

- The definition of suitable summer habitat for tricolored bats (Appendix A);

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<sup>1</sup> Coordinate with the appropriate state natural resource agencies and any involved federal agency(ies) whenever “USFWS” coordination is listed. USFWS FO(s) may direct project sponsors to state agencies for existing occurrence information. Coordinate with your local USFWS FO(s) to understand the process for their area of jurisdiction.

<sup>2</sup> The guidance is not intended to be rigorous enough to provide sufficient data to fully determine population size or structure.

<sup>3</sup> Recognizing protocols are not 100% likely to detect IBAT and NLEB when present and identification errors may occur.

<sup>4</sup> Loeb et al. 2015 available at <https://www.nabatmonitoring.org>

- Acoustic or combination acoustic and mist-netting surveys are required for TCB when it is the only species (IPaC species list includes TCB but not IBAT or NLEB) being surveyed for P/A (Appendix C or I);
- Manual vetting is necessary for linear projects when using an approved version of Kaleidoscope Pro if the MLE is  $> 0.05$  for all site-nights and 10 or more passes are auto-classified as potentially belonging to TCB at any site-night. If you choose not to manually vet calls meeting these criteria, then you should assume presence of TCB for the project (Appendix C or I);
- Radio-tracking of TCB should prioritize identification of the immediate roosting area (if the exact roosting locations cannot be determined) of the transmitted bat given the frequent difficulty in locating the bats' exact roosting location (Appendix D);
- Emergence surveys of potentially suitable (versus known) roost trees for TCB is not always a viable option given the variability in roosting locations (Appendix E); and
- Internal surveys of potentially suitable hibernacula may be completed for TCB (Appendix H).

## OBJECTIVES

The objectives of IBAT and NLEB survey guidelines are to: (1) standardize range-wide survey procedures; (2) maximize the potential for detection/capture of IBAT and NLEB at a minimum acceptable level of effort (LOE); (3) make accurate presence/probable absence determinations; and (4) aid in conservation efforts for the species' by identifying areas where they are present.

## BACKGROUND

In 2011, the USFWS developed a multi-agency team to determine whether improvements could be made to the 2007 IBAT Mist-Net Protocols (USFWS 2007). The USFWS implemented the revised guidance in 2014. Since then, a USFWS team with support from USGS has made any necessary revisions to the guidelines each year (e.g., formally incorporated NLEB in 2022). The USGS conducted initial independent testing of automated acoustic software programs during the winter of 2014-15 and continues to provide support to USFWS testing new versions of available software using software- testing procedures updated in January 2019<sup>5</sup>.

We considered the best available information for all aspects of the guidance. For example, see our white paper<sup>6</sup> and 2018 addendum outlining the methods used to determine the minimum IBAT LOE. Our 2022 addendum provided the rationale for the NLEB minimum LOE for acoustic and mist-net surveys (previously we deferred to LOE used for IBAT) as well as updating the IBAT acoustic LOE. The 2023 addendum utilized new data to provide updated mist-netting LOE recommendations for IBAT and NLEB and year-round active LOE recommendations for NLEB. As we receive additional information, we may incorporate additional survey recommendations for the IBAT, NLEB, and/or other bat species. The USFWS continues to partner with local, State, and Federal biologists; scientific and academic institutions; commercial organizations; and other interested parties to collect additional data on the distribution, ecology, and biology of the IBAT and NLEB, as well as other at- risk bat species, and looks forward to receiving any additional pertinent information from partners.

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<sup>5</sup> Revised USFWS Software Testing Procedures are available on the USFWS website provided in the intro.

<sup>6</sup> The white paper, 2018, 2022 and 2023 addenda are available on the USFWS website provided in the intro.

## GENERAL PROCESS

IBAT and NLEB surveys for some proposed projects will require modification (or clarification) of this guidance through coordination with the USFWS Ecological Services Field Office(s) (FOs) responsible for the state(s) in which the project occurs<sup>7</sup>. Before coordinating with the USFWS FO(s) on survey plan development, project proponents should submit their project through the Information for Planning and Consultation (IPaC) website (<https://ipac.ecosphere.fws.gov/>). If not already required by federal permit, federal action agencies and surveyors should develop a proposed survey study plan in coordination with the USFWS FO(s) so that all parties fully understand which methods will be deployed, what assumptions will be made, and what the various outcomes would be based on the results of each step. Although optional, we encourage the use of the fillable [USFWS Study Plan Form for Bat Surveys and Monitoring](#) as it will ensure all the information necessary is provided to the USFWS FO and expedite review and approval. Project proponents are encouraged to coordinate with the USFWS FO(s) regarding when they may cease survey work once an assumption or documentation of their targeted species presence occurs. Pre-survey coordination typically will preclude the need for subsequent reviews of intermediate steps by USFWS FO(s) during the busy field season. An online directory of USFWS FO(s) is available on the USFWS website (<https://www.fws.gov/our-facilities>). Unless otherwise agreed to by the USFWS, negative P/A survey results obtained using this guidance are valid for a minimum of five years<sup>8</sup> from their completion unless new information (e.g., other nearby surveys) suggest otherwise. If **negative** survey results are older than 5 years, coordinate with the USFWS FO(s) to discuss if additional surveys are needed. If not already required by federal permit, submit all results (negative or positive) from any phase to the USFWS FO(s) you have been in coordination with. We strongly encourage this coordination as it improves the USFWS' understanding of (1) the level of survey effort underway and (2) the distribution of the species. A single report can be submitted at the end of all phases conducted for a given project. [Results of acoustic survey data collected as part of P/A surveys must also be submitted annually in Section 10 reporting spreadsheets to the USFWS.](#)

USFWS FO-level coordination is also important during the survey planning process. USFWS Section 10 permits require FO approval for each individual survey study plan in order to be in compliance. Field Offices have the authority to deny a proposed survey if it is determined that the study plan is insufficient for Section 7 consultation requirements of the ESA. For example, radio-tracking of captured IBAT and/or NLEB may be required by individual FOs and should be discussed as part of the study plan and pre-survey coordination. The guidelines that are described in this document are designed to be implemented [during acceptable survey windows \(see Table 1\)](#) and in typical habitats that are conducive to the standard survey techniques described herein. However, the USFWS recognizes that occasionally there may be some site-specific conditions in summer habitats or at potential hibernacula sites that do not lend themselves to being surveyed using the standard survey options (e.g., mist nets, acoustic detectors, or harp traps) even though a site may otherwise meet the definition of suitable IBAT and/or NLEB habitat. Therefore, we strongly encourage coordination with the FO(s) prior to using methods that may not be appropriate for site-specific habitat conditions. [The bat activity timeframes \(see Appendix L\) are intended to provide consistency across the species' ranges and aid conversations between project proponents and USFWS FOs regarding Section 7 consultations \(e.g., avoidance and minimization\).](#) Similarly to other components of the guidelines, these timeframes are subject to change based on use of the best science available.

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<sup>7</sup> For example, project sponsors for large acreage and/or landscape-scale projects that do not result in permanent habitat loss and would not pose an ongoing threat of lethal take, especially those proposed by land management agencies, may work with local USFWS FOs to apply different scales of surveys (broad vs. project-level) or different types of surveys, such as long-term monitoring results (e.g., forest-wide acoustic data) and/or targeted survey efforts (e.g., sub-sampling of large project areas), to address P/A concerns.

<sup>8</sup> The timeframe may be reduced if significant habitat changes have occurred in the area or increased based on local information.

Because surveys that result in the capture of IBAT and/or NLEB result in take, such surveys should only be conducted by a qualified biologist<sup>9</sup>. Generally, a recovery permit for the IBAT and NLEB authorizes the capture of bats for identification, and handling of bats for measurements, photography, banding, and radio transmitter attachment; some (but not all) may also authorize entry into potential hibernacula to conduct internal surveys and other study-specific collection. Following this survey guidance will meet standard USFWS Section 10 recovery permit requirements; however, surveyors also need to ensure they meet all applicable state permitting and reporting requirements. Failure to follow the survey guidance, as written, and/or failure to follow a study plan which has received concurrence from the local USFWS FO(s), may result in a USFWS FO requesting additional survey effort.

The following provides a step-by-step outline of how IBAT and/or NLEB summer surveys and/or potential hibernacula surveys should be conducted. Some of these steps can occur concurrently.

**NOTE:** If surveys are specifically targeting both the IBAT and NLEB, **make sure to use the higher minimum LOE for chosen survey methods (e.g., NLEB range-wide acoustic or mist-netting LOE, also see 2022 and 2023 Addendum)** to ensure it meets the needs for both species.

## **PHASE 1 – INITIAL PROJECT SCREENING**

**Step 1. Determine if your project is within the range of IBAT and/or NLEB through the U.S. Fish and Wildlife Service’s Information for Planning and Consultation website (<https://ipac.ecosphere.fws.gov/>). Once completed, coordinate with the U.S. Fish and Wildlife Service Field Office(s)<sup>10</sup> regarding existing IBAT and/or NLEB summer and/or winter occurrence information. *[Projects located within known IBAT and/or NLEB summer habitat and/or known hibernacula/spring-staging/fall swarming zones will not proceed to Phase 2 of this process unless the project meets the definition of an “outer-tier project” outlined in Appendix G. “Outer-tier” guidance only applies to summer captures/detections (not hibernacula)].***

- a) If a project (located within or outside of a known maternity colony home range or spring-staging/fall-swarming zone of a known hibernaculum) is already covered under an existing Endangered Species Act (ESA) incidental take authorization (e.g., HCP, BO), then no further summer and/or potential hibernacula surveys are needed, follow the procedures previously authorized by the USFWS FO(s).
- b) If there are known IBAT or NLEB occurrences (e.g., known roost trees, capture locations, foraging locations or hibernacula) within the project action area<sup>11</sup>;

### **OR**

if there are no known IBAT or NLEB summer or spring/fall/winter occurrences within the proposed project area itself, but the project area is located within a known maternity colony

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<sup>9</sup> A qualified biologist is an individual who holds a USFWS Recovery Permit (Federal Fish and Wildlife Permit) for IBAT and/or NLEB in the state/region in which they are surveying and/or has been authorized by the appropriate state agency to net and handle IBAT and/or NLEB. Several USFWS offices maintain lists of qualified bat surveyors, and if working in one of those states with authorizations in lieu of a Recovery Permits, the individual will either need to be on that list or submit qualifications to receive USFWS approval prior to conducting any field work.

<sup>10</sup> Coordinate with the appropriate state natural resource agencies and any involved Federal Action agencies whenever “USFWS” coordination is listed. USFWS FO(s) may direct project sponsors to state agencies for existing occurrence information. Coordinate with your local USFWS FO(s) to understand the process for their area of jurisdiction.

<sup>11</sup> The “action area” is defined as all areas to be affected directly or indirectly by the Federal action and not merely the immediate area involved in the action. [50 CFR Section 402.02]

home range and/or the spring-staging and fall-swarming zone of a known hibernaculum<sup>12</sup>;

**OR**

if the project is located outside a known maternity colony home range and/or spring- staging and fall-swarming zone of a hibernaculum but is within the range of the IBAT and/or NLEB (note this can change over time), then proceed to Step 2.

## **Step 2. Conduct Habitat Assessment (Desktop or Field-based; see Appendix A, H, and K).**

- a) If suitable summer habitat, a potential hibernaculum(a), and/or a potential bridge/culvert roost is present within the action area, then proceed to Step 3.
- b) If suitable summer and winter habitat (i.e., potential hibernaculum) and potential bridge/culvert roosts are absent within the action area, then no further P/A surveys are recommended; however, additional coordination with the USFWS FO(s) may be recommended if IBAT and/or NLEB may be present in an action area during other seasons (e.g., spring and fall migration) and may be affected by the proposed project.

## **Step 3. Assess potential for adverse effects to IBAT and/or NLEBs**

- a) If the project is not anticipated to result in adverse effects to IBAT and/or NLEB (as proposed), then no further summer, bridge/culvert roost, and/or potential hibernacula surveys are recommended, coordinate with the USFWS FO(s).
- b) If the project may result in adverse effects to IBAT and/or NLEB, but impacts can be adequately assessed and conservation measures can be designed to minimize those effects without additional P/A information (this includes **all** proposed projects within known summer maternity colony home ranges and /or at known hibernacula and their surrounding spring-staging and fall-swarming zones, but may include other areas as well), then no further surveys are recommended. Coordinate with the USFWS FO(s) regarding an assessment of the project's potential effects, development of conservation measures, determination of the need for any ESA incidental take authorization, and discussion of value of additional surveys.
- c) If the project does not meet the conditions of 3a or 3b, then proceed to Phase 2, 5, and/or 6.

## **PHASE 2 – SUMMER/ACTIVE SEASON P/A SURVEYS (NETTING AND/OR ACOUSTIC)<sup>13</sup>**

Presence/probable absence (P/A) of IBAT and/or NLEB may be determined by conducting either Step 4 (mist-netting; see Appendix B or Appendix J) or Step 5 (acoustics; see Appendix C or Appendix J) as outlined below. If the project area contains habitat that is appropriate to conduct either survey method, it is the project proponent's choice as to which option to use, for each survey area unit (i.e., ≤123-acre area or 1-km section of linear project). A combined mist-netting and acoustic approach is also acceptable (see "pilot" Appendix I). Under no scenario can a project proponent use either mist-netting or acoustic Phase 2 surveys to challenge the other methods results. The USFWS accepts the results of either option and has no preference for methods. The USFWS FO(s) can discuss pros and cons of different approaches depending on project sponsor needs and project- specific habitat conditions. For example, a project area may not have suitable conditions for a mist- net survey and an acoustic survey may be the only

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<sup>12</sup> See USFWS IBAT Section 7 and Section 10 Guidance for Wind Energy Projects (Questions 4 & 5) on the USFWS website provided in the introduction.

<sup>13</sup> NOTE: acoustic and/or mist-net surveys should be conducted in the best suitable habitat possible for each survey type to increase the likelihood of detecting/capturing IBAT and/or NLEB. In some cases, the most suitable habitat for effectively conducting surveys may occur outside a project site boundary and may be sampled if landowner permission is granted.

appropriate method for establishing P/A. It is up to the surveyor's professional judgment to determine whether the habitat on-site has the appropriate structure for the survey method chosen prior to the survey and to coordinate with the FO(s) if issues arise with the method chosen and need to be reconsidered.

Acoustics at the Phase 2 level of effort (LOE) (or otherwise agreed to with the USFWS FO) may be used as a coarse screening tool for conducting subsequent mist-netting at the Phase 2 LOE. For example, if NO high frequency (HF) calls ( $\geq 35$  kHz) are detected, then no netting is required within that 123-acre (non-linear) or 1-km (linear) survey area due to IBAT and/or NLEB probable absence. If ANY HF calls are detected, then mist-net at the Phase 2 LOE. Any project study plan that includes use of both acoustics and netting needs to be written clearly to avoid potential misunderstandings between the project proponent and the USFWS FO.

Also, Phase 2 acoustic results should be used to inform whether, when, and where to conduct any optional Phase 3 mist-netting. In this case, acoustics is the P/A method and if presence is detected (HF screen, automated/MLE and/or manual vetting), then IBAT and/or NLEB presence is established. Negative results from follow-up mist-netting (at any LOE) does not refute a previously established positive acoustic result. The goal of Phase 3 netting is simply to verify where IBAT and/or NLEB(s) are active and to capture and track individuals to document roost trees and population size to further inform consultation or coordination under the ESA.

The summer survey season for IBAT and the hibernating<sup>14</sup> NLEB range is from 15 May through 15 August, unless the survey is being conducted within the year-round active portion of the NLEB range where the survey season is from 1 March through 15 October (see Appendix J). All P/A surveys should be completed by the end of the designated survey season unless otherwise indicated by USFWS FO<sup>15</sup>. The minimum prescribed survey level of effort for any given survey area unit (i.e.,  $\leq 123$ -acre area or 1-km section of linear project) **cannot** be completed in a single calendar night regardless of which survey method (netting or acoustic) is used (i.e., minimum survey effort must be spread over at least 2 calendar nights with suitable weather conditions). If netting is chosen as the preferred P/A method and an IBAT and/or NLEB is captured, then surveyors may immediately begin Phase 4/radio-tracking. Project proponents must decide whether they will proceed to Phase 4 in coordination with the USFWS FO before any mist-netting occurs. Submit Phase 2 study plans to USFWS FO prior to conducting surveys for their review and site-specific authorization.

#### **Step 4. Conduct Mist-Netting Surveys following IBAT and/or NLEB Protocols<sup>16</sup> (See [Figure 1](#), [Table 2](#), and [Appendix B, I, or J](#))**

**OR**

#### **Step 5. Conduct Acoustic Surveys<sup>17</sup> (see [Figure 1](#), [Table 2](#), and [Appendix C, I, or J](#))**

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<sup>14</sup> The hibernating NLEB range includes the portion of the range where the species hibernates in the winter, stages and swarms outside of hibernacula in the spring and fall, and migrates to summer home ranges.

<sup>15</sup> With prior USFWS FO approval, a survey may be completed after the end of the designated survey season if it was initiated in time to be completed by August 15 or October 15 (year-round active portion of the NLEB range) and extenuating weather circumstances resulted in delaying completion. Delays as a result of not meeting the acceptable weather requirements are the ONLY valid justification for surveying after August 15. If tracking is proposed, surveys should be scheduled so that tracking is concluded prior to August 15 or October 15.

<sup>16</sup> We have no recommendations for reducing the mist-netting minimum level of effort to demonstrate probable absence for projects  $< 123$  acres in size. Level of effort is based on detection probabilities and occupancy estimates that were derived from past survey efforts that used the same acreage threshold. Level of effort for mist-netting is designed to reach 90% confidence in negative survey results (see Niver et al. 2014; Armstrong et al. 2023).

<sup>17</sup> Acoustic surveys are available as a P/A option throughout the ranges of both species. We have no recommendations for reducing the minimum level of effort required to demonstrate probable absence for projects  $< 123$  acres in size. Level

### **PHASE 3. CONDUCT MIST-NETTING SURVEYS TO CAPTURE INDIANA and/or NORTHERN LONG-EARED BATS.**

If mist-netting was not conducted as the P/A method, then mist-netting may be conducted in Phase 3 to capture and characterize (e.g., sex, age, reproductive condition) the IBAT and/or NLEB that are present in an area and to facilitate Phase 4 efforts. We encourage working with the FOs to develop Phase 3 netting plans based on best available information (e.g., positive acoustic locations). There are no minimum requirements for this phase as this is not a P/A phase.

- a) If no IBAT and/or NLEB are captured, then coordinate with the USFWS FO.
- b) If IBAT and/or NLEB are captured, then proceed to **Phase 4.**

### **PHASE 4. CONDUCT RADIO-TRACKING AND EMERGENCE SURVEYS (See Appendices D and E)**

### **PHASE 5. CONDUCT POTENTIAL HIBERNACULA SURVEYS (See Appendix H)**

### **PHASE 6. CONDUCT BRIDGE AND CULVERT ROOST SURVEYS (See Appendix K)**

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of effort is based on detection probabilities and occupancy estimates that were derived from past survey efforts that used the same acreage threshold. Level of effort for acoustics is designed to reach 90% confidence in negative survey results (see Niver et al. 2014; Armstrong et al. 2022).

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**TABLE 1.** Standard survey seasons for conducting P/A surveys for IBAT and/or NLEB.

<b>IBAT &amp; NLEB SURVEY SEASONS</b>	<b>JAN</b>	<b>FEB</b>	<b>MAR</b>	<b>APR</b>	<b>MAY</b>	<b>JUN</b>	<b>JUL</b>	<b>AUG</b>	<b>SEP</b>	<b>OCT</b>	<b>NOV</b>	<b>DEC</b>
<b>IBat Internal Winter Hibernacula Surveys<sup>1,2</sup></b>												
Acceptable survey window (1 Jan. - 28 Feb.)												
Traditional survey window of known sites (15 Jan. - 15 Feb.)												
<b>IBat &amp; NLEB Spring &amp; Fall Surveys at Entrances of Potential Hibernacula<sup>3,4</sup></b>												
Acceptable survey window (1 - 21 Apr. & 15 Sep. - 31 Oct.)												
<b>IBat &amp; NLEB Summer Surveys of Suitable Summer Habitat<sup>5</sup></b>												
Acceptable survey window (15 May - 15 Aug.)												
Optimal survey window (1 Jun. - 31 Jul.) <sup>6</sup>												
<b>NLEB Surveys of Suitable Habitat in Year-round Active Range</b>												
Acceptable survey window - (1 Mar. - 15 Oct.)												
Optimal survey window (1 May - 30 Sep.) <sup>6</sup>												
<b>IBat &amp; NLEB Bridge and Culvert Surveys<sup>7</sup></b>												
Acceptable survey window (Year-round)												

<sup>1</sup> visual and photographic surveys conducted within known and/or potential hibernacula (if deemed safe to enter).

<sup>2</sup> internal winter hibernacula surveys are seldom appropriate for NLEB as they typically fail to reliably detect and accurately enumerate the species when present.

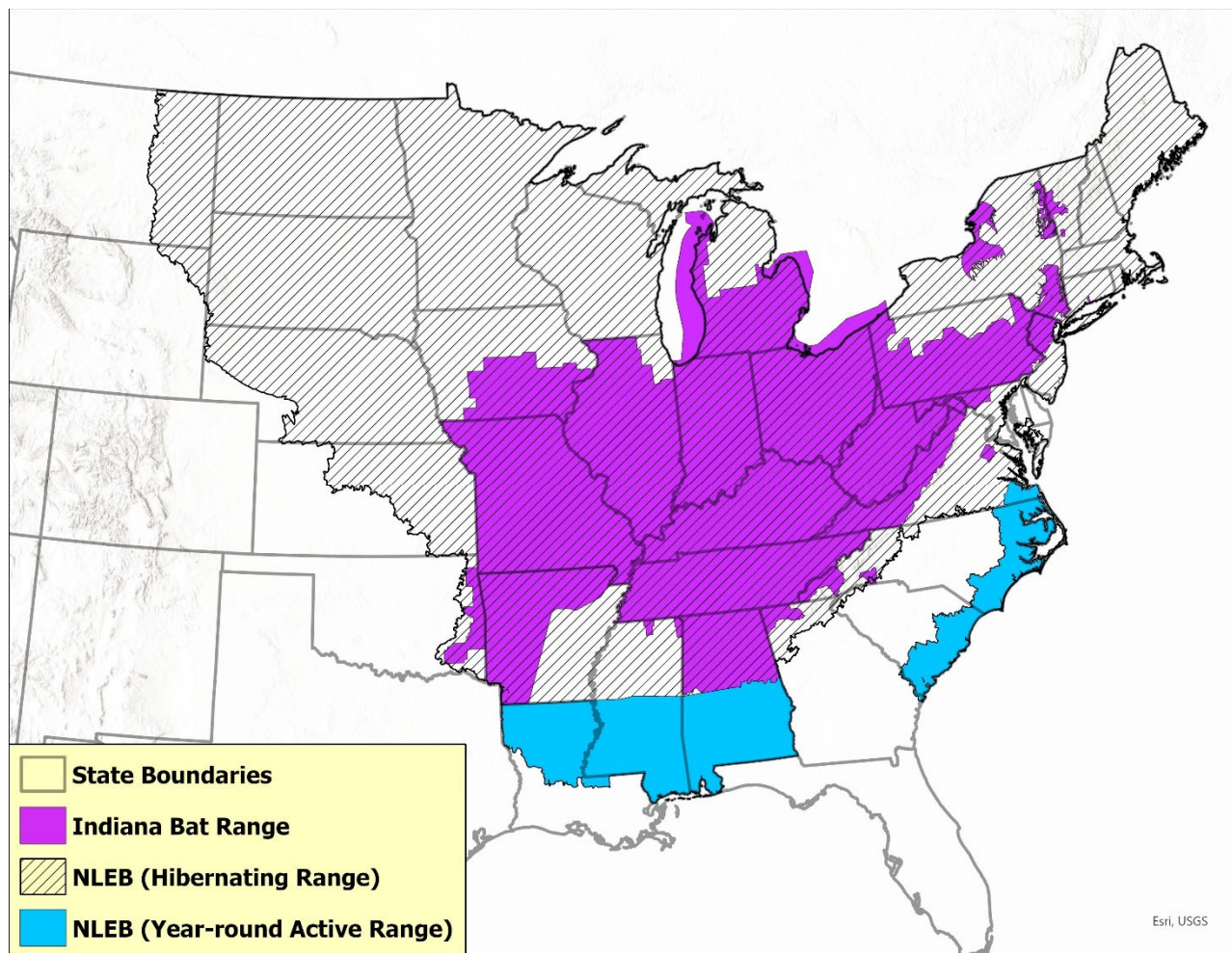
<sup>3</sup> conducted using harp traps or mist nets at cave/mine entrances.

<sup>4</sup> if State/USFWS FO approve, spring and fall survey windows can "drift" a bit earlier or later to better accommodate prevailing weather patterns and/or climate conditions in the location of the proposed survey. For example, the fall survey window in northern portions of the IBAT or NLEB range may begin on or after 1 Sep. and end prior to 31 Oct. pending local State and FO approval. Likewise, if agencies approve, spring surveys of potential hibernacula may be pushed back/extended a few days or longer due to an extended period of unseasonably cold spring weather.

<sup>5</sup> conducted using mist nets or acoustic detectors deployed within suitable flight corridors and foraging areas.

<sup>6</sup> the middle of the maternity season is considered by many to be the best or "optimal" time to capture resident bats.

<sup>7</sup> coordinate with your local USFWS FO to determine best time to conduct bridge or culvert surveys for your project.



**FIGURE 1.** IBAT and NLEB ranges as defined for use in presence/ probable absence surveys (also see Table 2).

**TABLE 2.** Summary of current survey LOEs for IBAT and NLEB.

Species	Region	MIST-NETTING (net nights)		ACOUSTICS (detector nights)	
		Linear (per km)	Non-Linear (per 123 ac.)	Linear (per km)	Non-Linear (per 123 ac.)
IBAT	Range-wide	2	6	4	10
NLEB	Hibernating Range (non-coastal areas)	4	10	4	14
	Year-round Active Range (coastal areas)	2	6		

## APPENDIX A: PHASE 1 HABITAT ASSESSMENTS

Summer habitat and potential hibernacula assessments are Step 2 of Phase 1- Initial Project Screening. The information below is provided to assist applicants, consultants, and/or project proponents (hereinafter termed the “applicant”) in establishing whether surveys for IBAT and/or NLEB should be conducted. As a reminder, the first steps for determining presence of IBAT and/or NLEB at a given site is to 1) use the USFWS’s Information for Planning and Consultation (IPaC) website (<https://ipac.ecosphere.fws.gov/>), and 2) determine whether there is any existing occurrence data available for the vicinity of the project from the local USFWS FO. This step can be conducted remotely via a desktop analysis (e.g., use of aerial photography to assess the potential presence of suitable summer habitat); **however, on-site field assessment is always preferred**. The applicant is responsible for developing and providing sufficient information as to whether suitable summer habitat and/or potential hibernacula exist within a proposed project area. If suitable habitat is present, the applicant should calculate the amount and submit this to the USFWS FO(s) and determine the need for any P/A surveys (Phase 2).

**NOTE:** If IBAT and/or NLEB are present or assumed to be present during any phase, more detailed habitat information may be necessary to adequately assess the potential for impacts (see attached example Bat Habitat Assessment Datasheet). If no suitable habitat is present or it is determined through discussions with USFWS FO(s) that no adverse effects are anticipated from the proposed project, no surveys are recommended to assess risk. Habitat assessments for IBAT and/or NLEB can be completed any time of year and applicants are encouraged to submit results and proposed Phase 2 study plans well in advance of survey seasons.

### PERSONNEL

Habitat assessments should be completed by individuals with a natural resource degree or equivalent work experience demonstrating skills and knowledge in area-specific ecoregions, landscapes, habitats, and ecosystems.

### DEFINITION FOR SUITABLE INDIANA BAT SUMMER HABITAT

Suitable summer habitat for IBAT consists of a wide variety of forested/wooded habitats where they roost, forage, and travel and may also include some adjacent and interspersed non-forested habitats<sup>18</sup> such as emergent wetlands and adjacent edges of agricultural fields, old fields and pastures. This includes forests and woodlots containing potential roosts (i.e., live trees and/or snags  $\geq 5$  inches dbh<sup>19</sup> (12.7 centimeter) that have exfoliating bark, cracks, crevices, and/or hollows), as well as linear features such as fencerows, riparian forests, and other wooded corridors. These wooded areas may be dense or loose aggregates of trees with variable amounts of canopy closure. Individual trees may be considered suitable

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<sup>18</sup> Non-forested habitats typically should be excluded from acreages used to establish a minimum level of survey effort for Phase 2 surveys.

