Indiana Volkswagen Environmental Mitigation Trust Fund
Committee Virtual Meeting

Thursday, February 3, 2022
1:00 p.m.

II. Call to Order - Chair, Beverly Gard
   A. Overview of virtual meeting format (IDEM Media Staff)

III. Project Implementation Status Report - IDEM
   A. Onroad and Nonroad
   B. DERA Option
   C. Level 2 charging
   D. DC Fast charging

IV. Round 3 DERA Option Applications
   A. Overview of Scoring – IDEM
   B. Project Award Recommendations – IDEM
   C. Committee Discussion and Action - Committee

V. 2022 In Perspective
   A. Schedule of Milestones - IDEM
   B. Preliminary Meeting Schedule - IDEM

VI. Public comment - Open floor for stakeholders

VII. Closing remarks – Chair, Beverly Gard

VIII. Adjournment
Indiana Volkswagen Environmental Mitigation Trust Program

Ongoing Project Updates, Round 3 DieselWise Indiana with VW DERA Option Recommendations, and Program Next Steps

Feb 3, 2022
Rounds 1 - 3
Onroad/Nonroad Projects Update
Current Status of Onroad and Nonroad Program Projects

Project Counts
- 125 applications received to date
- 82 projects awarded to date
- 33 projects completed to date

Rounds 1 and 2 Completed Project Highlights (not all-inclusive)
- 117 School buses replaced
- 11 Transit buses replaced
- 7 Municipal trucks replaced
- 3 Refuse haulers replaced
- 1 Locomotives improved/replaced
- 35 Other vehicles or equipment improved/replaced

Round 3 project Funding Agreements mostly executed, and projects are underway
Rounds 1 and 2
DieselWise Indiana with VW DERA Option
Projects Update
Current Status of DieselWise Indiana with VW DERA Option Program Projects

Project Counts
- 18 applications received to date
- 11 projects awarded to date
- 7 projects completed to date

Rounds 1 and 2 Completed Project Highlights (not all-inclusive)
- 4 Excavators replaced
- 4 Nonroad dump trucks
- 2 Locomotives improved/replaced
- 2 Bulldozers/Landfill compactors replaced
- 1 Terminal trucks replaced
- 1 Front-end loader replaced
Level 2
Charging Infrastructure Projects Update
Level 2 Charging Infrastructure Program Projects

Project Counts

- 18 applications received for 111 stations
- 55 stations awarded in 30 communities
- 1 project completed to date for 2 stations

Notes:
This map is intended to serve as an aid in graphic representation only. This information is not warranted for accuracy or other purposes.

Mapped By: C. Mitchell, Office of Air Quality
Date: 01/27/2022
Map Projection: UTM Zone 16 N
Map Datum: NAD83
DC Fast
Charging Infrastructure
Projects Update
DC Fast Charging Infrastructure Program Projects

Project Counts

- 28 applications received for 135 stations
- 4 applicants selected for final and best proposals
- Indiana Utility Group selected for award
- 61 stations installed and operational by December 2023
- 5 of 8 Funding Agreements are fully executed, with outstanding 3 being reviewed by utility legal counsel
Indiana VW Mitigation Trust Program
Biannual Report Highlights
(as of Dec 31, 2021)
## Current Financial Snapshot of IN VW Mitigation Trust Fund

<table>
<thead>
<tr>
<th>Project Categories</th>
<th>Obligated to Category from Indiana BMP</th>
<th>VW Mitigation Funds</th>
<th>Matching Funds</th>
<th>Total Project Costs</th>
<th>VW Percentage of Total Project Cost</th>
<th>VW Percentage Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td>Onroad Equipment and Vehicles</td>
<td>$21,320,000.00</td>
<td>$7,705,401.07</td>
<td>$18,133,292.95</td>
<td>$25,838,694.02</td>
<td>29.82%</td>
<td>63.86%</td>
</tr>
<tr>
<td>(EMA 1, 2, 6)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Nonroad Equipment and Vehicles</td>
<td>$8,200,000.00</td>
<td>$326,551.00</td>
<td>$1,898,493.00</td>
<td>$2,225,044.00</td>
<td>14.68%</td>
<td>96.02%</td>
</tr>
<tr>
<td>(EMA 3, 4, 5, 7, 8)</td>
<td></td>
<td></td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>DERA Option</td>
<td>$4,100,000.00</td>
<td>$788,171.53</td>
<td>$2,243,066.58</td>
<td>$3,031,238.11</td>
<td>26.00%</td>
<td>80.78%</td>
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<tr>
<td>(EMA 10)</td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td>EV Infrastructure</td>
<td>$6,150,000.00</td>
<td>$18,000.00</td>
<td>$14,914.29</td>
<td>$32,914.29</td>
<td>54.69%</td>
<td>99.71%</td>
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<tr>
<td>(EMA 9)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Program Administration</td>
<td>$1,165,880.59</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>100.00%</td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td><strong>$40,935,880.59</strong></td>
<td><strong>$8,838,123.60</strong></td>
<td><strong>$22,289,766.82</strong></td>
<td><strong>$31,127,890.42</strong></td>
<td><strong>28.39%</strong></td>
<td><strong>78.41%</strong></td>
</tr>
</tbody>
</table>
Round 3
DieselWise Indiana with VW
DERA Option Applications
General Award Considerations

- 13 comprehensive applications received
- Overall, IDEM received eligible applications totaling $4.3 million for the $1.8 million allocated to Round 3
- Numerous repeat applicants to the program that were selected for partial funding in previous rounds
- Average evaluation score was 54.23 out of 100
- Focused on finding a justifiable way to fund as many projects as possible
- Options presented in the following slides are not meant to imply other options do not exist
## Round 3 Award Recommendations

