

# **County/Local Retention Schedule Instructions**

Indiana Archives and Records Administration (IARA)
County/Local Records Management

### These instructions apply to all approved County/Local Records Retention Schedules.

#### 1) Reference the Appropriate Retention Schedule

Check your <u>office-specific Retention Schedule</u>. If no Record Series applies, consult the <u>County/Local General Retention Schedule (GEN)</u>. If no applicable record series is identified, contact IARA at cty@iara.in.gov for assistance.

#### 2) Copy of Record vs. Duplicate

- Copy of Record: The official version that fulfills all legal and retention requirements.
- Duplicate: Other versions that contain the same information that are not used to fulfill all legal and retention requirements.

Unless a Record Series says otherwise, duplicates may be destroyed at any time without permission.

#### 3) Digitizing Records

Records may be digitized under <u>OCPR Policies 20-01</u>, <u>Policies 20-02</u>, and IARA's <u>Electronic Records Guidelines</u>.

After verifying completeness and legibility, the digitized record may be used as the Copy of Record, and the original then is considered a Duplicate.

Destroy the digitized version (now the Copy of Record) only after:

- Meeting the retention period.
- Completing a <u>Notice of Destruction of County/Local</u> <u>Government Records (SF 44905)</u>. (Once destroyed, send the completed form to the <u>County Commission</u> <u>of Public Records</u>.)

#### 4) Managing Permanent and Critical Records

It is a best practice to maintain a physical copy of Permanent Records. For Critical Records, it is a best practice to maintain two copies: a physical copy that acts as the Copy of Record and a second copy that can be in any of the following approved formats:

- Physical paper or electronic format.
- Verified microfilm (per 60 IAC 2).
- Verified digitized files (per OCPR Policies and Electronic Records Guidelines).

Unsure if your record is scheduled? Need help? Contact <a href="mailto:cty@iara.in.gov">cty@iara.in.gov</a> or (317) 232-3380.

#### 5) Storage Options for Permanent and Critical Records

A Copy of Record may be stored:

- In the office of origin.
- With a trusted storage provider.
- In approved State/Federal Systems that meet standards and guarantee permanent access.

Store second copy separately to ensure continuity.

#### 6) Managing Unscheduled Records

Before submitting forms for the destruction or transfer of unscheduled records, contact IARA for guidance. Approval is required prior to taking any action on unscheduled records.

#### 7) Electronic Records Assistance

If you have questions about born digital records that are, or for help duplicating records electronically, contact the Electronic Records Program at <a href="mailto:erecords@iara.in.gov">erecords@iara.in.gov</a>.

#### 8) Litigation Holds

No record may be destroyed or transferred if it is involved in or anticipated to be involved in:

 Litigation, Claims, Audits, Public Information Requests, and/or Administrative Reviews.

Destruction or transfer can only proceed after all related actions are fully resolved.

#### 9) Additional Guidance

- Multiple Record Series: If a record fits multiple Record Series, follow the longest applicable retention period.
- Form Examples: Forms listed in Record Series descriptions are examples, not exhaustive.
- Item Numbers: Used for convenience and may vary in printed copies.
- State Forms: To document destruction or transfer.
  - State Form 44905: To destroy records on a retention schedule.
  - State Form 30505: To destroy unscheduled records or severely damaged records.
  - State Form 57236: To transfer scheduled or unscheduled records to state or county/local entities.

Please refer to the County/Local Records Custodian Handbook for additional information:

