

Indiana Health Coverage Program Policy Manual
Manual Transmittals #12: 2022

SECTION	SECTION TITLE	CHANGES MADE	MONTH
1600.05.00	MEDICAID ELIGIBILITY CATEGORIES SUMMARY	Updated link to Aid Categories	January 1, 2022
2800.10.00	HOUSEHOLD INCOME (MED 3)	Added language on tax dependent and moving expenses, included Parent Mentor Stipend as an income exception, and added a Note regarding tax returns/allowable deductions	January 1, 2022
2810.35.10	PARENT MENTOR STIPENDS	Added new policy citation detailing description of a parent mentor.	January 1, 2022
2860.35.10	TUITION AND FEES DEDUCTION (MED 3)	Removed language for educational deductions and added language relating to qualified educations expenses and deductions for tax years 2018-2025.	January 1, 2022
2865.05.00	STUDENTS LOAN CANCELLATIONS AND REPAYMENT ASSISTANCE (MED 3)	Added paragraph pertaining to student loan debt that is discharged.	January 1, 2022

2880.10.00	LUMP SUM PAYMENTS (MED 3)	Added language regarding how lottery/gambling winnings are budgeted and included a table.	January 1, 2022
3465.05.00	MEDICAL ASSISTANCE BUDGETING FOR MAGI CATEGORIES (MED 3)	Added language regarding moving expenses	January 1, 2022
3005.10.00	RESOURCE LIMITS (MED 1)	Updated with COLA numbers	January 1, 2022
3005.10.05	HOME EQUITY RESTRICTION (MED 1)	Updated with COLA numbers	January 1, 2022
3005.25.00	RESOURCE LIMITS (MED 4)	Updated with COLA numbers	January 1, 2022
3010.20.05.05	ADDITIONAL ELIGIBILITY INCOME STANDARDS (MED 1)	Updated with COLA numbers	January 1, 2022
3010.20.10	POST-ELIGIBILITY STANDARDS (MED 1)	Updated with COLA numbers	January 1, 2022
3010.20.15	SPECIAL INCOME LEVEL USED FOR INSTITUTIONAL RESIDENTS AND WAIVER SERVICES (MED 1)	Updated with COLA numbers	January 1, 2022

3041.00.00	MEDICARE PART D BENCHMARK (MED 1)	Updated with COLA numbers	January 1, 2022
3046.00.00	SUBSTANTIAL GAINFUL ACTIVITY AMOUNT (MED 1)	Updated with COLA numbers	January 1, 2022
2810.26.00	EARNINGS OF STUDENTS UNDER AGE 22 (MED 1)	Updated with COLA numbers	January 1, 2022
2402.20.10	COMPACT OF FREE ASSOCIATION (COFA) ENTRANTS	Added language regarding calculation of 5-year bar and 3 examples of how the calculation period works.	February 1, 2022
1000	ALL CHAPTERS	Reformatted and cleaned up all sections of the Chapter	February 1, 2022
1200	ALL CHAPTERS	Reformatted and cleaned up all sections of the Chapter	February 1, 2022
1400	ALL CHAPTERS	Reformatted and cleaned up all sections of the Chapter	February 1, 2022
1600	ALL CHAPTERS	Reformatted and cleaned up all sections of the Chapter	February 1, 2022
1800	ALL CHAPTERS	Reformatted and cleaned up all sections of the Chapter	February 1, 2022

