

U.S. Department of Energy
WEATHERIZATION ASSISTANCE PROGRAM (WAP)
WEATHERIZATION ANNUAL FILE WORKSHEET

(Grant Number: EE0009901, State: IN, Program Year: 2023)

IV.1 Subgrantees

Subgrantee (City)	Planned Funds/Units
Area IV Agency on Aging and Community Services, Inc. (Lafayette)	\$303,389.00 25
Community & Family Services, Inc. (Portland)	\$273,999.00 23
Community Action of Greater Indianapolis, Inc. (Indianapolis)	\$771,800.00 66
Community Action of Northeast Indiana, Inc. (Fort Wayne)	\$515,084.00 43
Community Action of Southern Indiana (Jeffersonville)	\$244,128.00 20
Community Action Program of Evansville and (Evansville)	\$264,874.00 22
Community Action Program, Inc. of Western Indiana (Covington)	\$241,873.00 20
Hoosier Uplands Economic Development Corporation (Mitchell)	\$216,673.00 18
Interlocal Community Action Program, Inc. (New Castle)	\$453,846.00 38
JobSource (Anderson)	\$337,742.00 28
Lincoln Hills Development Corporation (Tell City)	\$166,674.00 14
North Central Community Action Agency, Inc. (Michigan City)	\$371,424.00 31
Northwest Indiana Community Action Program (Crown Point)	\$432,053.00 36
Ohio Valley Opportunities, Inc. (Madison)	\$326,050.00 27
Pace Community Action Agency (Vincennes)	\$210,165.00 17
REAL Services, Inc. (South Bend)	\$494,366.00 41
South Central Community Action Agency (SCCAP) (Bloomington)	\$292,220.00 24
Southeastern Indiana Economic Opportunity Corporation (Aurora)	\$224,608.00 18
Tri-CAP (Dubois-Pike-Warrick) Economic Opp. Comm. Inc. (Jasper)	\$187,325.00 15
Western Indiana Community Action Agency, Inc. (Brazil)	\$251,538.00 21
Total:	\$6,579,831.00 547

IV.2 WAP Production Schedule

Weatherization Plans	Units
Total Units (excluding reweatherized)	547

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Reweatherized Units	0
Average Unit Costs, Units subject to DOE Project Rules	
VEHICLE & EQUIPMENT AVERAGE COST PER DWELLING UNIT (DOE RULES)	
A Total Vehicles & Equipment (\$5,000 or more) Budget	\$0.00
B Total Units Weatherized	547
C Total Units Reweatherized	0
D Total Dwelling Units to be Weatherized and Reweatherized (B + C)	547
E Average Vehicles & Equipment Acquisition Cost per Unit (A divided by D)	\$0.00
AVERAGE COST PER DWELLING UNIT (DOE RULES)	
F Total Funds for Program Operations	\$4,371,681.00
G Total Dwelling Units to be Weatherized and Reweatherized (from line D)	547
H Average Program Operations Costs per Unit (F divided by G)	\$7,992.10
I Average Vehicles & Equipment Acquisition Cost per Unit (from line E)	\$0.00
J Total Average Cost per Dwelling (H plus I)	\$7,992.10

IV.3 Energy Savings

Method used to calculate savings: <input checked="" type="checkbox"/> WAP algorithm <input type="checkbox"/> Other (describe below)				
		Units	Savings Calculator (MBtus)	Energy Savings
	This Year Estimate	547	29.3	16027
	Prior Year Estimate	608	29.3	17814
	Prior Year Actual	96	29.3	2813
Method used to calculate savings description:				
<p>Based on the average cost per home allowance in PY 2023 of \$8,000, Indiana's weatherization network is projected to complete 547 units.</p> <p>547 units weatherized multiplied by 29.3 MBTU yields the total estimated energy saved for this cycle by DOE funded weatherization work as 16,027 of the cycle.</p>				

IV.4 DOE-Funded Leveraging Activities

At this time we do not set aside DOE funds for a leveraging program.
However, sub-grantees routinely leverage their funds against other programs and utility funds in order to weatherize more homes.
Indiana reports units weatherized using DOE guidelines and priority measures--including homes utilizing a combination of DOE, LIHEAP, and utility funds on the Quarterly Production Report.

