

Excel Center Kokomo

School Snapshot

Indiana Charter School Board

2014-15 Accountability System Dashboard

Excel Centers serve a primarily adult population. Given that the general Accountability Rule does not appropriately measure success for students who are 18 and older, on October 14, 2015, the Indiana State Board of Education approved a new Adult Accountability Rule (511 IAC 6.3) which calculates a grade based on a graduation calculation and various college and career readiness indicators. The rule applies to all charter schools that have a majority of students enrolled with the school that: (1) belong to a graduation cohort that has already graduated; or (2) are over the age of eighteen (18) years of age. The new rule became effective January of 2016.

Year Opened	2013-14
Grades Served	Adult High School (9-12)
Address	101 W. Superior St. Kokomo, IN
School Leader	Mr. Tom Pengelly
Contact	tpengelly@excelcenter.org
Board Chair	Mr. C. Perry Griffith, Jr.
Contact	cpqjr@aol.com

School Grade

(On State A-F Accountability System)

A

Student Enrollment	
2013-14	2014-15
326	350

Demographics 2014-15									
Free & Reduced Lunch	Ethnicity							Special Education	English Language Learners
	Black	Caucasian	Hisp.	Asian	Multi-racial	Amer.Ind.	Pac.Islander		
89.43%	15.14%	78.86%	28.60%	0.00%	3.14%	0.00%	0.00%	8.86%	1.43%

For more information regarding the ICBSB Accountability System, please visit:

[ICBSB Accountability System](#)

Data Source: IDOE STN Application Center.

Excel Center Kokomo
Academic Success

Indiana Charter School Board

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Per Section 4.4 of the ICSB Charter Agreement, changes to the ICSB Accountability System must be provided to a charter school by May 1st of the year in which the changes will take effect. The ICSB's current Accountability Plan will be revised for Adult High Schools to align with the new State Adult Accountability System on May 1st, 2017. At that time, academic success as measured by the ICSB will be better aligned with academic success as measured by the state.

		2014-2015	2013-2014
1.2.a.	Students graduate from high school in 4 years (as defined by the state's four-year graduation rate).	Does not Meet Standard	Not Available*
1.3.a.	Student performance, dual-credit accumulation and/or industry certification reflects college and career readiness, based on the percentage of non-duplicated graduating students in the current school year achieving at least one of the following college and career readiness indicators outlined in the Accountability Plan.	Exceeds Standard	Exceeds Standard
1.4.a.	Students who graduate achieve proficiency on state assessments in English 10.	Exceeds Standard	Not Available*
1.4.b.	Students who graduate achieve proficiency on state assessments in Algebra I.	Exceeds Standard	Not Available*

Data Source: IDOE Learning Connection and Goodwill Education Initiatives

*State academic data for 2012-13 was unavailable due to the small number of students included in the accountability system.

Excel Center Kokomo

Financial Health

Indiana Charter School Board

2014-15 Accountability System Dashboard

First year of operation: 2013 - 2014

<u>Profile</u>			
	<u>FY2014</u>	<u>FY2015</u>	<u>FY2016</u>
State and Federal Grants	\$ 2,559,334	\$ 2,459,253	
Other Income	\$ -	\$ -	

<u>Financial Position</u>			
Total Assets	\$ 977,402	\$ 973,843	
Current Assets	\$ 102,326	\$ 298,377	
Total Liabilities	\$ 522,816	\$ 231,088	
Current Liabilities	\$ 232,823	\$ 430,234	
Net Asset Position	\$ 454,586	\$ 742,755	

<u>Financial Activities</u>			
Support and Revenues	\$ 2,559,334	\$ 2,459,253	
Expenses	\$ 2,082,580	\$ 2,370,230	
Surplus (Deficit)	\$ 476,754	\$ 89,023	

<u>Supporting Information</u>			
Depreciation Expense	\$ 229,862	\$ 258,851	
Total Cash	\$ 88,601	\$ 229,577	
Interest Expense	\$ 20,778	\$ 16,508	
Principal Payments (Mo)	\$ 6,718	\$ 7,234	
Lease Payments	\$ 107,250	\$ 117,000	
Actual Enrollment*	321	344	
Estimated Enrollment	330	330	

* Based on FY DOE-ME (Membership) Average

	<u>Standard</u>	<u>FY 2015</u>	<u>Rating FY 2015</u>	<u>FY 2014</u>	<u>Rating FY 2014</u>
Near Term					
Current Ratio	>1.1	0.69	DNMS	0.44	DNMS
Days cash on Hand	>60	52	MS	20	DNMS
Enrollment Variance	>95%	97%	MS	104%	MS
Debt Default	No	No	MS	No	MS
Long Term					
Total Margin & 3 Yr Aggregated Total Margin	See Plan	0.04	MS	0.19	MS
		0.00%	N/A	0.00%	N/A
Debt to Asset ratio	<0.9	0.24	MS	0.53	MS
Cash Flow & 3 Yr Cumulative Cash Flow	See Plan	\$ 140,976	MS	\$ 88,601	MS
		\$ -	N/A	\$ -	N/A
Debt Service Coverage Ratio	>1.2	1.65	MS	3.49	MS

<u>Observations and notes</u>
None.

Data Sources: Annual Audit; Annual Budget

<u>Audit History</u>		
<u>Fiscal Year</u>	<u>Auditor</u>	<u>Date</u>
FY2014	Greenwalt	6/30/2014
FY2015	Greenwalt	2/5/2016

Excel Center Kokomo
Organizational Compliance

Indiana Charter School Board

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		2014-2015	2013-2014
3.1.a.	The school has conducted lawful, unbiased admissions, enrollment and retention processes including conducting appropriate randomized lotteries where required.	Meets Standard	Meets Standard
3.2.a.	The school met attendance goals.	Does Not Meet Standard	Does Not Meet Standard
3.2.b.	The school followed appropriate and lawful student discipline processes.	Meets Standard	Meets Standard
3.3.a.	The school has respected the rights of students with disabilities under applicable laws, rules and regulations (including the Individuals with Disabilities Education Act, Section 504 of the Rehabilitation Act of 1973, and the Americans with Disabilities Act, and Article 7) and provisions of its charter agreement.	Meets Standard	Meets Standard
3.4.a.	The school has respected the rights of English Language Learner (ELL) students under all applicable laws, rules, regulations (including Title III of the Elementary and Secondary Education Act (ESEA) and US Department of Education authorities) and provisions of its charter agreement.	Meets Standard	Meets Standard
3.5.a.	The school has materially complied with the rights of students.	Meets Standard	Meets Standard
3.6.a.	The school has complied with applicable laws, rules, regulations and provisions of its charter agreement relating to governance.	Meets Standard	Meets Standard
3.7.a.	The school meets financial reporting and compliance requirements.	Meets Standard	Meets Standard
3.8.a.	The school complies with applicable laws, rules, regulations and provisions of its charter agreement relating to safety, security and health related services.	Meets Standard	Meets Standard

Data Sources: Annual Assurances, IDOE Reports, IDOE Complaints, ICSB Site Visits, ICSB Complaints, IDOE Compass