



SMALL UTILITY WORKSHOP

November 4-5, 2025

20
25

WORKSHOP AGENDA

2025 CONFERENCE AGENDA



NOVEMBER 4, 2025

Time	Topics	Speaker(s)	Format
10:00a - 10:30a	Utility Accounting Gain understanding of terms and know the common mistakes we find in utility reporting	<ul style="list-style-type: none"> Jenny Sisson IURC Senior Utility Analyst 	Virtual
10:30a - 11:00a	Capital Improvement Planning Learn about the elements of a good plan	<ul style="list-style-type: none"> Marcus Turner IURC Chief Technical Advisor 	Virtual
11:00a - 11:30a	System Mapping Where do I begin?	<ul style="list-style-type: none"> Marcus Turner IURC Chief Technical Advisor 	Virtual
11:30a - 12:30p	Main Extension Rule and System Development Charges Learn more about two ways customers can invest in your utility	<ul style="list-style-type: none"> Marcus Turner IURC Chief Technical Advisor Dana Lynn IURC Chief Technical Advisor 	Virtual
12:30p - 1:30p	Lunch Break		
1:30p - 2:00p	30-Day Filings Learn how to ensure your tap fee and other non-recurring charges recover all costs	<ul style="list-style-type: none"> Joel Fishkin IURC Chief Technical Advisor 	Virtual
2:00p - 2:30p	Electronic Filing System Learn how to file any document with the IURC	<ul style="list-style-type: none"> Jenny Sisson IURC Senior Utility Analyst 	Virtual
2:30p - 3:00p	Alternative Regulatory Process This program can assist your utility in times of inflation	<ul style="list-style-type: none"> Joel Fishkin IURC Chief Technical Advisor 	Virtual
3:00p - 3:30p	Cybersecurity Learn of resources to combat current threats	<ul style="list-style-type: none"> J.D. Henry Supervisory Cybersecurity Advisor, Region 5 	Virtual

NOVEMBER 5, 2025

Time	Topics	Speaker(s)	Format
10:00a - 11:00a	IURC Annual Reports Understanding how to complete the IURC Annual Report	<ul style="list-style-type: none"> Michelle Funk IURC Principal Utility Analyst 	In person or Virtual
11:00a - 12:00p	Small Utility Rate Application (Small-U) and Case Take the mystery out of how your rates are set	<ul style="list-style-type: none"> Dana Lynn IURC Chief Technical Advisor 	In person or Virtual
12:00p - 1:00p	Lunch Break		
1:00p - 4:00p	Let's Roll Up Our Sleeves and Get to Work Work with your utility's annual report to start a small-u application	<ul style="list-style-type: none"> Dana Lynn IURC Chief Technical Advisor Michelle Funk IURC Principal Utility Analyst 	IN PERSON ONLY