IV.5 Policy Advisory Council Members

☐ Check if an existing state council or commission serves in this category and add name below

CLEAResults	<div>Type of organization: Utility</div> <div>Contact Name: Michelle L Bennett</div> <div>Phone: 8122979720</div> <div>Email: michelle.bennett@clearresult.com</div> <div style="background-color: #f2f2f2;">Type of organization: Unit of State Government</div>
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Department of Workforce Development	Contact Name: Meguschar, Elizabeth Phone: 3172323088 Email: EMeguschar@dwd.IN.gov
Duke Energy	Type of organization: Utility Contact Name: Heather Klein Phone: 8594688242 Email: Heather.Klein@duke-energy.com
Indiana Community Action Association	Type of organization: Non-profit (not a financial institution) Contact Name: Chris Willman Phone: 3176384232 Email: cwillman@incap.org
Indiana Department of Health	Type of organization: Unit of State Government Contact Name: Paul Krievins Phone: 3172337197 Email: PKrievins@isdh.IN.gov
Indiana Energy Association	Type of organization: Non-profit (not a financial institution) Contact Name: Mindy Westrick Brown Phone: 3176324406 Email: mwestrick@indianaenergy.org
Indiana Family and Social Services Administration	Type of organization: Unit of State Government Contact Name: Rebecca McClaren Phone: 3172348330 Email: Rebecca.McClaren@fssa.IN.gov
Indiana Housing and Community Development Authority	Type of organization: Unit of State Government Contact Name: Jeff Zongolowicz Phone: 3173237059 Email: JZongolowicz@ihcda.IN.gov
Ivy Tech	Type of organization: Other Contact Name: Joan Ketterman Phone: 3179175902 Email: jketterman4@ivytech.edu
Office of Community and Rural Affairs	Type of organization: Unit of State Government Contact Name: Neil Elkins Phone: 3174606177 Email: nelkins@ocra.in.gov

IV.6 State Plan Hearings (Note: attach notes and transcripts to the SF-424)

Date Held	Newspapers that publicized the hearings and the dates the notice ran
02/06/2023	IHCDA posted notice of the State Plan Public Hearing on the IHCDA website on January 23, 2022. The hearing was held on February 6 and ran for 1 hour. A recording and transcript of the meeting was conducted via Microsoft Teams.

IV.7 Miscellaneous

<p>Sub-grantee Replacement</p> <p>The sub-grantee, People Working Cooperatively (PWC), stopped doing Weatherization work in Indiana as of September 30, 2022. They covered three counties that are now being handled by existing sub-grantees. Work in Wayne and Fayette counties is being done by ICAP; work in Union County is being done by SIEOC.</p> <p>The Recipient Business Officer for IHCDA is: Ms. Kyleen Welling Email: kwelling@ihcda.in.gov Phone: 317-234-0934</p> <p>The Recipient Principal Investigator Mr. Greg Glassley Email: gglassley@ihcda.in.gov Phone: 317-232-3075</p>
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The Policy Advisory Council comes together only for the purpose of reviewing and making recommendations on Indiana's Weatherization State Plan.

The January 2021 Sub-grantee Customer Satisfaction Survey Report noted the following key findings:

All 21 Indiana CAAs participated.

- Most scores were in the “good” or “average” range.
- No section scores were “below average” range.
- The IHCDCA Community Programs team is taking a deep dive into all of the confidential comments, and will be working to improve as we progress through the year.

Note these results were focused around CSBG rather than Wx, and represent IHCDCA's performance across all programs.

Indiana ACSI Results		
Distribution of Funds	74	Good
Training & Technical Assistance	74	Good
Monitoring & Corrective Action	73	Good
Linkages	66	Average
Communication	77	Good
Customer Satisfaction Index	73	Good
Confidence in Lead Agency	77	Good
Trust in the CSBG State Lead Agency	77	Good

Indiana has worked with the network over the past several months to address these items; we continue to hold bi-weekly Executive Director meetings to encourage open conversation, and we attend regular listening sessions with Wx managers, as invited.

For the Weatherization Readiness Fund, we plan on utilizing a formula similar to our current allocation formula to distribute to our sub-grantees. To equitably distribute readiness funds across Indiana's 20 Weatherization subgrantees, IHCDCA will use a modified allocation table that decreases the dollar amount in “base” to \$10,000 per agency to account for the lower dollar amount that will be distributed through this portion of the award. The remaining allocation amount (\$211,078) distributed to agencies utilizes the previously approved Weatherization allocation table. We are working with our PAC and network to best set up our plan. Currently, we are planning for a \$5,000 ACPU for these homes with a maximum of \$10,000.

