



Indiana Charter School Board Annual Report for the 2016-17 School Year

This report has been submitted by the Indiana Charter School Board ("ICSB") to the State Board of Education and the Indiana Department of Education in accordance with Indiana Code 20-24-9-1 and 20-24-3-10 and contains the information required by Indiana Code 20-24-9-2. Copies of this annual report and previous annual reports may be found at: <https://www.in.gov/icsb/2362.htm>.

Authorized Schools (2016-17):

Ace Preparatory Academy
 Carpe Diem Meridian
 Carpe Diem Northwest
 Carpe Diem Shadeland
 Excel Center - Anderson
 Excel Center - Kokomo
 Excel Center - Lafayette
 Excel Center - Noblesville
 Excel Center - Richmond
 Excel Center - Shelbyville
 Excel Center - South Bend
 Heritage Institute of Arts and Technology
 Indianapolis Academy of Excellence
 Nexus Academy
 George and Veronica Phalen Leadership Academy
 Steel City Academy
 Thurgood Marshall Leadership Academy

Scheduled to open (Fall 2017):

Circle City Preparatory Charter School
 Excel Center - Clarksville
 Excel Center - Hammond
 Indiana Charter Network
 The Mind Program High School

Closed (Fall 2016):

Early Career Academy

2016-17 ICSB Authorized Charter Schools
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School	2016-2017 Status	Application Cycle	Opening Year	Renewal Year	Closure Year	Reason(s) for Closure
Carpe Diem Meridian	Open	Fall 2011	2012-13	2016-17	N/A	N/A
Thurgood Marshall Leadership Academy	Open	Fall 2011	2012-13	2016-17	N/A	N/A
Excel Center - Anderson	Open	Fall 2011	2012-13	2016-17	N/A	N/A
George and Veronica Phalen Leadership Academy	Open	Spring 2012	2013-14	2017-18	N/A	N/A
Excel Center - Lafayette	Open	Fall 2012	2013-14	2017-18	N/A	N/A
Excel Center - Kokomo	Open	Fall 2012	2013-14	2017-18	N/A	N/A
Nexus Academy	Open	Fall 2012	2013-14	2017-18	N/A	N/A
Excel Center - Richmond	Open	Fall 2012/Spring 2013	2013-14	2017-18	N/A	N/A
Indianapolis Academy of Excellence	Open	Fall 2013	2014-15	2018-19	N/A	N/A
Carpe Diem Northwest	Open	Fall 2011/Spring 2014	2015-16	2019-20	N/A	N/A
Carpe Diem Shadeland	Open	Fall 2011/Spring 2014	2015-16	2019-20	N/A	N/A
Excel Center - South Bend	Open	Fall 2014	2015-16	2019-20	N/A	N/A
Excel Center - Noblesville	Open	Fall 2012/Spring 2015	2015-16	2019-20	N/A	N/A
Ace Preparatory Academy	Open	Spring 2015	2016-17	2021-22	N/A	N/A
Steel City Academy	Open	Spring 2015	2016-17	2021-22	N/A	N/A
Heritage Institute of Arts and Technology	Open	Fall 2015	2016-17	2021-22	N/A	N/A
Excel Center - Shelbyville	Open	Fall 2012/Spring 2016	2016-17	2021-22	N/A	N/A
Circle City Preparatory Charter School	Pre-Opening	Spring 2016	2017-18	2022-23	N/A	N/A
Excel Center - Hammond	Pre-Opening	Fall 2016	2017-18	2022-23	N/A	N/A
Excel Center - Clarksville	Pre-Opening	Spring 2017	2017-18	2022-23	N/A	N/A
James & Rosemary Phalen Leadership Academy	Pre-Opening	Fall 2016	2017-18	2022-23	N/A	N/A
East Chicago FOCUS Academy	Pre-Opening	Spring 2016	2018-19	TBD	N/A	N/A
Excel Center - Muncie	Pre-Opening	Spring 2017	2018-19	TBD	N/A	N/A
Allegiant Prep Academy	Pre-Opening	Spring 2017	2018-19	TBD	N/A	N/A

2016-17 ICSB Authorized Charter Schools

School	2016-2017 Status	Application Cycle	Opening Year	Renewal Year	Closure Year	Reason(s) for Closure
Vanguard Prep Academy	Pre-Opening	Spring 2017	2018-19	TBD	N/A	N/A
Excel Center - Gary	Charter	Fall 2016	2018-19	TBD	N/A	N/A
Early Career Academy	Closed	Spring 2013	2015-16	CLOSED	2016-17	Finances, Governance

NOTE: Multiple dates in the application cycle column represent the date of the granting of the initial charter(s) and the subsequent charter activation for those applicants who received multiple charters. Charters for the following schools have been mutually rescinded or withdrawn: BASIS Indianapolis, East Indianapolis Charter Academy, South Indianapolis Charter Academy, Performing Arts Conservatory, VIA Charter School, Premier High School, Rocketship Indianapolis, Carpe Diem Summit, Civic Collegiate Public Charter School.