2000	ALL CHAPTERS	Reformatted and cleaned up all sections of the Chapter	February 1, 2022
2200	ALL CHAPTERS	Reformatted and cleaned up all sections of the Chapter	February 1, 2022
2400	ALL CHAPTERS	Reformatted and cleaned up all sections of the Chapter	February 1, 2022
2600	ALL CHAPTERS	Reformatted and cleaned up all sections of the Chapter	February 1, 2022
2035.32.00	ENROLLMENT PROCESS FOR MA 10	Updated Hearing and Appeals/Vendor language and member's grace period and lock-out process	March 1, 2022
3000	ELIGIBILITY STANDARDS	Yearly FPL Updates	March 1, 2022
1600.05.00	MEDICAID ELIGIBILITY CATEGORIES SUMMARY	Updated Category Link	March 3, 2022
1610.50.00	PREGNANT WOMEN WHOSE INCOME INCREASES (MED 1, 4)	Grammatical error corrected	April 1, 2022
1620.50.00	PREGNANT WOMEN - FULL COVERAGE (MED 3)	Changed 60-day post-partum to 12 months on correct version	April 1, 2022
2426.00.00	PREGNANCY (MED 3)	Changed 60-day post-partum to 12 months	April 1, 2022

2605.05.00	DEFINITION OF RESOURCES	Added Virtual Currency	April 1, 2022
2605.20.00	RESOURCE ELIGIBILITY DATE	Clarification language on when to count income in the monthly budget	April 1, 2022
2615.10.05	SAVINGS AND CHECKING ACCOUNTS	Clarification language on when to count income in the monthly budget and a new example	April 1, 2022
2615.10.05.15	VIRTUAL CURRENCY	New policy section regarding virtual currency	April 1, 2022
3410.15.00	ALLOWABLE SELF-EMPLOYMENT COST	Removed specific tax line number and added language for worker to refer line described as AGI line: This is your Adjusted Gross Income. Also added language regarding using tax returns outside of 12 months	April 1, 2022
2015.05.00	PROVIDE PROOF OF INFORMATION	Provide proof of information – Reference to 2025.10.05. added	May 1, 2022
2025.10.00	RESPONSIBILITY FOR OBTAINING VERIFICATION	Responsibility for Obtaining Verification— Reference to 2025.10.05 added	May 1, 2022
2025.10.05	CLIENT ATTESTATION AND WRITTEN STATEMENTS	Client attestation and written statements – New section regarding	May 1, 2022

		client attestation and written statement	
2205.05.00	ESTABLISHING THE REDETERMINATION MONTH	Updated information on redetermination dates and when we will align redet dates for identical AG compositions	May 1, 2022
2225.00.00	ADDING AN INDIVIDUAL TO THE HOUSEHOLD VS. ADDING A BENEFIT	When adding an individual to the case, Medicaid benefits should <u>not</u> be selected for any new individual who does not already have Medicaid <u>unless they have submitted an application.</u>	May 1, 2022
2225.20.00	REMOVING AN INDIVIDUAL FROM THE CASE	When adding an individual to the case, Medicaid benefits should <u>not</u> be selected for any new individual who does not already have Medicaid <u>unless they have submitted an application.</u>	May 1, 2022
2238.06.00	DISCONTINUANCE DUE TO WHEREABOUTS UNKNOWN	Updated language and citation	May 1, 2022
2414.10.10	DISABLED ADULT CHILDREN	Added instructions regarding SSI income in the budget	May 1, 2022

2830.00.00	CHILD AND SPOUSAL SUPPORT	Court Order language added	May 1, 2022
2800.10.00	HOUSEHOLD INCOME (MED 3)	Updated language to prevent OMPP from having to change the AGI line each year from the 1040	May 1, 2022
2810.45.00	BUDGETING MINISTER/CLERGY MEMBER INCOME	Updated language to prevent OMPP from having to change the AGI line each year from the 1040	May 1, 2022
2895.00.00	FOOTNOTES FOR CHAPTER 2800	Updated Footnote to 2021 since they had 2013	May 1, 2022
1620.05.00	LOW INCOME PARENTS/CARETAKERS	To match IEDSS language and changed 8 months to 12 months.	June 1, 2022
1620.45.00	REFUGEE MEDICAL ASSISTANCE (MED 2)	To match IEDSS language and changed 8 months to 12 months.	June 1, 2022
2432.05.00	REQUIREMENTS FOR REFUGEES (MED 2)	To match IEDSS language and changed 8 months to 12 months.	June 1, 2022
3010.30.10.05	INCOME STANDARDS LOW-INCOME PARENT CARETAKER	To match IEDSS language and changed 8 months to 12 months.	June 1, 2022