In order to track these funds, we will use a combination of our current software capabilities and the Weatherization Deferrals Classification Guide created by DOE. We will also utilize benchmarks during the year to ensure all sub-grantees are spending down their allocation. If sub-grantees do not successfully hit their benchmarks, IHCDCA may choose to de-allocate some of the Readiness dollars and re-allocate to sub-grantees that have spent their funds down. During our regular monitoring process, the monitor will also ensure that these specific funds are being expended as outlined in IHCDCA's plan.

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SUBGRANTEE INFORMATION
State: IN Grant Number: EE0009901 Program Year: 2023

Name:	Area IV Agency on Aging and Community Services, Inc.		Contact:	Dan Overman	
			UEI:	L8VLTCRHVLM1	
			DUNS:	038238325	
Address:	660 N 36th St		Phone:	(765) 447-7683235	
	PO Box 4727		Fax:	()-	
	Lafayette, IN 47905-4474		Email:	doverman@areaivagency.org	
Counties served:	TIPPECANOE County	Tentative allocation:	\$ 303,389.00	Congressional districts served:	CD
	CLINTON County	Planned units:	25		IN-04
	CARROLL County	Type of organization:	Local agency		
	WHITE County	Source of labor:	Contractors		

Name:	Community & Family Services, Inc.		Contact:	Brandon Morris	
			UEI:	L1FZJ4NKNN95	
			DUNS:	079563292	
Address:	1511 N Meridian St		Phone:	(260) 726-6322	
	Portland, IN 47371-9000		Fax:	()-	
			Email:	bmorris@comfam.org	
Counties served:	WELLS County	Tentative allocation:	\$ 273,999.00	Congressional districts served:	CD
	BLACKFORD County	Planned units:	23		IN-05
	JAY County	Type of organization:	Non-profit organization		IN-06
	RANDOLPH County				
	HUNTINGTON County				
	ADAMS County	Source of labor:	Agency and Contractors		

Name:	Community Action of Greater Indianapolis, Inc.		Contact:	Stephen Harden	
			UEI:	DGUFLEFN24L1	
			DUNS:	072069727	
Address:	3266 N Meridian St		Phone:	(317) 396-17326853	
	Ste 300		Fax:	()-	
	Indianapolis, IN 46208-5859		Email:	sharden@cagi-in.org	
Counties served:	HENDRICKS County	Tentative allocation:	\$ 771,800.00	Congressional districts served:	CD
	HAMILTON County	Planned units:	66		IN-04
	MARION County	Type of organization:	Non-profit organization		IN-05
	BOONE County	Source of labor:	Contractors		IN-07

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Name:	Community Action of Northeast Indiana, Inc.		Contact:	Joel Harms	
			UEI:	NN8CLFUP21H7	
			DUNS:	051965374	
Address:	227 E Washington St		Phone:	(260) 423-3546207	
	PO Box 10570		Fax:	() -	
	Fort Wayne, IN 46802-3137		Email:	joelharms@mybrightpoint.org	
Counties served:	LAGRANGE County	Tentative allocation:	\$ 515,084.00	Congressional districts served:	CD
	ALLEN County	Planned units:	43		IN-02
	WHITLEY County	Type of organization:	Non-profit organization		IN-03
	WABASH County				
	MIAMI County				
	DEKALB County				
	STEUBEN County				
	NOBLE County				
		Source of labor:	Agency and Contractors		

Name:	Community Action of Southern Indiana		Contact:	Greg Miller	
			UEI:	GJC6TK3KXV34	
			DUNS:	081015786	
Address:	201 E 15 St		Phone:	(812) 288-6451	
	Jeffersonville, IN 47130-2913		Fax:	() -	
			Email:	gmiller@casi1.org	
Counties served:	FLOYD County	Tentative allocation:	\$ 244,128.00	Congressional districts served:	CD
	CLARK County	Planned units:	20		IN-09
	HARRISON County	Type of organization:	Non-profit organization		
		Source of labor:	Agency		

Name:	Community Action Program of Evansville and		Contact:	Andy Brinkley	
			UEI:	T5RWN1BSZ7H5	
			DUNS:	095390852	
Address:	906 Main St Ste 908		Phone:	(812) 425-4241	
	Evansville, IN 47708-1827		Fax:	() -	
			Email:	abrinkley@capeevansville.org	
Counties served:	POSEY County	Tentative allocation:	\$ 264,874.00	Congressional districts served:	CD
	GIBSON County	Planned units:	22		IN-08
	VANDERBURGH County	Type of organization:	Non-profit organization		
		Source of labor:	Agency and Contractors		