2016-17 ICSB Authorized Charter Schools: Academic Results

ISTEP+ Grade 3-8 Proficiency and Growth; IREAD 3 Proficiency (2016-17)

School	ELA % Pass	Math % Pass	ELA MGP	Math MGP	IREAD 3
Carpe Diem - Meridian	22.6%	7.8%	26.0%	22.5%	N/A
Carpe Diem - Northwest	17.3%	9.4%	28.0%	19.0%	N/A
Carpe Diem - Shadeland	19.0%	4.8%	22.0%	9.0%	N/A
Indianapolis Academy of Excellence - CFA	24.0%	14.3%	52.0%	33.5%	60.0%
George & Veronica Phalen Leadership Academy	54.7%	62.3%	49.0%	77.0%	85.4%
Heritage Institute of Art & Technology	33.3%	0.0%	27.5%	9.0%	92.9%
Steel City Academy	33.3%	7.4%	34.5%	27.0%	N/A
Thurgood Marshall Leadership Academy	18.8%	17.9%	25.0%	34.0%	58.3%

Key: "N/A" = Not Applicable.

Notes: The % pass data represents all students tested enrolled in grades 3-8. MGP (Median Growth Percentile) is not calculated until grade 4 and uses the accountability metric of 162 day attendance. IREAD 3 data does not reflect exemptions that may have been granted by the school. Schools without grades 3-8 during the 2016-17 school year are not listed.

Data Sources: IDOE; IDOE Compass; Growth Model Report; School Annual Report Data.

ISTEP+ Grade 10 Proficiency, Graduation Rate, and Diploma Type (2016-17)

School	English % Pass	Math % Pass	IN Graduation Rate 4 Year cohort (2017)	Core 40 Attainment of graduates	Core 40 with Honors Diplomas
Carpe Diem - Meridian	45.5%	27.3%	*	100.0%	1.7%
Carpe Diem - Northwest	15.0%	9.5%	46.7%	100.0%	1.7%
Carpe Diem - Shadeland	*	*	N/A	N/A	N/A
Excel Center - Anderson	*	*	18.0%	94.2%	1.9%
Excel Center - Kokomo	*	*	28.1%	89.7%	1.1%
Excel Center - Lafayette	15.4%	0.0%	38.1%	94.3%	0.0%
Excel Center - Noblesville	*	*	29.7%	100.0%	0.0%

2016-17 ICSB Authorized Charter Schools: Academic Results

Excel Center - Richmond	*	*	34.2%	98.5%	0.0%
Excel Center - Shelbyville	*	0.0%	0.0%	100.0%	1.3%
Excel Center - South Bend	DNP	DNP	18.1%	100.0%	0.0%
Nexus Academy	80.0%	60.0%	59.1%	92.3%	7.7%

Key: "DNP" = Did Not Participate | "***" = FERPA, data suppressed | "N/A" = Not Applicable.
Note: In Spring 2016, the Assessment used for accountability was changed to ISTEP+ Grade 10. These data represent all students tested in Grade 10. Growth can only be determined as long as the student completed ISTEP+ while enrolled in grade 8. The Grade 10 cohort is the graduating class of 2019. The graduation rate cohort is the graduating class of 2016.
Data Sources: IDOE STN Application Center; School Annual Report Data; Learning Connection; IDOE Compass.

Adult High Schools Results (2016-17)

School	Number of Graduates	% of Graduates Acheiving a CCR Indicator
Excel Center - Anderson	52	96.2%
Excel Center - Kokomo	87	96.6%
Excel Center - Lafayette	105	91.4%
Excel Center - Noblesville	60	95.0%
Excel Center - Richmond	67	88.1%
Excel Center - Shelbyville	15	93.3%
Excel Center - South Bend	32	90.6%

Notes: The traditional accountability system does not accurately measure the academic success of Adult High Schools because many students enrolled are out of cohort and undercredited. ICSB currently uses the alternative academic measures in the Adult High School Accountability System. Number of Graduates represents all students reported on the DOE-GR (Graduate Report) at the end of the 2016-17 school year.
Data Sources: IDOE STN Application Center; School Annual Report Data.