3300	MEDICAID WAIVERS	Reformatted and cleaned up all sections of the Chapter	June 1, 2022
3400	BUDGETING AND BENEFIT CALCULATION	Reformatted and cleaned up all sections of the Chapter	June 1, 2022
3500	HEALTHY INDIANA PLAN	Reformatted and cleaned up all sections of the Chapter	June 1, 2022
3600	BENEFIT ISSUANCE	Reformatted and cleaned up all sections of the Chapter	June 1, 2022
3800	TRANSITIONAL MEDICAL ASSISTANCE	Reformatted and cleaned up all sections of the Chapter	June 1, 2022
4200	APPEALS AND FAIR HEARINGS	Reformatted and cleaned up all sections of the Chapter	June 1, 2022
4600	BENEFIT RECOVERY	Reformatted and cleaned up all sections of the Chapter	June 1, 2022
4700	ESTATE RECOVERY	Reformatted and cleaned up all sections of the Chapter	June 1, 2022
4800	BURIAL ASSISTANCE	Reformatted and cleaned up all sections of the Chapter	June 1, 2022
5000	SUPPLEMENTAL ASSISTANCE FOR PERSONAL NEEDS	Reformatted and cleaned up all sections of the Chapter	June 1, 2022
1810.00.00	REQUEST FOR AN INDEPENDENT RESOURCE ASSESSMENT (MED 1)	Removed ICES screens and updated process for	July 1, 2022

		determining spousal allocation.	
2025.05.05	VERIFICATION OF QUESTIONABLE INFORMATION	Updated requirements for written statements, reference citations, and PAL statements	July 1, 2022
2025.10.00	RESPONSIBILITY FOR OBTAINING VERIFICATION	Updated requirements for written statements, reference citations, and PAL statements	July 1, 2022
2025.10.05	Client Attestation and Written Statements	Updated requirements for written statements, reference citations, and PAL statements	July 1, 2022
2035.15.00	PRE-ADMISSION SCREENING IS PENDING (MED 1)	Removed ICES language, and added IEDSS language	July 1, 2022
3006.00.00	Facility Rate used to calculate penalty Period	Facility Rate used to calculate penalty Period	July 1, 2022
3010.20.10	Post-Eligibility Standard	Post-Eligibility Standard	July 1, 2022
3200	ASSISTANCE GROUPS	Reformatted and cleaned up all sections of the Chapter	July 1, 2022
3405.00.00	INCOME BUDGETING PRINCIPLES	Removed ICES language, and added IEDSS language,	July 1, 2022

		added MAGI self-employment clause	
3405.10.00	Budget Methods	Removed ICES language, and explained IEDSS budgeting terms	July 1, 2022
3405.10.10	Fluctuating Budget Method	Removed ICES language, and explained IEDSS budgeting terms	July 1, 2022
2237.00.00	SUSPENSION OF MEDICAID BENEFITS (MED 1, 4)	Added information on HCBS waivers and reference to resource verification	August 1, 2022
2615.25.05	LIFE INSURANCE	Corrected the citation number	August 1, 2022
4705.00.00	CLAIMS AGAINST THE ESTATE	Added citations and Medicare cost share information	August 1, 2022
2410.00.00	AGE	Removed the number after the work age in the table of contents	August 1, 2022
2005.00.00	THE INTERVIEW (MED 1, MED 2, MED 4)	Added that ongoing MASI members do not require an interview if adding a buy-in category	September 1, 2022
2005.05.15	WHEN AN INTERVIEW IS REQUIRED	Added that ongoing MASI members do not require an interview if adding a buy-in category	September 1, 2022

