

FORM F FINANCIAL QUALIFICATIONS – SUMMARY FINANCIAL INFORMATION (*)
SUMMARY FINANCIAL INFORMATION ()** FOR ALL EQUITY MEMBERS, LEAD CONTRACTOR AND ANY FINANCIALLY RESPONSIBLE PARTY FOR FINANCIAL YEARS
2010, 2011 AND 2012 (1)

(IF AN EQUITY MEMBER OR LEAD CONTRACTOR IS RELYING ON A FINANCIALLY RESPONSIBLE PARTY, THEN ONLY THE FINANCIALLY RESPONSIBLE PARTY ENTITY SHOULD COMPLETE THIS FORM)

COMPANY	ROLE / RESPONSIBILITY WITHIN THE PROPOSER TEAM AND PERCENTAGE OWNERSHIP IF EQUITY MEMBER	TOTAL REVENUES	PRE-TAX PROFIT	RELEVANT REVENUES (2)	FIXED ASSETS	CURRENT ASSETS	INVENTORIES	GOODWILL	TOTAL ASSETS (3)	CONTINGENT LIABILITIES	LONG TERM LIABILITIES	SHORT TERM LIABILITIES	NET WORTH	GEARING (Debt to Equity) (4)
Isolux Infrastructure Netherlands B.V. (***)	Proposer / Equity Member (100%)	\$153,870	\$(42,557)	\$83,670	\$6,061,844	\$1,188,819	\$6,957	\$55,520	\$7,251,463	\$0	\$4,601,545	\$1,315,206	\$1,334,712	3.5

Certified as complete, true and correct by:



Name: Santiago Varela Ullastres
Title: CEO

(*) The Chief Executive, Chief Financial Officer, Treasurer (or equivalent position or role) for each reporting entity must certify the information on this form as complete, true and correct. Information should be derived from audited financial statements where possible. Audited financial statements will prevail over this table.

(**) Expressed in thousands (000s) of United States Dollars. Where applicable, companies should indicate the conversion to United States Dollars, using the exchange rate prevailing on the last day of each financial year. Please identify the benchmark on which the exchange rate is based.

(***) Figures are related to the Audited Consolidated Financial Statements of the Year 2012. As the Holding Company was created on June 2012 and the Business Combination was made at 31st of October of 2012, the Income Statement corresponds to the period comprised between June and December 2012, although the figures regarding to the subsidiaries corresponds to November and December 2012.

Notes:

- (1) Complete separate forms for each fiscal year. If the entity has only been in existence for less than three fiscal years, the entity should expressly state that such entity has been in existence for less than three fiscal years and shall complete separate forms for the number of fiscal years it has been in existence.
- (2) Relevant revenue consists of revenue from DBFOM contracts for transportation projects.
- (3) Excludes goodwill and intangibles.
- (4) Long Term Liabilities / Net Worth