<sup>19</sup> While trees  $< 5$  inches ( $< 12.7$  cm) dbh that have exfoliating bark, cracks, crevices, and/or hollows may have some potential to be male IBAT summer roosting habitat, the USFWS does not consider early successional, even-aged stands of trees  $< 5$  inches dbh to be suitable roosting habitat for the purposes of this guidance. Suitable roosting habitat is defined as forest patches with trees of 5-inch (12.7 cm) dbh or larger. However, early successional habitat with small diameter trees may be used as foraging habitat by IBATs. Therefore, a project that would remove or otherwise adversely affect  $\geq 20$  acres of early successional habitat containing trees between 3 and 5 inches (7.6-12.7 cm) dbh would require coordination/consultation with the USFWS FO to ensure that associated impacts would not rise to the level of take. The USFWS may request P/A surveys if  $> 20$  acres of early successional habitat were proposed for removal.

habitat when they exhibit the characteristics of a potential roost tree and are located within 1,000 feet (305 meters) of other forested/wooded habitat.

Indiana bats have also been observed roosting in human-made structures, such as bridges and bat houses (artificial roost structures); therefore, these structures should also be considered potential summer habitat<sup>20</sup>. We recommend that project proponents or their representatives coordinate with the appropriate USFWS Field Office (FO) to define suitable habitat more clearly for their region as some differences in state/regional suitability criteria may be warranted (e.g., high-elevation areas may be excluded as suitable habitat in some states).

Examples of unsuitable habitat:

- Individual trees that are greater than 1,000 feet from forested/wooded areas;
- Trees found in highly developed urban areas (e.g., street trees, downtown areas); and
- A pure stand of less than 3-inch dbh<sup>21</sup> trees that are not mixed with larger trees.

## **DEFINITION FOR SUITABLE NORTHERN LONG-EARED BAT SUMMER HABITAT**

Suitable summer habitat for the NLEB consists of a wide variety of forested/wooded habitats where they roost, forage, and travel. *Although they may also traverse habitat adjacent and interspersed with forest habitat, such as emergent wetlands and field edges, they are predominately found in forest/wooded habitat.* This includes forests and woodlots containing potential roosts (i.e., live trees and/or snags  $\geq 3$  inches dbh that have exfoliating bark, cracks, crevices, and/or cavities), as well as linear features such as fencerows, riparian forests, and other wooded corridors. These wooded areas may be dense or loose aggregates of trees with variable amounts of canopy closure. NLEBs are nocturnal foragers and use hawking (catching insects in flight) and gleaning (picking insects from surfaces) behaviors in conjunction with passive acoustic cues (Nagorsen and Brigham 1993, p. 88; Ratcliffe and Dawson 2003, p. 851). NLEB *often* prefer intact mixed-type forests with small gaps (i.e., forest trails, small roads, or forest-covered creeks) in forest with sparse or medium vegetation for foraging and commuting rather than fragmented habitat or areas that have been clear cut (USFWS 2015, p.17992). Individual trees may be considered suitable habitat when they exhibit characteristics of suitable roost trees and are within 1,000 feet of other forested/wooded habitat<sup>22</sup>. The NLEB has also been observed roosting (*although to a lesser degree than forested habitat*) in human-made structures, such as buildings, barns, bridges, and bat houses; therefore, these structures should also be considered potential summer habitat<sup>23</sup>.

NLEBs typically occupy their summer habitat from mid-May through mid-August each year<sup>24</sup> and the

<sup>20</sup> If human-made structures are present within your project area and are proposed to be removed or modified, see Appendix E (Emergence Surveys) and then coordinate with the local USFWS FO(s) regarding how to determine P/A.

<sup>21</sup> Suitable roosting habitat is defined as forest patches with trees of 5-inch (12.7 cm) dbh or larger. However, early successional habitat with small diameter trees may be used as foraging habitat by IBAT. Therefore, a project that would remove or otherwise adversely affect  $\geq 20$  acres of early successional habitat containing trees between 3 and 5 inches (7.6- 12.7 cm) dbh would require coordination/consultation with the USFWS FO to ensure that associated impacts would not rise to the level of take. The USFWS may request P/A surveys if  $>20$  acres of early successional habitat were proposed for removal.

<sup>22</sup> This number is based on observations of bat behavior indicating that such an isolated tree (i.e.,  $\geq 1000$  feet) would be extremely unlikely to be used as a roost. This distance has also been evaluated and vetted for use for the NLEB. See the “Indiana bat Section 7 and Section 10 Guidance for wind Energy Projects,” question 33, found on the USFWS website provided in the intro.

<sup>23</sup> Trees found in highly-developed urban areas (e.g., street trees, downtown areas) are extremely unlikely to be suitable habitat.

<sup>24</sup> Exact dates vary by location., with NLEBs typically being found earlier in spring at lower latitudes. Also, NLEBs in

species may arrive or leave some time before or after this period. In most areas, roosting habitat is considered suitable summer habitat because NLEBs are only present in forested habitat during the summer active months. In some areas of the southern U.S., NLEBs are present in potential roosting habitat year-round. In these areas (see Figure 1 and Figure 3 in Appendix J), habits and habitat use differ significantly from the rest of the species' range.

Examples of unsuitable habitat:

- Individual trees that are greater than 1,000 feet from forested/wooded areas;
- Trees found in highly developed urban areas (e.g., street trees, downtown areas); and
- A pure stand of less than 3-inch dbh trees that are not mixed with larger trees.

## **DEFINITION FOR SUITABLE TRICOLORED BAT SUMMER HABITAT**

Suitable TCB summer habitat consists of a wide variety of forested/wooded habitats where they roost, forage, and travel and include some adjacent and interspersed non-forested habitats such as emergent wetlands, shrublands, grasslands, and forested edges of agricultural fields, old fields, and pastures. Roosting habitat includes forests, woodlots, and linear features (e.g., fencerows and riparian corridors) containing trees with potential roost substrate (e.g., live and dead leaf clusters of live and recently dead deciduous trees, Spanish moss [*Tillandsia usneoides*], and beard lichen [*Usnea trichodea*]).<sup>25</sup> TCBs will roost in a variety of tree species, especially oaks (*Quercus spp.*), and often select roosts in tall, large-diameter trees, but will roost in smaller diameter trees when potential roost substrate is present (e.g., 4-inch [10-centimeter]; Leput 2004). TCBs commonly roost in the mid to upper canopy of trees although males will occasionally roost in dead leaves at lower heights (e.g., < 16 feet [5 meters] from the ground; Perry and Thill 2007) and females will occasionally roost in Spanish moss of understory trees (Menzel et al. 1999). TCBs seem to prefer foraging along forested edges of larger forest openings, along edges of riparian areas, and over water and avoid foraging in dense, unbroken forests, and narrow road cuts through forests (Davis and Mumford 1962; Kurta 1995; Lacki and Hutchinson 1999; Ford et al. 2005; Menzel et al. 2005; White et al. 2006; Thames 2020; Hantulla and Valdez 2021).

TCBs also roost in human-made structures, such as bridges and culverts, and occasionally in barns or the underside of open-sided shelters (e.g., porches, pavilions); therefore, these structures should also be considered potential summer habitat. TCBs occupy similar forest habitats in the spring, summer, and fall (i.e., non-hibernating seasons) but in the southern portion of the range, where TCBs exhibit shorter torpor bouts and remain active and feed year-round, they may roost in culverts, bridges, cavities in live trees, live and dead leaf clusters, and/or Spanish moss during the winter (Sandel et al. 2001; Newman et al. 2021). TCBs may roost and forage in forested areas near anthropogenic structures and buildings (e.g., suburban neighborhoods, parks, etc.) (Helms 2010; Shute et al. 2021). However, highly developed urbanized areas generally devoid of native vegetation (including isolated trees surrounded by expansive anthropogenic development) are considered unsuitable habitat (e.g., parking lots, industrial buildings, shopping centers).

## **SUBMISSION OF PHASE 1 HABITAT ASSESSMENT & PHASE 2, PHASE 5, AND/OR PHASE 6 STUDY PLAN (IF NEEDED)**

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the year-round active portion of the range are an exception as they utilize the same habitat in summer as they do in winter.

<sup>25</sup> Occasional summer roosts also include clusters of dead pine needles of large live pines (*Pinus echinata*), live branches of Norway spruce (*Picea abies*), eastern red cedar (*Juniperus virginiana*), abandoned gray squirrel (*Sciurus carolinensis*) nests, and under exfoliating birch (*Betula spp.*) bark (Veilleux et al. 2003; Perry and Thill 2007; WDNR 2016; WDNR 2017a; WDNR 2017b; WDNR 2018; Thames 2020; Hammesfahr et al. 2022).

If a proposed project may affect (positively or negatively) IBAT and/or NLEB and the conditions outlined in Step 3 a or b are not met, a habitat assessment report should be submitted to the appropriate USFWS FO(s) (and/or to the lead Federal Action Agency as appropriate) along with a draft study plan for the Phase 2 (acoustic or netting), Phase 5 (potential hibernaculum), and/or Phase 6 (bridge/culvert potential roost) survey(s) (if suitable habitat(s) is present). Although optional, we encourage the use of the new fillable [USFWS Study Plan Form for Bat Surveys and Monitoring](#) as it will ensure all the information necessary is provided to the USFWS FO and expedite review and approval of your study plan. [If you choose not to submit the study plan form, ensure all information requested on the form applicable to your survey are included with your study plan request submittal to your local USFWS FO\(s\).](#) Complete Phase 1 reports will include the following:

1. Full names and relevant titles/qualifications of individuals (e.g., John E. Smith, Biologist II, State University, B.S. Wildlife Science 2007) completing the habitat assessment and when the assessment was conducted
2. A map and latitude/longitude or UTM clearly identifying the project location (or approximate center point) and boundaries
3. A detailed project description (if available)
4. Documentation of any known/occupied spring staging, summer, fall swarming, winter habitat, and/or [bridge/culvert roosts](#) for IBAT and/or NLEB within or near the project area
5. A description of methods used during the habitat assessment
6. A summary of the assessment findings and a completed Bat Summer Habitat Assessment Datasheet (see example below; use of this datasheet is optional)
7. Other information that may have a bearing on use of the project area (e.g., presence of fall or winter habitat [caves, crevices, fissures, or sinkholes, or abandoned mines of any kind], [bridges/culverts](#) and other non-tree potential summer roosts.)
8. A Phase 1 Habitat Assessment on all potential hibernacula that could be affected by the proposed project (see Appendix H for additional instructions for completing this assessment and sample datasheet), if necessary
9. [A Step 1 Initial Assessment of Suitability and Safety on all bridges and culverts that could be affected by the proposed project \(see Appendix K for additional instructions for completing this assessment and sample datasheet\), if necessary](#)
10. Any other information requested by the local USFWS FO(s) related to the project

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**BAT HABITAT ASSESSMENT DATASHEET**

Project Name: \_\_\_\_\_ Date: \_\_\_\_\_

Township/Range/Section: \_\_\_\_\_

Lat Long/UTM/ Zone: \_\_\_\_\_ Surveyor: \_\_\_\_\_

<b>Brief Project Description</b>

<b>Project Area</b>				
	Total Acres	Forest Acres		Open Acres
<b>Project</b>				
<b>Proposed Tree Removal (ac)</b>	Completely cleared	Partially cleared (will leave trees)	Preserve acres- no clearing	

<b>Vegetation Cover Types</b>	
<b>Pre-Project</b>	<b>Post-Project</b>

<b>Landscape within 5 mile radius</b>
Flight corridors to other forested areas?
Describe Adjacent Properties (e.g. forested, grassland, commercial or residential development, water sources)

<b>Proximity to Public Land</b>
What is the distance (mi.) from the project area to forested public lands (e.g., national or state forests, national or state parks, conservation areas, wildlife management areas)?

**Use additional sheets to assess discrete habitat types at multiple sites in a project area**

*Include a map depicting locations of sample sites if assessing discrete habitats at multiple sites in a project area  
 A single sheet can be used for multiple sample sites if habitat is the same*

<b>Sample Site Description</b>
Sample Site No.(s): _____

Water Resources at Sample Site				Describe existing condition of water sources:
<b>Stream Type (# and length)</b>	Ephemeral	Intermittent	Perennial	
<b>Pools/Ponds (# and size)</b>	Open and accessible to bats?			
<b>Wetlands (approx. ac.)</b>	Permanent	Seasonal		

Forest Resources at Sample Site				1=1-10%, 2=11-20%, 3=21-40%, 4=41-60%, 5=61-80%, 6=81-100%
<b>Closure/Density</b>	Canopy (> 50%)	Midstory (20-50%)	Understory (<20%)	
<b>Dominant Species of Mature Trees</b>				
<b>% Trees w/ Exfoliating Bark</b>				
<b>Size Composition of Live Trees (%)</b>	Small (3-8 in)	Med (9-15 in)	Large (>15 in)	
<b>No. of Suitable Snags</b>				

Standing dead trees with exfoliating bark, cracks, crevices, or hollows. Snags without these characteristics are not considered suitable.

**IS THE HABITAT SUITABLE FOR INDIANA BATS?** \_\_\_\_\_

**IS THE HABITAT SUITABLE FOR NORTHERN LONG-EARED BATS?** \_\_\_\_\_

<b>Additional Comments:</b>

**Attach aerial photo of project site with all forested areas labeled and a general description of the habitat**

**Photographic Documentation:** habitat shots at edge and interior from multiple locations; understory/midstory/canopy; examples of potential suitable snags and live trees; water sources

## APPENDIX B: PHASE 2 OR PHASE 3 MIST-NETTING

Mist-netting can be used as a P/A method (Phase 2 surveys) or it can be conducted for the purpose of attempting to capture IBAT and/or NLEB after detection during acoustic P/A surveys (Phase 3 surveys). The same recommendations (e.g., season, personnel, equipment, net placement, checking nets) apply for either use of mist-netting surveys. **NOTE:** Appendix B is intended for use within the IBAT range and/or NLEB hibernating range (see Figure 1); also refer to Appendix J for additional guidance on conducting mist-netting in the year-round active range of the NLEB.

### SUMMER MIST-NETTING SEASON: May 15 – August 15<sup>26</sup>

Capture of reproductive adult females (i.e., pregnant, lactating, or post-lactating) and/or young of the year during May 15 – August 15 confirms the presence of a maternity colony in the area. Since adult males and non-reproductive females have commonly been found summering with maternity colonies, radio-tracking results will be relied upon to help determine the presence or probable absence of a maternity colony or large concentrations of bats in the area when only males and/or non-reproductive females are captured.

### PERSONNEL

A qualified biologist(s)<sup>27</sup> must (1) select/approve mist-net sets in areas that are most suitable for capturing IBAT and/or NLEB, (2) be physically present at each mist-net site<sup>28</sup> throughout the survey period, and (3) confirm all bat species identifications. This biologist may oversee other biological technicians and manage mist-net sets in close proximity to one another if the net-check timing (i.e., every 10 minutes) can be maintained while **walking** between net-sets<sup>29</sup>. A minimum of two (2) biologists (e.g., one qualified and one technician) must be on-site for every four (4) net-sets being operated. Exceptions to on-site minimum staffing levels may be allowed under extenuating circumstances, provided written justification is included in the proposed survey study plan and subsequently approved by the local USFWS FO(s).

**NOTE:** The mist-netting survey protocol may also be used for determining P/A of TCBs using the NLEB LOE for the 2024 field season when the survey is also being conducted for IBAT and/or NLEB; however, an acoustic or combined acoustic/mist-net survey must be completed in portions of the range where TCBs are the only species identified by IPaC and the project proponent chooses to conduct a P/A survey.

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<sup>26</sup> With prior USFWS FO approval, a survey may be completed after August 15 if it was initiated in time to be completed by August 15 and extenuating weather circumstances resulted in delaying completion. Delays as a result of not meeting the acceptable weather requirements are the ONLY valid justification for surveying after August 15. If tracking is proposed, surveys should be scheduled so that tracking is concluded prior to August 15.

<sup>27</sup> A qualified biologist is an individual who holds a USFWS Recovery Permit (Federal Fish and Wildlife Permit) for IBAT and NLEB in the state/region in which they are surveying and/or has been authorized by the appropriate state agency to net and handle IBAT and/or NLEB. Several USFWS offices maintain lists of qualified bat surveyors, and if working in one of those states with authorizations in lieu of a Recovery Permits, the individual will either need to be on that list or submit qualifications to receive USFWS approval prior to conducting any field work.

<sup>28</sup> A Net Site is defined as one or more net sets that can be efficiently walked to and checked by a survey team (typically 2 people) within a 10-minute window from a central bat-processing location. For example, a single net "site" is often composed of 4 individual net sets (separated by at least 30 m apart) that are checked every 10 minutes by a 2-person team (each person checks 2 nets for each net check).

<sup>29</sup> A Net-Set is defined as one mist-net deployment consisting of two poles and typically from 1-3 affixed mist-nets stacked onto one another. A typical net set is at least 5 m to 9 m high consisting of two or more nets stacked on top of one another (without gaps) and from 6 m to 18 m wide.

## COORDINATION WITH USFWS FIELD OFFICES (FOs)

If not already required by federal permit, we recommend that applicants submit a draft study plan for all survey phases to the USFWS FO(s) for review and approval (See Appendix A for guidance on submitting a draft study plan).

## EQUIPMENT

Use the finest, lowest visibility mesh mist-nets commercially available, as practicable. Currently, the finest net on the market is 75 denier, 2 ply, denoted 75/2 (Arndt and Schaetz 2009); however, the 50 denier nets are still acceptable for use currently. The finest mesh size available is approximately 1½ inches (38 millimeters). No specific hardware is required. There are many suitable systems of ropes and/or poles to hold nets. The systems of Gardner et al. (1989) and Chengen's BCM triple high has been widely used. See NET PLACEMENT discussion below for minimum net heights, habitats, and other netting requirements that affect the choice of hardware.

To minimize potential for disease transmission, any equipment that comes in contact with bats should be kept clean and disinfected, following approved protocols; this is particularly a concern relative to white-nose syndrome (WNS). Disinfection of equipment to avoid disease transmission (e.g., WNS) is required; protocols are posted at <http://www.whitenosesyndrome.org/>. Federal and state permits may also have specific equipment restrictions and disinfection requirements.

## MINIMUM P/A MIST-NETTING LEVEL OF EFFORT (PHASE 2)

The level of netting survey effort required for a non-linear project will be dependent upon the overall acreage of suitable habitat that may be impacted by the action (directly or indirectly). To determine the survey effort, quantify the amount of suitable summer habitat within the project area.

**NOTE:** for projects where other impacts than tree removal are likely (e.g., collision), ensure that P/A surveys are designed to cover all suitable habitat within the entire project area (where exposure to any kind of impacts may be anticipated) and NOT just the locations where tree removal is planned. Additional guidance for linear projects is in Appendix F.

## Conduct Mist-Netting Surveys following IBAT and/or Hibernating NLEB Range Level-of-Effort Recommendations (See Figure 1 and Table 2)

### Range-wide IBAT Mist-netting LOE:

Linear projects: a minimum of 2 net nights per km (0.6 miles) of suitable summer habitat (see Appendix F).

Non-linear projects: a minimum of 6 net nights per 123 acres<sup>30</sup> (0.5 km<sup>2</sup>) of suitable summer habitat.

After 2 consecutive nights of netting at the same location without capturing target species, you must change net locations or wait at least 2 calendar nights before resuming netting at the same location.

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<sup>30</sup> We have no recommendations for reducing the minimum level of effort required to demonstrate probable absence for projects <123 acres in size. Detection probabilities and occupancy estimates were derived from past survey efforts that used the same acreage threshold (see Niver et al. 2014).

- a) If no capture of IBAT(s), then no further summer surveys are recommended<sup>31</sup>.
- b) If capture of IBAT(s), then stop or proceed to **Phase 4** as previously decided in coordination with the FO(s).

### **Hibernating NLEB Range Mist-netting LOE:**

Linear projects: a minimum of 4 net nights per km (0.6 miles) of suitable summer habitat (see Appendix F).

Non-linear projects: a minimum of 10 net nights per 123 acres (0.5 km<sup>2</sup>) of suitable summer habitat.

After 2 consecutive nights of netting at the same location without capturing target species, you must change net locations or wait at least 2 calendar nights before resuming netting at the same location.

- a) If no capture of NLEB(s), then no further summer surveys are recommended.
- b) If capture of NLEB(s), then stop or proceed to **Phase 4** as previously decided in coordination with the FO.

## **MIST-NETTING SURVEYS TO CAPTURE INDIANA AND/OR NORTHERN LONG-EARED BATS AFTER ACOUSTICS WERE USED AS P/A METHOD (PHASE 3)**

If netting was not conducted as the P/A method, then netting may be conducted to capture and characterize (e.g., sex, age, reproductive condition) the IBAT and/or NLEB (documented through the Phase 2 acoustic P/A survey) present in an area and to facilitate radio-tracking (Phase 4) efforts. We encourage working with the FO(s) to develop Phase 3 netting plans based on best available information (e.g., positive acoustic locations). There are no minimum requirements for this phase as this is not a P/A phase.

- a) If no IBAT and/or NLEB are captured, then coordinate with the USFWS FO.
- b) If IBAT or NLEB are captured, then proceed to **Phase 4** as previously decided in coordination with the FO(s).

## **NET PLACEMENT**

Indiana and Northern long-eared bats typically forage in habitats that do not completely overlap (see species-specific habitat definitions in Appendix A) therefore, net placement should reflect these differences when targeting both species. Net placement along potential travel corridors (e.g., streams, logging trails, roads) as well as other edge habitats (e.g., other water sources, field edges) have traditionally been the most common habitats sampled due to their ease of access. However, non-traditional net placement in interior forest habitats may also be productive, especially for NLEB and IBAT (Carroll et al. 2002). Because the best survey sites for capturing bats may fall outside of a project footprint, the surveyor and project proponent should coordinate with the appropriate USFWS FO(s) to establish a project-specific maximum net placement distance from the centerline or project boundary

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<sup>31</sup> NOTE: For Phase 2 P/A Surveys, wherever the phrase “no further summer surveys are recommended” occurs within this document, the USFWS FO(s) is in affect assuming probable absence of IBAT and/or NLEB during the summer.

prior to initiating surveys.

When sampling traditional travel corridors with defined edges, place net-sets approximately perpendicular to the edge and, ideally within bends or curves in the corridor that reduces bat reaction time to avoid capture. Net-sets should fill the corridor from side to side, extending beyond the corridor boundaries and into the interior forest to prevent bats from flying along the edges of the corridor and avoiding the nets, and from water (or ground) level up to the overhanging canopy. Surveyed corridors must have overhanging branches, most often within 9 m of the ground, that force bats to fly downward and into the nets. Net-sets of varying widths and heights may be used as the situation dictates. A typical net-set is at least 5 m to 9 m high consisting of two or more nets stacked on top one another (without gaps) and from 6 m to 18 m wide. If netting over water, ensure there is enough space between the net and the water so that captured bats will not get wet. Justification for placing net-sets perpendicular to a forest edge, or any net-set, without overhanging vegetation (i.e., no funneling effect) should be specifically provided in the survey report or ideally discussed with the FO(s) prior to sampling.

Because a) NLEB is a clutter-adapted gleaning species (see definition of suitable summer habitat in Appendix A) or b) a project area may not have well-defined travel corridors, surveyors may sample more non-traditional habitat types (e.g., small forest openings, ponds, interior forest). The typical equipment and placement described in the section above may be inadequate when netting for IBAT and NLEB in these non-traditional locations, where a travel corridor is less obvious. This would require innovation on the part of the surveyor (see Humphrey et al. 1968). For example, net placement in interior forests should be a minimum of 50 m from edge habitats and should represent a variety of understory cover and canopy closure (Carroll et al. 2002). Ponds and large water-filled road ruts can be productive places to net when other water sources are limited. See Kiser and MacGregor (2005) for additional discussion about net placement.

Mist-net sets should be spaced a minimum of 30 m apart, surveyors should attempt to evenly distribute net-sets throughout suitable habitat and not over-sample individual habitat features (e.g., three or more mist-net sets on a single travel corridor or stream). Surveyors must provide written justification in their report if net-sets were not distributed throughout suitable habitat (i.e., why were they clumped?). Surveys conducted for northern long-eared bat should include both traditional and non-traditional (as described above) net placements within suitable habitat when present. Net-sets can be repeatedly sampled throughout the project, but no more than 2 nights at a single location is recommended. In addition, changing locations within a project area may improve capture success (see Robbins et al. 2008; Winhold and Kurta 2008). Photo-document placement of net-sets.

## **SURVEY PERIOD**

The survey period for each net shall begin at sunset<sup>32</sup> and continue for at least 5 hours (longer survey periods may also improve success).

## **CHECKING NETS**

Each net-set should be checked every 10 minutes (Gannon et al. 2007). If surveyors monitor nets continuously, take care to minimize noise, lights, and movement near the nets. Monitoring the net-sets continuously with a bat detector (ideally using earphones to avoid alerting bats) can be beneficial: (a) bats can be detected immediately when they are captured, (b) prompt removal from the net decreases stress on the bat and potential for the bat to escape (MacCarthy et al. 2006), and (c) monitoring with a bat detector also allows the biologist to assess the effectiveness of each net placement (i.e., if bats are active near the

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<sup>32</sup> Surveys may need to start a little earlier or later than official sunset times (i.e., at “dusk”) in some settings such as a deep/dark forested valleys or ridge tops to avoid missing early flying bats or capturing late-flying birds, respectively. Sunset tables for the location of survey can be found at: <https://sunrise-sunset.org>.

net set but avoiding capture), which may allow for adjustments that will increase netting success on subsequent nights. There should be no other disturbance near the nets, other than to check nets and remove bats. Biologists should be prepared to cut the net if a bat is severely entangled and cannot be safely extracted within 3 or 4 minutes (CCAC 2003; Kunz et al. 2009). Capture and handling are stressful for bats. Emphasis should be on minimizing handling and holding bats to as short a time as possible to achieve field study objectives. Indiana and/or northern long-eared bats should not be held for more than 30 minutes after capture, unless the individual is targeted for radio-tracking. Bats targeted for radio-tracking should be released as quickly as possible, but no longer than 30 minutes<sup>33</sup> after capture, or as allowed in federal and state permits. See Kunz and Kurta (1988) for general recommendations for holding bats.

## WEATHER, LIGHTING, AND OTHER ENVIRONMENTAL CONDITIONS

Severe weather adversely affects capture of bats. Some IBAT and NLEBs may remain active despite inclement weather and may still be captured while others in the same area become inactive. Therefore, negative surveys combined with any of the following weather conditions throughout all or most of a sampling period are likely to require an additional night of mist-netting<sup>34</sup>: (a) temperatures that fall below 50°F (10°C)<sup>35</sup>; (b) precipitation, including rain and/or heavy fog, that exceeds 30 minutes or continues intermittently during the survey period; and (c) sustained wind speeds greater than 9 miles/hour (4 meters/seconds; 3 on Beaufort scale) for 30 or more minutes.

**NOTE:** Provided that nets are not dripping wet, surveyors can resume netting to meet the minimum 5-hour requirement after short periods of adverse weather. If nets are under good cover, light rain may not alter bat behavior. However, if no bats are being captured during marginal weather, coordinate with the USFWS FO(s).

It is typically best to place net sets under the canopy where they are out of moonlight, particularly when the moon is half-full or greater. Net sets illuminated by artificial light sources should also be avoided. The shining of lights, and noise should be kept to a minimum with no smoking around the survey sites. In addition, the use of radios, campfires, running vehicles, punk sticks, citronella candles and other disturbances will not be permitted within 300 feet of mist nets (or acoustic detectors) during surveys.

## DOCUMENTATION OF INDIANA AND/OR NORTHERN LONG-EARED BAT CAPTURES

If an IBAT and/or NLEB is captured during mist-netting, protocols for radio-tracking and emergence survey requirements, as provided in Appendix D and E, respectively, should be followed. In addition, the appropriate USFWS FO(s) must be notified of the capture within 48 hours (or in accordance with permit conditions), and the sex and reproductive condition of the bat and GPS coordinates of the capture site should be provided. Ensure GPS coordinates are recorded for each individual net set on datasheets.

