

## NOTICE OF PUBLIC HEARING

Notice is hereby given that the Indiana Finance Authority (the “Authority”) will hold a public hearing on December 14, 2023, at 10:00 a.m. Indianapolis time, in the office of the Authority located at One North Capitol Avenue, Suite 900, Indianapolis, Indiana, regarding a proposed issuance of one or more series of its Health Facility Revenue Refunding Bonds, Series 2023 (Henry Community Health) (the “Bonds”) in an aggregate principal amount not to exceed Thirty-Two Million Two Hundred Thousand Dollars (\$32,200,000).

The proceeds of the Bonds will be loaned to The Board of Trustees of Henry County Memorial Hospital d/b/a Henry Community Health, an Indiana county hospital organized under Indiana Code § 16-22 *et. seq.* (the “Borrower”) for the purpose of: (i) financing and/or reimbursing the costs of (a) acquiring, constructing, and/or equipping an approximately 22,000 square foot healthcare clinic building consisting of a primary care clinic, an orthopedic clinic, and a healing garden courtyard located at the intersection of Interstate 70 and State Road 109/McCullum Street, Knightstown, Indiana 46148, (b) acquiring, constructing, and/or equipping an approximately 2,800 square foot energy center located at the intersection of Interstate 70 and State Road 109/McCullum Street, Knightstown, Indiana 46148, and (c) renovating, improving, expanding, and/or equipping the Borrower’s main hospital located at 1000 N. 16<sup>th</sup> Street, New Castle, Indiana 77362, including, but not limited to, its imaging facilities (collectively, the “New Project”); (ii) refunding the outstanding Indiana Finance Authority Health Facility Revenue Refunding Bonds, Series 2015 (Henry County Memorial Hospital Project) (the “2015 Bonds”), the proceeds of which were used to: (a) refund the Indiana Finance Authority Health Facility Revenue Bonds, Series 2009 (Henry County Hospital Project) (the “2009 Bonds”), the proceeds of which were used to (1) redeem and refund certain taxable debt, the proceeds of which was used to prepay certain prior tax-exempt obligations which financed construction, renovation, improvement, expansion and equipping of projects at the Borrower’s main hospital located at 1000 N. 16<sup>th</sup> Street, New Castle, Indiana 47362 and to pay certain costs of issuance; and (2) pay certain costs of issuing the 2009 Bonds; and (b) refund the Indiana Finance Authority Health Facility Revenue Bonds, Series 2012 (Henry County Hospital Project), the proceeds of which were used to (1) relocate, renovate, and improve the wound care center, (2) renovate, remodel, and improve a portion of the hospital to accommodate a new catheterization laboratory, and (3) acquire, install, and implement a CT scanner and related items and various other capital expenditures including, but not limited to, health care IT and medical equipment, all located at the Borrower’s main hospital campus at 1000 North 16<sup>th</sup> Street, New Castle, Indiana 47362; and (c) pay certain costs of issuing the 2015 Bonds (collectively, the “Refunding Project” and together with the New Project, the “Project”); and (iii) funding all or a portion of the costs of issuing the Bonds.

The Refunding Project is and the New Project is or will be owned and operated by the Borrower. No more than \$23,000,000 of the proceeds of the Bonds will be issued to finance the portion of the New Project located in Knightstown, Indiana. No more than \$2,500,000 of proceeds of the Bonds will be issued to finance the portion of the New Project located in New Castle, Indiana. No more than \$10,000,000 of the proceeds of the Bonds will be used to refinance the Refunding Project, all of which is located in New Castle, Indiana.

The Bonds will be issued by the Authority pursuant to Ind. Code §5-1.2, as supplemented and amended, and a resolution proposed for adoption by the members of the Authority. The Bonds will not be in any respect general obligations of the Authority, the State of Indiana, or any political subdivision thereof, but will be special and limited obligations of the Authority, as the principal of and premium, if any, and interest on the Bonds will be payable solely from the property pledged thereto, including without limitation the revenues and receipts received from the repayment of the loan by the Borrower. The Bonds will not be payable in any manner from revenues raised by taxation. The Bonds shall not constitute a debt, liability or general or moral obligations of the Authority, the State of Indiana, or any political subdivision thereof, or a pledge of the faith and credit or taxing power of any of them, and shall be payable only as aforesaid.

The public hearing is being held pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended. The public is invited to attend and comment on any of the matters herein noted, and all taxpayers, residents or interested parties who appear will be given a reasonable opportunity to express their views, both orally and in writing, on the proposed plan of financing for the Project and other matters relating to the Bonds. Written comments may also be submitted to the Authority through the Public Hearing Officer at One North Capitol Avenue, Suite 900, Indianapolis, Indiana 46204 until 4:30 p.m. EST, December 13, 2023.

Notice dated December 4, 2023.

Indiana Finance Authority

By: //Cynthia S Herron  
Cynthia S. Herron, Public Hearing Officer