

NOTICE OF PUBLIC HEARING

Notice is hereby given that the Indiana Finance Authority (the “Authority”) will hold a public hearing on April 14, 2026, at 10:00 a.m. Indianapolis time, in the office of the Authority located at One North Capitol Avenue, Suite 900, Indianapolis, Indiana, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), regarding a plan of finance for the Illinois Finance Authority, a body politic and corporate of the State of Illinois (the “Illinois Authority”), to issue bonds, in one or more series, in an aggregate principal amount not to exceed \$80,000,000 (the “Bonds”), pursuant to the Illinois Finance Authority Act, 20 ILCS 3501/801-1, *et seq.*, as amended (the “Illinois Act”), for the purpose of, in part, financing and refinancing facilities located in the State of Indiana. The proceeds of the Bonds will be loaned to Rest Haven Illiana Christian Convalescent Home d/b/a Providence Life Services, an Illinois not for profit corporation (“Providence”), Royal Park Place, II, L.L.C., a Michigan limited liability company and an affiliate of Providence (“Royal Park Place”), Park Place Christian Community of St. John, Inc., an Indiana nonprofit corporation and an affiliate of Providence (“St. John”), Park Place Realty Group, LLC, a Michigan limited liability company and an affiliate of Providence (“Park Place Realty”) and Christian Living Campus, NFP, an Illinois not for profit corporation and an affiliate of Providence (“CLC” and, together with Providence, Royal Park Place, St. John and Park Place Realty, the “Borrowers”), to provide the Borrowers with moneys to finance or refinance projects located in the States of Illinois, Michigan and Indiana. Public approval by the jurisdictions in which the projects will be located outside of the State of Indiana will be obtained following a public notice and public hearing in such jurisdictions regarding the Bonds and the facilities to be financed or refinanced by the proceeds thereof.

The portion of the proceeds of the Bonds expected to finance or refinance projects located in the State of Indiana will not exceed \$38,000,000 and will be used, together with certain other funds, for the purpose of (i) refinancing taxable debt the proceeds of which were used to finance or refinance the costs of acquiring, constructing, renovating, remodeling, expanding, rehabilitating and equipping health care facilities of St. John, including the acquisition, construction, renovation, remodeling and equipping of a continuing care retirement community known as Park Place of St. John located in St. John, Indiana (the “St. John Community”); (ii) paying or reimbursing Providence or St. John for the costs of acquiring, constructing, renovating, remodeling, expanding, rehabilitating and equipping the St. John Community; (iii) funding one or more debt service reserve funds for the benefit of the Bonds, if deemed necessary or desirable by the Illinois Authority or the Borrowers; (iv) funding working capital for the Borrowers, including St. John, if deemed necessary or desirable by the Illinois Authority and the Borrowers; (v) funding interest accruing on the Bonds, if deemed necessary or desirable by the Illinois Authority or the Borrowers; and (vi) paying certain expenses incurred in connection with the issuance of the Bonds, including the cost of any bond insurance or other credit or liquidity enhancement, if any, all as permitted by the Illinois Act.

The current owner or principal user of the facilities located in the State of Indiana being financed or refinanced with the proceeds of the Bonds is St. John, and such facilities are located

at 10700 Park Place, St. John, Indiana 46373. The aggregate principal amount of the Bonds that will be spent on the Project for such facilities will not exceed \$5,000,000.

The Bonds are special, limited obligations of the Illinois Authority, payable solely out of funds to be paid by the Borrowers pursuant to an agreement (or agreements) to be entered into among the Borrowers and the Illinois Authority and any other revenues and/or other funds pledged and assigned for the payment of the Bonds. The Authority will not issue the Bonds, nor will the Authority nor the State of Indiana have any liability with respect to the Bonds or the sale or offering thereof.

The public hearing is being held pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended. The public is invited to attend and comment on any of the matters herein noted, and all taxpayers, residents or interested parties who appear will be given a reasonable opportunity to express their views, both orally and in writing, on the proposed plan of financing and other matters relating to the Bonds. Written comments may also be submitted to the Authority through the Public Hearing Officer at One North Capitol Avenue, Suite 900, Indianapolis, Indiana 46204 until 5:00 p.m. Indianapolis time, April 13, 2026.

Notice dated April 2, 2026.

Indiana Finance Authority

By: /s/ Cynthia S. Herron

Cynthia S. Herron
Public Hearing Officer