



MORGAN COUNTY HEALTH DEPARTMENT MEMORANDUM OF UNDERSTANDING

This Memorandum of Understanding (“MOU”) is a cooperative understanding between _____ (“Collaborator”) and Morgan County Health Department made and entered into by both Parties effective _____.

The Morgan County Health Department is dedicated to improving quality of life by promoting, protecting and providing for the health and safety of Morgan County’s residents. This is achieved by, among other things:

- Conducting quality services which create a clean and safe environment and healthy lifestyle for Morgan County residents;
- Developing programs that protect against the spread of disease;
- Keeping residents informed and prepared for natural and other disasters; and
- Maintaining the well-being of all residents through public health education.

Morgan County Health Department and the Collaborator will work together to offer individuals the services described on Exhibit A under the additional terms and conditions provided thereunder.

Morgan County Health Department and the Collaborator will share medical information only as permitted by the State of Indiana laws, rules, and regulations; HIPAA; and Federal Regulation of Disclosure of Substance Use Disorder Patient Records (42 CFR, Part 2). Pursuant to these requirements, patients must authorize via a signed Release of Information (“ROI”) form before either party is permitted to share respective patient health information.

Morgan County Health Department and the Collaborator further agree:

1. This agreement will not bind either party to use the services of the other exclusively, nor will it obligate either party to accept referrals from the other. Additionally, it is understood that this agreement in no way incurs financial liability on the part of either party unless expressly agreed in Exhibit A.

2. Client names and all other identifiable information shall remain confidential as required by federal, state, and local law. Each party will abide by Confidentiality (42 CFR), HIPAA provisions and Client Rights.

3. Parties agree to exchange information, if authorized by a patient signed ROI, in a timely manner to facilitate prompt coordination of care and the provision of services described in Exhibit A.

4. Each party shall abide by Federal, State, or city laws which require all services to be provided without regards to race, creed, national origin, or gender.

5. All records of each party shall remain the property of that party. And, both parties acknowledge and agree that in receiving, storing or otherwise dealing with any information from either party about clients of the Collaborator that they are fully bound by all applicable Federal and State regulations.

6. E-Verify. Under Indiana Code section 22-5-1.7-11, by entering into this MOU with Morgan County, the Collaborator is required to enroll in and verify the work eligibility status of all of its newly hired employees through the E-Verify program. The Collaborator is not required to verify the work eligibility status of all of its newly hired employees through the E-Verify program if the E-Verify program no longer exists. By executing this Agreement, the Collaborator affirms that it does not knowingly employ an unauthorized alien. The Collaborator further affirms that, prior to entering into the Agreement with Morgan County, it will enroll in and agrees to verify the work eligibility status of all of its newly hired employees through the E-Verify program.

7. The Collaborator agrees that it, and its subcontractors, if any, will not discriminate against any employee or applicant for employment to be employed in the performance of this Agreement, with respect to the employee's hire, tenure, terms, conditions or privileges of employment or any matter directly or indirectly related to employment because of the employee's race, religion, color, sex, disability, national origin, or ancestry. Breach of this covenant may be disregarded as a material breach of the Agreement.

The parties further recognize that once effective, this MOU is non-binding and may be terminated by either party with 30 days written notice. The MOU is an expression of all parties' willingness to work in a collaboration for the betterment of the community. Notwithstanding the aforementioned, the parties agree that this MOU shall not be intended and shall not create or be construed to create any partnership, joint venture, or third-party beneficiary status of any person or entity.

[SIGNATURE PAGE TO FOLLOW]

COLLABORATOR:

Dated: _____

Signed: _____

Printed Name: _____

Title (if any): _____

MORGAN COUNTY HEALTH DEPARTMENT:

Dated: _____

Signed: _____

Printed Name: _____

Title (if any): _____

MORGAN COUNTY COMMISSIONERS:

Dated: _____

EXHIBIT A
MORGAN COUNTY HEALTH DEPARTMENT
MEMORANDUM OF UNDERSTANDING

The following terms and conditions are incorporated into the Memorandum of Understanding between _____ (“Collaborator”) and Morgan County Health Department.