Several species of bats from the genus *Myotis* share common features which can make identification difficult; IBATs and little brown bats (*Myotis lucifugus*) can be particularly difficult to distinguish. Photo documentation of all bats captured and identified as IBAT and/or NLEB and the first 10 little brown bats

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<sup>33</sup> Current standard federal Section 10 bat permit conditions require prior written approval from the Field Supervisor in the USFWS FO(s) if capture times may exceed 30 minutes.

<sup>34</sup> With prior USFWS FO approval, a survey may be completed after August 15 if it was initiated in time to be completed by August 15 and extenuating weather circumstances resulted in delaying completion. Delays because of not meeting the acceptable weather requirements are the ONLY valid justification for surveying after August 15. If tracking is proposed, surveys should be scheduled so that tracking is concluded prior to August 15.

<sup>35</sup> Overnight survey temperatures may be lower in northern portions of the NLEB range, coordinate with the local USFWS FO in the northern portions of the range for any variation in temperature requirements.

per project are requested to verify the identifications made in the field.

Photo documentation should include diagnostic characteristics:

- a ¾-view of face showing ear, tragus, and muzzle
- view of calcar showing presence/absence of keel
- a transverse view of toes showing extent of toe hairs

Consider taking short video clips of the bat and its diagnostic features, as videos may also be helpful to later confirm bat identification. If a bat from the genus *Myotis* is captured during mist-netting that cannot be readily identified to the species level, then species verification may be attempted through fecal DNA analysis. Collect one or more fecal pellets (i.e., guano) from the bat in question by placing it temporarily in a holding bag (15 minutes is usually sufficient, no more than 30 minutes is recommended). The pellet (or pellets) collected should be placed in a small vial (e.g., 1.5 ml) with silica gel desiccant; pellets from each individual bat should be stored in separate vials and out of direct light. Fees charged by independent laboratories for sequencing fecal DNA samples is generally inexpensive (approx. \$50 per guano sample).

## BAT BANDING

Bat banding (i.e. application of any type of band to the forearm of a bat) should be limited to well-designed projects with clear objectives addressing a research question of significant importance to the species' conservation and coordinated with the appropriate USFWS FO and state agency. Bat banding should be limited to efforts that are committed to returning to the capture site or a location where marked bats have a high likelihood of being recovered (e.g., hibernacula), thus enabling meaningful data collection from marked individuals. If approved to band bats, surveyors are required to demonstrate that banding is approved on their USFWS 10(a)1(A) Recovery Permit and adhere to any State permit conditions.

Banding pliers are required for applying bands to bat forearms; securing bands by pinching a band down with fingertips is not permitted. Banding pliers should be maintained at the correct calibration to ensure proper function. Surveyors must carry needle nose pliers that can be used to safely remove a band that was either improperly placed or is causing distress to a bat.

Bats must be banded with bands that are appropriate in size for the species. TCB should receive 2.4 mm aluminum metal-lipped bands and IBAT and NLEB should receive 2.9 mm bands. Males should be banded on the right forearm and females on their left. Proposals that deviate from these standards must include written justification in the site-specific Study Plan submitted to the USFWS FO for approval. All band information needs to be included in the mist net survey report and as part of the annual Section 10 reporting spreadsheet.

Any recovered bats with bands on their forearms should be assessed for injury and their condition noted on the mist net data form, and as part of the USFWS 10(a)1(A) Permit reporting spreadsheet in the comment section of the Capture Data Worksheet. Surveyor should note (1) type of injury and (2) whether band was left on or removed. Photos and/or videos of the site of injury should be included with the report. If known, duration from time the band was applied should also be noted. Bands should be cautiously removed when bats show signs of injury, except in situations where band removal may result in additional trauma or fatality.

## SUBMISSION OF MIST-NETTING RESULTS

Provide results of netting surveys to the appropriate USFWS FO(s) in accordance with previously agreed

upon<sup>36</sup> timeframes and formats<sup>37</sup>. If IBAT and/or NLEB are captured, this report should also include the results of subsequent radio-tracking and emergence counts. Reports should include the following:

1. Copy of prior phase reports (if not previously provided).
2. Explanation of any modifications from original survey plan (e.g., altered net locations)<sup>38</sup>
3. Description of net locations (including site diagrams), net sets (include net heights), survey dates, duration of surveys, weather conditions, and a summary of findings.
4. Map identifying netting site locations and information regarding net sets, including lat/long or UTM, individual net placement, net spacing (i.e., include mist-netting equipment in photographs of net locations), and adequate justification if net sets are not evenly distributed across suitable habitat within the project area.
5. Full names of mist-netting personnel attending each mist-net site during an operation, including the federally permitted/qualified biologist present at each mist-net site. Indicate on the field data sheet the full name of person who identified bats each night at each site.
6. Legible copies of all original mist-netting datasheets (see example datasheet below) and a summary table with information on all bats captured during the survey including, but not limited to: capture site, date of capture, time of capture, sex, reproductive condition, age, weight, right forearm measurement, band number and type (if applicable), and Reichard's wing damage index score (Reichard and Kunz. 2009).
7. Photographs of all net sets, as well as **all** IBAT and NLEB and the first 10 little brown bats captured from each project, so that the placement of netting equipment and identification of species can be verified. Photographs of bats should include all diagnostic characteristics that resulted in the identification of the bat to the species level.
8. Any other information requested by the local USFWS FO(s) related to the project.

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<sup>36</sup> As discussed in the Introduction, we encourage coordination with USFWS FO(s) prior to implementation of any surveys to ensure that all parties agree upon the need for surveys, the methods proposed, and the decisions from various survey results.

<sup>37</sup> In 2016, the USFWS implemented a new standardized approach for reporting of bat survey data. In addition to a traditional written report, federal permit holders are now required to submit their survey data using the standardized permit reporting spreadsheets available on the USFWS website provided in the intro.

<sup>38</sup> If the USFWS previously agreed upon the study plan, we need to understand whether the revised work still accomplished the agreed upon methods.

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APPENDIX B: PHASE 2 OR 3 MIST-NETTING

Sample Data Sheets for Bat Surveys

Site No.			Project/Firm:						Date:		
Location:											
County:			State:		Quad:			Quadrant:			
Lat/Long (DMS):		N		W		Zone:		Surveyors:			

#	Time	Species	Age	Sex	Repro. Cond.*	RFA (mm)	Mass (g)	Net/Ht	Guano/Hair	Wing Score	Band # Type	Moon Phase:		%
1													Rise	Set
2														
3														
4														
5														
6														
7														
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<b>Moon:</b>					
<b>Sun:</b>					
<b>Time</b>	<b>Temp</b>	<b>Sky</b>	<b>Wind</b>	<b># Bats</b>	
<b>Avg</b>					

<b>Sky Code</b>	
0	Clear
1	Few Clouds
2	Partly Cloudy
3	Cloudy or overcast
4	Smoke or fog
5	Drizzle or light rain
6	Thunderstorm

<b>Beauford Wind Code</b>	
0	Calm (0 mph)
1	Light wind (1-3 mph)
2	Light breeze (4-7 mph)
3	Gentle breeze (8-12 mph)
4	Moderate breeze (13-18 mph)

\*Repro. Cond (Reproductive Condition): (P) pregnant; (L) lactating; (PL) post-lactating; (NR) non-reproductive, (TD) testes descended



## APPENDIX C: PHASE 2 ACOUSTIC SURVEYS

**SUMMER ACOUSTIC SURVEY SEASON:** May 15 – August 15<sup>39</sup>

### PERSONNEL<sup>40</sup>

**Overall:** Acoustic surveyors should have either completed one or more of the available bat acoustic courses/workshops put forth by various entities (e.g., Bat Conservation & Management, Bat Survey Solutions, Titley/AnaBat, Wildlife Acoustics, USFWS, Vesper Bat Detection Services) or be able to show similar on-the-job or academic experience. **NOTE:** Appendix C is intended for use within the IBAT range and/or NLEB hibernating range (see Figure 1); also refer to Appendix J for additional guidance on conducting acoustic surveys in the year-round active range of the NLEB.

**Detector Deployment:** Acoustic surveyors should have a working knowledge of the acoustic equipment and IBAT and/or NLEB ecology. Surveyors should be able to identify appropriate detector placement sites and establish those sites in the areas that are most suitable for recording high-quality IBAT and/or NLEB calls. Thus, it is highly recommended that all potential acoustic surveyors attend appropriate training and have experience in the proper placement of their field equipment.

**Acoustic Analysis:** Acoustic surveyors should have a working knowledge of the approved acoustic analysis programs, and any candidate acoustic analysis programs used for surveys. Thus, it is highly recommended that all potential acoustic surveyors attend appropriate training and have experience in the analysis of acoustic recordings.

**Qualitative Analysis:** Individuals qualified to conduct qualitative analysis of acoustic bat calls typically have experience: (1) gathering known calls as this provides a valuable resource in understanding how bat calls change and the variation present in them; (2) identifying bat calls recorded in numerous habitat types; (3) familiarity with the species likely to be encountered within the project area; and (4) individuals must have multiple years of experience and must have stayed current with qualitative ID skills. A resume (or similar documentation) must be submitted along with final acoustic survey reports for anyone making final qualitative identifications.

**NOTE:** The acoustic survey protocol may also be used for determining P/A of TCBs using the NLEB LOE for the 2024 field season; however, at this time, qualitative analysis is necessary for linear projects when using an approved version of Kaleidoscope Pro if the MLE is > 0.05 for all site-nights and 10 or more passes are auto-classified as potentially belonging to TCB at any site-night to reduce risk of false negatives. If you choose not to manually vet calls meeting these criteria, then you should assume presence of TCB for the project.

### COORDINATION WITH USFWS FIELD OFFICES (FOs)

If not already required by federal permit, we recommend that applicants submit a draft study plan for all survey phases to the USFWS FO(s) for review and approval. Study plans should include a map/aerial photo identifying the proposed project area boundaries, suitable bat habitats and acreages within the project area, the proposed number and tentative locations of acoustic monitoring sites, and the identification of the approved (or candidate<sup>41</sup>) acoustic software program(s) (and version #) used for

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<sup>39</sup> With prior USFWS FO approval, a survey may be completed after August 15 if it was initiated in time to be completed by August 15 and extenuating weather circumstances resulted in delaying completion. Delays as a result of not meeting the acceptable weather requirements are the ONLY valid justification for surveying after August 15.

<sup>40</sup> Coordinate with your local FO regarding any state-specific requirements.

<sup>41</sup> At this time, all acoustic software programs are considered 'candidate' for locations identified in Figure 2.

analysis of calls for the specific project. If a single software program is used for analysis, surveyors will not be allowed to switch programs from what was originally identified in their final study plan.

## **DETECTOR AND MICROPHONE REQUIRED CHARACTERISTICS**

Full-spectrum (FS) and/or zero-crossing (ZC) detectors are suitable for use in this survey protocol, however, FS is preferred given that FS call files capture more detail and can be converted to ZC for analysis if desired. Detectors used during surveys must be able to retain detailed information that is important for distinguishing between bat species with overlapping echolocation characteristics (e.g. high frequency component of the call). Multiple detectors capable of recording high-quality data are available for commercial use (e.g. Anabat Swift, Wildlife Acoustics SM4BatFS, Pettersson D500×). Until further refinements and testing of the AudioMoth detector (Open Acoustic Devices) take place, use of this detector for P/A surveys is not acceptable (Starbuck et al. 2022; Kunberger and Long 2023).

Directional, hemispherical, and omnidirectional microphones are acceptable for acoustic surveys. The use of external microphones on an extension cable is the preferred deployment as it further limits degradation of call quality. Recording without directional horns on hemispherical and omnidirectional microphones is preferred as the addition of these systems may result in some signal degradation and directional microphones are commercially available.

Use recommended manufacturer detector settings for conducting IBAT and/or NLEB P/A surveys unless otherwise noted on the Service's IBAT Summer Survey Guidance webpage. For ZC detectors (as well as when converting WAV files to ZC files), the data-division ratio must be set to 8.

## **ACOUSTIC SAMPLING PROTOCOL**

### Detector/Microphone Placement

IBAT and NLEB typically forage in habitats that do not completely overlap (see species-specific habitat definitions in Appendix A); therefore, acoustic sites should reflect these differences when targeting both species. When sampling for multiple species, surveyors are expected to understand which sites are more likely to detect each species of interest and avoid oversampling habitat that only one species is likely to use. Early coordination with the FOs is highly encouraged to ensure the sampling methods are suitable. For instance, NLEB is a clutter-adapted gleaning species (see definition of suitable summer habitat in Appendix A), and therefore acoustic sites should target interior forests and forested riparian streams representing a variety of understory cover and canopy closure (Carroll et al. 2002). Ponds and large water-filled road ruts can be productive places to deploy detectors when other water sources are limited. Detectors placed on forest edges are less likely to detect NLEB.

Detector/Microphone placement is critical to the successful isolation of high-quality bat call sequences for later analysis. The following locations are likely to be suitable sites for detectors/microphones to sample for IBAT and/or NLEB, including, but not limited to: (a) forest-canopy openings; (b) near water sources; (c) wooded fence lines that are adjacent to large openings or connect two larger blocks of suitable habitat; (d) blocks of recently logged forest where some potential roost trees remain; (e) road and/or stream corridors with open tree canopies or canopy height of more than 33 feet (10 meters); and (f) woodland edges (Britzke et al. 2010). Of equal importance to acoustic site selection is the surveyor's working knowledge of the sampling volume and area of highest sensitivity within the zone of detection around a given microphone, which helps to ensure that detector placement as well as microphone selection and orientation are best suited for a particular site to ensure the detection zone is free of clutter. Detection distance, placement (e.g., location, orientation, height of microphone), and specific features (e.g., vegetation, water, and other obstructions) at the sample site should dictate whether a directional,

hemispherical, or omnidirectional microphone is used. If detectors/microphones are placed in unsuitable locations, effective data analysis may be impossible, and the results of the sampling effort will likely be invalid.

Many features (e.g., vegetation, water, wind turbines, high-tensile powerlines, micro-wave towers) can obstruct and reflect call sequences recorded in the field and thereby reduce the surveyor's ability to record high-quality bat call sequences. The following recommendations are provided to aid surveyors in their selection of acoustic sites (also see Chenger and Tyburec 2014). If surveyors choose acoustic sites outside of these recommendations, then adequate justification for doing so should be provided with the acoustic survey report provided to the USFWS FO(s); otherwise, results from these sites will not be accepted. Surveyors should deploy microphones: (a) at least 10 feet (3 meters) in any direction from vegetation or other obstructions (Hayes 2000; Weller and Zabel 2002; Chenger and Tyburec 2014, Fraser et al. 2020); (b) in areas without, or with minimal<sup>42</sup>, vegetation within 100 feet (30 meters) of highly directional microphones or 33 feet (10 meters) from other microphones; (c) parallel to woodland edges; and (d) at least 49 feet (15 meters) from known or suitable roosts<sup>43</sup> (e.g., trees/snags, buildings, bridges, bat houses, cave or mine portal entrances).

Elevating a detector greater than 3 meters above ground level (AGL) vegetation may dramatically improve recording quality. Microphones can be attached horizontally to a pole to listen out into flight space, rather than just listening up from the ground. This will serve to increase the volume of airspace sampled and avoid the distortion effect of recording near the ground. However, the relationship between the zone of detection and the vegetation/clutter, not the placement of the detector is the most important consideration during site selection. Because NLEBs are a clutter- adapted gleaning species (see definition of suitable summer habitat in Appendix A), placement of detectors should be as close to clutter as possible but not in clutter.

Surveyors should distribute acoustic sites throughout the project area or adjacent habitats. In most cases, acoustic sites should be at least 656 feet (200 meters) apart. If closer spacing is determined to be necessary or beneficial (e.g., multiple suitable habitats and acoustic sites immediately adjacent to each other), sufficient justification must be provided in the acoustic study plan and survey report submitted to USFWS FO(s).

### **Verification of Deployment Location**

It is recommended to temporarily attach GPS units to each detector (according to manufacturer's instructions) to directly record accurate location coordinates for each acoustic site that is paired with the acoustic data files. Regardless of technique used, accurate GPS coordinates must be generated and reported for each acoustic detector location.

### **Verification of Proper Functioning**

It is highly recommended that surveyors ensure acoustic detectors are functioning properly through a periodic verification of performance to factory specifications (a service currently offered or in development by several manufacturers). It may be possible that independent service bureaus would be willing to perform this service, providing that a standard test/adjustment procedure can be developed.

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<sup>42</sup> If necessary, surveyors can remove small amounts of vegetation (e.g., small limbs, saplings) from the estimated detection zone at a site, much like what is done while setting up mist-nets. Deployment of detectors/microphones in closed-canopy locations that typically are good for mist-netting are acceptable as long as the area sampled below the canopy does not restrict the ability of the equipment's detection zone to record high-quality calls (i.e., vegetation is outside of the detection zone).

<sup>43</sup> If the surveyor discovers a potential roost and wishes to document bat use, refer to Appendix E for guidance on conducting emergence surveys and contact the USFWS FO(s).

It is also recommended to ensure equipment is working during set-up in the field. This can be done simply by producing ultrasound (e.g., finger rubs, calibrator, or follow the equipment manufacturer's testing recommendations) in front of the microphone at survey start and survey finish. These tests document that the equipment was working when deployed and when picked up (and by assumption throughout the entire period). Detector field settings (e.g., sensitivity, frequency, etc.) should follow the recommendations provided by the manufacturer. Surveyors should also save files produced by detectors (e.g., log files, status files, sensor files) as an excellent way to provide documentation when equipment was functioning within the survey period. Many types of detectors allow for setting timers that initiate and end recording sessions. This saves battery life as well as reducing the number of extraneous noise files recorded. However, if the units are visited when the timer is on (i.e., unit is in standby mode), the surveyor cannot verify that the unit is functioning properly. This is particularly important in areas where no bat activity is recorded for the entire night or during the last portion of the night. In these cases, if the surveyor cannot demonstrate that the detector was indeed functioning properly throughout the survey period, then the site will need to be re-sampled, unless adequate justification can be provided to the USFWS FO(s).

Selection of acoustic sites is similarly important. Suitable set-up of the equipment should result in high-quality call sequences that are adequate for species identification. Nights of sampling at individual sites that produce no bat calls may need to be re-sampled unless adequate justification (e.g., areas with significant bat population declines due to WNS) can be provided to the USFWS FO(s). Modifications of the equipment (e.g., changing the orientation and/or microphone type) at the same location on subsequent nights may improve quantity and quality of call sequences recorded, which can be determined through daily data downloads. If modifications of the equipment do not improve call identification, then the detectors will need to be moved to a new location.

### **Orientation**

Detectors deployed with directional microphones should be aimed to sample the majority of the identified flight path/zone to maximize the number of call pulses recorded from individual bats. Omnidirectional microphones deployed on a pole in the center of the flight path/zone should be oriented horizontally. In some circumstances, it might be desirable to aim a directional microphone straight up in smaller forest openings. As always, the goal is to sample as large a volume of likely bat flight space as possible while minimizing clutter. Hemispherical microphones should be aimed vertically, creating a dome-like detection field. Hemispherical microphones are best suited for open areas where deploying at heights greater than 3 meters AGL is problematic because of the lack of structure to hide the microphone and prevent it from becoming a novel item of interest to bats. Vertical orientation, however, precludes the use of weatherproofing for protection of the microphone. Once acoustic sites are identified, photographs documenting the orientation, detection zone (i.e., "what the detector is sampling"), and relative position of the microphone should be taken for later submittal to the USFWS FO(s) as part of the acoustic survey report (See Submission of Acoustic Survey Results for additional description).

### **Weather Conditions**

If any of the following weather conditions exist at a survey site during acoustic sampling, note the time and duration of such conditions, and repeat the acoustic sampling effort for that night<sup>44</sup>: (a) temperatures fall below 50°F (10°C)<sup>45</sup> during the first 5 hours of survey period; (b) precipitation, including rain and/or fog, that exceeds 30 minutes or continues intermittently during the first 5 hours of the survey period; and (c) sustained wind speeds greater than 9 miles/hour (4 meters/second; 3 on Beaufort scale) for 30 minutes or more during the first 5 hours of the survey period. At a minimum, nightly weather conditions for survey sites should be checked using the nearest NOAA National Weather Service station and

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<sup>44</sup> With prior USFWS FO approval, a survey may be completed after August 15 if it was initiated in time to be completed by August 15 and extenuating weather circumstances resulted in delaying completion. Delays as a result of not meeting the acceptable weather requirements are the ONLY valid justification for surveying after August 15.

<sup>45</sup> Overnight survey temperatures may be lower in northern portion of the NLEB range, coordinate with the local USFWS FO in the northern portion of the range for any variation in temperature requirements.

summarized in the survey reports.

### **Weatherproofing**

Depending on the brand and model, bat detectors may or may not be weatherproof when delivered from the factory or supplier. Recording without after-market weatherproofing is preferred as the addition of these systems may result in some signal degradation. The decision to weatherproof detectors or not should be determined nightly based on the likelihood of precipitation in the survey area. If necessary, detectors should be placed in after-market weatherproof containers and an external microphone, attached by an extension cable should be deployed greater than 3 meters AGL.

For directional microphones, the use of a polyvinyl chloride (PVC) tube<sup>46</sup>, generally, in the form of a 45-degree elbow the same diameter as the microphone (Britzke et al. 2010) is acceptable, if the situation requires the use of after-market weatherproofing. The microphone should be placed facing the open end of the elbow and as close to the opening as is consistent with the aim of weatherproofing. The microphone should be pointing at an angle below horizontal so water will not collect in it. Corben & Livengood (2014) showed that the direction of greatest sensitivity of tubes like this varies greatly depending on details of the specific tube shape and the exact position of the microphone. Often the greatest sensitivity will be pointed up at a substantial angle (up to 45 degrees) above horizontal when the microphone itself is pointing 45 degrees below horizontal. Users should be aware of the characteristics of the setup they use so they can know what region is being sampled. Again, the preferred option for weatherproofing detectors is to detach the microphone from the detector so that the detector can be placed in a weatherproof container, but the microphone (tethered by a cable) remains unobstructed.

Other after-market weatherproofing systems may become available and approved by the USFWS provided they show that call quality and the number of calls recorded are comparable to those without weatherproofing.

## **MINIMUM LEVEL OF EFFORT**

The level of acoustic survey effort required for a project will be dependent upon the overall acreage of suitable habitat that may be impacted by the action (directly or indirectly). To determine the acoustic survey effort, quantify the amount of suitable summer habitat within the project area.

**NOTE:** for projects where impacts other than tree removal are likely (e.g., collision), ensure that P/A surveys are designed to cover all suitable habitat within the entire project area and NOT just the locations where tree removal is planned.

### **IBAT Range-wide Acoustic LOE (See Figure 1 and Table 2)**

Linear projects: a minimum of 4 detector nights per km (0.6 miles) of suitable summer habitat (See Appendix F).

At least 1 detector location for at least 2 calendar nights (can sample the same location or move within the km site).

Non-linear projects: a minimum of 10 detector nights per 123 acres (0.5 km<sup>2</sup>) of suitable summer habitat.

At least 2 detector locations per 123-acre "site" shall be sampled over the course of at least 2 calendar nights (may be consecutive) until at least 10 detector nights has been completed.

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<sup>46</sup> The PVC option has only been tested with AnaBat SD1/SD2 detectors and directional microphones. It may not perform as well with other detector microphone combinations.

### **NLEB Range-wide Acoustic LOE (See Figure 1 and Table 2)**

Linear projects: a minimum of 4 detector nights per km (0.6 miles) of suitable summer habitat (see Appendix F).

At least 1 detector location for at least 2 calendar nights (can sample the same location or move within the km site).

Non-linear projects: a minimum of 14 detector nights per 123 acres (0.5 km<sup>2</sup>) of suitable summer habitat.

At least 2 detector locations per 123-acre "site" shall be sampled over the course of at least 2 calendar nights (may be consecutive) until at least 14 detector nights has been completed.

The acoustic sampling period for each site must begin at sunset<sup>47</sup> and ends at sunrise each night of sampling.

## **ANALYSIS OF RECORDED ECHOLOCATION CALLS**

### **Step 5. Optional coarse screening - for high frequency (HF) or myotis calls (depending on available H/L frequency filters) or Proceed to Step 6.**

- a) If no positive detection of HF calls<sup>48</sup> ( $\geq 35$  kHz) or myotis calls, no further summer/active season surveys recommended.
- b) If positive detection of HF or myotis calls, then
  - i) proceed to Step 6 for further acoustic analysis; **OR**
  - ii) assume presence of IBAT and/or NLEB and coordinate with the USFWS FO(s); **OR**
  - iii) assume presence and proceed to **Phase 3**.

### **Step 6. Conduct Automated Acoustic Analyses for each site that had HF or Myotis calls from Step 5 or ALL sites and ALL calls if Step 5 was not conducted.**

Use **one or more** of the currently available 'approved' acoustic bat ID programs<sup>49</sup> (use most current approved software versions available and manufacturer's recommended settings for IBAT and/or NLEB P/A surveys) as previously identified in your Phase 2 study plan.

'Candidate' programs are not yet approved by USFWS for stand-alone use for P/A surveys but may be used in conjunction with one or more of the approved programs. At this time, no acoustic bat ID programs are 'approved' for many western states (Figure 2). Two or more of the currently available 'candidate' programs must be used for surveys conducted in these locations (always use most recent versions of software programs).

Include your plans for which specific software program(s) you will use in your survey study plan and submit for USFWS FO(s) review prior to conducting surveys. Beginning with acoustic data

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<sup>47</sup> Surveys may need to start a little earlier or later than official sunset times (i.e., at "dusk") in some settings such as a deep/dark forested valleys or ridge tops to avoid missing early flying bats or capturing late-flying birds, respectively. Sunset tables for the location of survey can be found at: <https://sunrise-sunset.org>

<sup>48</sup> HF calls are defined as individual call pulses whose minimum frequency is  $\geq 35$  kHz.

<sup>49</sup> Approved and candidate programs are listed on the USFWS website provided in the intro; note all programs are considered 'candidate' for areas identified in Figure 2.

from night one at each acoustic site, run each night's data for each site through your chosen ID program(s). Review results by site by night from each acoustic ID program used<sup>50</sup>.

- a) If IBAT and NLEB presence is considered unlikely by the approved and candidate program(s) used in analysis, then no further summer surveys recommended.
- b) If IBAT and/or NLEB presence is considered likely at one or more sites on one or more nights by any approved or candidate program(s) used in analysis, then
  - i) proceed to Step 7 for qualitative ID; **OR**
  - ii) assume presence of IBAT and/or NLEB and coordinate with the USFWS FO(s); **OR**
  - iii) assume presence and proceed to **Phase 3**.

### Step 7. Conduct Qualitative Analysis of Calls.

At a minimum, for each detector site-night a program identified IBAT and/or NLEB presence likely (i.e.,  $P < 0.05$ ), review all HF (i.e.,  $\geq 35$  kHz) call files (regardless of MLE value and including no ID files) from that site-night. Qualitative analysis (i.e., manual vetting) must also include and present within a written report a comparison of the results of each acoustic ID program by site and night (see Reporting Requirements below).

- a) If no visual confirmation of IBAT and NLEB, then no further summer/active season surveys recommended<sup>51</sup>.
- b) If visual confirmation of IBAT and/or NLEB, then
  - i) assume presence of IBAT and/or NLEB and coordinate with the USFWS FO(s); **OR**
  - ii) assume presence and proceed to **Phase 3**.

## SUBMISSION OF ACOUSTIC SURVEY RESULTS

**NOTE:** All originally recorded (ZC or FS) data MUST be maintained for a period of 7 years and be made available to the USFWS FO(s), if requested. Failure to do so may result in invalidation of survey results. Results of acoustic survey data collected as part of P/A surveys must also be submitted annually in Section 10 reporting spreadsheets to the USFWS.

Provide results of acoustic surveys to the appropriate USFWS FO(s) within **30 days** of completing the survey unless otherwise agreed upon with the local USFWS FO(s)<sup>52</sup>. Each acoustic survey report should include the following<sup>53</sup> (also, see checklist at end of this appendix):

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<sup>50</sup> The approved acoustic identification programs all have implemented a maximum likelihood estimator (MLE) at this time. If the analysis of collected calls at a given site on a given night results in the presence of IBAT and/or NLEB with high levels of certainty ( $P < 0.05$ ), then select one of the options available in Step 6b.

