

NOTICE OF PUBLIC HEARING

The Indiana Finance Authority (the "IFA") issued a request for proposals on June 26, 2015 (the "RFP") to design and build the I-69 Major Moves 2020 Expansion Project (the "Project") pursuant to a public-private agreement ("PPA") under Indiana Code 8-15.5 (the "Act"). The Project consists of constructing additional travel lanes along I-69 within the existing median from Exit 205 (116th Street and SR 37, in Fishers, Indiana) to north of SR 13, constructing an additional outside auxiliary lane on southbound I-69 from 106th Street to 116th Street, and modifying the existing diamond interchange at Exit 210 (Campus Parkway/Southeastern Parkway).

Upon review of each of the offers from proposers received by the IFA on September 21, 2015, in response to the RFP, the IFA has preliminarily selected the proposal ("Selected Proposal") offered by Milestone Contractors, L.P. (the "Selected Offeror"). In accordance with the Act, the IFA has prepared a written explanation of the basis for the preliminary selection of the Selected Offeror ("Written Statement").

Public comments on the preliminary selection by the IFA of the Selected Offeror and the terms of the PPA will be accepted by the IFA on November 5, 2015, at the Anderson Public Library, in the Miami Room, 111 East 12th Street, Anderson, Indiana 46016, at 6:00 p.m. (local time).

Public comments on the preliminary selection by the IFA of the Selected Offeror and the terms of the PPA will also be accepted by the IFA on November 12, 2015, at the Noblesville City Hall, Council Chambers, 16 South 10th Street, Noblesville, Indiana 46060, at 6:00 p.m. (local time).

Public comments will be accepted in the following ways:

- Speaking publicly from a podium at the meeting
- Written submittals using forms provided at the meeting
- Written submittals online at sperez@ifa.IN.gov (comments will be accepted until 5 p.m., local time, November 12, 2015).

The PPA, the Written Statement and the Selected Proposal (with the exception of the parts of the Selected Proposal that are confidential under Indiana Code 5-14-3) are available on the internet website of the IFA at www.in.gov/ifa and are available for public inspection and copying at One North Capitol Street, Suite 900, Indianapolis, Indiana 46204 (telephone: 317-233-4332), the principal office of the IFA, during regular business hours.