

**HEARINGS BEFORE THE
INDIANA UTILITY REGULATORY COMMISSION
FOR THE WEEK BEGINNING
MONDAY, MARCH 4, 2019**

Monday, March 4, 2019

There are no hearings scheduled for today.

Tuesday, March 5, 2019

**CAUSE NO.: 45170
TIME: 9:30 A.M.
ROOM: PNC, Room 222**

**ALJ: MANION
COMMISSIONER: KREVDA**

PETITION OF SOUTHERN INDIANA GAS AND ELECTRIC COMPANY d/b/a VECTREN ENERGY DELIVERY OF INDIANA, INC. FOR AUTHORITY TO IMPLEMENT ITS 2019-2021 FINANCING PROGRAM BY (1) ISSUING NOT TO EXCEED \$365,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF SECURED OR UNSECURED LONG-TERM DEBT ISSUED TO UNAFFILIATED LENDERS AND LOAN AGREEMENTS SECURING TAX-EXEMPT BONDS OR DEBT IN THE FORM OF UNSECURED PROMISSORY NOTES TO VECTREN UTILITY HOLDINGS, INC. ("VUHI"), ITS IMMEDIATE PARENT COMPANY, PURSUANT TO THE PREVIOUSLY APPROVED FINANCIAL SERVICES AGREEMENT; (2) EXECUTING AND DELIVERING EVIDENCES OF INDEBTEDNESS RELATING TO SUCH LONG-TERM DEBT; (3) ENTERING INTO INTEREST RATE RISK MANAGEMENT TRANSACTIONS; (4) ISSUING AND SELLING NOT TO EXCEED \$135,000,000 OF COMMON AND/OR PREFERRED STOCK; AND (5) USING THE NET PROCEEDS FROM THE FINANCING PROGRAM TO REIMBURSE ITS TREASURY AND, THEREAFTER, TO REPAY AND REFUND OUTSTANDING LONG-TERM DEBT, REPAY ITS SHORT-TERM DEBT, AND FINANCE ITS CONSTRUCTION PROGRAM.

Tuesday, March 5, 2019

**CAUSE NO.: 45171
TIME: 1:30 P.M.
ROOM: PNC, Room 222**

**ALJ: MANION
COMMISSIONER: KREVDA**

PETITION OF INDIANA GAS COMPANY, INC. D/B/A VECTREN ENERGY DELIVERY OF INDIANA, INC. FOR AUTHORITY TO IMPLEMENT ITS 2019-2021 FINANCING PROGRAM BY (1) ISSUING NOT TO EXCEED \$175,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF SECURED OR UNSECURED LONG-TERM DEBT ISSUED TO UNAFFILIATED LENDERS OR DEBT IN THE FORM OF UNSECURED PROMISSORY NOTES TO VECTREN UTILITY HOLDINGS, INC. ("VUHI"), ITS IMMEDIATE PARENT COMPANY, PURSUANT TO THE PREVIOUSLY APPROVED FINANCIAL SERVICES AGREEMENT; (2) EXECUTING AND DELIVERING EVIDENCES OF INDEBTEDNESS RELATING TO SUCH LONG-TERM DEBT; (3) ENTERING INTO INTEREST RATE RISK MANAGEMENT TRANSACTIONS; (4) ISSUING AND SELLING NOT TO EXCEED \$100,000,000 OF COMMON AND/OR PREFERRED STOCK; AND (5) USING THE NET PROCEEDS FROM THE FINANCING PROGRAM TO REIMBURSE ITS TREASURY AND, THEREAFTER, TO REPAY AND REFUND OUTSTANDING LONG-TERM DEBT, REPAY ITS SHORT-TERM DEBT, AND FINANCE ITS CONSTRUCTION PROGRAM.

Wednesday, March 6, 2019

**CAUSE NO.: 45069
TIME: 10:30 A.M
ROOM: PNC, Room 222**

**ALJ: VELETA
COMMISSIONER: ZIEGNER**

PETITION OF THE CITY OF BOONVILLE, INDIANA FOR APPROVAL TO ADJUST ITS RATES AND CHARGES AND ISSUE BONDS.