2016-17 ICSB Authorized Charter Schools: Student Enrollment Data

School	PE Enrollment	AT Enrollment	Attendance Rate	Number of Expulsions	Seclusion and Restraint
Ace Preparatory Academy	36	43	89.28%	0	0
Carpe Diem - Meridian	137	165	83.79%	2	*DNR
Carpe Diem - Northwest	154	194	93.42%	1	0
Carpe Diem - Shadeland	67	92	78.14%	0	*DNR
Excel Center - Anderson	314	526	74.60%	0	0
Excel Center - Kokomo	359	543	74.77%	0	0
Excel Center - Lafayette	319	499	68.92%	1	0
Excel Center - Noblesville	198	339	77.17%	0	0
Excel Center - Richmond	294	387	73.40%	0	0
Excel Center - South Bend	360	576	74.62%	0	0
Excel Center - Shelbyville	84	150	83.32%	0	0
George and Veronica Phalen Leadership Academy	310	365	92.99%	0	0
Heritage Institute of Art and Technology	153	194	91.45%	0	0
Indianapolis Academy of Excellence - CFA	94	103	93.38%	1	6
Nexus Academy	130	144	95.65%	1	*DNR
Steel City Academy	152	169	91.14%	3	*DNR
Thurgood Marshall Leadership Academy	158	169	95.22%	0	0

Key: "DNR" = Did Not Report.

Notes: PE Enrollment data is obtained from IDOE's DOE-PE (Annual Pupil Enrollment Count) report. AT Enrollment data is obtained from IDOE's DOE-AT (Attendance) report and includes any student with at least one (1) day of attendance at the school during the instructional school year. Attendance Rate is calculated using AT Enrollment, not PE Enrollment.

Data Sources: IDOE Compass; Annual Performance Reports; IDOE STN Application Center

2016-17 ICSB Authorized Charter Schools: Audits

School	Status
ACE Preparatory Academy	Submitted but not yet released by SBOA.
Carpe Diem, Inc. - Consolidated Audit (includes Carpe Diem - Meridan, Carpe Diem - Northwest, and Carpe Diem - Shadeland)	Submitted but not yet released by SBOA.
Excel Centers, LLC - Consolidated Audit (includes Excel - Anderson, Excel - Kokomo, Excel - Lafayette, Excel - Richmond, Excel - Noblesville, Excel - Shelbyville, and Excel - Clarksville)	2016-17 Audit Report Available
Goodwill Leads (Excel Center - South Bend)	Submitted but not yet released by SBOA.
George and Veronica Phalen Leadership Academy	Submitted but not yet released by SBOA.
Heritage Institute of Arts and Technology	Submitted but not yet released by SBOA.
Indianapolis Academy of Excellence - CFA	2016-17 Audit Report Available
Nexus Academy	2016-17 Audit Report Available
Thurgood Marshall Leadership Academy	2016-17 Audit Report Available
Steel City Academy	Submitted but not yet released by SBOA.
<p>All Charter Schools are required to contract with a Private Examiner to annually conduct a financial, compliance and (if applicable) federal OMB Circular A-133 audit that complies with guidelines issued by the State Board of Accounts ("SBOA"). Audit Reports and Supplemental Audit Reports that have been reviewed and approved by the State Board of Accounts ("SBOA") may be found on SBOA's Audit Report Filings portal (https://secure.in.gov/apps/sboa/audit-reports/) under Unit Type: "Charter School." The reports are organized in reverse chronological order.</p>	

Indiana Charter School Board 2016-17 Budget
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	2016-17 Fiscal Year	Notes
Revenue		
Administrative Fees	175,967.00	Administrative fees set at one percent (1%) of the total amount the organizer receives during the state fiscal year for basic tuition support.
Fiscal Year Appropriation	750,000.00	
Grants	-	
Additional fees collected from authorized schools	-	
Total Revenue	925,967.00	
Expenses		
Salary and benefits	395,871.00	Includes between 3 and 4 full time employees during FY17.
Contracts	67,000.00	Third party evaluators and consultants.
Administrative Costs	61,250.00	
State Agency Support	12,480.00	Fees for services provided by other state agencies.
Total Expenses	536,601.00	
Annual Reversion	22,500.00	