<sup>51</sup> If you identify any suspected mis-identifications from programs, the Service will share those results with the software manufacturer(s) and the USGS to assist with future improvements and testing of software.

<sup>52</sup> As discussed in the Introduction, we encourage coordination with USFWS FO(s) prior to implementation of any surveys to ensure that all parties agree upon the need for surveys, the methods proposed, and the decisions from various survey results.

<sup>53</sup> In 2016, the USFWS implemented a new standardized approach for reporting of bat survey data. In addition to a traditional written report, federal permit holders are now required to submit their survey data using the standardized permit reporting spreadsheets available on the IBAT Summer Survey Guidance webpage (<http://www.fws.gov/midwest/Endangered/mammals/inba/inbasummersurveyguidance.html>).

## APPENDIX C: PHASE 2 ACOUSTIC SURVEYS

1. Copy of habitat assessment (if not previously provided)
2. Explanation of any modifications from original survey plan (e.g., altered site locations)<sup>54</sup>
3. Full names of all personnel conducting acoustic surveys, including those that selected acoustic sites and deployed detectors
4. Full name and resume of individual(s) conducting qualitative acoustic analyses (if applicable)
5. Description of acoustic monitoring sites, survey dates, duration of survey, weather conditions, and a summary of findings
6. Table with information on acoustic monitoring and resulting data, including but not limited to: detector GPS coordinates for each detector, survey dates, survey hours
7. Map identifying acoustic detector locations and a corresponding table including the GPS coordinates. Include arrow(s) showing direction(s) of microphone(s)
8. Photographs documenting the location of each detector, the orientation of the detector, and the intended sampling area. Include detector and something for scale (e.g., vehicle, person) in photographs of acoustic sites
9. Description of acoustic detector and microphone brand(s) and model(s) used, microphone type, use of weatherproofing, acoustic monitoring equipment settings (e.g., sensitivity, audio division ratios), deployment data (i.e., deployment site, habitat, date, time started, time stopped, orientation), and call analysis methods used
10. A description of how proper functioning of bat detectors was verified
11. Discussion of what software program(s) was/were used (including settings)
12. Acoustic detector log files renamed by site identifier
13. Acoustic analysis software program output/summary results by site by night (i.e., number of calls detected, species composition, MLE results, settings files)
14. Discussion for any site-nights with zero bat calls (were additional nights added? was detector functioning? was placement appropriate?)
15. If manual vetting was used, discussion of how this was done (e.g., what keys were used?)
16. If manual vetting was used, detailed analysis and results of any qualitative acoustic analysis conducted on those projects where a program(s) considered IBAT and/or NLEB presence likely, including justification for rejecting any program MLE results (if applicable). We recommend providing a table with each species ID from the program(s), suggested species ID from manual vetting, and rationale for any changes.
17. Any other information requested by the local USFWS FO(s) related to the project

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<sup>54</sup> If the USFWS previously agreed upon the study plan, we need to understand whether the revised work still accomplished the agreed upon methods.

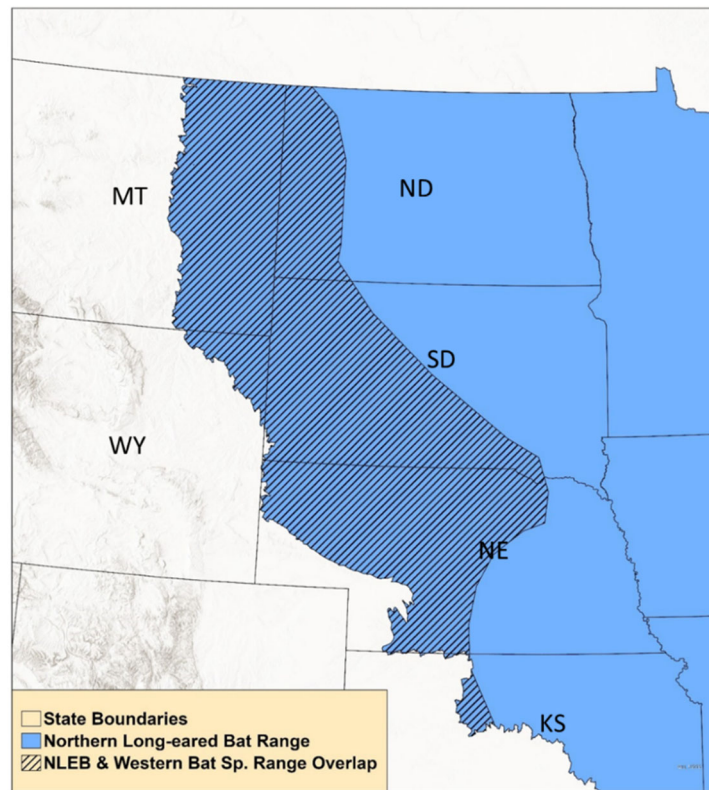


FIGURE 2. Portion of NLEB range overlapping with western bat species.

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**APPENDIX C: PHASE 2 ACOUSTIC SURVEYS**

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## General Checklist for Acoustic Surveys of Indiana and/or Northern Long-eared Bats

The following items should be documented and clearly presented within acoustic bat survey reports submitted to the Service

### ACOUSTIC SURVEY INFO

- Project Name
- Site ID No./Name
- State and County
- Site Lat./Long. Coordinates (e.g., decimal degrees, NAD83)
- Approx. accuracy of Lat./Long. Coordinates
- Survey Date(s)
- Person who Selected Acoustic Site(s)
- Person who Deployed Detector(s)
- Detector Brand & Model
- Microphone Brand & Model
- Microphone Type: Directional/Hemispherical/Omnidirectional
- Type of Weatherproofing (if any)
- Microphone Height above Ground-level Vegetation(m)
- Distance from Nearest Vegetation or other Obstruction (m)(apart from veg. on ground)
- Horizontal Orientation of Microphone (1-360°)
- Vertical Orientation of Microphone (assuming 0° is parallel with horizon)
- Photographs of Detector Set-up at each Site
- Detector Settings and/or Log Files (all settings used for each brand/model of detector. For example, sensitivity, gain, data division, 16k high filter, sample rate, min/max duration, min trigger freq., trigger level, etc.)
- Survey Start Time (military)
- Survey End Time (military)
- Methods used to Field-test proper Functioning of Detector
- Were calls collected in Full Spectrum or Zero Crossing?
- Habitat Type and/or Feature Surveyed
- Weather Conditions during Survey Period

### ACOUSTIC ANALYSIS INFO

- Program used to convert Full Spectrum to Zero Cross (if applicable)?
- Filter(s) used (if any) and parameters used (e.g., CFRead, noise, bug, etc.)
- Name of Service-approved Bat ID Software Program(s) and Version(s) used and Candidate program(s)(if used)
- Program Settings (if applicable):
  - Min. # of pulses for species ID
  - Min. # of pulses per group ID
  - Min. discrim. prob. for species ID
  - Other relevant settings affecting ID
  - Suite of species/groups included in program analysis
- Table summarizing Number of Calls ID'd for each Species/Site/Night/Program (including MLE p-values)
- If Qualitative Analysis was conducted, include Number of Calls Confirmed through Qualitative ID for each Species/Site/Night
- Full Name of Person(s) who conducted Qualitative Analysis
- Additional Survey Reporting Requirements
- Acoustic Report Appendices:
  - data sheets and maps,
  - photographs of detector set-ups,
  - computer screen captures of representative bat species identified during acoustic analyses, and
  - resume(s) highlighting relevant qualifications of person(s) who conducted qualitative analysis (e.g., experience visually identifying *Myotis*, certificates of training, publications etc.)

## APPENDIX D: PHASE 4 RADIO-TRACKING

### PERSONNEL

**Transmitter Attachment:** A qualified biologist<sup>55</sup> who is experienced in handling IBAT and/or NLEB and attaching radio transmitters must perform transmitter attachments, as further explained in the protocol below.

**Tracking:** Biological technicians and/or a qualified biologist who is experienced in tracking transmitted bats must be present and actively involved in all tracking activities for IBAT and/or NLEB as further explained in the protocol below.

**NOTE:** The radio-tracking protocol may also be used for captured TCBs; however, radio-tracking of TCB should prioritize identification of the immediate roosting area of the transmitted bat given the difficulty in locating the bats exact roosting location.

### METHODS

If one or more IBAT and/or NLEB are captured, the following radio-tracking protocols will be applicable:

1. Biologists should coordinate in advance with USFWS FO(s) regarding radio-tracking recommendations (e.g., number and distribution of transmitters, including prioritization of sex/age and maximum number per site) and whether foraging data would be beneficial to collect. Also, professional judgment should be used to determine whether attachment of transmitters could compromise the health of a bat. Since the maximum holding times for IBAT and/or NLEB targeted for radio-tracking is 30 minutes<sup>56</sup>, or as allowed in federal and state permits, surveyors should be prepared to place transmitters on bats immediately following their capture to minimize holding times.
2. The radio transmitter, adhesive, and any other markings (e.g., wing bands) should weigh less than 5% of pre-attachment body weight (Aldridge and Brigham 1988, American Society of Mammalogists 1998) and must comply with any USFWS and state permits. In all cases, the lightest transmitters capable of the required task should be used, particularly with pregnant females and volant juveniles. With pregnant bats, biologists should always use the lightest transmitter possible but no more than 5% of their expected non-pregnant weight.
3. Proper application methods are paramount to the successful retention of an applied transmitter. Qualified biologists should apply commonly accepted methods. Examples of available resources include:
  - <https://tccarterlab.files.wordpress.com/2017/10/application-of-transmitters-in-small-insectivorous-bats1.pdf>

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<sup>55</sup> A qualified biologist is an individual who holds a USFWS Recovery Permit (Federal Fish and Wildlife Permit) for federally-listed bats in the state/region in which they are surveying and/or has been authorized by the appropriate state agency to mist-net for IBAT and/or NLEB. Several USFWS offices maintain lists of qualified bat surveyors, and if working in one of those states with authorizations in lieu of a Recovery Permits, the individual will either need to be on that list or submit qualifications to receive USFWS approval prior to conducting any field work.

<sup>56</sup> Current standard federal Section 10 bat permit conditions require prior written approval from the Field Supervisor in the USFWS FO(s) if capture times may exceed 30 minutes

- <https://www.holohil.com/wp-content/uploads/2015/07/carter2009.pdf>
- <https://www.holohil.com/links/bat-attachment/#:~:text=Transmitters%20should%20be%20attached%20to,the%20ur%20is%20not%20clipped.>

4. Adhesives (or “glues”) used during radio-tracking and telemetry studies<sup>57</sup> to attach transmitters to bats must be included in the “Approved Adhesives for P/A Telemetry Studies” list (Table 3)<sup>58</sup>. The list includes commercially available latex and silicone-based cements that are known to adhere transmitters to bats for approximately 1 to 30 days. Latex-based rubber cements have a long history of use by researchers and to our knowledge have no adverse health effects to bats. Products that are likely to adhere transmitters to bats for more than 4 weeks or have been reported to have adverse reactions are not permitted (see Figure 3). For a list of examples of products that are currently not permitted, see Table 4.

**TABLE 3. Approved Adhesives**

Type	Active ingredients	Name	Manufacturer
Latex-based Surgical Cement <sup>1</sup>	Liquid latex, N-hexane, zinc oxide	Torbot	Torbot Group, Inc.
	Liquid latex, N-hexane, zinc oxide	Ostobond	Montreal Ostomy Products.
	Liquid latex, N-hexane, zinc oxide	Permatype	Perma-Type Company, Inc.
Silicone-based Surgical Adhesive <sup>2</sup>	Silicone solids, ethyl acetate	Uro-Bond III 5000	Urocare Products, Inc.
Butyl-cyanoacrylate Surgical Adhesives <sup>3</sup>	100% n-butyl cyanoacrylate	Vetbond	3M

<sup>1</sup> Liquid, malleable bonding cements that contain latex and take several minutes to cure. Bonds skin to skin.

<sup>2</sup> Liquid, malleable surgical adhesives that contain silicone and takes several minutes to cure. Bonds appliances to skin.

<sup>3</sup> Stiff, cyanoacrylate-based products react quickly with water to form a durable, waterproof bond.

**TABLE 4. Examples of Prohibited Adhesives. (This list is not exhaustive)**

Type	Active ingredients	Name	Manufacturer
Octyl-cyanoacrylate Surgical Adhesives <sup>1</sup>	100% 2-octyl cyanoacrylate	Dermabond	Zoetis Canada Inc
	100% 2-octyl cyanoacrylate	Surgi-Lock 2oc	Meridian Animal Health
	60% 2-octyl cyanoacrylate, 40% n-butyl cyanoacrylate	GluTure	Ethicon, Inc
	60% cyanoacrylate	Loctite 422	Henkel Adhesives

<sup>1</sup> Stiff, cyanoacrylate-based products react quickly with water to form a durable, waterproof bond.

<sup>57</sup> The Guidelines do not address recommendations for MOTUS based transmitter applications, wound closure for pit-tag studies, or other applications of adhesives. However, we strongly recommend researchers review SDS information for products prior to use to determine their safety for use on bats. Adhesives that are not recommended for use on human or animal skin should never be used to attach transmitters to bats or to close up pit tag wounds. Therefore, products such as (but not limited to) F2 Adhesive, Lash Grip, Shut Eye, and Loctite Superglues, whose Safety Data Sheets specifically state that the product is not intended for application to skin and may cause skin irritation, should be avoided.

<sup>58</sup> To request a specific product addition to the list of adhesives in Table 3, submit a request to FW4\_Bat\_Survey\_Guidance@fws.gov. In the email, provide the product name, product Safety Data Sheet, manufacturer recommendations for product use, active ingredient list, whether the product was developed for human or veterinary purposes, if the product is designed for bonding appliances to skin (preferred) or for closing wounds and any other relevant information.

**NOTE:** Surveyors who recapture a bat after using any adhesive should observe the bat's skin for signs of irritation, infection, excessive fur loss, and take photos or a video of the area where transmitter was applied (for example, see Figure 3). Report information to the Guidelines Team (FW4\_Bat\_Survey\_Guidance@fws.gov).



**FIGURE 3.** A photo of a back of an Indiana bat with significant fur loss three weeks after transmitter was attached using GluTure. In this example, the transmitter was applied using a small dab of GluTure between the scapulae.

- Proposed radio telemetry equipment (e.g., receivers, antennas, and transmitters) and frequencies should be coordinated with the appropriate state natural resource agency and USFWS FO(s). Prior to purchasing transmitters, biologists should inquire with transmitter manufacturers about signal boosting to determine if this option would improve bat detectability in their planned work areas. Transmitters with modified signals must be built to last the duration of the telemetry study approved in the Site Study Plan (e.g., > 7 days).

Surveyors should thoroughly test transmitter function prior to the Study. Transmitters should be new or no more than one year old at the time they are applied to a bat and should be stored as recommended by manufacturer prior to use. Transmitters more than 1 year old must be tested prior to the study to ensure function and no degradation in anticipated signal strength. To establish function, all transmitters should be temporarily activated for at least 24 hours. To determine signal strength, surveyors should temporarily activate transmitter and test receiver signal strength. Topography, ambient weather conditions, and location of the bat and direction of antenna are all examples of variables that will dictate the distance at which a signal is detectable, but in general, the signal should be consistently detectable from at least one mile away. Transmitters more than 2 years old should be refurbished before using for P/A surveys.

- The qualified biologist or biological technician(s) should track all radio-tagged bats captured to diurnal roosts in accordance with permit requirements. We generally recommend tracking until the transmitter fails, fall off, or cannot be located for at least 7 days and should conduct a minimum of 2 evening emergence counts at each identified roost (See Appendix E for Emergence Survey Protocols). However, biologists are encouraged to continue radio-tracking efforts for the life of the transmitter. Biologists should contact the USFWS FO(s) immediately if they plan to cease tracking efforts before the 7-day tracking period ends. If landowner access is denied, approximate roost locations (i.e., coordinates) should be determined using triangulation.
- Daily radio telemetry searches for roosts must be conducted during daylight hours and should be conducted until the bat(s) is located or for a minimum of 4 hours of ground or 1 hour of aerial-searching effort per tagged bat per day for 7 days. However, multiple bats captured at the same net location or nearby may be tracked simultaneously. Once a signal is detected, tracking should continue until the roost is located. At a minimum, biologists should document all ground and aerial-searching effort for all bats not recovered during radio-tracking for submittal with the survey report. For each roost identified during tracking, the biologist should complete a "USFWS

IBAT and/or NLEB Roost Datasheet”.

8. To minimize potential for disease transmission, any equipment that comes in contact with bats should be kept clean and disinfected, following approved protocols; this is particularly a concern relative to WNS. Protocols are posted at <http://www.whitenosesyndrome.org/>. Federal and state permits may also have specific equipment restrictions and disinfection requirements.

## SUBMISSION OF RADIO-TRACKING RESULTS

Phase 4 radio-tracking results should be included with the Phase 2 or 3 mist-netting report and submitted to the appropriate USFWS FO(s). Each report should include the following information related to radio-tracking efforts<sup>59</sup>:

1. Copy of prior phase reports (if not previously provided)
2. Explanation of any modifications from original survey plan (e.g., number of transmitters used, frequency of transmitters changed)<sup>60</sup>
3. Map and narrative detailing all ground and aerial search effort for all bats not recovered during radio-tracking and relative to the negotiated or agreed effort as determined by the appropriate USFWS FO(s)
4. Map summarizing IBAT and/or NLEB data collected from summer surveys for the proposed project (e.g., project area boundary and results from the site habitat assessment, acoustic survey, mist-net survey, radio-tracking, and emergence surveys)
5. Full names and permit numbers of personnel who attached transmitters to IBAT and/or NLEB and full names of all personnel conducting radio-tracking efforts
6. Photographs of all roosts identified during radio-tracking
7. Legible copies of all original USFWS IBAT and/or NLEB Roost Datasheets
8. Any other information requested by the local USFWS FO(s) where work was conducted

## REFERENCES

- Aldridge, H., and R.M. Brigham. 1988. Load carrying and maneuverability in an insectivorous bat: a test of the 5% “rule.” *Journal of Mammalogy* 69:379-382.
- American Society of Mammalogists. 1998. Guidelines for the capture, handling and care of mammals. *Journal of Mammalogy* 79:1416-1431.

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<sup>59</sup> In 2016, the USFWS implemented a new standardized approach for reporting of bat survey data. In addition to a traditional written report, federal permit holders are now required to submit their survey data using standardized permit reporting spreadsheets available on the USFWS website provided in the intro.

<sup>60</sup> If the USFWS previously agreed upon the study plan, we need to understand whether the revised work still accomplished the agreed upon methods.

## USFWS INDIANA AND/OR NORTHERN LONG-EARED BAT ROOST DATASHEET

Biologists (Full Name): \_\_\_\_\_ Date: \_\_\_\_\_

UTM: Zone \_\_\_\_\_ Easting \_\_\_\_\_ Northing \_\_\_\_\_ OR

LAT \_\_\_\_\_ LONG \_\_\_\_\_

Property Owner: \_\_\_\_\_ Phone# \_\_\_\_\_

State \_\_\_\_\_ County \_\_\_\_\_ Site # \_\_\_\_\_

Roost # \_\_\_\_\_ Roost Name: \_\_\_\_\_

*Roost Tree Data*

Species: \_\_\_\_\_ Live \_\_\_ Snag \_\_\_ Other \_\_\_

(if other, explain) \_\_\_\_\_

DBH (in or cm) \_\_\_\_\_ Total Height (ft or m) \_\_\_\_\_

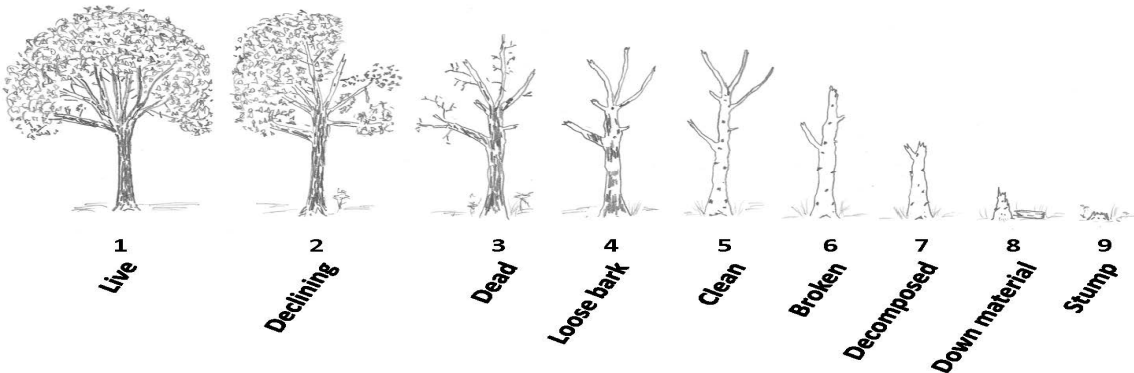
Height of roost area (if known) \_\_\_\_\_ Dist. from capture site \_\_\_\_\_

Roost position aspect (deg) \_\_\_\_\_

Exfoliating bark on bole (%) \_\_\_\_\_ Describe: sloughing \_\_\_ platy\_\_\_ tight\_

Cavities present? \_\_\_ If so, describe: \_\_\_\_\_

Roost Decay State: 1 2 3 4 5 6 7 8 9 Other





## APPENDIX E: PHASE 4 EMERGENCE SURVEYS

### PERSONNEL

Qualified biologists<sup>61</sup>, biological technicians, and any other individuals deemed qualified by a local USFWS FO may conduct emergence surveys for IBAT and/or NLEB by following the protocols below.

### EMERGENCE SURVEYS FOR KNOWN IBAT AND/OR NLEB ROOSTS

The following protocols should begin as soon as feasible after identification of a diurnal roost (ideally that night):

**NOTE:** The emergence survey protocol should not be used for radio-tracked TCBs or emergence surveys of identified potential roosts given the variability in roosting locations typically used by the species (e.g., roosting in dead leaf clusters in the canopy of live trees) and difficulty observing bats emerging. An emergence count may be attempted on the rare occasion that the surveyor is able to discover the exact roosting location of a transmitterd TCB and believes he/she can observe the bat(s) emerging.

1. Bat emergence surveys should begin one half hour before sunset<sup>62</sup> and continue until at least one hour after sunset or until it is otherwise too dark to see emerging bats. The surveyor(s) should be positioned so that emerging bats will be silhouetted against the sky as they exit the roost. Tallies of emerging bats should be recorded every few minutes or as natural breaks in bat activity allow. There should be at least one surveyor per roost. Surveyors must be close enough to the roost to observe all exiting bats but not close enough to influence emergence. That is, do not stand directly beneath the roost, do not make noise or carry on a conversation, and minimize use of lights (use a small flashlight to record data, if necessary). Do not shine a light on the roost as this may prevent or delay bats from emerging. Use of an infra-red, night vision, or thermal-imaging video camera or spotting scope is encouraged but not required. Likewise, use of an ultrasonic bat detector may aid in identifying the exact timing of bats emerging and may be used to help differentiate between low- and high-frequency bats species, and therefore, is strongly recommended. If multiple roosts are known within a colony, then simultaneous emergence surveys are encouraged to estimate population size. [NOTE: If a roost cannot be adequately silhouetted, then the local USFWS FO(s) should be contacted to discuss alternative survey methods].
2. Bat activity is affected by weather; therefore, emergence surveys should not be conducted when the following conditions exist: (a) temperatures that fall below 50°F (10°C); (b) precipitation, including rain and/or fog, that exceeds 30 minutes or continues intermittently during the survey period; and (c) sustained wind speeds greater than 9 miles/hour (4 meters/second; 3 on Beaufort scale).
3. Surveyors should use the attached (or similar) “Bat Emergence Survey Datasheet”.

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<sup>61</sup> A qualified biologist is an individual who holds a USFWS Recovery Permit (Federal Fish and Wildlife Permit) for federally listed bats in the state/region in which they are surveying and/or has been authorized by the appropriate state agency to mist-net for IBAT and/or NLEB. Several USFWS offices maintain lists of qualified bat surveyors, and if working in one of those states with authorizations in lieu of a Recovery Permits, the individual will either need to be on that list or submit qualifications to receive USFWS approval prior to conducting any field work.

<sup>62</sup> Surveys may need to start a little earlier or later than one half hour before official sunset times (i.e., before “dusk”) in some settings such as deep/dark forested valleys or ridge tops, respectively. Sunset tables for the location of survey can be found at: <https://sunrise-sunset.org>

4. Surveyors should also complete an “IBAT and/or NLEB Roost Datasheet” for each roost known to be used by one or more IBAT and/or NLEB (see Appendix D for an example).
5. Completed datasheets should be included in reports prepared for the USFWS.

## **EMERGENCY SURVEYS FOR POTENTIAL IBAT AND/OR NLEB ROOSTS**

In some limited cases (e.g., individual hazard tree removal during the active season<sup>63</sup>), surveyors may have the option of conducting emergence surveys for individual potential IBAT and/or NLEB roosts to determine use prior to removal. Evaluations whether potential roosts meet the criteria to conduct emergence surveys should be for each individual tree rather than groups of trees. The following protocol applies to these surveys:

1. Consult with the local USFWS FO(s) to determine whether a tree(s) that needs to be felled/cleared may be potential roosting habitat for IBAT and/or NLEB and whether conducting an emergence survey is an appropriate means of avoiding take of IBAT and/or NLEB<sup>64</sup>. In general, the USFWS only approves of conducting emergence surveys as a means of avoiding direct take of bats for projects that only affect a very small number of potential roosts (e.g., less than or equal to 10)<sup>65</sup> in relatively small project areas. In addition, emergence surveys are only valid if all parts of the tree (limbs and trunk) can be observed by the surveyor. Therefore, trees within woodlands that are directly adjacent to other trees and whose canopy is blocked are not suitable for emergence surveys. An online directory of USFWS offices is available at: <http://www.fws.gov/offices/>.
2. If the USFWS FO(s) approves/concurs with Step 1, then follow the emergence guidelines for Emergence Surveys for Known IBAT and/or NLEB Roosts (above) to determine if any bats are roosting in the tree(s).
3. At the conclusion of the emergence survey:
  - a. If **no** bats were observed emerging from the potential roost(s), then it may be felled immediately. If safety concerns dictate that a tree cannot be felled immediately (i.e., in the dark), then the tree(s) should be felled as soon as possible after sunrise on the following day. If a tree is not felled during the daytime immediately following an emergence survey, then the survey must be repeated, because bats may switch roosts on a nightly basis. Immediately after the tree is felled, a visual inspection of the downed tree must be completed to ensure that no bats were present, injured, or killed. The USFWS FO should be contacted immediately if bats are discovered during this inspection.
  - b. If **1 or more** bats (regardless of species, because species identification cannot reliably be made during visual emergence counts alone) are observed emerging from the roost, then it should **not** be felled, and the USFWS FO(s) should be contacted the next working day for further guidance.

<sup>63</sup> The active season [periods for IBat and NLEBs are available in Appendix L](#).

<sup>64</sup> If a potential bat roost tree poses an imminent threat to human safety or property, then emergency consultation procedures should be followed as appropriate. (50 CFR §402.05). If a hazard tree does not pose an imminent threat, then the USFWS requests that it be felled during the bat’s inactive season. When possible, felling of potential roost/hazard trees should be avoided during the primary maternity period to avoid potential adverse effects to non-volant pups ([see Appendix L for specific inactive and pup season dates for your area](#)).

<sup>65</sup> Areas containing >10 hazard trees will be assessed by the USFWS on a case-by-case basis with the project proponent.

## SUBMISSION OF EMERGENCE SURVEY RESULTS

Emergence survey results should be included with the mist-netting survey report, unless the survey was completed as an evaluation of potential roosts and should be submitted to the appropriate USFWS FO(s) for review. Each survey report should include the following information related to emergence survey efforts<sup>66</sup>:

1. Copy of prior phase reports (if not previously provided)
2. Explanation of any modifications from the Phase 4 emergence count study plan (e.g., number of potential roosts surveyed), if applicable
3. Summary of roost emergence data
4. Map identifying location of roost(s) identified during radio-tracking and/or emergence surveys for IBAT and/or NLEB(s) including GPS coordinates
5. Full names of personnel present during emergence survey efforts and who conducted emergence surveys of roosts
6. Photographs of each identified roost
7. Copies of all “Emergence Survey” and “IBAT and/or NLEB Roost” datasheets
8. Any other information requested by the local USFWS FO(s) where work was conducted
9. Copy of the pre-approved site-specific written authorization from USFWS and/or state natural resource agency (if required)

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<sup>66</sup> In 2016, the USFWS implemented a new standardized approach for reporting of bat survey data. In addition to a traditional written report, federal permit holders are now required to submit their survey data using standardized permit reporting spreadsheets available on the USFWS website provided in the intro.



