

FILED



ETHICS DISCLOSURE STATEMENT
CONFLICTS OF INTEREST – DECISIONS AND VOTING
 State Form 55860 (R / 10-15)
 OFFICE OF THE INSPECTOR GENERAL
 IC 4-2-6-9

MAR 23 2026

INDIANA STATE
ETHICS COMMISSION

In accordance with IC 4-2-6-9, you must file your disclosure with the State Ethics Commission no later than seven (7) days after the conduct that gives rise to the conflict. You must also include a copy of the notification provided to your agency appointing authority and ethics officer when filing this disclosure. This disclosure will be posted on the Inspector General's website.

Name (last) Rayburn	Name (first) Matt	Name (middle)	
Name of office or agency Indiana Housing and Community Development Authority		Job title Deputy Executive Director & Chief Real Estate Development Officer	
Address of office (number and street) 30 S. Meridian Street, Suite 900		City Indianapolis	ZIP code 46204
Office telephone number (317) 233-9564	Office e-mail address (required) mrayburn@ihcda.in.gov		

Describe the conflict of interest:

I serve on the Local Advisory Board for the Local Initiatives Support Corporation Indianapolis office (LISC Indy).

LISC Indy provides training, technical assistance, and lending to support community and economic development, including housing development. The Local Advisory Board advises LISC Indy staff on policy, funding priorities, lending terms, etc. The Local Advisory Board members are a volunteer board that advises LISC staff, not the full voting board that oversees LISC. I was specifically asked to serve on the Local Advisory Board to provide perspective on unmet housing needs and to help LISC consider its strategies to promote affordable housing.

Local Advisory Board members are not compensated and do not receive a stipend.

IHCDA does not believe there is a conflict of interest as LISC is not an entity that pursues funding from IHCDA.

For caution, this form is filed to disclose any perceived or potential conflict of interest.

Describe the screen established by your ethics officer: (Attach additional pages as needed.)

As noted above, IHCDCA does not anticipate any conflict of interest. However, if LISC were to apply for IHCDCA funding, I would be screened from any review or approval of such application or subsequent decisions about any award agreements resulting from an awarded application. I've notified the IHCDCA Executive Director, General Counsel, and Ethics Officer of my involvement with LISC and the potential conflict of interest that could arise in such event. Further, if LISC were to receive IHCDCA funding, I would resign from the Local Advisory Board as my involvement with the board is contingent upon there being no conflict of interest with IHCDCA.

AFFIRMATION

Your signature below affirms that your disclosures on this form are true, complete, and correct to the best of your knowledge and belief. In addition to this form, you have attached a copy of your written disclosure to your agency appointing authority and ethics officer.

Signature of state officer, employee or special state appointee

Date signed (month, day, year)

03/23/2026

Printed full name of state officer, employee or special state appointee

Matt Rayburn

FOR ETHICS OFFICER USE ONLY

Your signature below affirms that you have reviewed this disclosure form and that it is true, complete, and correct to the best of your knowledge and belief. You also attest that your agency has implemented the screen described above.

Signature of ethics officer

Lauren Tillery

Date signed (month, day, year)

3/23/2026

Printed full name of ethics officer

Lauren Tillery

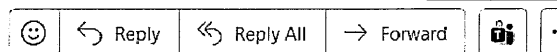
notice of potential conflict of interest- LISC Advisory Board

Summariz



Rayburn, Matt

To: Pearson, Tom; Tillery, Lauren



Fri 3/13/2026 3:57

You forwarded this message on 3/18/2026 2:28 PM.

Good afternoon Tom and Lauren,

The purpose of this e-mail is to disclose in writing a potential conflict of interest that we have all discussed over the past week or two.

In the summer of 2024 I was asked to join the "local advisory board" of LISC Indianapolis. This is not the full board of LISC, but rather a policy advisory board to advise the local LISC office on funding priorities, particularly housing investment strategies and lending policies. This of course is an unpaid position and I do not receive any compensation for being on the advisory board. I joined the board, attended orientation and two meetings.

In the summer of 2025 I was notified by the OIG that there had been a question/complaint lodged about if my participation on this board was a conflict of interest. I participated in an interview with OIG and sent them some materials at their request. I heard nothing again until a couple of weeks ago when they notified us that no specific conflict or wrongdoing was discovered but that they wanted me to do two written notifications. The first was to send this email to IHCD's ED and Ethics Officer. The second is to fill out a state form that I am working with Lauren to file.

Neither IHCD's legal/ethics nor I believe there is any actual conflict. We view LISC as a fellow funder, not an entity that applies to IHCD for funding. As far as we can tell we have never made one award to LISC in the 90s for a training contract that was less than \$30,000. That was well before my tenure at IHCD. If LISC were to apply for IHCD funding while I was on the local advisory board, I would recuse myself from any internal IHCD discussion on the matter and would then work on removing myself from the advisory board. LISC is aware of my involvement with their advisory board is predicated on there being no conflict.

Please note I ceased all participation in the advisory board as of last summer until this investigation was concluded. It appears that upon filing of these forms, OIG is fine with me resuming board participation. I will make sure to reiterate to LISC that we need to ensure no conflict as I resume participation.

Let me know if you have any questions. Lauren, I'll get you my draft responses for the state filing form asap.

Matt Rayburn
Deputy Executive Director, Chief Real Estate Development Officer, & State Disaster Housing Manager
Indiana Housing and Community Development Authority
100 South Meridian Street, Suite 900
Indianapolis, IN 46204

PHONE 317 233 9564
FAX 317 232 7778

All folders are up to date.

Connected to: Microsoft Exchange

Display Settings

