

Attachment C
INTRASTATE (IFF) FUNDING FORMULA

Funds received under the Title III of the Older Americans Act, as amended, are distributed within the state in accordance with a formula that addresses the geographical distribution of older individuals with the greatest economic or social needs, with particular attention to low-income minority older individuals and those residing in rural areas. After allocating a base of \$120,000 to each planning and service area, the formula incorporates factors that consider economic and social need and low-income minority status based on statistical and demographic data. The table below illustrates the formula factors for the distribution of the funding.

FORMULA FACTORS FOR DISTRIBUTION BY PLANNING AND SERVICE AREA			
Factor	Weight	Data Source	Purpose
Share of population 60 and older	30%	2010 U.S. Census	Reflect the geographical distribution of older individuals within the state. OAA Section 305(a)(2)(C)(i)
Share of population 60 and older below poverty level	45%	ACL Aging Integrated Database (AGID)	Reflect the state's population of older individuals with greatest economic need. OAA Section 305(a)(2)(C)(ii)
Share of minority population 60 and older below poverty level	5%	ACL Aging Integrated Database (AGID)	Reflect the state's minority population of older individuals with greatest economic need. OAA Section 305(a)(2)(C)(ii)
Share of population 60 and older residing in rural areas	10%	2010 U.S. Census	Reflect the state's population of older individuals residing in rural areas. OAA Section 307(a)(10)
Share of minority population 60 and older	5%	ACL Aging Integrated Database (AGID)	Reflect the state's minority population of older individuals with greatest social need. OAA Section 305(a)(2)(C)(i)
Share of population 60 and older with limitations in activities of daily living	5%	2010 U.S. Census	Reflect the proportion of older individuals with the greatest need for services. OAA Section 305(a)(2)(C)(i)

State of Indiana				
Title III				
SFY 2019				
		% Breakdown	Total Amount	
Administration	III A - 3100	10.00%	\$	2,184,752.53
Support Services	III B - 3101	28.53%	\$	6,233,803.08
Congregate	III C-1 - 3102	27.56%	\$	6,021,708.29
Home Delivered	III C-2 - 3103	20.91%	\$	4,568,212.86
Preventative				
Health	III D - 3104	1.72%	\$	376,240.85
Family Caregiver	III E - 3105	11.27%	\$	2,462,807.65
			\$	21,847,525.26

APPLICATION OF FUNDING FORMULA		
ALLOCATION OF OLDER AMERICANS ACT FUNDS		
CATEGORY	PERCENT ALLOCATION	DOLLAR ALLOCATION
60+	30.00%	\$6,554,257.58
60+ <POVERTY	45.00%	\$9,831,386.37
60+ MINORITY<POVERTY	5.00%	\$1,092,376.26
60+ RURAL	10.00%	\$2,184,752.53
60+ MINORITY	5.00%	\$1,092,376.26
60+ ADL LIMITED	5.00%	\$1,092,376.26
		\$21,847,525.26
Total Funding	\$21,847,525.26	
Less Base	\$1,920,000.00	
TOTAL ALLOCATED VIA IFF	\$19,927,525.26	

INTRASTATE FUNDING FORMULA

1. DETERMINATION OF FUNDING FACTOR OF EACH AREA AGENCY ON AGING

- $FF = .3X(a/A) + .45X(b/B) + .05X(c/C) + .1X(d/D) + .05X(e/E) + .05X(f/F)$

2. APPLICATION OF FUNDING FACTOR IN ALLOCATION OF FUNDS FROM IIIA, IIIB, IIIC1, IIIC2, IIID, AND IIIE PER AREA AGENCY

- $N = (FF * (x-1)) + 1$
- IF $N > 1.05P$ OR $N < .95P$, THEN $N = 1.05P$ OR $N = .95P$

LEGEND

CATEGORY	CENSUS CODES	
	STATE	AREA
60+(30%)	A	a
60+ <POVERTY (45%)	B	b
60+ MINORITY < POVERTY (5%)	C	c
60+ RURAL (10%)	D	d
60+ MINORITY (5%)	E	e
60+ ADL LIMITED (5%)	F	f
ALLOCATION (MINUS BASE)	X	x
FUNDING FACTOR	FF	
PRIOR YEAR FUNDING FACTOR	P	
NEW YEAR FUNDING FACTOR	N	
FUNDING BASE	L	l

