NOTICE OF PUBLIC HEARING

Notice is hereby given that the Indiana Finance Authority (the "Authority") will hold a public hearing on September 17, 2026, at 10:00 a.m. Indianapolis time, in the office of the Authority located at One North Capitol Avenue, Suite 900, Indianapolis, Indiana, regarding a proposed issuance of one or more series of its Health System Revenue Bonds, Series 2026 (Major Hospital Project) (the "Bonds") in an aggregate principal amount not to exceed One Hundred Ten Million Dollars ($110,000,000).

The proceeds of the Bonds will be loaned to the Board of Directors of Major Hospital, Shelbyville, Indiana (d/b/a Major Hospital), an Indiana city-county hospital duly organized and validly existing under Indiana Code 16-23-1 (the "Borrower"), for the purpose of financing and/or reimbursing the Borrower for all or a portion of the costs of (i) the renovation, expansion, construction, and/or equipping of the Borrower's Major Health Partners ReNovo Orthopaedic Center (the "ReNovo Center"), generally located at 275 West Bassett Road in Shelbyville, Shelby County, Indiana 46176 (the "ReNovo Project"); (ii) the construction and equipping of an addition of approximately 21,000 square feet to the Borrower's Major Hospital campus, generally located at 2451 Intelliplex Drive in Shelbyville, Shelby County, Indiana 46176 (the "Northside Project" and, together with the ReNovo Project, the "Project"); (iii) the funding of a debt service reserve fund for the Bonds, to the extent necessary; and (iv) the payment of all or a portion of the costs of issuance of the Bonds.

The Project will be located in Shelbyville, Shelby County, Indiana, and will be owned and operated by the Borrower.

Of the Project: (a) no more than $65,000,000 of proceeds of the Bonds will be allocated to the ReNovo Project; and (b) no more than $55,000,000 of proceeds of the Bonds will be allocated to the Northside Project.

The Bonds will be issued by the Authority pursuant to Indiana Code Section 5-1.2, as supplemented and amended, and a resolution proposed for adoption by the members of the Authority. The Bonds will not be in any respect general obligations of the Authority, the State of Indiana, or any political subdivision thereof, but will be special and limited obligations of the Authority, as the principal of and premium, if any, and interest on the Bonds will be payable solely from the property pledged thereto, including without limitation the revenues and receipts received from the repayment of the loan by the Borrower. The Bonds will not be payable in any manner from revenues raised by taxation. The Bonds shall not constitute a debt, liability or general or moral obligations of the Authority, the State of Indiana, or any political subdivision thereof, or a pledge of the faith and credit or taxing power of any of them, and shall be payable only as aforesaid.

The public hearing is being held pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended. The public is invited to attend and comment on any of the matters herein noted, and all taxpayers, residents or interested parties who appear will be given a reasonable opportunity to express their views, both orally and in writing, on the proposed plan of financing for the Project and other matters relating to the Bonds. Written comments may also be submitted to the Authority through the Public Hearing Officer at One North Capitol Avenue, Suite 900, Indianapolis, Indiana 46204 until 4:30 p.m. EST, September 16, 2026.

Notice dated September 4, 2026.

Indiana Finance Authority

By: *<u>/s/Cynthia S. Herron</u>*________________
Cynthia S. Herron, Public Hearing Officer