**Round 3 Funding Available = $1,800,000**  
**Round 3 Funding Requests = $4,300,000**

- Applicants highlighted in gold are recommendations  
- Applicants highlighted in green are new to the program  
- Vehicles count highlighted in blue are partial awards

<table>
<thead>
<tr>
<th>Applicant</th>
<th>Project County</th>
<th>Project Fuel Type</th>
<th>Number of Vehicles Requested</th>
<th>Number of Vehicles Recommended</th>
<th>VW Request</th>
<th>Recommended Award</th>
<th>Total Evaluation Scores</th>
</tr>
</thead>
<tbody>
<tr>
<td>Indiana Harbor Belt</td>
<td>Lake</td>
<td>Diesel</td>
<td>33</td>
<td>33</td>
<td>$493,776</td>
<td>$493,776</td>
<td>74</td>
</tr>
<tr>
<td>Irving Aggregates</td>
<td>Clark</td>
<td>Diesel</td>
<td>4</td>
<td>2</td>
<td>$948,462</td>
<td>$463,666</td>
<td>66</td>
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<tr>
<td>Bulk Equipment</td>
<td>Lake</td>
<td>Diesel</td>
<td>2</td>
<td>1</td>
<td>$155,000</td>
<td>$77,500</td>
<td>63</td>
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<tr>
<td>Feralloy Corporation</td>
<td>Porter</td>
<td>Diesel</td>
<td>2</td>
<td>1</td>
<td>$250,155</td>
<td>$119,906</td>
<td>61</td>
</tr>
<tr>
<td>Cleveland Cliffs</td>
<td>Porter</td>
<td>Electric</td>
<td>2</td>
<td>2</td>
<td>$143,754</td>
<td>$143,754</td>
<td>57</td>
</tr>
<tr>
<td>Ruan Transport</td>
<td>Vigo</td>
<td>Electric</td>
<td>1</td>
<td>1</td>
<td>$147,056</td>
<td>$147,056</td>
<td>57</td>
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<tr>
<td>Steel Dynamics</td>
<td>Hendricks</td>
<td>Electric</td>
<td>1</td>
<td>1</td>
<td>$147,461</td>
<td>$147,461</td>
<td>57</td>
</tr>
<tr>
<td>Falatovics Construction</td>
<td>Porter</td>
<td>Diesel</td>
<td>1</td>
<td>1</td>
<td>$79,501</td>
<td>$79,501</td>
<td>52</td>
</tr>
<tr>
<td>Rochester Iron and Metal</td>
<td>Fulton</td>
<td>Electric</td>
<td>1</td>
<td>1</td>
<td>$304,540</td>
<td>$304,540</td>
<td>52</td>
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<tr>
<td>Whiting, City of</td>
<td>Lake</td>
<td>Diesel</td>
<td>1</td>
<td></td>
<td>$48,775</td>
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<tr>
<td>Nucor Steel</td>
<td>Montgomery</td>
<td>Diesel</td>
<td>1</td>
<td></td>
<td>$870,400</td>
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<tr>
<td>HRP Construction</td>
<td>St. Joseph</td>
<td>Diesel</td>
<td>5</td>
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<td>$444,013</td>
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<td>40</td>
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<tr>
<td>Metro Ports</td>
<td>Porter</td>
<td>Electric</td>
<td>1</td>
<td></td>
<td>$254,547</td>
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<td>39</td>
</tr>
</tbody>
</table>

**Total:** 47  
**Total Evaluation Scores:** $2,669,705  
**Total Recommended Award:** $1,977,160
DERA Option Project Examples

Indiana Harbor Belt

Irving Aggregates

Bulk Equipment
DERA Option Project Examples

Feralloy

Cleveland Cliffs

Ruan and Steel Dynamics
DERA Option Project Examples

Falatovics

Rochester Iron and Metal
VW Committee Discussion and Action on Round 3 Onroad and Nonroad Recommendations
2022 in Perspective
## 2022 Schedule of Milestones

<table>
<thead>
<tr>
<th>Milestone</th>
<th>Estimated Completion</th>
<th>Volkswagen Committee Involvement</th>
</tr>
</thead>
<tbody>
<tr>
<td>Round 3 DERA Option awards announced</td>
<td>Today</td>
<td>Review and/or Approve</td>
</tr>
<tr>
<td>Targeted Round 4 RFP for remaining VW funds recommendation</td>
<td>August 2022</td>
<td>Review and/or Approve</td>
</tr>
<tr>
<td>Targeted Round 4 RFP Posted (90 days)</td>
<td>September 2022</td>
<td>NA</td>
</tr>
<tr>
<td>Targeted Round 4 awards announced</td>
<td>December 2022</td>
<td>Review and/or Approve</td>
</tr>
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</table>
## 2022 Preliminary Meeting Schedule

<table>
<thead>
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<th>Milestone</th>
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<th>Volkswagen Committee Involvement</th>
</tr>
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<tr>
<td>Targeted Round 4 RFP for remaining VW funds recommendation</td>
<td>August 2022</td>
<td>Review and/or Approve</td>
</tr>
<tr>
<td>Targeted Round 4 awards announced</td>
<td>December 2022</td>
<td>Review and/or Approve</td>
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</tbody>
</table>
Opportunity for VW Committee to Seek Input or Public Comments from Attendees
For More Information

• Indiana Volkswagen Mitigation Trust Program website: www.idem.IN.gov/vwtrust

• For program assistance:
  Shawn Seals
  • Senior Environmental Manager
  • IDEM – Office of Air Quality
  • 317-233-0425
  SSeals@idem.IN.gov