

Attachment C
INTRASTATE (IFF) FUNDING FORMULA

Funds received under the Title III of the Older Americans Act, as amended, are distributed within the state in accordance with a formula that addresses the geographical distribution of older individuals with the greatest economic or social needs, with particular attention to low-income minority older individuals and those residing in rural areas. After allocating a base of \$120,000 to each planning and service area, the formula incorporates factors that consider economic and social need and low-income minority status based on statistical and demographic data. The table below illustrates the formula factors for the distribution of the funding.

| FORMULA FACTORS FOR DISTRIBUTION BY PLANNING AND SERVICE AREA | | | |
|---|--------|--------------------------------------|--|
| Factor | Weight | Data Source | Purpose |
| Share of population 60 and older | 30% | 2010 U.S. Census | Reflect the geographical distribution of older individuals within the state. OAA Section 305(a)(2)(C)(i) |
| Share of population 60 and older below poverty level | 45% | ACL Aging Integrated Database (AGID) | Reflect the state's population of older individuals with greatest economic need. OAA Section 305(a)(2)(C)(ii) |
| Share of minority population 60 and older below poverty level | 5% | ACL Aging Integrated Database (AGID) | Reflect the state's minority population of older individuals with greatest economic need. OAA Section 305(a)(2)(C)(ii) |
| Share of population 60 and older residing in rural areas | 10% | 2010 U.S. Census | Reflect the state's population of older individuals residing in rural areas. OAA Section 307(a)(10) |
| Share of minority population 60 and older | 5% | ACL Aging Integrated Database (AGID) | Reflect the state's minority population of older individuals with greatest social need. OAA Section 305(a)(2)(C)(i) |
| Share of population 60 and older with limitations in activities of daily living | 5% | 2010 U.S. Census | Reflect the proportion of older individuals with the greatest need for services. OAA Section 305(a)(2)(C)(i) |

| State of Indiana | | | | |
|-------------------------|----------------|--------------------|---------------------|---------------|
| Title III | | | | |
| SFY 2019 | | | | |
| | | % Breakdown | Total Amount | |
| Administration | III A - 3100 | 10.00% | \$ | 2,184,752.53 |
| Support Services | III B - 3101 | 28.53% | \$ | 6,233,803.08 |
| Congregate | III C-1 - 3102 | 27.56% | \$ | 6,021,708.29 |
| Home Delivered | III C-2 - 3103 | 20.91% | \$ | 4,568,212.86 |
| Preventative | | | | |
| Health | III D - 3104 | 1.72% | \$ | 376,240.85 |
| Family Caregiver | III E - 3105 | 11.27% | \$ | 2,462,807.65 |
| | | | \$ | 21,847,525.26 |

| APPLICATION OF FUNDING FORMULA | | |
|--|---------------------------|--------------------------|
| ALLOCATION OF OLDER AMERICANS ACT FUNDS | | |
| CATEGORY | PERCENT ALLOCATION | DOLLAR ALLOCATION |
| 60+ | 30.00% | \$6,554,257.58 |
| 60+ <POVERTY | 45.00% | \$9,831,386.37 |
| 60+ MINORITY<POVERTY | 5.00% | \$1,092,376.26 |
| 60+ RURAL | 10.00% | \$2,184,752.53 |
| 60+ MINORITY | 5.00% | \$1,092,376.26 |
| 60+ ADL LIMITED | 5.00% | \$1,092,376.26 |
| | | \$21,847,525.26 |
| Total Funding | \$21,847,525.26 | |
| Less Base | \$1,920,000.00 | |
| TOTAL ALLOCATED VIA IFF | \$19,927,525.26 | |