**APPENDIX E: PHASE 4 EMERGENCE SURVEYS**

Site Name/#: \_\_\_\_\_ Roost Name/#: \_\_\_\_\_

Time	Number of Bats Leaving Roost*	Comments / Notes
<b>Total Number of Bats Observed Emerging from the Roost/Feature During the Survey:</b>		

\* If any bats return to the roost during the survey, then they should be subtracted from the tally.

**Describe Emergence:** Did bats emerge simultaneously, fly off in the same direction, loiter, circle, disperse, etc. If a radio-tagged bat was roosting in the tree, at what time did it emerge?

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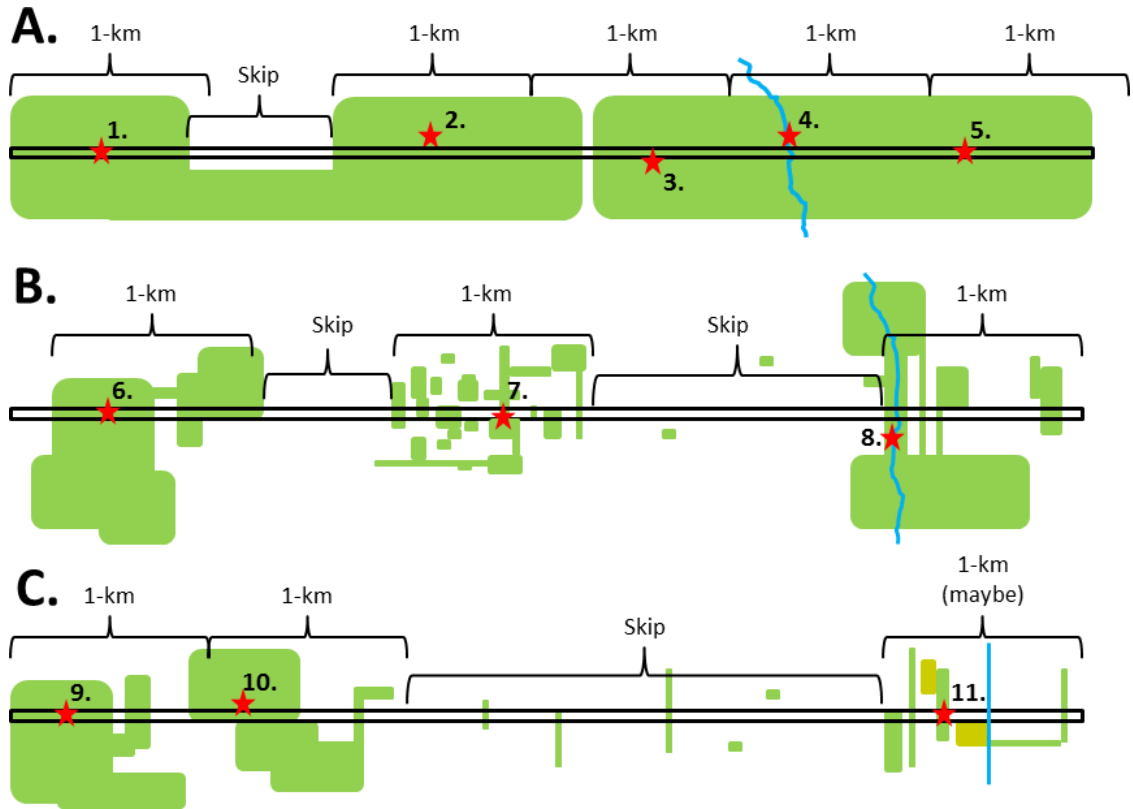
## APPENDIX F: LINEAR PROJECT GUIDANCE

For linear projects (e.g., pipelines and roadways) >1 km in length (shorter lengths should be considered as a non-linear project), surveyors have the option to use either mist nets or acoustic detectors in any given 1-km segment of suitable habitat. A survey site may also cover other associated linear project facilities (e.g., access roads) that are located within a pre-determined distance of each segment. When possible, surveyors should seek out the best available survey sites located within the footprint of the project alignment, and directly adjacent to, or near, the alignment if no suitable sites are available within the footprint. Because the best survey sites for capturing/detecting bats may fall outside of a project footprint, the surveyor and project proponent should coordinate with the appropriate USFWS FO(s) to establish a project-specific maximum distance from the centerline or project boundary prior to initiating surveys.

Tentative survey site locations along linear projects should be included in a proposed study plan to be reviewed and approved by the USFWS FO(s). Adequate survey effort should be conducted within each approximate 1-km segment that contains suitable forested habitat along the proposed workspace. It is not appropriate to cumulatively add up each habitat block crossed until 1km of habitat has been traversed. Segments along a linear project that do not contain suitable habitat should be skipped until the next patch of suitable habitat is encountered (Figure 4). Establishing exactly how many survey sites are needed for P/A surveys along a linear project often involves some give and take particularly in fragmented habitat areas (Figure 4, rows B and C). The final number of survey sites could be greater than the minimum number of sites prescribed in the protocol to adequately cover the areas of suitable habitat to be impacted. When available, habitat quality and quantity (e.g., size and location of suitable maternity roost trees) from on-the-ground habitat assessments can be used to fine tune and guide the placement of survey sites. In some marginal habitat areas, the quality and quantity of the existing habitat may be low enough to justify skipping some survey segments (e.g., Figure 4, Site 11). Likewise, some isolated woodlots, fence lines or individual trees may be considered too isolated and/or small to independently support bats and may be skipped if the USFWS FO(s) concurs. Habitat suitability in fragmented areas should be assessed on a site-specific basis and consider habitat configuration and connectivity to other suitable habitat patches. In general, we recommend surveying a few more sites for a project than the absolute minimum required.

In instances where a mist netting survey has been proposed, but no suitable mist net sites can be found or accessed within a particular segment, biologists should contact the USFWS FO(s) for further guidance or ideally agree in advance as to how such situations will be handled when encountered in the field (e.g., an acoustic survey may be substituted). Similarly, if an area of forest habitat that seemed suitable from aerial photography appears to be unsuitable or of particularly low quality upon field inspection, then you should coordinate with the USFWS FO(s) to determine if an area may be exempted from surveys. To avoid problems, any significant departures from previously agreed to survey plans should be justified and coordinated with the USFWS FO(s) prior to leaving the field.

APPENDIX F: LINEAR PROJECT GUIDANCE



**FIGURE 4.** Conceptual linear project (black double lines) through relatively contiguous (A.) and fragmented (B. and C.) forested habitats (green patches) delineated into approximate 1-km survey sections. Numbered red stars represent suitable survey sites (1-11) on or near the project boundaries. Blue lines represent natural streams (A. and B.) and a ditch (C.). Yellow-green patches near Site 11 represent low-quality habitat.

## APPENDIX G: THE OUTER-TIER GUIDANCE

Since early radio-tracking studies in Illinois, it has become standard practice for USFWS FOs to assume that an IBAT summer maternity colony will utilize suitable habitat within approximately 2.5 miles of its primary roost tree(s)/focal roosting area. However, if a reproductive adult female or juvenile IBAT is captured (or acoustically detected), but not radio-tracked to a roost site, then FOs typically assign its capture site a 5-mile conservation buffer and assume that its roost tree is located somewhere within 2.5 miles of the capture site. This approach is further detailed in the Service's IBAT Section 7 and Section 10 Guidance for Wind Energy Projects<sup>67</sup>.

**NOTE:** The same principles used for the IBAT can be used for the NLEB using a 3-mile conservation buffer around capture/detections. Additionally, the outer-tier guidance may also be used for TCB presence/probable absence surveys using a 3-mile conservation buffer around capture/detections. “Outer-tier” guidance only applies to summer captures/detections (not hibernacula).

Because a 5-mile buffer encompasses four times more area than a 2.5-mile buffer (50,265 acres vs. 12,566 acres), it is reasonable to assume that only approximately 25% of a 5-mile buffered area is actually occupied by the documented IBAT summer maternity colony at any given time and that approximately 75% remains unoccupied or could be used by members of another yet undocumented colony(s). Therefore, if a subsequently proposed project is either  $\leq 123$  acres in size or affects  $\leq 1\%$  of existing suitable summer habitat within a 5-mile buffer (whichever is greater) but is situated  $\geq 2.5$  miles from the original capture/detection site, then it will have a relatively low probability of being within the true maternity colony home range (assuming suitable habitat is more or less evenly distributed in all directions from the capture site) (See Figures 5 & 6). Allowing project proponents of such “outer tier” projects to conduct a summer P/A survey for IBAT and/or NLEB using the standard survey level of effort (LOE) (as outlined in Appendix B and C) in such cases is reasonable and the additional survey data would 1) help refine the home range boundaries of the original colony, 2) confirm presence of additional colonies if present, 3) provide additional radio-tracking opportunities /roost tree locations, and 4) provide an option for project proponents to survey instead of always assuming presence.

Prior to emergence of WNS, NLEBs were widely distributed throughout much of the eastern U.S. and Canada. Although not nearly as common today, surveys show that the species continues to occur in pockets distributed throughout the WNS-impacted portion of its range. NLEB populations continue to remain stable in portions of the Southeast Coastal Plain (Virginia, North Carolina, and South Carolina) as well as in [Alabama](#), [Mississippi](#), and Louisiana where they are active year-round in forested or wooded habitats due to mild winter temperatures, and these populations, which are not dependent upon caves or mines for hibernation, may not be susceptible to WNS. Similarly, IBATs within the Northeast and Appalachian Recovery Units (RUs) have seen significant declines due to WNS; however, populations remain stable to increasing within the Midwest and Ozark-Central RUs (USFWS unpublished data 2023).

Due to the severity of the impact of WNS on populations across much of the hibernating NLEB and eastern IBAT RUs (i.e., Northeast and Appalachian) ranges, there is uncertainty where surviving NLEBs and IBATs are located in these portions of their ranges. To address this uncertainty, we recommend allowing project proponents whose project is either  $\leq 123$  acres in size or affects  $\leq 1\%$  of existing suitable summer habitat within a 5-mile (IBAT) or 3-mile (NLEB) buffer (whichever is greater) the opportunity to survey in both the inner-tier and outer-tier of known Hibernating Range NLEB buffers and IBAT buffers within the Northeast and Appalachian RUs when the buffered occurrence was prior to 2 years<sup>68</sup> after WNS was first confirmed in the state. We recommend coordinating with the local USFWS FO in the state where the proposed project survey is planned to determine whether inner-tier NLEB and/or IBAT

<sup>67</sup> Document is available on the USFWS website provided in the introduction.

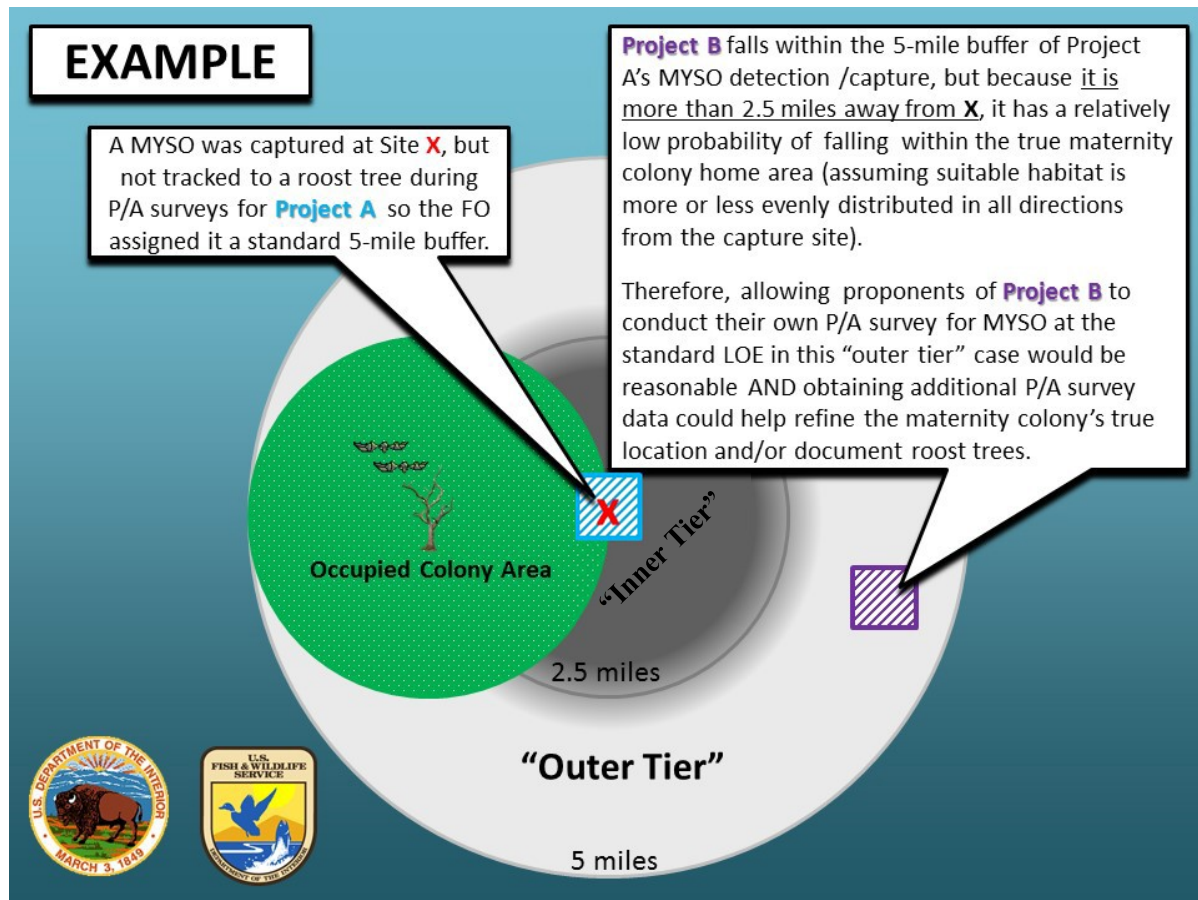
<sup>68</sup> An alternative year may be used if the USFWS FO(s) has data to more precisely support when WNS affected abundance and distribution in their state.

APPENDIX G: THE OUTER-TIER GUIDANCE

buffers can be surveyed or not. Provided proponents use at least the prescribed minimum LOE for NLEBs and/or IBAT in these locations and the survey is approved by the Field Office, the USFWS would accept the results as evidence of presence/probable absence. For example, if WNS was confirmed in 2011, project proponents can survey both inner and outer tiers of a known buffer for presence/probable absence if the occurrence was in 2012 or earlier. For this example, presence/probable absence surveys could not be conducted in the inner tiers of occurrence buffers documented in 2013 and later.

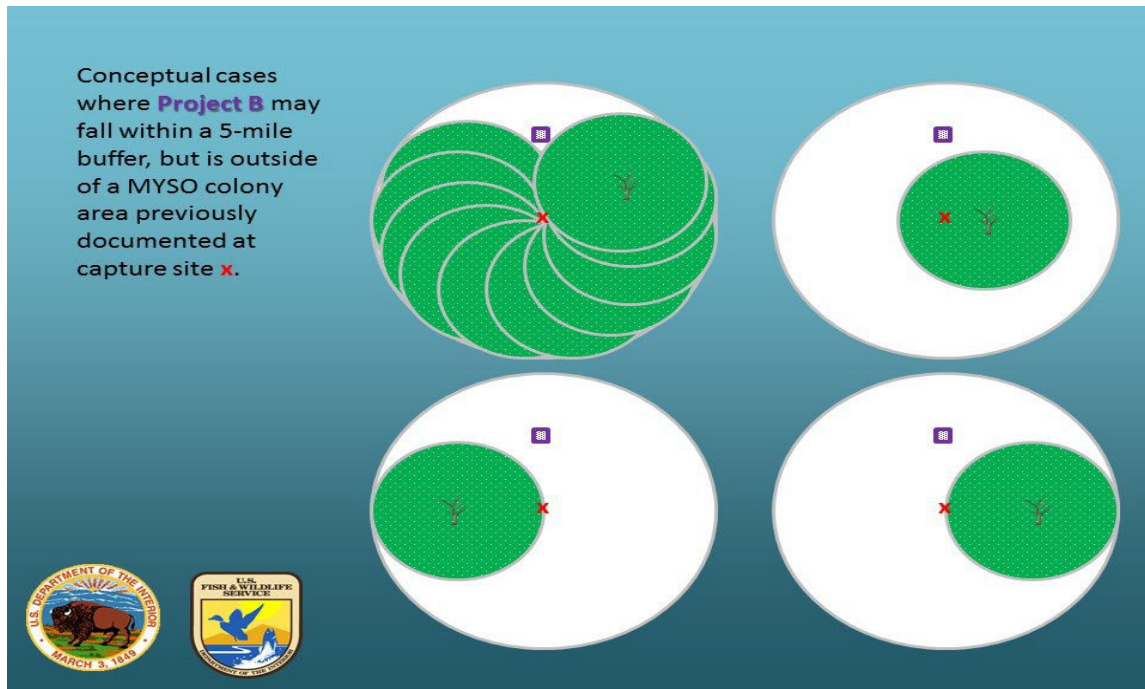
**NOTE:** USFWS FO(s) may decide not to approve an outer-tier survey under the following circumstances: (1) If available forest habitat with a 5-mile (or 3-mile for NLEB) buffer is not more- or less evenly distributed, but rather is highly clumped or restricted to a relatively narrow strip(s) (e.g., a riparian corridor); (2) <10% of a 5-mile (or 3-mile for NLEB) buffer contains suitable summer habitat; or (3) other site-specific reasons.

If a project proponent of an “outer-tier” project coordinates with the USFWS FO(s) upfront and conducts a valid summer mist-netting (Appendix B) or acoustic (Appendix C) survey using the appropriate LOE and does not capture/detect an IBAT and/or NLEB(s), then no IBAT or NLEB related restrictions will be required for that specific project area. However, all restrictions/ assumptions of IBAT and/or NLEB presence outside of a completed outer-tier project survey area shall remain intact indefinitely within the 5-mile (or 3-mile for NLEB) buffer zone or until additional negative survey data or discovery of roost trees indicate adjustments to a buffer are warranted by USFWS. Negative survey results from “outer-tier” projects are valid for 5 years for that project area. If an IBAT and/or NLEB(s) is captured/detected/radio-tracked during the survey, then the project area will be presumed to be occupied, restrictions will remain in place, and the USFWS FO(s) will reassess/adjust the original buffer(s) if warranted using the newly acquired bat location data.



**FIGURE 5.** Graphical example depicting the proper application of the outer-tier guidance.

APPENDIX G: THE OUTER-TIER GUIDANCE



**FIGURE 6.** Hypothetical outer-tier scenarios where a proposed project area (depicted by a purple square) falls outside of the “true” IBAT maternity colony area(s) (depicted in green).

## APPENDIX H: POTENTIAL HIBERNACULUM SURVEY GUIDANCE

Indiana and NLEBs have been documented using caves (and their associated sinkholes, fissures, and other karst features), as well as anthropogenic features such as mines and tunnels as winter hibernation habitat (i.e., hibernacula). Project proponents need to evaluate whether any potentially suitable IBAT and/or NLEB hibernacula exist within a proposed project area. This knowledge will be derived from a variety of sources. The following phased process should be followed to determine presence or probable absence of IBAT and/or NLEB in potential hibernacula:

**NOTE:** The potential hibernaculum survey guidance may also be used for TCB presence/probable absence surveys, including winter (internal) surveys, in portions of the TCB range that the species hibernates. TCBs use a wider variety and warmer hibernacula than what would often be considered as suitable for IBATs and NLEBs. Coordinate with the local USFWS FO(s) if you are proposing to use this guidance to survey for TCB.

### PHASE 1 – INITIAL PROJECT SCREENING

#### **Step 1. Coordinate with the USFWS FO(s) and appropriate state natural resource agencies regarding existing federally listed bat hibernaculum or other occurrence information.**

Prior to initiating P/A surveys (Phase 2) of potential IBAT and/or NLEB hibernacula (as determined by the Phase 1 Habitat Assessment), the USFWS FO(s) and appropriate state natural resource agencies must be contacted to determine if any caves or other underground features have been previously documented as hibernacula or other habitat for federally listed bat species. Any proposed surveys of previously documented hibernacula must be coordinated directly with these agencies to ensure that adverse effects to listed species do not occur because of the survey.

#### **Step 2. Desktop Analysis and Initial Field Reconnaissance.**

After coordinating with the FO and appropriate state natural resource agency (when applicable), a desktop analysis and initial field reconnaissance should be completed by individuals with a natural resource degree or equivalent work experience and a solid understanding of karst topography and/or surface features associated with underground mines. These initial assessments can be completed at any time of year.

For all projects, a FO-approved field survey of all land within 0.5 miles of the edge of the project footprint (where access can be obtained) and documentation (e.g., a literature search, maps and information provided by local cave survey groups or grottos, review of aerial photography and topographical maps, previous mining records (if applicable), forest inventories, previous species survey reports, and the work of consultants or other designees) of all known caves and abandoned mines within 3 miles of the outside edge of the project footprint should be conducted. If caves or abandoned mines are found, further detail about the known or estimated underground extent of the cave/mine should be provided to the USFWS FO(s), including minimum and maximum depth of features and where those features are located on a map(s).

In general, underground openings can be deemed unsuitable as a hibernaculum and dismissed from further assessment and surveys if:

- a) There is only one horizontal opening, and it is less than 6 inches (15.2 cm) in diameter;
- b) Vertical shafts are < 1 foot (0.3 m) in diameter;
- c) Passage continues < 50 feet (15.2 m) and terminates with no visible fissures that bats can access;

- d) Openings are prone to flooding, collapsed shut and completely sealed, or otherwise are inaccessible to bats; and
- e) Openings that have occurred recently (i.e., within the past 12 months) due to human activity or subsidence. (Include written documentation verifying this determination).

The results of initial field assessments should be submitted to the USFWS FO(s) and State regulatory partners (when applicable) for review and approval prior to proceeding to Step 3. FO- approved results from Step 2 will remain valid for a minimum of five years. **NOTE:** longer time frames may not be appropriate due to cave/mine dynamics.

### **Step 3. Conduct a Phase 1 Habitat Assessment of Potentially Suitable Hibernacula.**

If underground openings are documented during field surveys in Step 2 and cannot be dismissed during initial project screening above, then a qualified biologist<sup>69</sup> will need to conduct a Phase 1 Habitat Assessment to determine whether bats using a potentially suitable hibernaculum within a project area could be adversely affected by the proposed project as described below (see Phase 1 Habitat Assessment Sample Data Sheet).

Habitat assessments should include all entrances or openings that will be directly or indirectly impacted by the proposed project. This would include those caves (and their associated sinkholes, fissures, and other karst features), as well as anthropogenic features such as mines and tunnels that are within the project site or that are otherwise connected (i.e., by physical passageway, airflow or hydrologically) to any underground feature that will be directly or indirectly impacted by the proposed project.

The results of a Phase 1 Habitat Assessment should be submitted to the USFWS FO(s) and State regulatory partners (when applicable) for review and approval prior to proceeding to Phase 2. FO- approved results from Step 3 will remain valid for a minimum of five years. **NOTE:** longer time frames may not be appropriate due to cave/mine dynamics.

## **PHASE 2 – PRESENCE/PROBABLE ABSENCE SURVEYS**

### **Surveys to Confirm Use of Suitable Winter Habitat**

If suitable winter habitat is discovered as a result of the Phase 1 Habitat Assessment above, do not alter, modify, or otherwise disturb entrances or internal passages of caves, mines, or other entrances to underground voids (potential hibernacula) within the action area before completing a Phase 2 survey. The survey protocols for determining occupancy are detailed below. Some surveys may require modification (or clarification) of these guidelines; therefore, submittal of a study plan and coordination with the USFWS FO(s) and state natural resource agency is necessary prior to initiating suitable winter habitat/hibernacula surveys. Submit results of completed summer and/or winter surveys to the appropriate FO(s) prior to clearing or altering of identified bat habitat. The USFWS FO(s) will review the results of P/A surveys conducted according to these guidelines for the purposes of determining whether IBAT and/or NLEB are occupying hibernacula in the project area and whether they may be adversely affected by any proposed actions.

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<sup>69</sup> A qualified biologist is an individual who holds a USFWS Recovery Permit (Federal Fish and Wildlife Permit) for IBAT and/or NLEB in the state/region in which they are surveying. Alternatively, in States within Region 5 of the USFWS, state agencies assess qualifications and provide authorization to net, handle, and conduct hibernaculum surveys of/for IBAT and/or NLEB in that State (authorization is only valid in the State that provides the authorization). Several USFWS offices maintain lists of qualified bat surveyors, and if working in one of those states with authorizations in lieu of a Recovery Permits, the individual will either need to be on that list or submit qualifications to receive USFWS approval prior to conducting any field work.

## WINTER (INTERNAL), FALL, AND SPRING SURVEY PROTOCOLS FOR IDENTIFYING POTENTIAL BAT HIBERNACULA

White-nose syndrome (WNS) is a devastating fungal disease that has killed unprecedented numbers of hibernating bats in eastern North America. WNS and/or *Pseudogymnoascus destructans* (Pd), the fungus causing the disease has been detected throughout the range of the IBAT, as well as most of the range of the NLEB. Users of this guidance must follow the recommendations provided in the most recent USFWS Cave Advisory<sup>70</sup> as they relate to reducing the potential for humans to disturb hibernating bats or inadvertently transporting Pd to uncontaminated bat habitats. All surveys conducted at caves/mines should be coordinated with the USFWS FO(s) and appropriate state natural resources agencies prior to initiation (see example USFWS Project Proposal Form).

### Winter (Internal) Survey

Working near and within abandoned mines and caves can be inherently dangerous due to a variety of potential hazards (e.g., ceiling collapse and presence of toxic gases)<sup>71</sup>. Therefore, surveyors must thoroughly assess their work sites for any known and potential health and safety hazards and must use appropriate personal protective equipment and take proper precautions to avoid and minimize identified risks. Only sites that are deemed safe should be entered at the surveyor's discretion.

Potential hibernacula that are deemed safe to enter should be entered and all its accessible passages visually surveyed for the presence of IBAT during mid-winter (i.e., beginning January 1st and ending prior to March 1st of the same calendar year (also see Appendix 4 of the USFWS 2007 Indiana Bat Draft Recovery Plan: first revision). **NOTE:** The use of direct internal surveys is not adequate for NLEB due to the difficulty in visually detecting the species inside hibernacula (i.e., it typically roosts in deep cracks and crevices). Only properly trained and qualified individuals with the appropriate federal and/or state permits and equipment should attempt internal P/A surveys for the IBAT. If the qualified biologist, who completed the Phase 1 Habitat Assessment, does not have the necessary experience/permits to complete internal survey work, then this portion of the project should be subcontracted to another individual or group that does. If a site is unsafe or too difficult to enter or it is believed that significant portions of the underground system are inaccessible, it should be surveyed using the Fall or Spring emergence survey guidance to determine presence or probable absence of federally listed bat species, including the IBAT and/or NLEB (also see Sample Data Sheet for Fall or Spring Surveys of Potential Hibernacula).

### Fall or Spring Emergence Survey

**1A. Fall surveys of mine/cave entrances** must be conducted between September 15 and October 31<sup>72</sup> and prior to any tree clearing by the project applicant. A minimum of one night of harp trap sampling per week for 6 weeks (i.e., 6 nights of sampling) is required at each suitable entrance as determined by the Phase 1 Habitat Assessment. Each night of sampling should be separated by at least one week of the survey window if weather conditions allow it. However, multiple nights of sampling per week can be accepted in the last two weeks of October if forecasted weather conditions

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<sup>70</sup> <https://www.whitenosesyndrome.org/press-release/updated-cave-advisory-recommendations-for-managing-access-to-subterranean-bat-roosts-to-reduce-the-impacts-of-white-nose-syndrome-in-bats>

<sup>71</sup> The Service highly recommends that surveyors seek counsel from an occupational health and safety professional(s) prior to working underground or under other potentially hazardous field conditions.

