

Example Only

Viatical Settlement Transactions for Year _____

Indiana - No Death Occurred

State	Date of Contract	LE of Insured at Contract (months)	Face Amount of Policy	NDB	Estimated Premiums for LE	Net paid to Viator	Source of Policy	Type of Coverage	Within Contestable Period?	ICD Diagnosis	Type of Funding
IN	10/19/2006	58	\$10,000,000	\$10,000,000	\$3,196,559	\$925,000	B	I	No	NA	I
IN	6/30/2011	139	\$809,000	\$809,000	\$309,214	\$18,670	B	I	No	NA	I
IN	5/5/1998	222	\$300,000	\$300,000	\$250,000	\$180,000	B	I	NO	NA	I

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Viatical Settlement Transactions for Year _____

Indiana - Where Death Has Occurred

State	Date of Contract	LE of Insured at Contract (months)	NDB Collected	Total Premiums Paid	Amount Paid to Viator	ICD Diagnosis	Date of Death	Months Between Contract & Death	Difference between date of contract & date of death in months	Policy Issue Date
IN	5/27/2003	80	\$657,147	\$34,443	\$219,554	199	3/23/2011	94	-14	5/6/1990
IN	6/17/2005	60	\$411,000	\$179,410	\$75,333	414	2/11/2011	68	-8	4/5/1990

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Viatical Settlement Transactions for Year _____

Aggregate - No Death Occurred

State	Date of Contract	LE of Insured at Contract (months)	Face Amount of Policy	NDB	Estimated Premiums for LE	Net paid to Viator	Source of Policy	Type of Coverage	Within Contestable Period?	ICD Diagnosis	Type of Funding
GA	10/19/2006	58	\$10,000,000	\$10,000,000	\$3,196,559	\$925,000	B	I	No	NA	I
NY	6/30/2011	139	\$809,000	\$809,000	\$309,214	\$18,670	B	I	No	NA	I
NY	8/20/2005	120	\$50,000	\$50,000	\$28,000	\$7,500	B	I	No	NA	I
NY	10/2/2001	85	\$200,000	\$200,000	\$85,000	\$56,000	B	I	No	NA	I
FL	3/5/2002	75	\$100,000	\$100,000	\$25,456	\$22,000	B	I	NO	NA	I
NY	11/12/2004	55	\$1,000,000	\$854,999	\$650,000	\$125,000	B	I	NO	NA	I
CA	4/5/2006	71	\$300,000	\$230,000	\$125,000	\$8,000	B	I	NO	NA	I

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Aggregate - Where Death Has Occurred

State	Date of Contract	LE of Insured at Contract (months)	NDB Collected	Total Premiums Paid	Amount Paid to Viator	ICD Diagnosis	Date of Death	Months Between Contract & Death	Difference between date of contract & date of death in months	Policy Issue Date
FL	5/27/2003	80	\$657,147	\$34,443	\$219,554	199	3/23/2011	94	-14	5/6/1990
FL	6/15/2005	75	\$346,850	\$13,065	\$9,345	450	5/6/2011	75	-15	3/5/1985
NY	6/17/2005	60	\$411,000	\$179,410	\$75,333	414	2/11/2011	68	-8	4/5/1990
NY	10/15/2000	90	\$55,000	\$10,000	\$2,000	520	4/4/2011	55	-15	3/5/1989
NY	11/12/2004	55	\$1,000,000	\$854,999	\$650,000	125	8/10/2011	125	-18	2/1/1970
CA	4/5/2006	71	\$300,000	\$230,000	\$125,000	524	5/4/2011	54	-25	5/6/2000
MI	3/8/2000	52	\$50,000	\$12,000	\$12,000	555	10/11/2011	25	-9	3/1/2005

NOTE: These spreadsheets are only examples and do not represent real policies