

NOTICE OF PUBLIC HEARING

Notice is hereby given that the Indiana Finance Authority (the “Authority”) will hold a public hearing on September 17, 2026, at 10:00 a.m., Indianapolis time, in the office of the Authority located at One North Capitol Avenue, Suite 900, Indianapolis, Indiana, regarding a proposed issuance of one or more series of its Educational Facilities Revenue Bonds, Series 2026 (Indiana Institute of Technology, Inc. Project) (the “Bonds”), in an aggregate principal amount not to exceed Thirty-Four Million One Hundred Fifty Thousand Dollars (\$34,150,000). The proceeds of the Bonds will be loaned to Indiana Institute of Technology, Inc., an Indiana nonprofit corporation (the “Borrower”), for the purposes of financing, refinancing or reimbursing (i) all or a portion of the costs of the acquisition, construction, expansion, renovation and equipping, as the case may be, of certain educational facilities for the Borrower, including the construction and equipping of two new 3-story residence halls which are expected to include approximately 32 beds each and the renovation and expansion of the dining hall and event center on the Borrower’s campus, including streets, grounds, landscaping and site improvements in connection with such facilities (the “Projects”); (ii) the refunding of all or a portion of the outstanding Indiana Finance Authority Educational Facilities Revenue Bond, Series 2023 (Indiana Institute of Technology, Inc. Project) (the “Prior Bonds”); and (iii) certain ancillary costs associated with the financing, including any purchaser’s fees, costs of any credit enhancement (if desirable), debt service reserves (if desirable), construction period interest (if any), and costs of issuance. The Bonds will be issued as qualified 501(c)(3) bonds as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the “Code”) and will be used to finance higher educational facilities.

The Projects to be financed, refinanced or reimbursed with proceeds of the Bonds are or will be located on the Borrower’s campus with a primary address of 1600 East Washington Boulevard, Fort Wayne, Indiana 46803 (generally bordered to the north by East Washington Blvd., to the east by S. Anthony Blvd., to the south by Maumee Avenue and to the west by Comparet Street), and are or shall be owned and operated by the Borrower.

The Bonds will be issued by the Authority pursuant to Indiana Code 5-1.2, as supplemented and amended, and a resolution proposed for adoption by the members of the Authority. The Bonds will not be in any respect general or moral obligations of the Authority, the State of Indiana, or any political subdivision thereof, but will be special, limited obligations of the Authority as the principal of, premium, if any, and interest on the Bonds will be payable solely from the property pledged thereto, including without limitation the revenues and receipts received from the repayment of the loan by the Borrower. The Bonds will not be payable in any manner from revenues raised by taxation. The Bonds shall not constitute a debt, liability, or general or moral obligations of the Authority, the State of Indiana, or any political subdivision thereof, or a pledge of the faith and credit or taxing power of any of them and shall be payable only as aforesaid.

The public hearing is being held pursuant to Section 147(f) of the Code. The public is invited to attend and comment on any of the matters herein noted, and all taxpayers, residents or interested parties who appear will be given a reasonable opportunity to express their views, both orally and in writing, on the Projects, the proposed plan of financing for the Projects and the current refunding of the Prior Bonds, and other matters relating to the Bonds. Written comments may also be submitted to the Authority through the Public Hearing Officer at One North Capitol Avenue, Suite 900, Indianapolis, Indiana 46204 until 4:30 p.m. EST, September 16, 2026.

Notice dated September 4, 2026.

INDIANA FINANCE AUTHORITY

By: /s/ Cynthia S. Herron
Cynthia S. Herron, Public Hearing Officer