2005.10.00	AUTHORIZED REPRESENTATIVES	Adding a quick reference guide on authority	September 1, 2022
2215.10.00	DATE CHANGE REPORTED	Because there are no assigned caseworkers, leaving a message on a 1-800# is not a valid, reported change.	September 1, 2022
2805.30.00	Income of Members of Religious Orders and Vow of Poverty	Added a new section to address vows of poverty	September 1, 2022
2860.35.10	TUITION AND FEES DEDUCTION (MED 3)	Updated language that tuition and fees for qualified educational expenses for higher education are deductible.	September 1, 2022
3405.00.00	INCOME BUDGETING PRINCIPLES	Added notes for budgeting information for retro months when employment is reported that begins prior to retro period and MAGI income must be entered on type of income page and on MAGI income details page.	September 1, 2022
3405.05.00	INCOME FREQUENCY	Added frequencies associated with budgeting in IEDSS and a note for frequencies located under the MAGI income section only.	September 1, 2022

3405.10.05	REGULAR BUDGET METHOD	Changed section title, explained calculations and conversion factors in IEDSS	September 1, 2022
3405.10.15	AVERAGING BUDGET METHOD	Added description of selection process and frequencies that IEDSS uses for averaging income.	September 1, 2022
3405.10.20	PRORATED BUDGET METHOD	Removed ICES Language/added IEDSS language and included reference citations within text	September 1, 2022
3410.05.00	DEFINITION OF SELF-EMPLOYMENT	Added paragraph regarding self-employment income for MAGI households	September 1, 2022
3410.15.00	ALLOWABLE SELF-EMPLOYMENT COSTS	Reformatted, removed specific line number associated with AGI, and added language regarding acceptable tax returns	September 1, 2022
3405.10.25	BEGINNING/TERMINATING BUDGET METHOD	Removed ICES language and added IEDSS terminology. Described budgeting principles including the importance of entering accurate dates for beginning and terminating income in IEDSS.	September 1, 2022

3410.00.00	ESTABLISHING ANNUAL SELF-EMPLOYMENT INCOME	Added that IEDSS does not allow for self-employment records to directly transfer to MAGI page. MAGI income must be entered on both the self-employment and MAGI pages.	September 1, 2022
2225.10.00	DATE CHANGE REPORTED	Added language regarding household tax relationship requirement for newborns	September 1, 2022
2418.00.00	HOUSEHOLD TAX RELATIONSHIPS (MED 3)	Added language regarding household tax relationship requirement for newborns	September 1, 2022
2232.10.00	EXCEPTIONS TO TIMELY NOTICE (MED)	Added notice exception for institutionalized members and removed gender specific language	October 1, 2022
2402.10.15.05	CHILDREN BORN ABROAD TO NON-CITIZENS	Created new policy on children born abroad to non-citizens	October 1, 2022
2402.20.40	CUBAN AND HAITIAN ENTRANTS	Updated CHE, immigration status, and citizenship requirement. Also included a note regarding children born abroad to CHEs	October 1, 2022
3205.20.00	BASIC MAGI RULES FOR DETERMINING THE AG OF AN INDIVIDUAL WHO IS NEITHER A TAX FILER NOR A TAX DEPENDENT	Updated with a visual chart	October 1, 2022

2402.20.47	BATTERED NON-CITIZEN (SPOUSE/CHILD)	New chapter covering battered non-citizen immigration guideline	November 1, 2022
2402.20.49	IRAQI AND AFGHANI SPECIAL IMMIGRANTS	Added language for new rules for special Afghan population and added endnotes	November 1, 2022
2420.05.05	VERIFICATION OF RELATIONSHIP (MED 3)	Added I-94 with spouse/child designator to the list of acceptable documentation for verification of relationship.	November 1, 2022
3010.30.10.05	INCOME STANDARDS LOW-INCOME PARENT CARETAKER	Updated Refugee eligibility period from 8 to 12 months.	November 1, 2022
3405.10.05	REGULAR BUDGET METHOD	Updated wording	November 1, 2022