**TENANT INVESTMENT SERVICE AGREEMENT**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **Service Provider/ Agent/ Organization** | | | | | | | |
| Name: |  | | | | | | |
| Street Address: |  | | | | | | |
| City: |  | | | County: |  | | |
| **Place a “X” next to the targeted population** | | | | | | | |
| Persons with physical or development disabilities | |  | Persons with mental impairments | | |  |
| Single parent households | |  | Victims of domestic violence | | |  |
| Homeless persons | |  | Persons with chemical addictions | | |  |
| Abused children | |  | The elderly | | |  |

This agreement between (Owner)     , (Management Agent)     , and (Service Provider/Agent/Organization)     , is to confirm the activities and/or incentives offered to residents of (development name)     . The Owner and Management Agent agree that in partnering with the Service Provider/Agent/Organization, the development should offer programs that are tailored to the needs of the targeted tenants and encourage tenants to invest in the overall well-being, neighborhood/multi-family community, and/or environment. It is agreed by all signing parties that the Tenant Investment Plan add no extra cost to the tenant. It is understood; that some classes/activities offered might require a maintenance fee. This fee must remain minimal. Tenant Investment Plan Services may target specific tenants of the development but must be optional and inclusive to tenants of both Tax Credit and Market Rate units within the development.

The Owner and Management Agent also agree to fill out Exhibit A, and attach the form to this agreement, listing the services that will be offered to the tenants, a brief description of the service, where the service is being offered (on-site/off-site), the distance from the development (if offered off-site), and the service provider.

This agreement and the services listed on Exhibit A shall remain in effect for the life of the development. The owner/management agent will be responsible for maintaining all services for the life of the development (even if the owner is required to find a different provider who will provide the same or comparable services to benefit the residents).

***Owner Authorized Signatory\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_***

***Printed Name Date***

***Management Agent\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_***

***Printed Name Date***

***Service Provider/Agent/Organization\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_***

***Printed Name Date***