



ETHICS DISCLOSURE STATEMENT
CONFLICTS OF INTEREST – DECISIONS AND VOTING
State Form 55860 (R / 10-15)
OFFICE OF THE INSPECTOR GENERAL
IC 4-2-6-9

FILED

JUL 29 2026

INDIANA STATE
ETHICS COMMISSION

In accordance with IC 4-2-6-9, you must file your disclosure with the State Ethics Commission no later than seven (7) days after the conduct that gives rise to the conflict. You must also include a copy of the notification provided to your agency appointing authority and ethics officer when filing this disclosure. This disclosure will be posted on the Inspector General's website.

Name (<i>last</i>) Phillips	Name (<i>first</i>) Jennifer	Name (<i>middle</i>) Ellen
Name of office or agency Indiana Housing and Community Development Authority		Job title General Counsel & Chief Administrative Officer
Address of office (<i>number and street</i>) 30 S. Meridian Street, Suite 900		City Indianapolis
Office telephone number (317) 234-6982		ZIP code 46204
Office e-mail address (<i>required</i>) jphillips@ihcda.in.gov		

Describe the conflict of interest:

My husband is an employee of Pivotal Housing Partners, a residential multifamily housing developer. . Pivotal has received tax credit awards and loans from IHCDA in the past and may apply for similar awards and loans in the future ("Real Estate Funding").

I work as General Counsel for IHCDA. In my role, I do not make any award or funding decisions. Real Estate Funding award processing and compliance are handled by departments not overseen by me. Litigation or complex matters related to Real Estate Funding are referred to outside counsel. The IHCDA Legal Department (which I oversee) processes some loan modification paperwork and advises on boilerplate change requests from recipients of Real Estate Funding. However, the modifications are reviewed by IHCDA's Loan Committee (which consists of Real Estate staff and the CFO, not the General Counsel) and approved by IHCDA's Deputy Executive Director. The Legal Department's role in loan modifications is solely to modify the legal documents based on the approved changes; approval or denial of loan modifications requested by a borrower is handled by the Real Estate team. Legal disputes about Real Estate Funding are possible but very rare.

Describe the screen established by your ethics officer: *(Attach additional pages as needed.)*

The IHCD Executive Director, Deputy Executive Director, other executive team members, Ethics Officer,

and Legal Department are aware of the potential conflict of interest. . If I become aware of an issue

involving Pivotal Housing Partners, I will recuse myself from the situation, and the Real Estate Department staff will utilize the Indiana Office of Attorney General or outside counsel for such matters.

AFFIRMATION

Your signature below affirms that your disclosures on this form are true, complete, and correct to the best of your knowledge and belief. In addition to this form, you have attached a copy of your written disclosure to your agency appointing authority and ethics officer.

Signature of state officer, employee or special state appointee

Jennifer Phillips

Date signed (month, day, year)

7/28/26

Printed full name of state officer, employee or special state appointee

Jennifer Phillips

FOR ETHICS OFFICER USE ONLY

Your signature below affirms that you have reviewed this disclosure form and that it is true, complete, and correct to the best of your knowledge and belief. You also attest that your agency has implemented the screen described above.

Signature of ethics officer

Lauren Green

Date signed (month, day, year)

7/28/26

Printed full name of ethics officer

Lauren Green

From: Phillips, Jennifer
Sent: Friday, June 19, 2026 3:17 PM
To: Green, Lauren; Pearson, Tom
Subject: Potential Conflict of Interest - Husband's Employer

Hi Tom and Lauren,

As you both know, my husband works for Pivotal Housing Partners LLC, a company that develops and manages Low Income Housing Tax Credit properties. In my role, I do not work on matters related to decisions regarding that company. Decisions related to tax credits and similar items are handled outside of the Legal Department. Legal processes some loan modification paperwork from award recipients like Pivotal. However, any modifications to the loans are reviewed by IHCD's Loan Committee (which consists of Real Estate staff and the CFO, not me or anyone in departments I oversee) and approved by IHCD's Deputy Executive Director. Real Estate utilizes outside counsel for non-routine or complex matters (including litigation), so if a legal situation involving Pivotal ever arises, it would be referred to outside counsel, and I would recuse myself from the situation.

Lauren, I am completing a draft disclosure statement for filing and will get it to you shortly. I also ran this past Matt to ensure I was describing processes correctly.

Thank you,
Jennifer

Jennifer Phillips

General Counsel

Indiana Housing and Community Development Authority

30 South Meridian Street, Suite 900

Indianapolis, IN 46204

PHONE 317-234-6982

FAX 317-232-7778

EMAIL jphillips@ihcda.in.gov

WEB www.ihcda.in.gov

Our Vision: Each and every Hoosier feels at home in their community

Our Mission: To advance opportunity, affordability, and stability in housing



CONFIDENTIALITY NOTICE: This email and any attachments are for the exclusive and confidential use of the intended recipient. If you are not the intended recipient, please do not read, distribute or take action in reliance upon this message. If you have received this in error, please notify us immediately by return email and promptly delete this message and its attachments from your computer system. We do not waive attorney-client or work product privilege by the transmission of this message.