Title III SFY 2019 Funding Formula Calculations

Total Funding	Funding Available to AAAs	% Breakdown	Base \$120,000 (Each AAA)	Total Base \$\$ (16 AAAs)	Total Formula \$\$ (16 AAAs)		
Title III Admin	\$ 2,184,752.53	10.00%	\$ 12,000.00	\$ 192,000.00	\$ 1,992,752.53		
Title IIIB	\$ 6,233,803.08	28.53%	\$ 34,239.87	\$ 547,837.88	\$ 5,685,965.20		
Title IIIC1	\$ 6,021,708.29	27.56%	\$ 33,074.91	\$ 529,198.61	\$ 5,492,509.69		
Title III C2	\$ 4,568,212.86	20.91%	\$ 25,091.43	\$ 401,462.80	\$ 4,166,750.06		
Title III D	\$ 376,240.85	1.72%	\$ 2,066.55	\$ 33,064.73	\$ 343,176.12		
Title III E	\$ 2,462,807.65	11.27%	\$ 13,527.25	\$ 216,435.99	\$ 2,246,371.66		
Total	\$ 21,847,525.25	100.00%	\$ 120,000.00	\$ 1,920,000.00	\$ 19,927,525.25		
PSA	IFF Percentage	SFY 19 Title IIIB	SFY 19 Title IIIC1	SFY 19 Title IIIC2	SFY 19 Title IIID	SFY 19 Title IIIE	SFY 19 Title IIIA
1	12.73%	\$ 758,014.61	\$ 732,224.42	\$ 555,483.07	\$ 45,749.93	\$ 299,471.15	\$ 265,660.35
2	10.69%	\$ 642,178.83	\$ 620,329.76	\$ 470,597.09	\$ 38,758.67	\$ 253,707.55	\$ 225,063.54
3	9.03%	\$ 547,780.08	\$ 529,142.77	\$ 401,420.45	\$ 33,061.24	\$ 216,413.15	\$ 191,979.74
4	4.22%	\$ 274,237.05	\$ 264,906.59	\$ 200,964.52	\$ 16,551.56	\$ 108,343.67	\$ 96,111.49
5	3.82%	\$ 251,628.93	\$ 243,067.67	\$ 184,396.99	\$ 15,187.05	\$ 99,411.81	\$ 88,188.05
6	7.57%	\$ 464,758.49	\$ 448,945.85	\$ 340,581.13	\$ 28,050.47	\$ 183,613.56	\$ 162,883.28
7	3.93%	\$ 257,876.40	\$ 249,102.59	\$ 188,975.22	\$ 15,564.12	\$ 101,880.02	\$ 90,377.59
8	23.17%	\$ 1,351,960.96	\$ 1,305,962.73	\$ 990,734.76	\$ 81,597.53	\$ 534,123.35	\$ 473,819.93
9	2.82%	\$ 194,787.97	\$ 188,160.64	\$ 142,743.19	\$ 11,756.42	\$ 76,955.48	\$ 68,267.08
10	1.83%	\$ 138,204.27	\$ 133,502.10	\$ 101,277.91	\$ 8,341.31	\$ 54,600.78	\$ 48,436.26
11	3.16%	\$ 213,740.45	\$ 206,468.29	\$ 156,631.81	\$ 12,900.29	\$ 84,443.09	\$ 74,909.33
12	2.20%	\$ 159,071.99	\$ 153,659.83	\$ 116,570.05	\$ 9,600.78	\$ 62,845.06	\$ 55,749.75
13	3.05%	\$ 207,732.63	\$ 200,664.87	\$ 152,229.20	\$ 12,537.69	\$ 82,069.57	\$ 72,803.77
14	4.08%	\$ 266,258.14	\$ 257,199.15	\$ 195,117.47	\$ 16,070.00	\$ 105,191.42	\$ 93,315.13
15	2.19%	\$ 158,580.46	\$ 153,185.02	\$ 116,209.85	\$ 9,571.12	\$ 62,650.87	\$ 55,577.48
16	5.50%	\$ 346,991.82	\$ 335,186.00	\$ 254,280.17	\$ 20,942.67	\$ 137,087.12	\$ 121,609.75
Total	100.00%	\$ 6,233,803.08	\$ 6,021,708.29	\$ 4,568,212.86	\$ 376,240.85	\$ 2,462,807.65	\$ 2,184,752.53

State of Indiana
 Title VII and State Ombudsman Assisted Living Funding
 State Fiscal Year 2019

			Federal	State	Total
			Title VII	OMB Assisted Living Program	
PSA	Bed Count	% of Total Beds	\$ 241,750	\$ 241,750	
1	4,512	7.86%	\$ 19,003.73	\$ 19,003.73	\$ 38,007.46
2	5,152	8.98%	\$ 21,699.29	\$ 21,699.29	\$ 43,398.59
3	6,129	10.68%	\$ 25,814.24	\$ 25,814.24	\$ 51,628.48
4	3,869	6.74%	\$ 16,295.53	\$ 16,295.53	\$ 32,591.06
5	2,570	4.48%	\$ 10,824.38	\$ 10,824.38	\$ 21,648.75
6	3,986	6.94%	\$ 16,788.31	\$ 16,788.31	\$ 33,576.62
7	1,990	3.47%	\$ 8,381.52	\$ 8,381.52	\$ 16,763.04
8	12,421	21.64%	\$ 52,315.01	\$ 52,315.01	\$ 104,630.01
9	1,745	3.04%	\$ 7,349.62	\$ 7,349.62	\$ 14,699.25
10	974	1.70%	\$ 4,102.31	\$ 4,102.31	\$ 8,204.62
11	1,561	2.72%	\$ 6,574.65	\$ 6,574.65	\$ 13,149.30
12	1,223	2.13%	\$ 5,151.05	\$ 5,151.05	\$ 10,302.11
13	2,088	3.64%	\$ 8,794.28	\$ 8,794.28	\$ 17,588.56
14	2,277	3.97%	\$ 9,590.31	\$ 9,590.31	\$ 19,180.62
15	3,485	6.07%	\$ 14,678.19	\$ 14,678.19	\$ 29,356.38
16	3,416	5.95%	\$ 14,387.57	\$ 14,387.57	\$ 28,775.15
Total	57,398	100%	\$ 241,750.00	\$ 241,750.00	\$ 483,500.00

Bed count obtained from Indiana State Department of Health