INTRASTATE FUNDING FORMULA

1. DETERMINATION OF FUNDING FACTOR OF EACH AREA AGENCY ON AGING

- $FF = .3X(a/A) + .45X(b/B) + .05X(c/C) + .1X(d/D) + .05X(e/E) + .05X(f/F)$

2. APPLICATION OF FUNDING FACTOR IN ALLOCATION OF FUNDS FROM IIIA, IIIB, IIIC1, IIIC2, IIID, AND IIIE PER AREA AGENCY

- $N = (FF * (x-1)) + 1$
- IF $N > 1.05P$ OR $N < .95P$, THEN $N = 1.05P$ OR $N = .95P$

LEGEND

| CATEGORY | CENSUS CODES | |
|-----------------------------|--------------|------|
| | STATE | AREA |
| 60+(30%) | A | a |
| 60+ <POVERTY (45%) | B | b |
| 60+ MINORITY < POVERTY (5%) | C | c |
| 60+ RURAL (10%) | D | d |
| 60+ MINORITY (5%) | E | e |
| 60+ ADL LIMITED (5%) | F | f |
| | | |
| ALLOCATION (MINUS BASE) | X | x |
| FUNDING FACTOR | FF | |
| PRIOR YEAR FUNDING FACTOR | P | |
| NEW YEAR FUNDING FACTOR | N | |
| FUNDING BASE | L | l |

Title III SFY 2019 Funding Formula Calculations

| Total Funding | Funding Available to AAAs | % Breakdown | Base \$120,000 (Each AAA) | Total Base \$\$ (16 AAAs) | Total Formula \$\$ (16 AAAs) | | |
|----------------------|----------------------------------|--------------------------|----------------------------------|----------------------------------|-------------------------------------|--------------------------|--------------------------|
| Title III Admin | \$ 2,184,752.53 | 10.00% | \$ 12,000.00 | \$ 192,000.00 | \$ 1,992,752.53 | | |
| Title IIIB | \$ 6,233,803.08 | 28.53% | \$ 34,239.87 | \$ 547,837.88 | \$ 5,685,965.20 | | |
| Title IIIC1 | \$ 6,021,708.29 | 27.56% | \$ 33,074.91 | \$ 529,198.61 | \$ 5,492,509.69 | | |
| Title III C2 | \$ 4,568,212.86 | 20.91% | \$ 25,091.43 | \$ 401,462.80 | \$ 4,166,750.06 | | |
| Title III D | \$ 376,240.85 | 1.72% | \$ 2,066.55 | \$ 33,064.73 | \$ 343,176.12 | | |
| Title III E | \$ 2,462,807.65 | 11.27% | \$ 13,527.25 | \$ 216,435.99 | \$ 2,246,371.66 | | |
| Total | \$ 21,847,525.25 | 100.00% | \$ 120,000.00 | \$ 1,920,000.00 | \$ 19,927,525.25 | | |
| PSA | IFF Percentage | SFY 19 Title IIIB | SFY 19 Title IIIC1 | SFY 19 Title IIIC2 | SFY 19 Title IIID | SFY 19 Title IIIE | SFY 19 Title IIIA |
| 1 | 12.73% | \$ 758,014.61 | \$ 732,224.42 | \$ 555,483.07 | \$ 45,749.93 | \$ 299,471.15 | \$ 265,660.35 |
| 2 | 10.69% | \$ 642,178.83 | \$ 620,329.76 | \$ 470,597.09 | \$ 38,758.67 | \$ 253,707.55 | \$ 225,063.54 |
| 3 | 9.03% | \$ 547,780.08 | \$ 529,142.77 | \$ 401,420.45 | \$ 33,061.24 | \$ 216,413.15 | \$ 191,979.74 |
| 4 | 4.22% | \$ 274,237.05 | \$ 264,906.59 | \$ 200,964.52 | \$ 16,551.56 | \$ 108,343.67 | \$ 96,111.49 |
| 5 | 3.82% | \$ 251,628.93 | \$ 243,067.67 | \$ 184,396.99 | \$ 15,187.05 | \$ 99,411.81 | \$ 88,188.05 |
| 6 | 7.57% | \$ 464,758.49 | \$ 448,945.85 | \$ 340,581.13 | \$ 28,050.47 | \$ 183,613.56 | \$ 162,883.28 |
| 7 | 3.93% | \$ 257,876.40 | \$ 249,102.59 | \$ 188,975.22 | \$ 15,564.12 | \$ 101,880.02 | \$ 90,377.59 |
| 8 | 23.17% | \$ 1,351,960.96 | \$ 1,305,962.73 | \$ 990,734.76 | \$ 81,597.53 | \$ 534,123.35 | \$ 473,819.93 |
| 9 | 2.82% | \$ 194,787.97 | \$ 188,160.64 | \$ 142,743.19 | \$ 11,756.42 | \$ 76,955.48 | \$ 68,267.08 |
| 10 | 1.83% | \$ 138,204.27 | \$ 133,502.10 | \$ 101,277.91 | \$ 8,341.31 | \$ 54,600.78 | \$ 48,436.26 |
| 11 | 3.16% | \$ 213,740.45 | \$ 206,468.29 | \$ 156,631.81 | \$ 12,900.29 | \$ 84,443.09 | \$ 74,909.33 |
| 12 | 2.20% | \$ 159,071.99 | \$ 153,659.83 | \$ 116,570.05 | \$ 9,600.78 | \$ 62,845.06 | \$ 55,749.75 |
| 13 | 3.05% | \$ 207,732.63 | \$ 200,664.87 | \$ 152,229.20 | \$ 12,537.69 | \$ 82,069.57 | \$ 72,803.77 |
| 14 | 4.08% | \$ 266,258.14 | \$ 257,199.15 | \$ 195,117.47 | \$ 16,070.00 | \$ 105,191.42 | \$ 93,315.13 |
| 15 | 2.19% | \$ 158,580.46 | \$ 153,185.02 | \$ 116,209.85 | \$ 9,571.12 | \$ 62,650.87 | \$ 55,577.48 |
| 16 | 5.50% | \$ 346,991.82 | \$ 335,186.00 | \$ 254,280.17 | \$ 20,942.67 | \$ 137,087.12 | \$ 121,609.75 |
| Total | 100.00% | \$ 6,233,803.08 | \$ 6,021,708.29 | \$ 4,568,212.86 | \$ 376,240.85 | \$ 2,462,807.65 | \$ 2,184,752.53 |