<sup>72</sup> Timing of fall surveys may need adjustment based on location and weather conditions leading up to the survey. Coordination with local USFWS FO(s) and State regulatory partners (when applicable) during development of the study plan/project proposal form is required.

require it, at least 3 nights of sampling were completed during the first 3 weeks of the survey period, and the modification is approved by the appropriate USFWS FO(s). Survey effort may be suspended if no bats (of any species) are captured after the first 2 nights of acceptable survey effort in the fall. Surveys of a potential hibernaculum are in addition to any summer P/A surveys that may be required for a proposed project.

**OR**

**1B. Spring surveys of mine/cave entrances** must be conducted between April 1 and April 21<sup>73</sup> and prior to any tree clearing by the project applicant. Conducting surveys during the spring emergence is typically more complex than conducting fall surveys due to a greater number of uncontrollable factors (e.g., weather related factors). Thus, a minimum of three nights of harp trap sampling per week for three weeks (i.e., 9 nights of sampling) is required at each suitable entrance as determined by the Phase 1 Habitat Assessment. Due to the need to monitor weather conditions closely, each proposed spring mine/cave survey must be coordinated with the USFWS FO(s) and appropriate state natural resource agencies prior to surveying to ensure that adequate survey results are achieved. Surveys of a potential hibernaculum are in addition to any summer P/A surveys that may be required for a proposed project.

2. Unless otherwise approved by the USFWS FO<sup>74</sup>, the capture of an IBAT and/or NLEB during a fall or spring mine/cave survey requires that the applicant complete three additional nights of sampling per week for three consecutive weeks (9 additional nights LOE) to determine the relative significance of the mine(s) and/or cave(s) and their associated underground workings to the IBAT and/or NLEB. If the mine/cave survey season (i.e., September 15 to October 31 for fall sampling and April 1 to April 21 for spring sampling) ends prior to the completion of the required additional sampling, then sampling must be completed the following fall or spring.

3. Harp traps are the preferred method for sampling entrances as they are less stressful on captured bats. Mist nets can also be deployed along corridors immediately adjacent to the entrance to increase survey effectiveness. Mist nets may also be used at the entrance but only when the mine or cave configurations are not suitable to harp trapping. The use of mist nets must be approved by the USFWS FO(s) and appropriate state natural resource agency prior to initiation of survey. Mist nets should be made of the finest, lowest visibility mesh commercially available. Currently, this is 2-ply, 50-denier nylon (denoted 50/2). The mesh should be approximately 1.5-inch in size. No other specific mist netting hardware is required.

4. Entrances must be entirely enclosed by the survey gear when harp trapping. If mist nets are used, entrances should not be entirely enclosed by the survey gear.

5. All entrances that are potentially inter-connected should be surveyed on the same night. In cases where one team of surveyors cannot feasibly sample all entrances in one night, a modified method could also be used; however, a minimum of 100 feet should separate surveyed vs un-surveyed entrances in cases where numerous entrances to a potential hibernaculum exist. This method should only be used in situations where the entrances are known to be interconnected. In this modified method, half of the interconnected entrances are surveyed on the first night, and the other half of the entrances are completely blocked using bird- exclusion netting, plastic sheets, or other impervious material. On the second night, survey efforts are reversed. Any materials used to block the entrances must be removed each night immediately after conducting the survey. No entrances should be left blocked over-night.

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<sup>73</sup> Timing of spring surveys may need adjustment based on location and weather conditions leading up to the survey. Coordination with local USFWS FO(s) and State regulatory partners (when applicable) during development of the study plan/project proposal form is required.

<sup>74</sup> Additional survey effort may not be recommended in cases where a project proponent agrees to modify their project to completely avoid adverse impacts to newly documented hibernacula and if abandoned mine openings can be closed with a USFWS FO approved bat friendly gate design.

Plastics or other materials used to block the entrances should be removed each night immediately after conducting the survey. Entrances that are not connected (e.g., as determined by existing mine maps) do not have to be surveyed simultaneously.

**6.** The sampling period should begin at sunset and continue for at least 5 hours each night. During this time, harp traps (most preferable method) and/ or mist nets (acceptable method, but less preferable from a bat-handling perspective) should be monitored for captured bats **on 30- and 10-minute intervals, respectively, to minimize the number of bats that escape while limiting disruption of the swarm in the fall or emergence in the spring.** Surveyors monitoring set-ups must minimize noise, lights and movement near the traps or nets. Monitoring with **night vision or thermal cameras** can be beneficial: (a) bats can be detected when they are captured, (b) **any evidence of bats escaping the trap or net can be documented,** and (c) monitoring with **night vision or thermal camera** also allows the biologist to assess the effectiveness of each trap/net placement (i.e., if bats are active near the set-up but avoiding capture), which may allow for adjustments that will increase capture success on subsequent nights. There should be no other disturbance near the set-up, other than to check traps/nets and remove bats. Biologists should be prepared to cut the net if a bat is severely entangled and cannot be safely extracted within 3 or 4 minutes **or reduce harp trap check intervals to less than 30 minutes when capture rates are high.** Capture and handling are stressful for bats. Emphasis should be on minimizing handling and holding bats to as short a time as possible to achieve field study objectives. Bats should not be held for more than 30 minutes after capture or as allowed in federal and state permits.

**7.** If captures increase during the survey or if 6 or more bats of any species were captured during the last hour of monitoring, the survey effort must continue until activity declines or fewer than 6 bats are captured per hour. A total of 30 (fall) or 45 (spring) hours of sampling should take place for a mine/cave survey to be approved.

**8.** Severe weather adversely affects the activity levels of bats. If any of the following weather conditions exist during the fall or spring mine/cave survey, the time and duration of such conditions must be noted on the data sheets and in the survey report, and the survey effort for that night must be repeated: (a) winds sufficiently strong and variable enough to move equipment (i.e., traps or nets) more than 50 percent of the time; and (b) precipitation, including rain and/or fog, that does not stop within 30 minutes or continues intermittently during the survey period; and (c) temperatures that are less than 50° F (10° C) for the first 2 hours, and that drop below 40° F (4.4° C) at any point during the survey.

**9.** All bats captured during fall or spring surveys must be temporarily marked with a USFWS FO-approved non-toxic material that will last for the remainder of the survey period to identify any recaptures during subsequent survey nights.

**10.** If IBAT and/or NLEB (or other federally listed species) are captured during fall or spring mine/cave surveys, notification to the local USFWS FO(s) is required within 48 hours (or in accordance with permit conditions), and the sex and reproductive condition of the bat and GPS coordinates of the capture site should be provided.

**11.** A bat detector/roost logger should be **deployed at each entrance during sampling** to monitor bat activity when trapping or netting. Bat passes should be monitored and tallied hourly. Bat tallies should be reported along with the time sampled. Report the beginning time and number of bat passes in hour blocks. Analysis of recorded bat calls to attempt species identification should not be completed as these calls are not expected to be foraging calls.

**12.** Noise, the use of lights, or other potential disturbances should be kept to, at a minimum, no closer than 300 feet (91.4 m) of the sampling site.

## APPENDIX H: POTENTIAL HIBERNACULUM SURVEY GUIDANCE

**13.** At least one member of each survey crew must hold, and have in his or her possession, a valid endangered species collection permit issued by USFWS<sup>75</sup> and/or the appropriate state natural resource agency that allows the qualified biologist to collect bats, including federally listed species. All activities must be carried out with strict adherence to permit conditions and authorizations specified in your federal permit, as well as any State authorizations. A qualified biologist(s) must (1) select/approve harp trap/mist-net sets, (2) be physically present at each site throughout the survey period, and (3) confirm all bat species identifications. This biologist may oversee other biological technicians and manage set-ups near one another as long as the traps/nets are being monitored [as defined in bullet 6 above](#).

**14.** All survey efforts must follow the most recent USFWS decontamination protocols regarding WNS.

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<sup>75</sup> Surveyors working in States within Region 5 of the USFWS only require a permit from the State where the survey is taking place.

**APPENDIX H: POTENTIAL HIBERNACULUM SURVEY GUIDANCE**

**Phase I Habitat Assessment Sample Data Sheet**

**Location** \_\_\_\_\_  
**Observers**  
**(include**  
**permit**  
**numbers)** \_\_\_\_\_  
**Latitude** \_\_\_\_\_ **Longitude**<sup>76</sup> \_\_\_\_\_  
**Date** \_\_\_\_ **Time** \_\_\_\_\_ **Temp**  
**(outside)** \_\_\_\_\_

	Opening #1	Opening #2	Opening #3	Opening #4
Opening Type (e.g., cave, portal, shaft)				
Opening vertical or horizontal				
Opening Size: Height x Width (or Diameter)				
Internal Dimensions: Height x Width				
Slope (up or down from entrance)				
Entrance Stable?				
Direction of Airflow (In or out?)				
Amount of Airflow (e.g., none, slight, heavy)				
Internal air warmer or cooler than outside temp.?				
Evidence of collapse?				
Ceiling Condition				
Amount of water in opening				
Evidence of past flooding?				
Observed length of internal passage				
Distance to nearest water source				
% Canopy Cover at entrance				
Foraging Signs? (e.g., moth wings)				

Are any portals suspected or known to be connected? Which ones?

Any observable side passages?

Additional comments:

*Entry of abandoned mine portals, quarries, or caves can be extremely dangerous because of the potential for ceiling collapse and presence of toxic gases. Safety or health problems may occur as a result of entering abandoned mines. The FWS does not authorize or require anyone to enter any potential hibernaculum that is or could be unsafe while implementing surveys. These guidelines do not require any applicant or applicant employee, consultant, lessee, or other such designee to enter any cave, quarry, or mine portal.*

<sup>76</sup> Provide coordinates for each opening.



## APPENDIX I: CALCULATING LOE FOR A COMBINED ACOUSTIC AND MIST-NETTING SURVEY

Numerous publications discuss the general advantages of using acoustics and mist-netting in tandem for inventorying bat communities (Kunz and Brock 1975, Kuenzi and Morrison 1998, Murray et al. 1999, O'Farrell and Gannon 1999, Flaquer et al. 2007). One of the stated objectives of the IBAT and NLEB survey guidelines is to maximize the potential for detection/capture of these species at a minimum acceptable LOE. The USFWS has long recognized that offering a combination acoustic and mist-netting option has advantages over the current single technique options presented in Appendices B and C; however, developing the methodology to calculate an acceptable LOE for a combined approach is challenging because our recommended LOE approaches were calculated based exclusively on either mist-netting or acoustic datasets.

Some advantages of a combined approach are that it provides flexibility to address challenging survey conditions (e.g., situations where mist-net set-ups are limited or the reverse). These situations are not uncommon, especially for linear projects which can pass through highly variable habitats. A combined approach provides project proponents with the ability to reduce overall survey time and cost while still providing for a suitable LOE. Finally, a combined approach alleviates challenges associated with number of sites/acoustic locations and limits on number of survey nights per net-site for projects impacting smaller acreages of suitable habitat.

To calculate the mist-netting and acoustic LOE using the combined approach the surveyor must consider survey LOE as a percent, and then balance the netting percent against the acoustic percent, which is what the guidance inherently does in setting the existing sole mist-netting and acoustic LOE standards.

- $X \text{ mist-net nights of effort}/123 \text{ acres} = Y \text{ acoustic nights of effort}/123 \text{ acres}$

First, determine the proportion of effort that will be applied using either the mist-netting or acoustic method. The decision to use mist-netting or acoustic should be made with consideration to the project area and the total number of high-quality survey sites of each survey method available for the species (i.e., IBAT and/or NLEB) the survey is being conducted for. Next, refer to Table 2 of the guidance and identify the highest LOE for the selected method and species' being surveyed. Finally, use the information above to calculate the total survey LOE that would be accomplished by the previously selected method at high-quality mist-net sets or acoustic locations for the proposed P/A survey.

Proportion of Effort (PoE) for combined LOE should be calculated as follows:

- PoE using mist-netting x highest mist-netting LOE for surveyed species' = Total survey LOE in nights accomplished by mist-netting

– or –

PoE using acoustics x highest acoustic LOE for surveyed species' = Total survey LOE in nights accomplished by acoustics

Once the number of nights of the total survey LOE to be conducted by either method is known, then it can be used to determine the minimum required LOE for the other survey method. To calculate the necessary LOE for the second survey method, simply subtract the calculated PoE (see A, above) from 1 and multiply that proportion by the highest overall LOE for the second method for the species' being surveyed from Table 2.

- (1 - PoE used in A, above) x highest overall species LOE prescribed for the method not used in

A = Total number of survey nights necessary to meet the recommended LOE using the second method.

C. Round nights calculated in A and B up to nearest whole number.

**EXAMPLE:** The construction of a new bourbon distribution center (non-linear project) in KY falls within the range of IBAT and NLEB according to IPaC. A Phase 1 Habitat Assessment (see Appendix A) determined that 95 acres of suitable habitat for both species would be permanently removed to construct the project. The permitted bat biologist contracted to complete the P/A survey calculated that 35% of the project area could be surveyed with high-quality mist-netting set-ups.

Using the simple equation in A above, a total of 3 nights of mist-netting effort ( $0.35 \times 6 = 2.1$ ; rounded up) are recommended for this project impacting under 123 acres of suitable habitat. Using equation B above, the proposed project would need a total of 10 nights of acoustic effort ( $[1 - 0.35] \times 14 = 9.10$ ; rounded up) for the proposed project.

For the USFWS to approve a combined mist-netting and acoustic survey, the survey must be completed as described below:

- 1) There must be a minimum of two mist-net sets and two acoustic locations proposed in the study plan and surveyed to be accepted by the USFWS FO(s).
- 2) Each mist-netting set may only be surveyed two nights (either consecutive or otherwise) if a combined mist-netting/acoustic survey is proposed.
- 3) Surveyors should distribute mist-netting sets and acoustic locations throughout the project area or adjacent habitats. In most cases, net sets and acoustic locations should be at least 656 feet (200 meters) apart. If closer spacing is determined to be necessary or beneficial (e.g., multiple suitable habitats and acoustic sites immediately adjacent to each other), sufficient justification must be provided in the study plan, approved by the USFWS FO(s), and submitted as part of the survey report to the USFWS FO(s).
- 4) The combined mist-netting and acoustic survey, including the calculation of LOEs for each method, must be proposed and submitted for approval to the USFWS FO(s) with the study plan. The study plan must also include written justification for the use of the mixed effort including how the proposal will lead to improved survey quality. The mixed LOE may be adjusted before the beginning of the survey with written approval from the USFWS FO(s); however, no modifications are allowed once the survey has started.
- 5) Because the combined approach represents a single LOE for individual project areas, under no scenario can a surveyor use either mist-netting or acoustic Phase 2 surveys to challenge the other methods results. If a species is documented to be present with one method but not the other, then the USFWS FO(s) will still consider it present in the context of a subsequent consultation or other decision-making process.
- 6) Except for 1-5 above, all other guidance provided in Appendices B and C apply to individual mist-netting sets and acoustic locations under this combined survey approach.

## REFERENCES

- Flaquer, C., I. Torre, and A. Arrizabalaga. 2007. Comparison of sampling methods for inventory of bat communities. *Journal of Mammalogy* 88:526-563.
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## APPENDIX J: GUIDANCE FOR SURVEYING YEAR-ROUND ACTIVE NLEBs

A portion of the NLEB's range overlaps with coastal areas of the eastern and southern U.S. where NLEB behavior, habits and habitat use differ significantly from the rest of the species' range. Bats may be active in these areas (see Figure 7) at any time of year and have not been documented utilizing traditional hibernation strategies found in the rest of the species range. Because of this, the USFWS collated and analyzed mist-netting data from local partners and worked with USGS and Virginia Tech to calculate year-round active NLEB minimum recommended LOE for mist-net surveys to provide expanded survey opportunities where allowed (also see Armstrong et al. 2023). Both acoustic and mist-netting techniques may be used in this region as a presence/probable absence method (Phase 2 surveys). Alternatively, mist-netting can be conducted for the purpose of attempting to capture NLEBs after detection during acoustic presence/probable absence surveys (Phase 3 surveys). The same recommendations (e.g., habitat assessments, personnel, coordination with USFWS FOs, nightly survey period, equipment, net/detector placement, checking nets, weather and other environmental conditions (temperature and precipitation), analysis of recorded echolocation calls, radio-tracking, emergence surveys, linear project guidance, outer-tier guidance, etc.) provided in other guidance appendices apply for either use of mist-netting or acoustics in the year-round active portion of the NLEB's range unless specifically addressed below.

**NOTE:** Where we consider the TCB active year-round (see Appendix L, Figure 9), surveyors can use these survey protocols applying the year-round active NLEB level of effort (LOE) with the following limitations: (1) an acoustic or combined acoustic/mist-net survey must be completed in portions of the range where IPaC identifies TCB as the only species; and (2) qualitative analysis is necessary for linear projects when Kaleidoscope Pro software produces an MLE > 0.05 for all site-nights and 10 or more passes are auto-classified as potentially belonging to TCB at any site-night. If you choose not to manually vet calls meeting these criteria, then you should assume presence of TCB for the project. Coordinate with the local USFWS FO(s) if you are proposing to use this guidance to survey for TCB to determine which LOE is appropriate for the specific project area.

### SURVEY SEASON FOR YEAR-ROUND ACTIVE NLEBs: **March 1 – October 15**

While NLEBs may be captured in every month of the year in occupied coastal plain regions, the late fall/early winter is not an optimal time to conduct surveys because of lower and inconsistent temperatures as well as reduced availability of insect prey. Capture of reproductive adult females<sup>77</sup> (i.e., pregnant, lactating, or post-lactating) and/or young of the year between **March 1 – October 15** confirms year-round presence of NLEB and the presence of a maternity colony in the area. Since adult males and non-reproductive females have commonly been found summering with maternity colonies, radio-tracking results will be relied upon to help determine the presence or absence of a maternity colony or large concentrations of bats in the area when only males and/or non-reproductive females are captured.

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<sup>77</sup> We recognize that the reproductive condition of captured female NLEBs in early spring may not be possible; however, available data indicates NLEBs are not migrating to different areas from summer to winter so it is likely many of those adult females are indicative of the presence of maternity colonies.

Likewise, detection of NLEBs using acoustic equipment and approved<sup>78</sup> software program(s) confirms year-round presence in the project area.

## MINIMUM PRESENCE/ABSENCE LEVEL OF EFFORT

The level of mist-netting or acoustic survey effort required for a project in the year-round active portion of the NLEB range will be dependent upon the overall acreage of suitable habitat that may be impacted by the action (directly or indirectly). To determine the survey effort, quantify the amount of suitable habitat within the project area. For projects where impacts other than tree removal are likely (e.g., collisions with infrastructure), ensure that presence/probable absence surveys are designed to cover all suitable habitat within the entire project area (where exposure to any kind of impacts may be anticipated) and NOT just the locations where tree removal is planned. Additional guidance for linear projects is available in Appendix F.

### Year-Round Active NLEB Mist-netting LOE: (also see Figure 1 and Table 2)

Linear projects: a minimum of 2 net nights per km (0.6 miles) of suitable habitat (see Appendix F).

Non-linear projects: a minimum of 6 net nights per 123 acres (0.5 km<sup>2</sup>) of suitable habitat.

After 2 consecutive nights of netting at the same location without capturing target species, you must change net locations or wait at least 2 calendar nights before resuming netting at the same location.

- a) If no capture of NLEB(s), then no further surveys are recommended.
- b) If capture of NLEB(s), then stop or proceed to Phase 4 as previously decided in coordination with the FO.

### Range-wide NLEB Acoustic LOE: (also see Figure 1 and Table 2)

Linear projects: a minimum of 4 detector nights per km (0.6 miles) of suitable habitat (see Appendix F).

Non-linear projects: a minimum of 14 detector nights per 123 acres (0.5 km<sup>2</sup>) of suitable habitat.

A minimum of 2 detector locations per 123 acre "site" shall be sampled until at least 14 detector nights has been completed over the course of at least 2 calendar nights (may be consecutive).

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<sup>78</sup>For surveyors planning optional TCB P/A acoustic surveys in western states where the TCB range overlaps with western bat species and TCBs are year-round active for 2024, note that no acoustic ID software programs are approved for this portion of the TCB range. Refer to optional TCB survey guidance (see FAQ) and use of candidate software programs for 2024.



FIGURE 7. Areas delineated for use of year-round active NLEB survey guidance.

## APPENDIX K: ASSESSING AND SURVEYING BRIDGES AND CULVERTS FOR BAT USE

Roadway transportation structures, specifically bridges and culverts, can provide suitable roosting habitat for bats. At least 24 North American bat species have been documented using bridges and culverts as roosting sites (Keeley and Tuttle 1999) and our understanding of the frequency of use improves as efforts increase to consider transportation structures as potential bat habitat. Georgia Department of Natural Resources reports presence of bats or guano at 20% of surveyed bridges and > 30% of surveyed culverts (GADNR, unpublished data 2023). Detweiler and Bernard (2023). conducted a literature review of 75 published studies finding that the use of bridges varies greatly across the landscape due to climatic factors, availability of natural roosts, and structural design. NLEBs and IBATs have been found using bridges and/or culverts throughout their ranges, as well as other species of conservation concern, such as the proposed endangered TCB. Use of this protocol is acceptable for TCB in 2024. Bats have been documented throughout the United States using bridges and culverts as maternity sites, hibernation sites, temporary resting sites during foraging, and during periods of staging and swarming. Often bridges are documented as important roosting locations during the active seasons (staging, maternity, and swarming; Detweiler and Bernard 2023, Keeley and Tuttle 1999) whereas culverts are often recorded as winter roost sites in areas where suitable cave habitat may be lacking, especially in the southern United States (USFWS 2022). However, there are exceptions to these generalizations and bats may use bridges or culverts at various times throughout their life histories.

A culvert<sup>79</sup> is a round or rectangular-shaped structure hydraulically and structurally designed to convey water, sediment, debris, and, in many cases, aquatic and terrestrial organisms through roadway embankments (Figure 8). Roadway culverts are usually composed of concrete or corrugated metal but can also be constructed of timber or PVC piping. Bridges<sup>80</sup> are vehicular or pedestrian structures that are larger and more structurally open than culverts and may span over waterways, various uplands, or urban areas. Bridges are constructed in numerous designs and are often composed of concrete, metal, wood, or a combination of these materials (Figure 9).

These guidelines describe who and what is needed to conduct surveys, and when and how to determine if bats, including IBAT, NLEB, and/or TCB, are using bridges and/or culverts as habitat. Bats' use of bridges and culverts as roosts varies considerably and depends on numerous factors such as structure type (including design and structural condition), area geography, surrounding habitat, availability of natural bat roosts in the

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<sup>79</sup> The Federal Highway Administration (FHWA) defines a culvert as a structure comprised of one or more barrels or cells, beneath an embankment and designed structurally to account for soil-structure interaction. These structures are hydraulically and structurally designed to convey water, sediment, debris, and, in many cases, aquatic and terrestrial organisms through roadway embankments. Culvert barrels have many sizes and shapes and have inverts that are either integral or open, i.e., supported by spread or pile-supported footings. A culvert typically has soil materials (i.e., backfill) between the travel way (e.g., road or rail or trail) and actual culvert structure (i.e., barrels, cells). To support dead loads and live loads (e.g., cars, trucks, trains, pedestrians, etc.), the culvert consists of those barrels or cells (typically concrete, metal, or plastic material), backfill, and soil bedding underneath the culvert. In comparison, a bridge typically uses structural components and elements in the deck, superstructure and substructure (abutments and piers) to support those dead and live loads.

<sup>80</sup> FHWA defines a bridge as a structure including supports erected over a depression or an obstruction, such as water, highway, or railway, and having a track or passageway for carrying traffic or other moving loads. A bridge typically uses structural components and elements in the deck, superstructure and substructure (abutments and piers) to support dead and live loads. Bridges typically have an opening of more than 20 feet (measured along the centerline of the roadway) between under copings of abutments, spring lines of arches, or extreme ends of openings for multiple boxes.

vicinity, and seasonality of activity (e.g., year-round active range vs. hibernating range). Due to the numerous factors influencing bat use of bridges and culverts, both seasonally and geographically, the appropriate time of year for assessments should be coordinated with your local USFWS FO(s) and respective state wildlife agency(ies). Surveys resulting in probable absence for IBAT and NLEB are valid for two years<sup>81</sup> if this guidance is followed and the survey report is approved by the local USFWS FO(s). Validity timeframes for other bat species should be coordinated with your local USFWS FO(s) and respective state wildlife agency(ies). Those practitioners utilizing the Programmatic Biological Opinion in conjunction with Federal Highway Administration, Federal Railroad Administration, and Federal Transit Administration for Transportation Projects in the Range of the IBAT and NLEB, should follow these guidelines for completing assessments of bridges or culverts.

## PERSONNEL

Before performing assessments for bats on bridges or culverts, surveyors should coordinate with their local USFWS FO(s) and respective state wildlife agency(ies) regarding potential field training opportunities that may be required. At a minimum, surveyors should view the USFWS's virtual bat and transportation structures training<sup>82</sup> before conducting field assessments. Additional trainings may be available in specific states.<sup>83</sup> We recommend individuals conducting reviews for bats use the included sample data form at the end of this Appendix to submit with your survey report as it will ensure all the necessary information is provided to the USFWS FO(s) and expedite review of your study plan and survey report. If you choose to submit a different data form with your survey report, please ensure, at a minimum, it includes all information requested in the sample data form. We also encourage the incorporation of the minimum data field requirements for contributing bridge and culvert assessment data into the North American Bat Monitoring (NABat) database; however, it is not required. Individuals assessing bridges and culverts should employ appropriate safety measures in conducting these reviews and avoid touching any bats.

## EQUIPMENT

The following equipment is highly recommended at a minimum to complete bridge or culvert assessments for bats.

- A high-powered flashlight, headlamp, or spotlight (> 600 lumens)
- Binoculars and/or spotting scope
- Digital camera with video recording capability
- Data forms and writing utensil
- Sturdy footwear. Depending on conditions, waders or muck boots may be preferred
- Decontamination<sup>84</sup> equipment if within white-nose syndrome positive area
- Personal protective equipment, according to organizational or agency requirements

<sup>81</sup>The timeframe of two years is to remain consistent with the Programmatic Biological Opinion for Transportation Projects in the Range of the IBAT and NLEB

<sup>82</sup> Virtual Training available at: <https://www.youtube.com/watch?v=w3g9HDQFi3A>

<sup>83</sup> In Georgia: To express interest in annual field training or additional online materials, please contact the USFWS Georgia Field Office or the Georgia Department of Natural Resources Nongame Conservation Section

In New Jersey: To express interest in field training, please contact the USFWS New Jersey Field Office or the New Jersey Department of Environmental Protection's Endangered and Nongame Species Program

In Indiana: Online training required by Indiana Department of Transportation is available [here](#).

<sup>84</sup> Please refer to the White-nose Syndrome Decontamination Protocol available [here](#).

The following equipment may be beneficial or advisable depending on conditions at the site, level of difficulty in completing a thorough assessment, safety requirements of your institution, or other site-specific factors.

- Mirror with telescoping handle for viewing tight spaces
- Acoustic bat detectors
- Dust mask or KN95/N95 mask
- Cellular phone
- Handheld GPS
- Easily removed, protective coveralls and change of clothes if access requires crawling
- Guano sample collection materials
- Endoscope, borescope, or similar camera and light, perhaps attached to a telescoping pole. It is recommended to choose a camera with the option to view live footage in real time
- Specialized equipment such as ladders, kayaks or other floating equipment, or under bridge inspection vehicles, etc. may be useful in some circumstances



**FIGURE 8.** Representative culvert structures of various types, including a box culvert in Indiana (top; photo by USFWS); a round, concrete pipe culvert design in Georgia (bottom left; photo provided by Georgia Department of Natural Resources); and a corrugated metal pipe culvert design in Missouri (bottom right; photo provided by L. Droppelman).



**FIGURE 9.** Representative bridges with documented bat use, including a bridge with metal struts in Indiana (top; photo provided by Indiana Department of Transportation) and a concrete bridge in North Carolina (bottom; photo provided by North Carolina Wildlife Resources Commission).

