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**ETHICS DISCLOSURE STATEMENT
CONFLICTS OF INTEREST – DECISIONS AND VOTING**
State Form 55960 (R / 10-15)
OFFICE OF THE INSPECTOR GENERAL
IC 4-2-6-9

In accordance with IC 4-2-6-9, you must file your disclosure with the State Ethics Commission no later than seven (7) days after the conduct that gives rise to the conflict. You must also include a copy of the notification provided to your agency appointing authority and ethics officer when filing this disclosure. This disclosure will be posted on the Inspector General's website.

Name (last) Daniels	Name (first) Stephen	Name (middle) M
Name of office or agency State Budget Agency		Job title Director of Financial Management
Address of office (number and street) 200 W Washington St. State House Room 212		City Indianapolis
Office telephone number (317) 234-6952		ZIP code 46204
Office e-mail address (required) sdaniels@sba.in.gov		

Describe the conflict of interest:
My family has a small business that employs computer programmers. Daniels Associates, Inc. (DAI) has been in business for 40 years and has done work with the State in the past, but does not currently have any contracts with the State. They support the PeopleSoft ERP system at the City of Indianapolis, which is the same system that we use here at the State. While I do not have a current position with the company, I will be cross-training with my parents and others as I plan to play a more active role when my parents retire (at a date yet to be determined).

I will be working with them after-hours and on weekends so that my cross-training will not interfere with my duties at State Budget Agency.

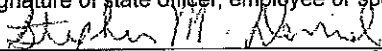
Describe the screen established by your ethics officer: *(Attach additional pages as needed.)*

Our ethics officer, Patrick Price, has notified my manager, Budget Director Zac Jackson, and my peers of the conflict and has designed Lisa Acobert, Deputy Budget Director, to serve in my place regarding any issues related to DAI. See the attached PDF file for more details.

AFFIRMATION

Your signature below affirms that your disclosures on this form are true, complete, and correct to the best of your knowledge and belief. In addition to this form, you have attached a copy of your written disclosure to your agency appointing authority and ethics officer.

Signature of state officer, employee or special state appointee



Date signed (month, day, year)

11/25/2019

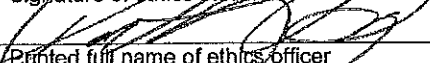
Printed full name of state officer, employee or special state appointee

Stephen M. Daniels

FOR ETHICS OFFICER USE ONLY

Your signature below affirms that you have reviewed this disclosure form and that it is true, complete, and correct to the best of your knowledge and belief. You also attest that your agency has implemented the screen described above.

Signature of ethics officer



Date signed (month, day, year)

11/25/2019

Printed full name of ethics officer

Patrick W. Price

Daniels, Steve

From: Price, Patrick W
Sent: Friday, November 22, 2019 12:02 PM
To: Jackson, Zachary; Acobert, Lisa (SBA); Habig, Joe; Miller, Christopher D (Chris)
Cc: Daniels, Steve
Subject: Ethics Screen for Steve Daniels

Leadership team and other affected individuals,

I am emailing you as the SBA Ethics Officer to make you aware of an ethical screen that has recently been established.

Steve Daniels has informed me that there may be a conflict of interest situation between him and Daniels Associates, Inc. (DAI). Because of this, in his role with SBA, Steve will be screened completely from any contact with DAI or meetings that include individuals from DAI. Please refrain from discussing any matters involving DAI with Steve. Additionally Steve will excuse himself from any meeting or discussion if/when DAI is brought up.

Lisa Acobert has been designated to serve in Steve's place regarding issues related to DAI. Please direct to Lisa Acobert all issues and questions related to DAI that otherwise would have gone to Steve.

This ethical screen is required to be established by IC 4-2-6-9 and will remain in place until I notify you otherwise. If you have any questions, please contact me.

Sincerely,

Patrick

Patrick Price

Special Counsel, Office of Management and Budget
General Counsel, State Budget Agency
317-232-5626
pprice@gov.in.gov