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Name:	Community Action Program, Inc. of Western Indiana		Contact:	Justin Taggart	
			UEI:	JMG9E9RDQ7E9	
			DUNS:	087033304	
Address:	418 Washington St		Phone:	(765) 793-4881	
	PO Box 188		Fax:	() -	
	Covington, IN 47932-1257		Email:	jtaggart@capwi.org	
Counties served:	VERMILLION County	Tentative allocation:	\$ 241,873.00	Congressional	<u>CD</u>
	FOUNTAIN County	Planned units:	20	districts served:	IN-08
	PARKE County	Type of organization:	Non-profit organization		IN-04
	WARREN County				
	BENTON County				
	MONTGOMERY County				
		Source of labor:	Agency and Contractors		

Name:	Hoosier Uplands Economic Development Corporation		Contact:	JR Robling	
			UEI:	K54RMGREAFN5	
			DUNS:	094469582	
Address:	521 W Main St		Phone:	(812) 849-4457	
	Mitchell, IN 47446-1411		Fax:	() -	
			Email:	jrobling@hoosieruplands.org	
Counties served:	LAWRENCE County	Tentative allocation:	\$ 216,673.00	Congressional	<u>CD</u>
	MARTIN County	Planned units:	18	districts served:	IN-08
	ORANGE County	Type of organization:	Non-profit organization		IN-09
	WASHINGTON County				
		Source of labor:	Contractors		

Name:	Interlocal Community Action Program, Inc.		Contact:	Holly Lee	
			UEI:	WJB3MVZM95L3	
			DUNS:	040299364	
Address:	615 W State Rd 38		Phone:	(765) 529-4403304	
	PO Box 449		Fax:	() -	
	New Castle, IN 47362-4914		Email:	hlee@icapcaa.org	
Counties served:	ADAMS County	Tentative allocation:	\$ 453,846.00	Congressional	<u>CD</u>
	SHELBY County	Planned units:	38	districts served:	IN-06
	WAYNE County	Type of organization:	Non-profit organization		IN-09
	JOHNSON County				
	FAYETTE County				
	HENRY County				
	RUSH County				
	HANCOCK County				
	DELAWARE County				
		Source of labor:	Agency and Contractors		

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Name: JobSource	Contact: Brian Forsyth		
	UEI: KQJHQ7KA4JQ5		
	DUNS: 032289543		
Address: 3530 Mounds Rd	Phone: (765) 646-9276		
Anderson, IN 46016-1582	Fax: () -		
	Email: bforsyth@madisoncounty.in.gov		
Counties served: TIPTON County	Tentative allocation: \$ 337,742.00	Congressional	<u>CD</u>
HOWARD County	Planned units: 28	districts served:	IN-05
GRANT County	Type of organization: Unit of local government		IN-04
MADISON County	Source of labor: Agency and Contractors		

Name: Lincoln Hills Development Corporation	Contact: Mike Axton		
	UEI: SMHYAV9HYDF6		
	DUNS: 020423448		
Address: 302 Main Street	Phone: (800) 467-1435221		
PO Box 336	Fax: () -		
Tell City, IN 47586-2207	Email: mikeaxton@lhdc.org		
Counties served: SPENCER County	Tentative allocation: \$ 166,674.00	Congressional	<u>CD</u>
PERRY County	Planned units: 14	districts served:	IN-08
CRAWFORD County	Type of organization: Non-profit organization		IN-09
	Source of labor: Agency and Contractors		

Name: North Central Community Action Agency, Inc.	Contact: Lee Hoss		
	UEI: CCEYTRDL5CL3		
	DUNS: 167507763		
Address: 1702 E Michigan Blvd	Phone: (219) 872-3764		
Michigan City, IN 46360-4933	Fax: () -		
	Email: lhoss@nccomact.org		
Counties served: JASPER County	Tentative allocation: \$ 371,424.00	Congressional	<u>CD</u>
NEWTON County	Planned units: 31	districts served:	IN-02
CASS County	Type of organization: Non-profit organization		IN-01
PULASKI County			IN-04
LAPORTE County			IN-08
PORTER County			
STARKE County	Source of labor: Agency and Contractors		