State of Indiana
 Title VII and State Ombudsman Assisted Living Funding
 State Fiscal Year 2019

| | | | Federal | State | Total |
|-------|-----------|-----------------|---------------|-----------------------------|---------------|
| | | | Title VII | OMB Assisted Living Program | |
| PSA | Bed Count | % of Total Beds | \$ 241,750 | \$ 241,750 | |
| 1 | 4,512 | 7.86% | \$ 19,003.73 | \$ 19,003.73 | \$ 38,007.46 |
| 2 | 5,152 | 8.98% | \$ 21,699.29 | \$ 21,699.29 | \$ 43,398.59 |
| 3 | 6,129 | 10.68% | \$ 25,814.24 | \$ 25,814.24 | \$ 51,628.48 |
| 4 | 3,869 | 6.74% | \$ 16,295.53 | \$ 16,295.53 | \$ 32,591.06 |
| 5 | 2,570 | 4.48% | \$ 10,824.38 | \$ 10,824.38 | \$ 21,648.75 |
| 6 | 3,986 | 6.94% | \$ 16,788.31 | \$ 16,788.31 | \$ 33,576.62 |
| 7 | 1,990 | 3.47% | \$ 8,381.52 | \$ 8,381.52 | \$ 16,763.04 |
| 8 | 12,421 | 21.64% | \$ 52,315.01 | \$ 52,315.01 | \$ 104,630.01 |
| 9 | 1,745 | 3.04% | \$ 7,349.62 | \$ 7,349.62 | \$ 14,699.25 |
| 10 | 974 | 1.70% | \$ 4,102.31 | \$ 4,102.31 | \$ 8,204.62 |
| 11 | 1,561 | 2.72% | \$ 6,574.65 | \$ 6,574.65 | \$ 13,149.30 |
| 12 | 1,223 | 2.13% | \$ 5,151.05 | \$ 5,151.05 | \$ 10,302.11 |
| 13 | 2,088 | 3.64% | \$ 8,794.28 | \$ 8,794.28 | \$ 17,588.56 |
| 14 | 2,277 | 3.97% | \$ 9,590.31 | \$ 9,590.31 | \$ 19,180.62 |
| 15 | 3,485 | 6.07% | \$ 14,678.19 | \$ 14,678.19 | \$ 29,356.38 |
| 16 | 3,416 | 5.95% | \$ 14,387.57 | \$ 14,387.57 | \$ 28,775.15 |
| Total | 57,398 | 100% | \$ 241,750.00 | \$ 241,750.00 | \$ 483,500.00 |

Bed count obtained from Indiana State Department of Health