Wednesday, March 6, 2019

CAUSE NO.: 45194
TIME: 1:30 P.M.
ROOM: PNC, Room 224

ALJ: VELETA
COMMISSIONER: OBER
HUSTON

(Prehearing Conference)

VERIFIED JOINT PETITION OF NORTHERN INDIANA PUBLIC SERVICE COMPANY LLC ("NIPSCO") AND ROSEWATER WIND GENERATION LLC (THE "JOINT VENTURE") FOR (1) ISSUANCE TO NIPSCO OF A CERTIFICATE OF PUBLIC CONVENIENCE AND NECESSITY FOR THE PURCHASE AND ACQUISITION OF A 102 MW WIND FARM ("THE ROSEWATER PROJECT"); (2) APPROVAL OF THE ROSEWATER PROJECT AS A CLEAN ENERGY PROJECT UNDER IND. CODE § 8-1-8.8-11; (3) APPROVAL OF RATEMAKING AND ACCOUNTING TREATMENT ASSOCIATED WITH THE ROSEWATER PROJECT; (4) AUTHORITY TO ESTABLISH AMORTIZATION RATES FOR NIPSCO'S INVESTMENT IN THE JOINT VENTURE; (5) APPROVAL PURSUANT TO IND. CODE § 8-1-2.5-6 OF AN ALTERNATIVE REGULATORY PLAN INCLUDING ESTABLISHMENT OF JOINT VENTURE THROUGH WHICH THE ROSEWATER PROJECT WILL SUPPORT NIPSCO'S GENERATION FLEET AND THE REFLECTION IN NIPSCO'S NET ORIGINAL COST RATE BASE OF ITS INVESTMENT IN JOINT VENTURE; (6) APPROVAL OF PURCHASED POWER AGREEMENTS THROUGH WHICH NIPSCO WILL RECEIVE THE ENERGY GENERATED BY THE ROSEWATER PROJECT, INCLUDING TIMELY COST RECOVERY PURSUANT TO IND. CODE § 8-1-8.8-11 THROUGH NIPSCO'S FUEL ADJUSTMENT CLAUSE; (7) AUTHORITY TO DEFER AMORTIZATION AND TO ACCRUE POST-IN SERVICE CARRYING CHARGES ON NIPSCO'S INVESTMENT IN JOINT VENTURE; (8) TO THE EXTENT GENERALLY-ACCEPTED ACCOUNTING PRINCIPLES WOULD TREAT ANY ASPECT OF JOINT VENTURE AS DEBT ON NIPSCO'S FINANCIAL STATEMENTS, APPROVAL OF FINANCING; (9) APPROVAL OF AN ALTERNATIVE REGULATORY PLAN FOR NIPSCO IN ORDER TO FACILITATE THE IMPLEMENTATION OF THE ROSEWATER PROJECT; AND (10) TO THE EXTENT NECESSARY, ISSUANCE OF AN ORDER PURSUANT TO IND. CODE § 8-1-2.5-5 DECLINING TO EXERCISE JURISDICTION OVER JOINT VENTURE AS A PUBLIC UTILITY.

(Per Docket Entry issued February 18, 2019, this Prehearing Conference is vacated, and the Evidentiary Hearing is set for May 22, 2019 at 9:30 A.M. in Room 222)

Thursday, March 7, 2019

**CAUSE NO.: 44720-TDSIC5
TIME: 9:30 A.M.
ROOM: PNC, Room 222**

**ALJ: SPARKS DRAKE
COMMISSIONER: ZIEGNER**

**VERIFIED PETITION OF DUKE ENERGY INDIANA, LLC FOR APPROVAL OF
PETITIONER'S UPDATED 7-YEAR ELECTRIC PLAN, PURSUANT TO IND. CODE
§ 8-1-39-9.**

Friday, March 8, 2019

There are no hearings scheduled for today.