

Indiana Utility Regulatory Commission

2022 Small Utility Workshop

<u>Session</u>	Tuesday, Nov. 1, 2022		
1	<u>Financing & Grant Programs</u> - Learn about the Indiana Finance Authority's financial programs and asset management requirements!	1:30 - 2:00	Jim McGoff, COO & Director of Environmental Programs
2	<u>Utility Accounting</u> - Gain Understanding of Terms and Know the Common Mistakes we Find in Utility Reporting!	2:00 - 2:30	Jenny Sisson, IURC Senior Utility Analyst
3	<u>Electronic Filing System</u> - Learn how to file any document with the IURC!	2:30 - 3:00	Jenny Sisson, IURC Senior Utility Analyst
Wednesday, Nov. 2, 2022 (In-person option is available)			
4	<u>IURC Annual Reports</u> - Understanding how to complete the IURC Annual Report!	10:00 - 11:00	Michelle Funk, IURC Principal Utility Analyst
5	<u>Small Utility Rate Application (Small-U) and Case</u> - Take the Mystery out of How Your Rates are Set!	11:00 - 12:00 Lunch	Dana Lynn, IURC Chief Technical Advisor
6	<u>Let's Roll Up Our Sleeves and Get to Work</u> - Work with Your Utility's Annual Report to Start a Small-U Application (in-person at the IURC's Training Center)*	1:00 - 4:00	Michelle Funk and Dana Lynn
Wednesday, Nov. 9, 2022			
7	<u>Cybersecurity</u> - What Should I Know?	1:30 - 2:00	J. D. Henry, Cybersecurity and Infrastructure Security Agency
8	<u>Capital Improvement Planning</u> - Learn about the Elements of a Good Plan!	2:00 - 2:30	Marcus Turner, IURC Chief Technical Advisor
9	<u>System Mapping</u> - Where Do I Begin?	2:30 - 3:00	Marcus Turner, IURC Chief Technical Advisor
Thursday, Nov. 10, 2022			
10	<u>30-Day Filings</u> - Learn How to Ensure Your Tap Fee and Other Non-Recurring Charges Recover All Costs!	1:30 - 2:00	Joel Fishkin, IURC Chief Technical Advisor
11	<u>Alternative Regulatory Process</u> - This Program Can Assist Your Utility in Times of Inflation!	2:00 - 2:30	Joel Fishkin, IURC Chief Technical Advisor
12	<u>Useful Resources</u> - Learn about the Free Resources Available to Your Utility!	2:30 - 3:00	Marcus Turner, IURC Chief Technical Advisor

*It is highly encourage that the IURC Annual Reports and Small Utility Rate Application Sessions be taken prior to the in-person workshop. For those that register for the in-person workshop, participant has the option of watching the virtual Annual Report and Small Utility Rate Application Session at the IURC Training Center @ 101 W. Washington Street, Ste. 1500E, Indianapolis, IN 46204.