Indiana Charter School Board 2016-17 Board Members

NAME	TITLE	PROFESSIONAL TITLE	COMPANY	TERM
Joshua Owens	Chair	Instructor of Statistics & Economics	Butler University, Indianapolis, Indiana	7/2015 - 7/2019
Kreg Battles	Member	Science Department Chair	Lincoln High School, Vincennes, Indiana	7/2015 - 7/2019
DeLyn Beard	Member	Owner and #EdTech Educator	eLeader Academy	7/2015 - 7/2019
Virginia Calvin, Ed.D.	Member	Former Chancellor/Formal Superintendent	Ivy Tech Community College - North Central/South Bend Community Schools	7/2015 - 7/2019
Gretchen Gutman	Member	Vice President of Public Policy	Cook Group	3/2016 - 3/2020
Gregory Hahn	Member	Partner	Bose, McKinney and Evans, LLP	8/2016 - 8/2020
Jill Robinson Kramer	Member	Associate Vice President for Planning and Grants	Ivy Tech Community College	5/2016 - 5/2020
Janet Rummel	Member	Vice President, Workforce Alignment Operations and Marketing	Ivy Tech Community College	3/2017 - 3/2019
Daniel Lopez	Former Member	Director of State Operations	Office of U.S. Senator Dan Coats	9/2014 - 3/2016
Kristin Reed	Former Member	Senior Project Consultant	Thomas P. Miller & Associates	7/2015 - 5/2016

Additional Annual Report Requirements

Item	Location
ICSB Board of Directors	ICSB: Board Members
ICSB Accountability Framework	ICSB: Accountability System
ICSB Authorized Schools Performance	ICSB: School Performance
ICSB Charter Application Process	ICSB: Application Process
ICSB Charter Renewal Process	ICSB: Renewal Process

Fall 2016 Application Cycle

	Circle City Preparatory, Inc.	Civic Collegiate, Inc.	Drexel Foundation for Educational Excellence, Inc.	Fresh Oil Ministries, Inc.	Gateway Preparatory Academy, Inc.	Greater Education Opportunities Foundation, Inc.	TeamCFA Foundation, Inc. (South Bend campus)	TeamCFA Foundation, Inc. (Indianapolis campus)
School Name	Circle City Preparatory Charter School	Civic Collegiate Public Charter School	Thea Bowman Leadership Academy	Joyce L. Bennett Academy of Excellence	Gateway Preparatory School	East Chicago FOCUS Academy	Dr. Elizabeth Blackwell: A Challenge Foundation Academy	Rosa Parks: A Challenge Foundation Academy
Receipt Date	3/14/2016	3/14/2016	3/14/2016	3/14/2016	3/14/2016	3/14/2016	3/14/2016	3/14/2016
Acceptance Date	5/24/2016	5/24/2016	N/A	N/A	N/A	5/24/2016	N/A	N/A
Charter Length	5 years	5 years	N/A	N/A	N/A	5 years	N/A	N/A
Rejection Date	N/A	N/A	3/29/2016	5/24/2016	5/24/2016	N/A	5/24/2016	5/24/2016
Reason for Rejection	N/A	N/A	Declination of Change in Authorizer Application	Application withdrawn	Application withdrawn	N/A	Application withdrawn	Application withdrawn
School Goals	College Preparatory	College Preparatory	General Education	College Preparatory	N/A	Alternative High School Model	Core Knowledge	Core Knowledge
Educational Program Design	K-8	6-12	K-12	K-5	K-6	9-12	K-8	K-8
Education Management Organization (EMO)	N/A	N/A	Phalen Leadership Academy - Indiana, Inc.	N/A	N/A	GEO Foundation	TeamCFA Foundation, Inc.	TeamCFA Foundation, Inc.
Chief Operating Officer of EMO	N/A	N/A	Earl Phalen	N/A	N/A	Kevin Teasley	Tony Helton	Tony Helton
Address of EMO	N/A	N/A	11001 Marina Drive, #410, Quincy, Massachusetts 02171	N/A	N/A	1630 North Meridian Street, Suite 350, Indianapolis, IN 46202	817 East Todd Drive, Tempe, AZ 85283	818 East Todd Drive, Tempe, AZ 85283

Spring 2017 Application Cycle

	The Excel Center	Allegiant Preparatory, Inc.	Vanguard Collegiate of Indianapolis, Inc
School Name	Excel Center: Multiple Charters to include: Muncie, Marion, Columbus, Bloomington	Allegiant Prep	Vanguard Collegiate of Indianapolis
Receipt Date	3/22/2017	3/22/2017	3/22/2017
Acceptance Date	6/7/2017	6/7/2017	N/A
Charter Length	5 years	5 years	N/A
Rejection Date	N/A	N/A	N/A
Reason for Rejection	N/A	N/A	Application withdrawn
School Goals	Adult High School	College Preparatory	N/A
Educational Program Design	9-12	K-8	5-8
Education Management Organization (EMO)	Goodwill Education Initiatives, Inc.	N/A	N/A
Chief Operating Officer of EMO	Betsy Delgado	N/A	N/A
Address of EMO	1635 W. Michigan St., Indianapolis, IN 46222	N/A	N/A