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To: IHCDA Partners **Notice: PN-20-09**  
From: IHCDA  
Date: March 2, 2020  
Re: **Notice of Public Hearing for Issuance of Multifamily Housing Revenue Bonds, Series 2020**

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The Indiana Housing and Community Development Authority (the "Authority") will hold a public hearing at 10:00 a.m. on March 11, 2020, with respect to the issuance by the Authority of its Multifamily Housing Revenue Bonds, Series 2020 (Reserve at White River Apartments Project) (the "Bonds"), in one or more series, with a maximum aggregate principal amount not to exceed \$27,000,000, the proceeds of the sale thereof to be loaned to The Reserve at White River, LP, for the purpose of acquiring, constructing, improving and equipping of a 208-unit multifamily residential rental project, to be known as The Reserve at White River, located at 2333 Lafayette Road, Indianapolis, Indiana (the "Project") and to the extent permitted, paying certain costs of issuance and funding a debt service reserve fund, if necessary. The Bonds will be issued pursuant to the provisions of IC 5-20-1 (the "Act"), and pursuant to the Act will not constitute a debt, liability or obligation of the State of Indiana or a pledge of the faith and credit of the State of Indiana, but shall be payable solely from the funds pledged to the payment thereof. A substantial portion of the Bonds are expected to be issued as "exempt facility bonds" pursuant to Section 142 of the Internal Revenue Code of 1986, as amended (the "Code"). The public hearing will be held in the office of the Authority at 30 South Meridian Street, Suite 1000, Indianapolis, Indiana 46204. The public is invited to attend or to submit written comments to the Executive Director of the Authority, at the above address, on or before 5:00 p.m., March 10, 2020. This public hearing is being held pursuant to the provisions of Section 147 of the Code.



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**ADDRESS** 30 South Meridian Street, Suite 900, Indianapolis, IN 46204  
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