- i. Description of Program, Facility, Services, Materials, or Supplies to be provided by Morgan County Health Department: _____

- ii. Description of Program, Facility, Services, Materials, or Supplies to be provided by Collaborator: _____

- iii. Special terms and conditions: _____

- iv. Payment terms (if applicable): _____

- v. If Section iv above requires payment by the Morgan County Health Department, the Collaborator acknowledges that Morgan County is a government entity whose funds are subject to appropriation by its fiscal body. Therefore, if at any time during the term of this Memorandum of Understanding the fiscal body should fail to appropriate sufficient funds to continue to provide the Program or Services under the terms and conditions above, the Memorandum of Understanding shall become null and void. In the event of a non-appropriation of funds, Morgan County Health Department will give notice to the Collaborator immediately of such a failure and shall pay a prorated amount for any and all services provided prior to the exhaustion of any appropriated funds. Morgan County Health Department agrees to seek funding to fulfill the terms of this Memorandum of Understanding.

ATTACHMENT A
MORGAN COUNTY HEALTH DEPARTMENT
MEMORANDUM OF UNDERSTANDING

Description of Program, Facility, Services, Materials, or Supplies to be provided by Collaborator.

Meeting and reporting requirements:

- Complete at least one site visit with the Health Department
- Meet at least quarterly with Health Department staff for updates and technical assistance
- Submit reporting based on IDOH core service tracker as requested
- Submit additional data as requested by the Health Department (e.g. program successes, barriers, challenges, takeaways, feedback, etc.)
- Invoice quarterly and/or upon completion of deliverables
- Provide a final financial report upon completion of program(s)

Program, Services and Materials:

- Establish and maintain partnerships with listed community partners in application as applicable: senior centers, local churches, libraries, etc.
- Work with local entities to advertise and recruit participants for program(s) including but not limited to Morgan County Correspondent, WCBK, WMYJ, local libraries, senior centers, and churches
- Retain staff needed to execute and oversee programming to complete deliverables and services
- Implement A Matter of Balance (MOB) to fidelity
- Ensure needed staff complete MOB training before scheduling classes
- Ensure staff become CPR and first aid certified before implementing MOB
- Provide MOB to approximately 50-70 participants in five different locations in Morgan County
- Create flyers and other marketing materials to promote the MOB program

Attachment B**Morgan County HFI Budget Template**

Applying Organization:	A Senior Retreat LLC
Applicant Contact Name:	Susan Lowe
Applicant Contact Email:	susan@aseniorretreat.com
Applicant Contact Phone:	317-432-5159
Project Timeline (start/end dates):	January 1, 2025 - December 31, 2025

Personnel					
Position/Title	% of time	hours/week	Salary (total amt for project)	Benefits	Total
Susan Lowe, Owner	5	2	1000		1000
Joni C./ Kimberly F. - MOB instructors (approximately 7-8 hours per staff per week in addition to current hours)	25	15	20,000		20000
					0
					0
					0
				Total	21000

Contractors					
Position/Title	% of time	hours/week	Salary (total amt for project)	Benefits	Total
n/a					0
					0
					0
					0
					0
				Total	0

Supplies (office, operating, other)			
Item description	Cost	Quantity	Total
Local advertising	2500		2500
CPR Cert, first aid x 3 employees	125	3	375
Colored Flyers - distribution (1000)	500		500
		Total	3375

Equipment			
Item description	Cost	Quantity	Total
Resistance Bands - 10pk	21.99	1	21.99
Hand weights- 2 sets of 6	39.99	2	79.98
Taxes/ shipping	15	1	15
fall prevention kits	15	60	900
			0
		Total	1016.97

Travel			
Description	Cost	# of miles	Total

Monrovia - 2 classes x 8 wks ~ 26mi + 5 trips to mrkt class	0.67	600	402
Morgantown - 2 classes x 8 wks ~ 22mi round trip + 5 trips to mrkt class	0.67	500	335
Mooreville - 2 classes x 8 wks ~ 32 mi round trip + 5 trips to mrkt class	0.67	700	469
Paragon - 2 classes x 8 wks ~ 18 mi round trip + 5 trips to mrkt class	0.67	400	268
			0
Total			1474

Other			
Description	Cost	Quantity	Total
			0
			0
			0
			0
			0
Total			0

TOTAL	26865.97
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