https://www.in.gov/iara/files/handbook-countylocalrecordscustodian.pdf

### County Coroner Retention Schedule (CO)

RECORD	TITLE/DESCRIPTION	RETENTION PERIOD
SERIES		
CO 10-1	CORONER'S VERDICT AND WRITTEN REPORT	PERMANENT. May microfilm according to 60 IAC 2 standards. Original may be retained in office or
	IC 36-2-14-10(a)	transferred to the Indiana State Archives pursuant to IC 5-15-6-6 at such time as original record no longer has official value but has historical value. If microfilmed, original may be destroyed upon receipt of written approval from the county commission of public records and Indiana Commission on Public Records.
CO 10-2	MEDIA RELEASE	DESTROY after one (1) calendar year.
CO 10-3	CORONER'S REPORT  Identification of deceased, time and date of death, officers and officials present.  IC 36-2-14-18(a)	PERMANENT. May microfilm according to 60 IAC 2 standards. Original may be retained in office or transferred to the Indiana State Archives pursuant to IC 5-15-6-6 at such time as original record no longer has official value but has historical value. If microfilmed, original may be destroyed upon receipt of written approval from the county commission of public records and Indiana Commission on Public Records.
CO 10-4	CORONER'S AUTOPSY REPORT  Written document of complete autopsy and finding of Pathologist. Produced by Pathologist. Includes autopsy photos.  Full autopsy report non-disclosable at discretion of agency, if applicable (when Coroner has investigated a crime).  Autopsy:  1. Photos; 2. Video recordings; and 3. Audio are CONFIDENTIAL under IC 5-14-3-4(a)(11); IC 36-2-14-10(b).  Any health records obtained under IC 36-2-14-21 are	PERMANENT. May microfilm according to 60 IAC 2 standards. Original may be retained in office or transferred to the Indiana State Archives pursuant to IC 5-15-6-6 at such time as original record no longer has official value but has historical value. If microfilmed, original may be destroyed upon receipt of written approval from the county commission of public records and Indiana Commission on Public Records.
CO 10-5	CONFIDENTIAL. IC 36-2-14-21(d)  SCENE PHOTOS  Non-disclosable at discretion of agency, if applicable (when Coroner has investigated a crime) under IC 5-14-3-4(b)(1)	PERMANENT. May microfilm according to 60 IAC 2 standards. Original may be retained in office or transferred to the Indiana State Archives pursuant to IC 5-15-6-6 at such time as original record no longer has official value but has historical value. If microfilmed, original may be destroyed upon receipt of written approval from the county commission of public records and Indiana Commission on Public Records.
CO 10-6	TOXICOLOGY REPORT  Non-disclosable at discretion of agency, if applicable (when Coroner has investigated a crime) under IC 5-14-3-4(b)(1)	PERMANENT. May microfilm according to 60 IAC 2 standards. Original may be retained in office or transferred to the Indiana State Archives pursuant to IC 5-15-6-6 at such time as original record no longer has official value but has historical value. If microfilmed, original may be destroyed upon receipt of written approval from the county commission of public records and Indiana Commission on Public Records.

## County Coroner Retention Schedule (CO)

CO 10-7	EVIDENCE GENERATED BY CORONER'S OFFICE	DESTROY after 100 Years.
	DNA Stain Card, Suicide Notes Non-disclosable at discretion of agency, if applicable (when Coroner has investigated a crime) under IC 5-14-3-4(b)(1)	
CO 10-8	INVESTIGATIVE REPORT (Investigation Notes)	PERMANENT. May microfilm according to 60 IAC 2
	Non-disclosable at discretion of agency under IC 5-14-3-4(b)(1).	standards. Original may be retained in office or transferred to the Indiana State Archives pursuant to IC 5-15-6-6 at such time as original record no longer has official value but has historical value. If microfilmed, original may be destroyed upon receipt of written approval from the county commission of public records and Indiana Commission on Public Records.
CO 10-9	CORONER'S RELEASE FOR CREMATION	PERMANENT. May microfilm according to 60 IAC 2 standards. Original may be retained in office or transferred to the Indiana State Archives pursuant to IC 5-15-6-6 at such time as original record no longer has official value but has historical value. If microfilmed, original may be destroyed upon receipt of written approval from the county commission of public records and Indiana Commission on Public Records.
CO 10-10	CHAIN OF CUSTODY AND PROPERTY RELEASE FORM  Non-disclosable at discretion of agency under IC 5-14-3-4(b)(1) if applicable (when Coroner has investigated a crime)	PERMANENT. May microfilm according to 60 IAC 2 standards. Original may be retained in office or transferred to the Indiana State Archives pursuant to IC 5-15-6-6 at such time as original record no longer has official value but has historical value. If microfilmed, original may be destroyed upon receipt of written approval from the county commission of public records and Indiana Commission on Public Records.
CO 10-11	CLOTHING AND PERSONAL PROPERTY FORM	DESTROY after ten (10) years.