

NOTICE OF PUBLIC HEARING

Notice is hereby given that the Indiana Finance Authority (the “Authority”) will hold a public hearing on June 15, 2023, at 10:00 a.m., in the office of the Authority located at One North Capitol, Suite 900, Indianapolis, Indiana, regarding a proposed issuance of one or more series of its Hospital Revenue Refunding Bonds, Series 2023 (Major Hospital Project) (the “2023 Bonds”), in an aggregate principal amount not to exceed Fifty-Three Million Dollars (\$53,000,000). The proceeds of the 2023 Bonds will be loaned to the Board of Directors of Major Hospital, Shelbyville, Indiana, a city/county hospital organized under Indiana Code 16-23-1 (the “Borrower”), for the purposes of (a) refunding the Authority’s Hospital Revenue Refunding Bonds, Series 2020A (Major Hospital Project – Federally Taxable) and its Hospital Revenue Refunding Bonds, Series 2020B (Major Hospital Project – Federally Taxable), the proceeds of which financed, refinanced or reimbursed the costs of acquisition, construction and installation of a replacement acute care hospital, including without limitation all buildings, structures, improvements, fixtures, equipment, furnishings and other facilities therefor, and other properties and assets necessary or helpful, directly or indirectly, to provide health care, medical research, training or teaching of health care personnel, habilitation, rehabilitation or therapeutic services, or any related supporting services (collectively, the “Project”), and (b) if desired, paying for certain costs of issuing the 2023 Bonds or funding a debt service reserve fund.

All of the health facility projects to be financed, refinanced or reimbursed with the proceeds of the 2023 Bonds, in the maximum principal amount noted above, are located at the Borrower’s main hospital campus at Intelliplex Park located northeast of Interstate 74, south of Bassett Road and west of North Riley Highway (State Road 9), in Shelbyville, Indiana, with an approximate street address of 2451 Intelliplex Drive, Shelbyville, Indiana 46176, and shall be owned and operated by the Borrower or an affiliate thereof.

The 2023 Bonds will be issued by the Authority pursuant to Indiana Code 5-1-2, as supplemented and amended, and Resolution No. 20-F-24 adopted by the members of the Authority on November 19, 2020. The 2023 Bonds will not be in any respect general obligations of the Authority, the State of Indiana, or any political subdivision thereof, but will be special and limited obligations of the Authority, as the principal of and premium, if any, and interest on the 2023 Bonds will be payable solely the property pledged thereto, including without limitation the revenues and receipts received from the repayment of the loan by the Borrower. The 2023 Bonds will not be payable in any manner from revenues raised by taxation. The 2023 Bonds shall not constitute a debt, liability or general or moral obligations of the Authority, the State of Indiana, or any political subdivision thereof, or a pledge of the faith and credit or taxing power of any of them, and shall be payable only as aforesaid.

The public hearing is being held pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended. The public is invited to attend and comment on any of the matters herein noted, and all taxpayers, residents or interested parties who appear will be given a reasonable opportunity to express their views, both orally and in writing, on the proposed plan of financing or refinancing for the Project and other matters relating to the 2023 Bonds. Written comments may also be submitted to the Authority through the Public Hearing Officer at One North Capitol, Suite 900, Indianapolis, Indiana 46204, or by email to cherron@ifa.in.gov, until 5:00 p.m. EST, June 14, 2023.

Notice dated June 5, 2023

Indiana Finance Authority

By: /s/ Cynthia S. Heron

Cynthia S. Herron, Public Hearing Officer