

2023 IURC Small Utility Workshop Agenda

Wednesday, October 25, 2023

Session

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| 1 | <u>Utility Accounting</u> - Gain Understanding of Terms and Know the Common Mistakes we Find in Utility Reporting | 1:30 - 2:00 | Jenny Sisson, IURC Senior Utility Analyst |
| 2 | <u>Electronic Filing System</u> - Learn how to File any Document with the IURC! | 2:00 - 2:30 | Jenny Sisson, IURC Senior Utility Analyst |
| 3 | <u>Useful Resources</u> - Learn about the Free Resources Available to Your Utility! | 2:30 - 3:00 | Marcus Turner, IURC Chief Technical Advisor |

Thursday, October 26, 2023

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| 4 | <u>IURC Annual Reports</u> - Understanding how to complete the IURC Annual Report! | 10:00 - 11:00 | Michelle Funk, IURC Principal Utility Analyst |
| 5 | <u>Small Utility Rate Application (Small-U) and Case</u> - Take the Mystery out of How Your Rates are Set! | 11:00 - 12:00 | Dana Lynn, IURC Chief Technical Advisor |
| | | Lunch | |
| 6 | <u>Let's Roll Up Our Sleeves and Get to Work</u> - Work with Your Utility's Annual Report to Start a Small-U Application (in-person at the IURC's Training Center) | 1:00 - 4:00 | Dana Lynn and Michelle Funk |

Wednesday, November 1, 2023

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| 7 | <u>Cybersecurity</u> - What Should I Know? | 1:30 - 2:00 | J. D. Henry, Cybersecurity and Infrastructure Security Agency |
| 8 | <u>Capital Improvement Planning</u> - Learn about the Elements of a Good Plan! | 2:00 - 2:30 | Marcus Turner, IURC Chief Technical Advisor |
| 9 | <u>System Mapping</u> - Where Do I Begin? | 2:30 - 3:00 | Marcus Turner, IURC Chief Technical Advisor |

Thursday, November 2, 2023

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| 10 | <u>Financing & Grant Programs</u> - Learn about the Indiana Finance Authority's financial programs and asset management requirements! | 1:30 - 2:00 | Jim McGoff, COO & Director of Environmental Programs |
| 11 | <u>30-Day Filings</u> - Learn How to Ensure Your Tap Fee and Other Non-Recurring Charges Recover All Costs! | 2:00 - 2:30 | Joel Fishkin, IURC Chief Technical Advisor |
| 12 | <u>Alternative Regulatory Process</u> - This Program Can Assist Your Utility in Times of Inflation! | 2:30 - 3:00 | Joel Fishkin, IURC Chief Technical Advisor |