ETHICS DISCLOSURE STATEMENT CONFLICTS OF INTEREST – DECISIONS AND VOTING

State Form 55860 (R / 10-15)
OFFICE OF THE INSPECTOR GENERAL
IC 4-2-6-9

FILED

FEB 2 6 2025

INDIANA STATE ETHICS COMMISSION

In accordance with IC 4-2-6-9, you must file your disclosure with the State Ethics Commission no later than seven (7) days after the conduct that gives rise to the conflict. You must also include a copy of the notification provided to your agency appointing authority and ethics officer when filing this disclosure. This disclosure will be posted on the Inspector General's website.

General's website.									
Name (last)	Name (first)		Name (middle)						
Shelby	Kate								
Name of office or agency		Job title							
Indiana Department of Administration			Deputy Commissioner of Procurement, Chief of Staff						
Address of office (number and street) 402 W. Washington Street, W-462		City Indianapolis		ZIP code IN					
Office telephone number	Office e-mail address (required))							
()	KaShelby@idoa.lN.gov								
Describe the conflict of interest:									
Although there is no conflict at this time, this disclosure statement is being filed in an abundance of caution									
due to the potential for a conflict of interest arising in the future. Ms. Shelby owns a small equity interest in									
Resultant, LLC (Resultant). Resultant may respond to a competitive procurement managed by IDOA in the future.									
In her role as deputy commissioner of procu	rement at IDOA, Ms. Shelby	reviews ar	d approves Award Re	commendation					
Letters after competitive solicitations managed by IDOA. Therefore, a screen is being implemented so Ms. Shelby does not									
have any contact with any matters that relate to Resultant so long as she retains an equity interest in Resultant.									
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Describe the screen established by your ethics officer. (Attach additional pages as needed.) Ethics Screen for Ms. Shelby:
1. She will be screened from any involvement with Resultant which includes, but is not limited to, reviewing and/or
authorizing payments/purchase orders/requisitions, reviewing and/or approving special procurement requests, evaluating
or approving contract awards, and any other matters of procurement that may result in a coflict of interest or create
an appearance of impropriety.
2. Matters involving or related to Resultant will be re-assigned to another member of the Procurement team.
3. This screen shall remain in effect until Ms. Shelby no longer retains an equity interest in Resultant or she is no longer
employed at IDOA.
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AFFIRMATION
Your signature below affirms that your disclosures on this form are true, complete, and correct to the best of your knowledge and belief. In addition to this form, you have attached a copy of your written disclosure to your agency appointing authority and ethics officer.
Signature of state officer, employee or special state appointee Date signed (month, day, year)
Printed full name of state officer, employee or special state appointee Kate Shelby
FOR ETHICS OFFICER USE ONLY
Your signature below affirms that you have reviewed this disclosure form and that it is true, complete, and correct to the best of your knowledge and belief. You also attest that your agency has implemented the screen described above.
Signature of ethics officer Date signed (month, day, year)
Printed full name of ethics officer Tommers Clickman

From:

Glickman, Tammera J (IDOA)

To: Cci Clifton, Brandon

Subject:

Shelby, Kate

Date:

K.Shelby - Ethics Disclosure Statement Tuesday, February 25, 2025 2:29:00 PM

Attachments:

Image001.png

Ethics Disclosure Statement K, Shelby, pdf Ethics Screen K.Shelby 2.7.25 signed.pdf

Good afternoon, Commissioner.

After discussions with Kate, it was determined that she should file an Ethics Disclosure Statement -Conflicts of Interest - Decisions and Voting as it relates to her small equity interest in Resultant, LLC. We have implemented a screen which is identified in the Ethics Disclosure, attached, on page 2 which I will file with the State Ethics Commission. This email fulfills the requirement of notice to the agency appointing authority and will be included with the filing and posted on the IG's website.

Best regards,

Tammy



Tammera J. Glickman Deputy General Counsel & Ethics Officer Indiana Department of Administration 317-234-8851