## ASSESSING BRIDGES/CULVERTS FOR BATS

Bridges and culverts can have many characteristics suitable for bat occupation. Many bat species will take advantage of cracks, crevices, voids, and other openings within structures. These can include cracks and openings caused by structural deterioration (e.g., cracking in concrete, rusted metal, etc.) and typical spaces existing via structural design (e.g., expansion joints). Bats may also roost in the open on rough surfaces or within drain or weep holes, along guardrails, and within jersey barriers or other voids. Additionally, many bridges and culvert designs create artificial “cave-like” environments where conditions are generally stable, thus allowing bats to use for extended periods of torpor, particularly in areas where natural cave-like habitats may be limited.

## **Step 1. Initial Assessment of Suitability and Safety**

Prior to conducting any bridge or culvert assessment, a thorough safety assessment of each structure should be conducted to identify any potential health or safety hazards to surveyors and bystanders. Road traffic, unstable surfaces (e.g., riprap, deep sediment, ice, and swift moving water), or enclosed spaces are examples of some potential safety concerns. Surveyors should use appropriate personal protective equipment and take proper precautions to avoid and minimize identified risks according to their own comfort level and following the safety recommendations and guidelines required by their organization and local authorities. Only structures that are deemed safe should be entered at the surveyor's discretion.

Upon determining that a site is safe to enter, the bridge or culvert should be evaluated to determine whether it is generally suitable for bat roosting. Because most bridges will contain cracks and crevices that are of suitable size for bat roosting, any bridge that is safe to assess should be considered potential habitat for IBAT and NLEB, as well as TCB. Culvert suitability may vary by species. Table 5 includes the minimum diameter measurements for each species for consideration (adapted from USFWS 2022). The minimum length culvert that any of the species of interest has been documented is 23 feet (N. Anderson, personal communication), and should generally be considered the minimum suitable length for all three species. However, for safety reasons we do not recommend entry of any site less than 3 feet in diameter at the entrance, regardless of whether the site is greater than 23 feet in length. Practitioners should coordinate with local USFWS FO(s) and respective state wildlife agency(ies) to determine if local guidance deviates from these minimums when additional species may need to be considered. Additionally, culverts that are fully enclosed or blocked (e.g., under roadway or soil), enclosed with grills or grates, or fully obstructed in any other manner should not require an assessment. Partially enclosed or obstructed structures may be suitable and should be inspected if of the appropriate size. Uncertainties in suitability should be coordinated with the local USFWS FO(s) and respective state wildlife agency(ies).

**TABLE 5.** Suggested minimum culvert dimensions for determining IBAT, NLEB, and TCB suitability. If a site meets 1) the minimum entrance height/diameter for a particular species and 2) is 23 feet or greater in length\*, it may be considered suitable to survey.

Species	Minimum Culvert Entrance Height/Diameter (feet)	Source
IBAT	4	L. Pattavina & E. Ferrall, personal communication, Georgia 2022
NLEB	4.5	N. Anderson, personal communication, Louisiana 2014
TCB	3*	USFWS 2022

\* TCBs have been documented in culverts as small as 2 feet in diameter as reported in USFWS 2022; however, instances of TCB in culverts this small are expected to be rare. We do not recommend entry of sites less than 3 feet in height/diameter, regardless of length.

## **Step 2. Inspections of Bridges/Culverts and Indicators of Bat Presence**

After an initial assessment if the bridge/culvert would be suitable for bats, surveyors should submit a completed USFWS Project Proposal Form or Study Plan to the local USFWS FO(s) for approval before they begin inspecting it for evidence of bat occupancy. The most ideal vertical crevices for bats are those that are 0.5 – 1.25 inches wide and > 4 inches deep (if sealed at the top) or >12 inches deep if not sealed. Although these characteristics represent the most ideal size of cracks and crevices for bat roosting, bats may be found in spaces that are larger and smaller than this range. Assessments should identify and inspect all cracking, crevices, spaces, and voids along the under deck of the bridge and support beams and inner walls, such as

below a fillet (a concrete filling between ceiling and vertical beam). Additionally, expansion joints that are unobstructed by debris or other blockages should be identified and inspected. Additional features to inspect include vertical spaces between end walls and bridge deck, areas of spall repair, guardrails and gaps in concrete parapet, plugged drainpipes, and weepholes. During the assessment, individuals should use high-powered flashlights, headlamps, or spotlights to examine all accessible parts of the bridge or culvert. Cave-like areas, recesses, and other similar features inside bridges or culverts (e.g., deck in the case of a bridge; see photos) should be searched in a similar fashion, although these areas may require the use of specialized equipment such as endoscopes. There are numerous indicators that can be used to determine bat use and presence within a bridge/culvert.

### Visual

- Roosting Bats:** Upon entry of the bridge/culvert, check for bats roosting out in the open. Open-roosting bats will typically be near the ceiling or on the ceiling itself of a culvert or similarly along the underdeck of a bridge. Bats will occasionally roost on or within bird nests, such as those composed of dried mud and created by various species of swallow (CBWG 2022). Bats may also take flight when disturbed and can be quickly accounted for during the assessment. Use binoculars/spotting scopes when attempting to locate bats roosting in higher areas of the bridge/culvert. If bats are present, record species (if determinable), total number, a description of the respective roosting locations, and representative photographs of the individuals (see Figure 10). Additionally, provide a sketch map, if possible, showing the locations of where the bat roosts exist on the bridge/culvert (use the bridge/culvert plan sheet as base for sketch). If any dead or injured bats are observed, take photographs and promptly notify the local USFWS FO(s) and respective State Agency(ies).



**Figure 10** A TCB roosting on the ceiling of a culvert in Georgia (left; photo provided by Georgia Department of Natural Resources) and IBATS roosting in an expansion joint in Indiana (right; photo provided by USFWS).

- Urine and/or Body Staining:** Urine or body oil stains may appear wet when bats have recently used the structure as a roost and are usually found in dark places. When dry, urine staining may have light-colored mineral deposits, but it can be difficult to differentiate from water staining (the latter often has presence of green algae). Dry urine staining can also be difficult to differentiate from concrete efflorescence (a deposit of soluble salts and bases, usually white in color, that sometimes

appears along cracks in concrete or masonry). For body oil staining, look for 4-6 inches-wide dark stains located on concrete support beams and walls immediately below the underdeck of the bridge, and beneath joints (Figure 11). It's important to note that staining on bridges and culverts can be caused by a wide variety of things other than bat presence. Guano deposits almost always accompany bat urine or body staining at structures, so "suspect" staining alone may not be sufficient evidence of bat presence (with the notable exception of structures with roost locations situated over waterways, where guano deposits would be washed away).



**Figure 11.** Open-roosting Indiana bats (*Myotis sodalis*) and associated urine staining on the underside of a bridge in Indiana (photo provided by R. Yaeger).

- **Presence of Guano (bat droppings):** Guano deposition is a relatively quick visual indicator of recent bat use of a structure. Individual bat guano pellets are small, brown/black in color, and unlike fibrous rodent droppings are more easily crushed and contain notable insect parts<sup>85</sup>(Figure 12). Older droppings may be gray in color. These droppings will accumulate on the ground, floor of a covered bridge, pier caps, or on other horizontal structural components below where bats roost (Figure 13). Droppings may also adhere to vertical surfaces (e.g., support beams and walls) below roosts. Searches for bat droppings should be performed via the use of a high-powered flashlight. Surveyors should wear a dust mask (e.g., N95), and rubber boots are recommended for traversing

<sup>85</sup> Insect parts may be difficult to see without magnification. Low magnification handheld field microscopes or hand lenses are recommended for those practitioners regularly conducting guano sampling as part of bridge and culvert assessments.

through large guano deposits. All accessible cracks, cave-like areas, and expansion joints should be checked for the presence of guano. Confirmed and suspected bat droppings should be noted and their location within the bridge/culvert should be documented. Additionally, representative photographs should be taken of guano deposits in-situ, with a ruler or other object for scale, prior to crush-testing or collecting any guano samples (note: if guano samples are intended to be collected, refer to the guano sampling section of this Appendix). It is notable that in many cases, guano accumulation in culverts or at bridges over water will be minimal due to the regular inflow and outflow of water. In these situations, urine and body staining may be a more important indicator of bat use than guano accumulation.



**Figure 12.** Examples of guano accumulations on bridges. (photos provided by Georgia Department of Natural Resources (top) and Indiana Department of Transportation (bottom)).



**Figure 13.** Examples and comparative sizes and characteristics of bat guano from little brown bat (*Myotis lucifugus*) and big brown bat (*Eptesicus fuscus*) (left; photo provided by Vermont Fish and Wildlife Department); Guano deposit from colony of Yuma bats (*M. yumanensis*) on horizontal bridge structure (right; photo provided by P. Crawford/ Oklahoma Department of Transportation).

### Sound and Smell

Bats occupying bridges/culverts may audibly vocalize when approached, thus high-pitched squeaking or chirping can be a quick indicator of current use. Surveyors that have difficulty hearing high pitch noises may find an acoustic detector with an external speaker or headphone jack helpful for detecting bat chatter, but use of this equipment during visual inspections is not required. Guano deposits, especially large amounts, also have an ammonia odor that can be apparent in some situations.

### Step 3. Inaccessible Areas and Additional Assessment Options

In some situations, there will be portions of a bridge/culvert that may be inaccessible or unsafe for thorough inspections. In these instances, we recommend coordinating with the USFWS FO, State Agency(ies), and/or local Department of Transportation to determine if any of the following inspection methods or alternate assessment methods included here are recommended.

- Acoustic Surveys

**Note:** In some circumstances, acoustic surveys can be used to assist in assessing and characterizing bat colony use of a bridge or culvert. However, acoustic surveys should be conducted with caution and only by experienced practitioners. Detectors may also need to be placed further back from the structure to avoid ultrasonic noise associated with vehicle traffic, powerlines, and other nearby infrastructure. Acoustic collections should only be used as a supplement to a larger suite of structural survey/assessment approaches and cannot be used to determine species identification as a

stand-alone method (refer to Appendix C for performing acoustic surveys to determine P/A of IBAT and NLEB). An example scenario where an acoustic survey at a bridge or culvert may be appropriate includes the use of acoustic equipment to assist in an emergence survey for a structure that has been determined to be unsafe to enter or inspect using traditional methods.

- **Emergence Surveys**

Emergence surveys may be used as a supplementary tool to determine use of a structure and can only be used once IBAT and/or NLEB colony presence has been confirmed. If emergence surveys are planned for the structure for TCB, contact the local USFWS FO(s) and respective State Agency(ies) to determine if Appendix E of the Survey Guidelines is applicable, or if a modified approach is appropriate for the situation.

- **Alternative Techniques**

Assessments from kayak/boat with binoculars to inspect areas over deep water, as well as ladders or construction equipment (cherry pickers, snooper truck, etc.; Figure 14) to access high areas of structures or areas over deep water may be necessary in certain situations.



**Figure 14.** Biologists use a snooper truck to assess expansion joints and concrete caps over deep water (photo provided by Georgia Department of Transportation).

## SPECIES IDENTIFICATION

### **Visual Identification**

Visual identification of species may be possible by experienced practitioners, such as those individuals that have Section 10(a)(1)(A) permits to conduct bat surveys. However, voucher photos should be taken with high-quality cameras for inclusion in survey reports regardless of the experience of the surveyor. If species identification cannot be verified visually, in photographs, or by other methods when bats are known to use a structure, it may be appropriate to assume presence of IBATs or NLEBs. Please coordinate with the local USFWS FO for guidance about assuming presence.

## Acoustic Identification

Species identification may not be reliable using acoustic detectors to confirm occupancy at a bridge. Bats just emerging from roosts are often making social calls, which cannot always be reliably identified to species. Detectors may need to be set further back from suspected roost locations to record "search phase" calls that bats make while navigating/foraging. Automatic or qualitative acoustic identifications from bridges or culverts should only be performed following coordination with and approval from the local USFWS FO. Surveyors can use timestamps of acoustic recordings to glean insight into whether the recorded bats may have been made by bats emerging from the roost, but caution should be used in interpreting acoustic data as the detector may have also recorded bats not using the structure.

## Guano Collection & Analysis

Genetic material in bat guano can be analyzed to determine which species deposited the pellet(s). However, samples must be collected in a manner that minimizes contamination and maintains their integrity for lab analysis. If possible, guano should be collected in sufficient amounts to maximize the ability for species to be properly identified.

Recommended standard equipment for performing guano sampling includes a high-powered flashlight (> 600 lumens, preferably a headlamp), hard hat, dust mask, digital camera, writing utensil(s) (e.g., fine- to medium-point permanent marker or pen; pencil for sketches), disposable latex gloves, collection vials (e.g., 1.5 or 15 ml in size), and a collection utensil (e.g., plastic spoon).

Guano collections should only be performed after coordinating with the local USFWS FO(s) and respective State Agency(ies) to develop a collection plan, which may be included in the overall survey Study Plan. The primary goal of a guano collection plan is to obtain samples that provide a full representation of bat use of the structure. Additionally, it should include the following elements: 1) number of distinct areas of guano present in the structure; 2) guano condition (e.g., old vs. fresh), 3) map of guano locations within structure and collection sample points (see Figure 15); 4) photographs of structure, guano deposits, on the ground at the time of sample collection; 5) time of year<sup>86</sup> that samples will be obtained; 6) equipment that will be used to safely collect and curate guano (e.g., sample collection vials, gloves, collection utensils, writing utensils, camera, etc.).

The following protocols\* should be followed when collecting guano samples (*\*check with the institution, lab, or entity you are using to perform guano analysis for any additional protocols, if needed*). Collect the freshest guano possible (freshest guano is likely on walls/sides of the structure, as well as piers vs. the ground). Old guano deposits may be too degraded to be identifiable.

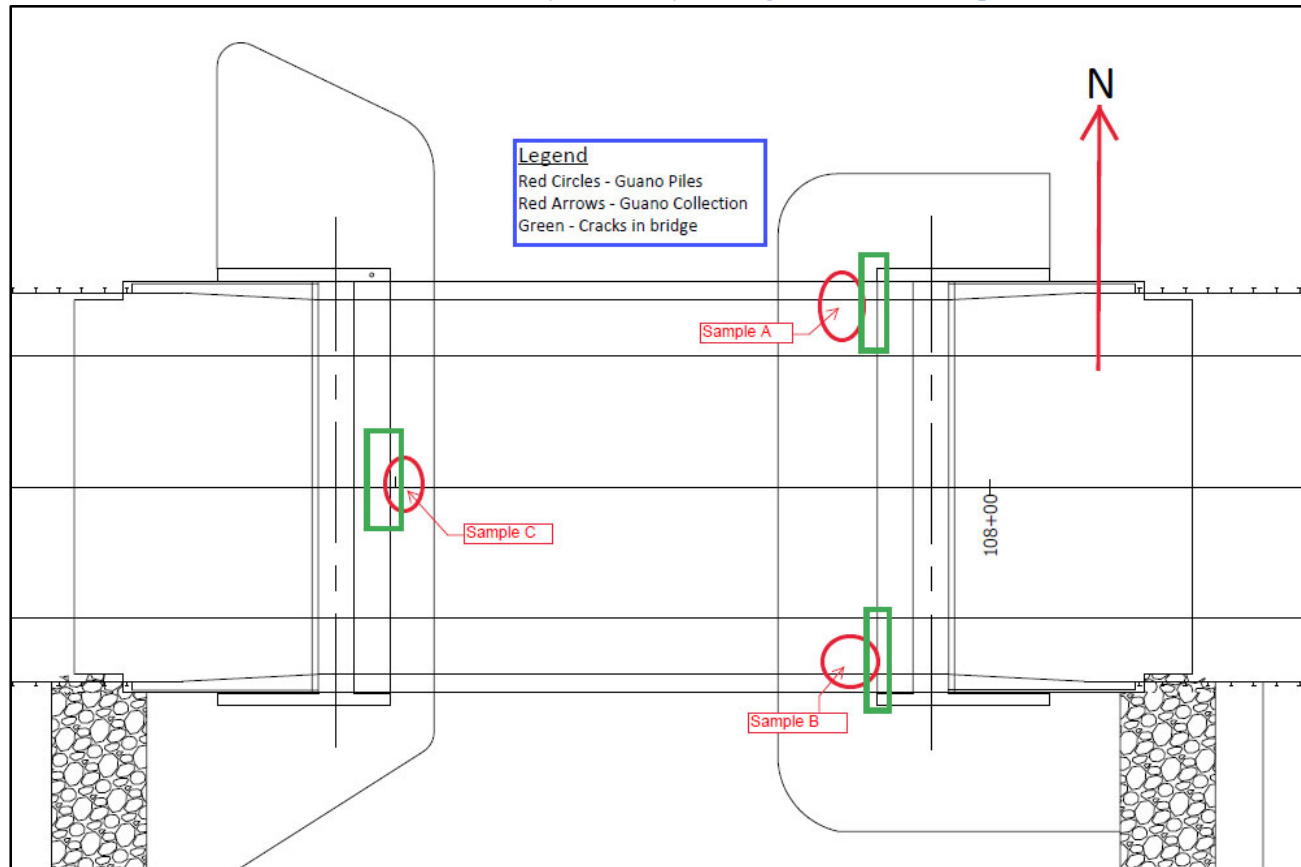
- 1) Obtain a minimum sample size of 6 pooled samples or 10 individual samples. However, additional pellets and/or more samples covering each location is ideal (for smaller sample sizes, coordinate with local USFWS FO(s) and respective State Agency(ies)). Each sample must be labeled with a unique identifier to link it to the specific location where it was collected.
- 2) Number of vials collected should be proportional to the surface area of guano under a bridge; 10-20 pellets per ft<sup>2</sup> is ideal. For a linear line of guano, collect 10 pellets per 15feet or collect a few pellets every 5 feet, depending on the length of the guano deposit. For individual guano piles, collect pellets off the top and around the entire surface of the pile (NOTE: If possible, fill an entire sample

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<sup>86</sup> It is recommended to obtain guano samples during bridge and structure use or as close to movement to hibernacula (if applicable) as possible to avoid sample degradation.

vial per single guano pile; do not combine multiple, separate guano pile samples into one vial so that specific roost sites of federally listed bats can be identified.)

- 3) Per the guano collection plan, work with your local USFWS FO(s) and respective State Agency(ies) to determine which institution or entity will analyze the guano results for species identification.



**Figure 15.** Example map for a guano collection plan, showing top-down view of a bridge, showing linear guano piles located along the abutment walls (underneath the structure’s expansion joints). Arrows indicate proposed sample collection locations (Photo provided by Indiana Department. of Transportation).

## NEXT STEPS—WHAT TO DO IF BATS ARE FOUND

Findings of bridge or culvert assessments should be submitted to the local USFWS FO(s) and respective State Agency(ies) in a survey report. If IBAT, NLEB, or TCB are positively identified during a bridge or culvert assessment or if species identification cannot be verified at a bridge or culvert with evidence of use, coordinate with your local USFWS FO within 24 hours to determine next steps. For other species, coordinate with your appropriate state agency(ies) (e.g., state wildlife and transportation agencies).

## SURVEY REPORTING CHECKLIST

- Completed survey data form
- Annotated photo log w/representative images of surveyed structure (including areas with no indication of bat presence)
- Detailed information on location(s) where roosting bats and/or signs of bat use (e.g., staining, guano, etc.) was documented
- Information pertaining to any guano samples collected and locations within the structure where samples were obtained.

Additional information, photos, results, etc. relevant to any other previously agreed upon survey methods for the structure (e.g., emergence surveys, mist-netting, harp-trapping, acoustics).

## DATA MANAGEMENT<sup>87</sup>

USFWS FOs and respective state wildlife agency(ies) may prefer that bridge and culvert assessment data be submitted electronically, in hard copy survey reports, or both. An example data form that can be printed is available on the next page <sup>8889</sup>.

## REFERENCES

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<sup>87</sup> The submission procedures are not required to be used under the Guidance but are highly recommended. Use of these forms will ensure all the necessary information is provided to the USFWS FO and expedite review of your study plan and survey report. Regardless of the form that is used, please ensure that the necessary data is submitted to the local USFWS FO and appropriate state wildlife agency(ies).

<sup>88</sup> Data submission from bridge and culvert assessments to the North American Bat Monitoring Program (NABat) database is encouraged but not required. The minimum required fields for submission to NABat are highlighted on the sample form.

<sup>89</sup> A template electronic data form that incorporates the minimum fields required for submission to NABat is found at: <https://drive.google.com/drive/folders/1U3wCk6Eib8ZtWXSXUIBhkfANOHMJytW4?usp=sharing>

Walker, F. and D. Sanchez. 2021. Standard Operating Procedure – Fecal Collection for Genetics. Northern Arizona University, College of Engineering, Forestry, and Natural Resources. Available at: [https://in.nau.edu/wp-content/uploads/sites/51/2021/02/Fecal-Collection-SOP\\_NAU-Bat-Team\\_January-2021.pdf](https://in.nau.edu/wp-content/uploads/sites/51/2021/02/Fecal-Collection-SOP_NAU-Bat-Team_January-2021.pdf)

### Bridge/Culvert Bat Assessment Form

<b>Date &amp; Time of Assessment</b>	<b>DOT Project Number or IPaC Code</b>	<b>Route/Facility Carried</b>	<b>County</b>
<b>Federal Structure ID</b>	<b>Structure Coordinates (latitude and longitude)</b>	<b>Structure Height (approximate)</b>	<b>Structure Length</b>
<b>Structure Type (check one)</b>		<b>Structure Material (check all that apply)</b>	
<b>Bridge Construction Style</b>		<b>Deck Material</b>	<b>Beam Material</b>
<input type="checkbox"/> Cast-in-place 	<input type="checkbox"/> Pre-stressed Girder 	<input type="checkbox"/> Metal <input type="checkbox"/> Concrete <input type="checkbox"/> Timber <input type="checkbox"/> Open grid <input type="checkbox"/> Other:	<input type="checkbox"/> None <input type="checkbox"/> Concrete <input type="checkbox"/> Steel <input type="checkbox"/> Timber <input type="checkbox"/> Other:
<input type="checkbox"/> Flat Slab/Box 	<input type="checkbox"/> Steel I-beam 	<input type="checkbox"/> Concrete <input type="checkbox"/> Timber <input type="checkbox"/> Stone/Masonry <input type="checkbox"/> Other:	
<input type="checkbox"/> Truss 	<input type="checkbox"/> Covered 	<input type="checkbox"/> Creosote Evidence <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown	
<input type="checkbox"/> Parallel Box Beam 	<input type="checkbox"/> Other:	<input type="checkbox"/> Culvert Material <input type="checkbox"/> Metal <input type="checkbox"/> Concrete <input type="checkbox"/> Plastic <input type="checkbox"/> Stone/masonry <input type="checkbox"/> Other:	
<b>Culvert Type</b>		<b>Other Structure</b>	
<input type="checkbox"/> Box <input type="checkbox"/> Pipe/round <input type="checkbox"/> Other:		<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown NOTES:	
<b>Crossings Traversed (check all that apply)</b>		<b>Surrounding Habitat (check all that apply)</b>	
<input type="checkbox"/> Bare ground <input type="checkbox"/> Rip-rap <input type="checkbox"/> Flowing water <input type="checkbox"/> Standing water <input type="checkbox"/> Seasonal water	<input type="checkbox"/> Open vegetation <input type="checkbox"/> Closed vegetation <input type="checkbox"/> Railroad <input type="checkbox"/> Road/trail - Type: <input type="checkbox"/> Other:	<input type="checkbox"/> Agricultural <input type="checkbox"/> Commercial <input type="checkbox"/> Residential-urban <input type="checkbox"/> Residential-rural <input type="checkbox"/> Woodland/forested	<input type="checkbox"/> Grassland <input type="checkbox"/> Ranching <input type="checkbox"/> Riparian/wetland <input type="checkbox"/> Mixed use <input type="checkbox"/> Other:
<b>Areas Assessed (check all that apply)</b>			
Check all areas that apply. If an area is not present in the structure, check the "not present" box. Document all bat indicators observed during the assessment. Include the species present, if known, and provide photo documentation as indicated.			
<b>Area (check if assessed)</b>	<b>Assessment Notes</b>	<b>Evidence of Bats (include photos if present)</b>	
<input type="checkbox"/> All crevices and cracks: Bridges/culverts: rough surfaces or imperfections in concrete Other structures: soffits, rafters, attic areas	<input type="checkbox"/> Not present	<input type="checkbox"/> Visual - live #    dead # <input type="checkbox"/> Guano <input type="checkbox"/> Staining	<input type="checkbox"/> Audible <input type="checkbox"/> Odor <input type="checkbox"/> Photos <input type="checkbox"/> Species
<input type="checkbox"/> Concrete surfaces (open roosting on concrete)	<input type="checkbox"/> Not present	<input type="checkbox"/> Visual - live #    dead # <input type="checkbox"/> Guano <input type="checkbox"/> Staining	<input type="checkbox"/> Audible <input type="checkbox"/> Odor <input type="checkbox"/> Photos <input type="checkbox"/> Species
<input type="checkbox"/> Spaces between concrete end walls and the bridge deck	<input type="checkbox"/> Not present	<input type="checkbox"/> Visual - live #    dead # <input type="checkbox"/> Guano <input type="checkbox"/> Staining	<input type="checkbox"/> Audible <input type="checkbox"/> Odor <input type="checkbox"/> Photos <input type="checkbox"/> Species
<input type="checkbox"/> Crack between concrete railings on top of the bridge deck 	<input type="checkbox"/> Not present	<input type="checkbox"/> Visual - live #    dead # <input type="checkbox"/> Guano <input type="checkbox"/> Staining	<input type="checkbox"/> Audible <input type="checkbox"/> Odor <input type="checkbox"/> Photos <input type="checkbox"/> Species
<input type="checkbox"/> Vertical surfaces on concrete I-beams	<input type="checkbox"/> Not present	<input type="checkbox"/> Visual - live #    dead # <input type="checkbox"/> Guano <input type="checkbox"/> Staining	<input type="checkbox"/> Audible <input type="checkbox"/> Odor <input type="checkbox"/> Photos <input type="checkbox"/> Species
<input type="checkbox"/> Spaces between walls, ceiling joists	<input type="checkbox"/> Not present	<input type="checkbox"/> Visual - live #    dead # <input type="checkbox"/> Guano <input type="checkbox"/> Staining	<input type="checkbox"/> Audible <input type="checkbox"/> Odor <input type="checkbox"/> Photos <input type="checkbox"/> Species
<input type="checkbox"/> Weep holes, scupper drains, and inlets/pipes	<input type="checkbox"/> Not present	<input type="checkbox"/> Visual - live #    dead # <input type="checkbox"/> Guano <input type="checkbox"/> Staining	<input type="checkbox"/> Audible <input type="checkbox"/> Odor <input type="checkbox"/> Photos <input type="checkbox"/> Species
<input type="checkbox"/> All guiderails	<input type="checkbox"/> Not present	<input type="checkbox"/> Visual - live #    dead # <input type="checkbox"/> Guano <input type="checkbox"/> Staining	<input type="checkbox"/> Audible <input type="checkbox"/> Odor <input type="checkbox"/> Photos <input type="checkbox"/> Species
<input type="checkbox"/> All expansion joints	<input type="checkbox"/> Not present	<input type="checkbox"/> Visual - live #    dead # <input type="checkbox"/> Guano <input type="checkbox"/> Staining	<input type="checkbox"/> Audible <input type="checkbox"/> Odor <input type="checkbox"/> Photos <input type="checkbox"/> Species
<b>Name:</b>		<b>Signature:</b>	

## APPENDIX L. BAT ACTIVITY PERIODS TABLE FOR IBAT, NLEB, AND TCB

State	Hibernation	Winter Torpor <sup>90</sup>	Spring Staging <sup>91</sup>	Summer Occupancy	Pup Season	Fall Swarming <sup>92</sup>
	Timeframe when most bats are hibernating (i.e., inactive <sup>93</sup> season)	Timeframe when mean winter temperatures fall below 40° F and bats roosting in trees are in torpor <sup>94</sup>	Timeframe when most bats are emerging from hibernation, roosting near hibernacula, and preparing for migration to summer home range	Timeframe when bats are present on their summer home range and/or roosting in colonies <sup>95</sup>	Timeframe during late pregnancy and when most young are born until they can fly and forage independently	Period of increased activity near hibernacula (including foraging, roosting in trees, and mating) prior to hibernation
Alabama: Hibernating Range	Nov 16 – Mar 14	N/A	Mar 15 – Apr 30	Mar 15 – Sept 30	May 15 – July 31	Sept 1 – Nov 15
Alabama: Year-round Active Range (Zone 1) <sup>96</sup>	N/A	Dec 15 – Feb 15	N/A	Mar 15 – July 15	May 1 – July 15	N/A
Alabama: Year-round Active Range (Zone 2)	N/A	N/A	N/A	Mar 15 – July 15	May 1 – July 15	N/A
Arkansas	Nov 16 – Mar 14	N/A	Mar 15 – Apr 30	Mar 15 – Sept 30	May 15 – July 31	Aug 16 – Nov 15
Colorado	Nov 16 – Mar 31	N/A	Apr 1 – May 14	Apr 1 – Sept 30	May 15 – July 31	Aug 16 – Nov 15
Connecticut	Nov 1 – Apr 14	N/A	Apr 15 – May 14	Apr 15 – Sept 30	June 1 – Aug 15	Aug 16 – Oct 31

<sup>90</sup> Only applies in Zone 1 of the year-round active range (see Figure 16).

