

DEC 21 2017

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**ETHICS DISCLOSURE STATEMENT  
CONFLICTS OF INTEREST – DECISIONS AND VOTING**  
State Form 55860 (R / 10-15)  
OFFICE OF THE INSPECTOR GENERAL  
IC 4-2-6-9

In accordance with IC 4-2-6-9, you must file your disclosure with the State Ethics Commission no later than seven (7) days after the conduct that gives rise to the conflict. You must also include a copy of the notification provided to your agency appointing authority and ethics officer when filing this disclosure. This disclosure will be posted on the Inspector General's website.

Name (last) Roshanmanesh	Name (first) Jared	Name (middle)
Name of office or agency Department of Revenue		Job title Revenue Tax Auditor 1
Address of office (number and street) 100 N Senate Ave		City Indianapolis
Office telephone number ( 317 ) 234-5514		ZIP code 46204
Office e-mail address (required) JRoshanmanesh@dor.in.gov		

Describe the conflict of interest:  
 I am an auditor in the Audit Operations division of the Indiana Department of Revenue.  
 I have begun preliminary employment negotiations with Hull & Knarr, an Indiana Tax Consulting firm, for potential employment if and when I leave state employment. Hull & Knarr provides consulting services to taxpayers in matters relating to research and development tax deductions. Hull & Knarr's financial interest in any specific client's matter before DOR is unknown.  
 As part of my role at DOR, I have been involved with auditing taxpayers that claim the R&D deduction and I anticipate that I will continue in this role while I remain at DOR.

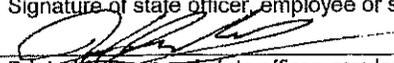
Describe the screen established by your ethics officer: *(Attach additional pages as needed.)*

DOR has set up an internal screen (attached) to ensure that I do not review cases involving taxpayers who are represented by Hull & Knarr.

**AFFIRMATION**

Your signature below affirms that your disclosures on this form are true, complete, and correct to the best of your knowledge and belief. In addition to this form, you have attached a copy of your written disclosure to your agency appointing authority and ethics officer.

Signature of state officer, employee or special state appointee



Date signed (month, day, year)

12/21/2017

Printed full name of state officer, employee or special state appointee

Jared Roshanmanesh

**FOR ETHICS OFFICER USE ONLY**

Your signature below affirms that you have reviewed this disclosure form and that it is true, complete, and correct to the best of your knowledge and belief. You also attest that your agency has implemented the screen described above.

Signature of ethics officer



Date signed (month, day, year)

12/19/2017

Printed full name of ethics officer

Jared Prentice

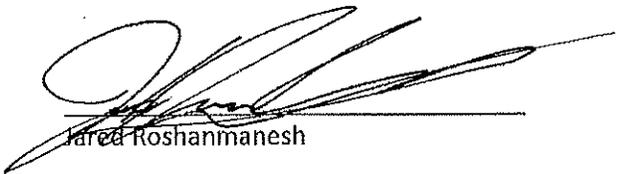
**Procedures to ensure compliance with 42 IAC 1-5-6 and IC 4-2-6-9: Conflicts of interest: decisions and voting:**

**Re: Jared Roshanmanesh - Hull & Knarr**

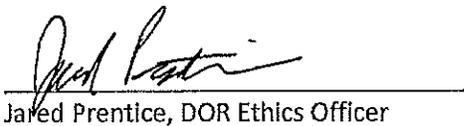
Jared Roshanmanesh, an auditor with DOR Audit Operations, will not participate in any decision or vote if he, or the DOR management, have knowledge that Hull & Knarr, while employed as a tax services provider to Indiana entities (individuals and businesses – both for-profit and not-for-profit) has a direct financial interest in the outcome of the matter (i.e., assigned to provide advisory, preparation, or review services to an Indiana entity). To ensure compliance with the intent of this statement:

1. Jared's supervisor, Michael Hausladen, has been made aware of the potential perceived conflict of interest. Michael is to remain alert of taxpayers represented by Hull & Knarr and will not assign these cases to Jared. Any identified conflicts are to be reported via email to the Ethics Officer.
2. Jared is to report any knowledge of additional perceived conflicts involving Hull & Knarr's direct involvement on a taxpayer undergoing a DOR audit, legal protest, or tax court litigation to the Ethics Officer.
3. Jared or his supervisor will notify the Audit Operations staff of all known potential conflicts, instructing them not to involve Jared in any matter with a potential conflict of interest or to discuss such matters in Jared's presence.

Any decision to diverge from these procedures will be brought to DOR's Ethics Officer for approval.

  
\_\_\_\_\_  
Jared Roshanmanesh

12/21/2017  
Date

  
\_\_\_\_\_  
Jared Prentice, DOR Ethics Officer

12/19/2017  
Date

## Prentice, Jared

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**From:** Prentice, Jared  
**Sent:** Monday, December 18, 2017 1:21 PM  
**To:** Krupp, Adam  
**Cc:** Roshanmanesh, Jared; Hausladen, Michael; Brinson, Dwaine  
**Subject:** Ethics screen - Decisions and Voting Disclosure Form: Jared Roshanmanesh  
**Attachments:** Jared Roshanmanesh Conflict of Interest Procedures - 12-18-2017.doc; Roshanmanesh Conflicts Disclosure.pdf

Commissioner,

I have been working with Jared Roshanmanesh on a potential conflict of interest relating to a possible future employer. OIG requires that an employee notifies their agency head and ethics officer and files a conflicts of interest disclosure form with OIG within 7 days of beginning employment negotiations with an employer if there is the potential for a conflict of interest. OIG has interpreted "negotiations" to start with any response that a state employee may make to the potential employer.

I have attached the draft disclosure form as well as a draft screen to be put in place, pending your approval. Once you approve, Jared and I will sign and submit both documents, along with a copy of this email showing that you have been notified as well.

Please let me know if you have any questions or concerns.

Thank you,

### Jared Prentice

Director of Compliance & Ethics  
Indiana Department of Revenue  
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