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Name: Northwest Indiana Community Action Program		Contact: Gina Gomez	
		UEI: LKFFCWXP1LU2	
		DUNS: 941561966	
Address: 5240 Fountain Dr		Phone: (219) 794-1829	
Crown Point, IN 46307-1084		Fax: () -	
		Email: ggomez@nwi-ca.org	
Counties served: LAKE County	Tentative allocation: \$ 432,053.00	Congressional districts served:	<u>CD</u> IN-01
	Planned units: 36		
	Type of organization: Non-profit organization		
	Source of labor: Contractors		
Name: Ohio Valley Opportunities, Inc.		Contact: Jeff Rowlett	
		UEI: D4CLGEA1PH33	
		DUNS: 074093907	
Address: 421 Walnut St		Phone: (812) 265-5858	
PO Box 625		Fax: () -	
Madison, IN 47250-3565		Email: jrowlett@ovoinc.org	
Counties served: JENNINGS County	Tentative allocation: \$ 326,050.00	Congressional districts served:	<u>CD</u> IN-09
	Planned units: 27		
	Type of organization: Non-profit organization		IN-06
	Source of labor: Agency and Contractors		
Name: Pace Community Action Agency		Contact: Mary Grounds	
		UEI: LVRLKJ3MPGM8	
		DUNS: 077862126	
Address: 525 N 4th Street		Phone: (812) 882-79271209	
Vincennes, IN 47591-1446		Fax: () -	
		Email: mgrounds@pacecaa.org	
Counties served: DAVIESS County	Tentative allocation: \$ 210,165.00	Congressional districts served:	<u>CD</u> IN-08
	Planned units: 17		
	Type of organization: Non-profit organization		
	Source of labor: Contractors		

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Name: REAL Services, Inc.	Contact: Adam Combs		
	UEI: GUULBJ28J683		
	DUNS: 088738703		
Address: 1202 S Main St	Phone: (574) 284-7114		
South Bend, IN 46601-3427	Fax: () -		
	Email: acombs@realservices.org		
Counties served: ELKHART County	Tentative allocation: \$ 494,366.00	Congressional	CD
FULTON County	Planned units: 41	districts served:	IN-02
KOSCIUSKO County	Type of organization: Non-profit organization		
MARSHALL County			
ST. JOSEPH County			
	Source of labor: Contractors		

Name: South Central Community Action Agency (SCCAP)	Contact: Steve Kramer		
	UEI: C13RVFSKNP45		
	DUNS: 005629444		
Address: 1500 W 15th St	Phone: (812) 339-3447706		
Bloomington, IN 47404-3018	Fax: () -		
	Email: skramer@insccap.org		
Counties served: BROWN County	Tentative allocation: \$ 292,220.00	Congressional	CD
OWEN County	Planned units: 24	districts served:	IN-04
MONROE County	Type of organization: Non-profit organization		IN-08
MORGAN County			IN-09
	Source of labor: Contractors		

Name: Southeastern Indiana Economic Opportunity Corporation	Contact: Rocky Walton		
	UEI: NNDBW2X9AKD9		
	DUNS: 099026296		
Address: 110 Importing St	Phone: (812) 926-1585240		
PO Box 240	Fax: () -		
Aurora, IN 47001-1434	Email: rwalton@sieoc.org		
Counties served: SWITZERLAND County	Tentative allocation: \$ 224,608.00	Congressional	CD
RIPLEY County	Planned units: 18	districts served:	IN-06
OHIO County	Type of organization: Non-profit organization		
FRANKLIN County			
DEARBORN County			
	Source of labor: Agency		

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Name:	Tri-CAP (Dubois-Pike-Warrick) Economic Opp. Comm. Inc.		Contact:	Brian Beckman	
			UEI:	DWDBNVJFE3C8	
			DUNS:	605105345	
Address:	607 Third Ave		Phone:	(812) 482-2233110	
	PO Box 729		Fax:	() -	
	Jasper, IN 47546-3636		Email:	brian@tri-cap.net	
Counties served:	PIKE County	Tentative allocation:	\$ 187,325.00	Congressional districts served:	<u>CD</u>
	WARRICK County	Planned units:	15		IN-08
	DUBOIS County	Type of organization:	Non-profit organization		
		Source of labor:	Agency and Contractors		

Name:	Western Indiana Community Action Agency, Inc.		Contact:	Jon Hook	
			UEI:	TABYL92MU463	
			DUNS:	121576292	
Address:	859 W Jackson St, Ste A		Phone:	(812) 446-4000	
	Brazil, IN 47807-4705		Fax:	() -	
			Email:	jhook@wicaa.org	
Counties served:	CLAY County	Tentative allocation:	\$ 251,538.00	Congressional districts served:	<u>CD</u>
	PUTNAM County	Planned units:	21		IN-08
	VIGO County	Type of organization:	Non-profit organization		IN-04
		Source of labor:	Agency and Contractors		