<sup>91</sup> We currently have no information to inform spring staging timeframe near winter roosts within the year-round active portion of the NLEB or TCB range; consequently, the Service will consider new information in the future that may inform spring staging timeframe.

<sup>92</sup> We currently have no information to inform fall swarming timeframe near winter roosts within the year-round active portion of the NLEB or TCB range; consequently, the Service will consider new information in the future that may inform fall swarming timeframe.

<sup>93</sup> The “active season” is the inverse of the hibernation period. If no hibernation period is listed, bats in this area are active year-round.

<sup>94</sup> State of lowered body temperature and metabolic activity.

<sup>95</sup> IBAT (rangewide) and NLEB (hibernating range) often remain in colonies until the end of Summer Occupancy. TCB (rangewide) and NLEB (year-round active range) roost singly once young can fly and forage independently (i.e., the end of the pup season).

<sup>96</sup> If your project falls within suitable summer IBAT habitat and IBATs are assumed or confirmed present, then default to using the more protective activity periods (AL: hibernating range).

APPENDIX L: BAT ACTIVITY TABLE

State	Hibernation	Winter Torpor <sup>90</sup>	Spring Staging <sup>91</sup>	Summer Occupancy	Pup Season	Fall Swarming <sup>92</sup>
	Timeframe when most bats are hibernating (i.e., inactive <sup>93</sup> season)	Timeframe when mean winter temperatures fall below 40° F and bats roosting in trees are in torpor <sup>94</sup>	Timeframe when most bats are emerging from hibernation, roosting near hibernacula, and preparing for migration to summer home range	Timeframe when bats are present on their summer home range and/or roosting in colonies <sup>95</sup>	Timeframe during late pregnancy and when most young are born until they can fly and forage independently	Period of increased activity near hibernacula (including foraging, roosting in trees, and mating) prior to hibernation
Delaware	Nov 16 – Mar 31	N/A	Apr 1 – May 14	Apr 1 – Sept 30	May 15 – July 31	Aug 16 – Nov 15
District of Columbia	Nov 16 – Mar 31	N/A	Apr 1 – May 14	Apr 1 – Sept 30	May 15 – July 31	Aug 16 – Nov 15
Florida	N/A	N/A	N/A	Mar 15 – July 15	May 1 – July 15	N/A
Georgia: Hibernating Range	Nov 16 – Mar 14	N/A	Mar 15 – Apr 30	Mar 15 – Sept 30	May 15 – July 31	Sept 1 – Nov 15
Georgia: Year-round Active Range (Zone 1)	N/A	Dec 15 – Feb 15	N/A	Mar 15 – July 15	May 1 – July 15	N/A
Georgia: Year-round Active Range (Zone 2)	N/A	N/A	N/A	Mar 15 – July 15	May 1 – July 15	N/A
Illinois	Nov 16 – Mar 31	N/A	Apr 1 – May 14	Apr 1 – Sept 30	May 15 – July 31	Aug 16 – Nov 15
Indiana	Nov 16 – Mar 31	N/A	Apr 1 – May 14	Apr 1 – Sept 30	May 15 – July 31	Aug 16 – Nov 15
Iowa	Nov 16 – Mar 31	N/A	Apr 1 – May 14	Apr 1 – Sept 30	May 15 – July 31	Aug 16 – Nov 15
Kansas	Nov 16 – Mar 31	N/A	Apr 1 – May 14	Apr 1 – Sept 30	May 15 – July 31	Aug 16 – Nov 15
Kentucky	Nov 16 – Mar 31	N/A	Apr 1 – May 14	Apr 1 – Oct 15	May 15 – July 31	Aug 16 – Nov 15
Louisiana: Year-round Active Range (Zone 1)	N/A	Dec 15 – Feb 15	N/A	Mar 15 – July 15	May 1 – July 15	N/A
Louisiana: Year-round Active Range (Zone 2)	N/A	N/A	N/A	Mar 15 – July 15	May 1 – July 15	N/A

APPENDIX L: BAT ACTIVITY TABLE

State	Hibernation	Winter Torpor <sup>90</sup>	Spring Staging <sup>91</sup>	Summer Occupancy	Pup Season	Fall Swarming <sup>92</sup>
	Timeframe when most bats are hibernating (i.e., inactive <sup>93</sup> season)	Timeframe when mean winter temperatures fall below 40° F and bats roosting in trees are in torpor <sup>94</sup>	Timeframe when most bats are emerging from hibernation, roosting near hibernacula, and preparing for migration to summer home range	Timeframe when bats are present on their summer home range and/or roosting in colonies <sup>95</sup>	Timeframe during late pregnancy and when most young are born until they can fly and forage independently	Period of increased activity near hibernacula (including foraging, roosting in trees, and mating) prior to hibernation
Maine	Nov 1 – Apr 14	N/A	Apr 15 – May 14	Apr 15 – Sept 30	June 1 – Aug 15	Aug 16 – Oct 31
Maryland	Nov 16 – Mar 31	N/A	Apr 1 – May 14	Apr 1 – Sept 30	May 15 – July 31	Aug 16 – Nov 15
Massachusetts (Inland)	Nov 1 – Apr 14	N/A	Apr 15 – May 14	Apr 15 – Sept 30	June 1 – Aug 15	Aug 16 – Oct 31
Massachusetts (Coastal) <sup>97</sup>	Dec 1 – Mar 14	N/A	Mar 15 – May 14	Mar 15 – Sept 30	June 1 – Aug 15	Aug 16 – Nov 30
Michigan (Outside Indiana Bat Range)	Nov 1 – Apr 14	N/A	Apr 15 – May 14	Apr 15 – Sept 30	June 1 – Aug 15	Aug 16 – Oct 31
Michigan (Within Indiana Bat Range)	Nov 16 – Mar 31	N/A	Apr 1 – May 14	Apr 1 – Sept 30	May 15 – July 31	Aug 16 – Nov 15
Minnesota	Nov 1 – Apr 14	N/A	Apr 15 – May 14	Apr 15 – Sept 30	June 1 – Aug 15	Aug 16 – Oct 31
Mississippi: Hibernating Range	Nov 16 – Mar 14	N/A	Mar 15 – Apr 30	Mar 15 – Sept 30	May 15 – July 31	Sept 1 – Nov 15
Mississippi: Year-round Active Range (Zone 1)	N/A	Dec 15 – Feb 15	N/A	Mar 15 – July 15	May 1 – July 15	N/A
Mississippi: Year-round Active Range (Zone 2)	N/A	N/A	N/A	Mar 15 – July 15	May 1 – July 15	N/A
Missouri	Nov 16 – Mar 31	N/A	Apr 1 – May 14	Apr 1 – Oct 15	May 15 – July 31	Aug 16 – Nov 15
Montana	Nov 1 – Apr 14	N/A	Apr 15 – May 14	Apr 15 – Sept 30	June 1 – Aug 15	Aug 16 – Oct 31
Nebraska	Nov 16 – Mar 31	N/A	Apr 1 – May 14	Apr 1 – Sept 30	May 15 – July 31	Aug 16 – Nov 15

<sup>97</sup> Coastal Massachusetts includes Martha’s Vineyard, Nantucket, and Cape Cod.

APPENDIX L: BAT ACTIVITY TABLE

State	Hibernation	Winter Torpor <sup>90</sup>	Spring Staging <sup>91</sup>	Summer Occupancy	Pup Season	Fall Swarming <sup>92</sup>
	Timeframe when most bats are hibernating (i.e., inactive <sup>93</sup> season)	Timeframe when mean winter temperatures fall below 40° F and bats roosting in trees are in torpor <sup>94</sup>	Timeframe when most bats are emerging from hibernation, roosting near hibernacula, and preparing for migration to summer home range	Timeframe when bats are present on their summer home range and/or roosting in colonies <sup>95</sup>	Timeframe during late pregnancy and when most young are born until they can fly and forage independently	Period of increased activity near hibernacula (including foraging, roosting in trees, and mating) prior to hibernation
New Hampshire	Nov 1 – Apr 14	N/A	Apr 15 – May 14	Apr 15 – Sept 30	June 1 – Aug 15	Aug 16 – Oct 31
New Jersey	Nov 16 – Mar 31	N/A	Apr 1 – May 14	Apr 1 – Sept 30	May 15 – July 31	Aug 16 – Nov 15
New Mexico: Hibernating Range	Nov 16 – Mar 31	N/A	Apr 1 – May 14	Apr 1 – Sept 30	May 15 – July 31	Sept 1 – Nov 15
New Mexico: Year-round Active Range (Zone 1)	N/A	Dec 15 – Feb 15	N/A	Apr 1 – July 15	May 1 – July 15	N/A
New Mexico: Year-round Active Range (Zone 2)	N/A	N/A	N/A	Apr 1 – July 15	May 1 – July 15	N/A
New York (Inland)	Nov 1 – Apr 14	N/A	Apr 15 – May 14	Apr 15 – Sept 30	June 1 – Aug 15	Aug 16 – Oct 31
New York (Long Island)	Dec 1 – Feb 28	N/A	Mar 1 – May 14	Mar 1 – Sept 30	June 1 – Aug 15	Aug 16 – Nov 30
North Carolina: Hibernating Range	Nov 16 – Mar 31	N/A	Apr 1 – May 14	Apr 1 – Sept 30	May 15 – July 31	Aug 16 – Nov 15
North Carolina: Year-round Active Range (Zone 1)	N/A	Dec 15 – Feb 15	N/A	Apr 1 – July 15	May 1 – July 15	N/A
North Dakota	Nov 1 – Apr 14	N/A	Apr 15 – May 14	Apr 15 – Sept 30	June 1 – Aug 15	Aug 16 – Oct 31
Ohio	Nov 16 – Mar 31	N/A	Apr 1 – May 14	Apr 1 – Sept 30	May 15 – July 31	Aug 16 – Nov 15
Oklahoma	Nov 16 – Mar 14	N/A	Mar 15 – Apr 30	Mar 15 – Sept 30	May 15 – July 31	Aug 16 – Nov 15
Pennsylvania	Nov 16 – Mar 31	N/A	Apr 1 – May 14	Apr 1 – Sept 30	May 15 – July 31	Aug 16 – Nov 15

APPENDIX L: BAT ACTIVITY TABLE

State	Hibernation	Winter Torpor <sup>90</sup>	Spring Staging <sup>91</sup>	Summer Occupancy	Pup Season	Fall Swarming <sup>92</sup>
	Timeframe when most bats are hibernating (i.e., inactive <sup>93</sup> season)	Timeframe when mean winter temperatures fall below 40° F and bats roosting in trees are in torpor <sup>94</sup>	Timeframe when most bats are emerging from hibernation, roosting near hibernacula, and preparing for migration to summer home range	Timeframe when bats are present on their summer home range and/or roosting in colonies <sup>95</sup>	Timeframe during late pregnancy and when most young are born until they can fly and forage independently	Period of increased activity near hibernacula (including foraging, roosting in trees, and mating) prior to hibernation
Rhode Island	Nov 1 – Apr 14	N/A	Apr 15 – May 14	Apr 15 – Sept 30	June 1 – Aug 15	Aug 16 – Oct 31
South Carolina: Hibernating Range	Nov 16 – Mar 31	N/A	Apr 1 – May 14	Apr 1 – Sept 30	May 15 – July 31	Sept 1 – Nov 15
South Carolina: Year-round Active Range (Zone 1)	N/A	Dec 15 – Feb 15	N/A	Apr 1 – July 15	May 1 – July 15	N/A
South Dakota (Plains)	Nov 1 – Apr 14	N/A	Apr 15 – May 14	Apr 15 – Sept 30	June 1 – Aug 15	Aug 16 – Oct 31
South Dakota (Black Hills)	Oct 1 – April 30	N/A	May 1 – June 1	May 1 – Aug 31	June 15 – Aug 31	Aug 16 – Sept 30
Tennessee	Nov 16 – Mar 31	N/A	Apr 1 – May 14	Apr 1 – Sept 30	May 15 – July 31	Aug 16 – Nov 15
Texas: Hibernating Range	Nov 16 – Mar 14	N/A	Mar 15 – Apr 30	Mar 15 – Sept 30	May 15 – July 31	Sept 1 – Nov 15
Texas: Year-round Active Range (Zone 1)	N/A	Dec 15 – Feb 15	N/A	Mar 15 – July 15	May 1 – July 15	N/A
Texas: Year-round Active Range (Zone 2)	N/A	N/A	N/A	Mar 15 – July 15	May 1 – July 15	N/A
Vermont	Nov 1 – Apr 14	N/A	Apr 15 – May 14	Apr 15 – Sept 30	June 1 – Aug 15	Aug 16 – Oct 31
Virginia: Hibernating Range	Nov 16 – Mar 31	N/A	Apr 1 – May 14	Apr 1 – Sept 30	May 15 – July 31	Aug 16 – Nov 15
Virginia: Year-round Active Range (Zone 1)	N/A	Dec 15 – Feb 15	N/A	Apr 1 – July 15	May 1 – July 15	N/A
West Virginia	Nov 16 – Mar 31	N/A	Apr 1 – May 14	Apr 1 – Sept 30	May 15 – July 31	Aug 16 – Nov 15

APPENDIX L: BAT ACTIVITY TABLE

State	Hibernation	Winter Torpor <sup>90</sup>	Spring Staging <sup>91</sup>	Summer Occupancy	Pup Season	Fall Swarming <sup>92</sup>
	Timeframe when most bats are hibernating (i.e., inactive <sup>93</sup> season)	Timeframe when mean winter temperatures fall below 40° F and bats roosting in trees are in torpor <sup>94</sup>	Timeframe when most bats are emerging from hibernation, roosting near hibernacula, and preparing for migration to summer home range	Timeframe when bats are present on their summer home range and/or roosting in colonies <sup>95</sup>	Timeframe during late pregnancy and when most young are born until they can fly and forage independently	Period of increased activity near hibernacula (including foraging, roosting in trees, and mating) prior to hibernation
Wisconsin	Nov 1 – Apr 14	N/A	Apr 15 – May 14	Apr 15 – Sept 30	June 1 – Aug 15	Aug 16 – Oct 31
Wyoming (Plains)	Nov 1 – Apr 14	N/A	Apr 15 – May 14	Apr 15 – Sept 30	June 1 – Aug 15	Aug 16 – Oct 31
Wyoming (Black Hills)	Oct 1 – April 30	N/A	May 1 – June 1	May 1 – Aug 31	June 15 – Aug 31	Aug 16 – Sept 30

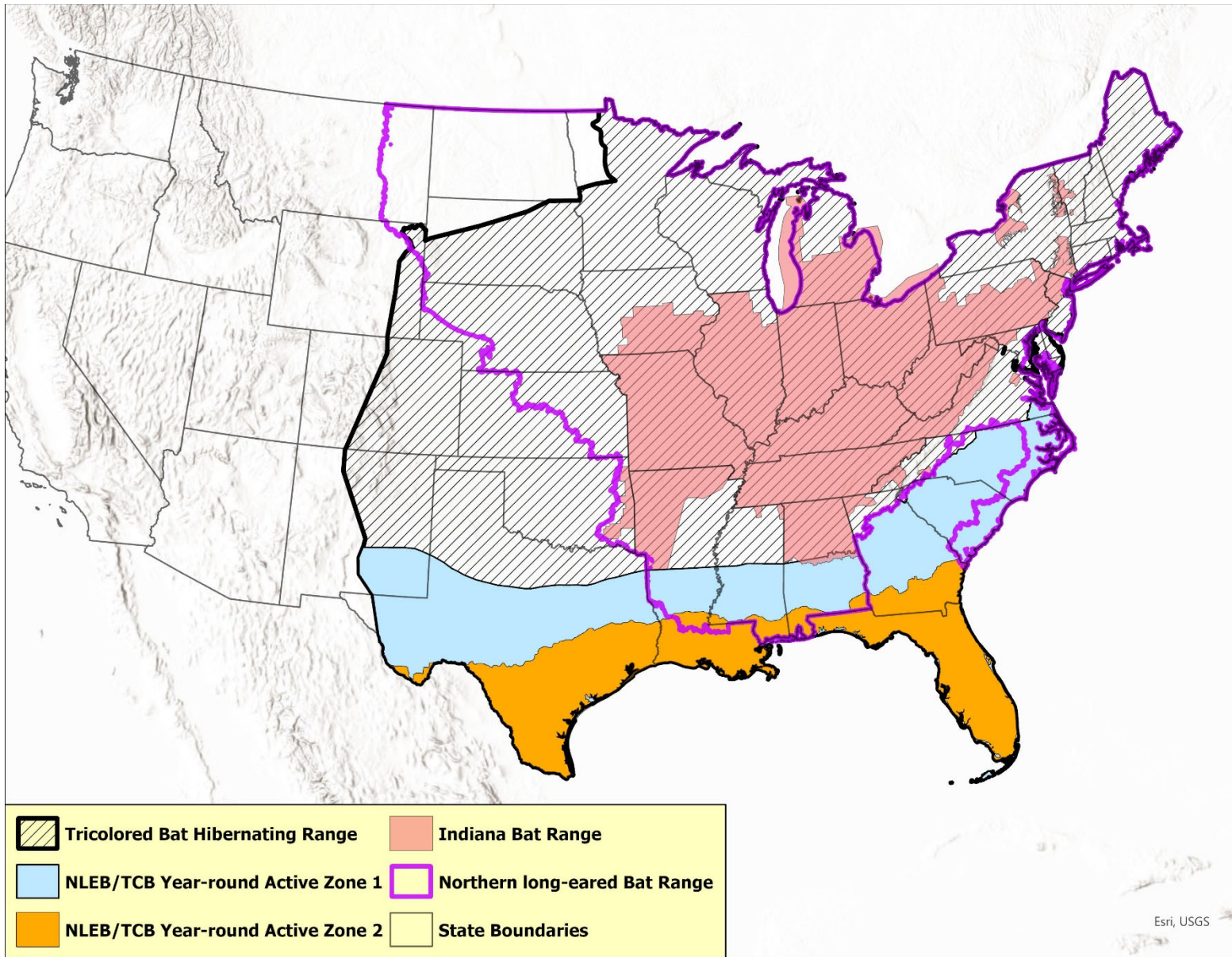


FIGURE 16. Hibernating and/or year-round active ranges of IBAT, NLEB, and TCB.

## APPENDIX M: GLOSSARY OF TERMS

**Above ground level (AGL)** – height at which an acoustic detector microphone is elevated above the top of ground-level vegetation present at the detector deployment location.

**Acoustic bat survey** – bat sampling conducted through recording and analyzing echolocation calls.

**Acoustic location** – actual site where an acoustic detector and microphone is deployed; multiple acoustic locations may be used for a full acoustic bat survey.

**Approved software program** - bat acoustic program (see also *automated bat call ID software*) approved through the USFWS software testing procedures for stand-alone use in presence/probable absence surveys for Indiana bat and/or northern long-eared bat.

**Automated bat call ID software** – a form of echolocation identification in which recorded files are filtered and identified within a software program; the program compares the statistical properties of a recorded call to a library of known calls to classify to species.

**Bat detector** – equipment capable of detecting ultrasonic echolocation calls of bats that are above the range of human hearing.

**Call quality** – how closely the sequence matches typical search-phase behavior for the species.

**Call sequence** – a series of bat echolocation call pulses.

**Candidate software program** – bat acoustic program (see also *automated bat call ID software*) submitted to USFWS for software testing, but not yet approved for stand-alone use in presence/probable absence surveys for Indiana bat and/or northern long-eared bat.

**Clutter** – obstacles present in an area that can affect recording of bat echolocation calls; may be caused by either scattering echolocation calls from sound bouncing off obstacles (thereby reducing call quality) or by bats adjusting their normal search phase calls in response to additional obstacles resulting in changed bat echolocation call parameters.

**Detection probability** – the likelihood of detecting the presence of a species when that species is present.

**Detector sensitivity** – measures the ability of a bat detector to detect an echolocation call.

**Detector** - see *bat detector*.

**Directional microphone** – a microphone that is more sensitive to sound arriving from certain directions; compared to omni-directional, may detect sounds from a further distance away, but within a narrower cone of detection.

**Echolocation** – use of ultrasound and the returning echoes to orient and navigate in the environment.

**Emergence survey** – a survey method that involves visually counting bats that emerge from a known or suspected roost; usually conducted in early evening (e.g., 30 minutes before sunset) when bats exit to forage.

**False negative** – the failure to detect a bat species when it is present in the area; statistically a type II error in hypothesis testing.

**Forest canopy openings** – gaps in the continuous forest cover formed by tree crowns, where sunlight

reaches the forest floor.

**Forest corridor** – Three-dimensional corridors that bats use to travel within forests (also known as flyways).

**Forest interior** – forest areas surrounded by forest edge, typically 50-300 feet inside from an outer edge.

**Forest strip** – narrow area with trees. Examples include visual buffers or forest fragments dominated by edge effects.

**Forest/woodland edge** – transition area between forest and open spaces. Edges create edge effects impacting the species communities and growth of vegetation extending into the forest from the edge. Edge can occur whenever there is a 30-foot break in canopy cover.

**Forest/woodland gap** – area between intact forest areas that form small open areas. These areas are partially shaded by forest areas and natural regeneration will likely fill the gap.

**Frequency filter** – pre-programmed range of sound frequencies (in kHz) set for acoustic bat detectors to record.

**Full-spectrum detector** – bat detectors in which all desirable information about the recorded sound is preserved, including time, frequency, and amplitude.

**Harp-trapping** – capture method by which a device (harp-trap) composed of a metal frame, multiple strands of equally-spaced nylon strings, and a catch bag at the bottom, is deployed near the entrances of caves, cave-like openings, and mines. Bats are captured as they exit a restricted opening to forage.

**Hemispherical microphone** – see *omni-directional microphone*.

**Hibernaculum** (*pl.* “hibernacula”) – a thermally-stable roost used by bats for extended periods of torpor during winter. Typically, a cave, natural cave-like feature (e.g., sinkhole, fissure, talus opening, etc.), or anthropogenic structure (e.g., mine, tunnel, bridge, etc.).

**High-frequency calls** – a general classification of calls that refers to those with minimum frequencies >35 - 40 kilohertz.

**Kilohertz (kHz)** – a unit of measure of the frequency of sound; one thousand hertz.

**Level-of-effort (LOE)** – Minimum number of survey nights required (using a particular survey methodology) to determine probable absence of a target bat species; statistically set at a particular confidence level (e.g., 90%, 95%, etc. – depending upon species and region) by USFWS.

**Linear project** – a project with a footprint greater in length than width (e.g., pipeline, roadway, or right-of-way) with  $\geq 1$  km (0.6 mi) of suitable habitat; may contain contiguous and fragmented patches of suitable habitat, but only segments at least  $\geq 1$  km in length can be considered for presence/probable absence survey sites.

**Manual-vetting** – see *qualitative call identification*.

**Maximum-Likelihood Estimate (MLE)** – a statistical method of estimating the parameters of a statistical model. For our purposes, the MLE is a statistical method that can be used to determine species presence or probable absence at a particular site on a particular night by means of a classification matrix.

**Microphone sensitivity** – the minimal amplitude required at a given frequency for a microphone to

detect a sound.

**Microphone orientation** – the direction in which the microphone is pointing’ thereby affecting the cone of detection.

**Mist-netting** – survey technique that uses low-visibility, mesh nets affixed between two poles to capture foraging bats in areas of increased activity (e.g., travel corridors, ponds, etc.)

**Net set** – one mist-net deployment consisting of two poles and typically from 1-3 affixed mist-nets stacked onto one another. A typical net set is at least 5 m to 9 m high consisting of two or more nets stacked on top of one another (without gaps) and from 6 m to 18 m wide.

**Net site** – see *site*.

**Noise** – unwanted or extraneous environmental sound or electronic interference detected by a bat detector.

**Non-linear project** – any project generally not linear in nature or linear and < 1 km in length; may contain contiguous and fragmented patches of suitable habitat, but only blocks ≤ 123 acres can be considered for presence/probable absence survey sites.

**North American Bat Monitoring Program (NABat)** – A multi-national, multi-agency coordinated bat monitoring program across North America that was created to monitor bats at local to rangewide scales. It incorporates winter hibernaculum counts, maternity colony counts, mobile acoustic surveys, and stationary acoustic surveys (<https://www.nabatmonitoring.org>).

**Omni-directional microphone** – a microphone that can detect equally in all directions (e.g., has a spherical cone of detection). Hemispherical microphones are a type of omni-directional microphone.

**Out-tier project guidance** – a USFWS discretionary survey guidance scenario that can be applied when an Indiana and/or northern long-eared bat has been captured or acoustically-detected, but no known roosting areas have been identified. Under “out-tier” guidance, 2.5 and 5-mile or 1.5 and 3.0-mile buffers are placed around the Indiana bat or northern long-eared bat capture or detection location. Surveyors are allowed to perform a standard P/A survey to help refine a maternity colony’s true location and/or document roost trees if the project area is more than 2.5 or 1.5 (for NLEB) miles away from the Indiana bat capture/detection site, but within the 5- or 3-mile (for NLEB) buffer.

**Pass** – a single crossing of a bat through a bat detector’s cone of detection; see *call sequence*.

**Probable absence** – using the appropriate Level of Effort (LOE), a determination that survey protocols are not 100% likely to detect IBAT or NLEB when present and that identification errors may occur.

**Pulse** – a brief, continuous emission of sound; see *call sequence*.

**Qualified biologist** – For activities involving the handling of bats, an individual who holds a USFWS Section 10(a)(1)(A) Recovery Permit (Federal Fish and Wildlife Permit) for federally-listed bats in the state/region in which they are surveying. For qualitative analysis of acoustics, an individual that has completed one or more of available bat acoustics trainings/workshops and/or able to show similar on-the-job or academic experience; furthermore, have demonstrated multiple years of experience in 1) gathering known calls of the target species, 2) have identified bat calls recorded in numerous habitat types, 3) are familiar with species likely to be encountered within the project area, and 4) must have stayed current with qualitative identification of bat calls.

**Qualitative call identification (manual vetting)** – identification of call sequences through visual comparison with a known call library. Qualitative analysis must also include and present within a written

report a comparison of the results of each acoustic ID program by site and night. Qualitative analysis of each acoustic site and night with probable detections of IBAT and/or NLEB should include the entire night's high frequency call data, including "no ID" files, and not just those files making it through the acoustic analysis tools as probable IBAT and/or NLEB; accuracy can be highly variable based on researcher experience; also referred to by some as manual vetting (see *qualified biologist*).

**Roost tree** – A live or dead standing tree (snag) occupied by one or more bats. Throughout most of the IBAT and NLEB range, trees are typically occupied by bats outside of the hibernation period (spring, summer, fall), although see Appendix J regarding year-round active populations.

**Roost** – see *roost tree*.

**Site** – an area containing one or more individual net sets or harp traps in relatively close proximity that can be efficiently walked to and checked by a survey team (typically two people) within a 10- minute window from a central bat-processing location.

**Site-night** – The standard unit of time for operating an acoustic detector at one site for one calendar night during an acoustic P/A survey. The MLE should be assessed for a target species on a site-night basis.

**Ultrasonic/ultrasound** – sounds made of frequencies that are beyond the range of human hearing (often arbitrarily set at 20 kilohertz, although most adults have trouble hearing sounds above 15 kHz.)

**Weather proofing** – various methods/materials used to protect a bat detector/microphone from the elements (primarily rain).

**Winter habitat** – see *hibernaculum*.

**Zero-crossing detector** – a detector type that calculates frequencies by measuring the time between moments of zero sound pressure, which corresponds to the period of the wave.