

Heightened Scrutiny Evidence Packet Questionnaire

Please answer the following questions.

1. Are there shared administrators between the nursing facilities and assisted living setting? The Executive Director/Administrator is the same for both areas but there is a dedicated Nurse Manager for Assisted Living who reports to the Executive Director.
2. Are nursing facility staff occasionally assigned as support or back up to the assisted living setting? The Assisted Living is staffed with dedicated staff each day and shift. These are tenured staff who work in assisted living not the nursing facility.
3. Are nursing facility staff trained to meet the same qualifications as the assisted living staff? The nursing staff in the nursing facility are trained in the same manner as the assisted living staff although the regulatory requirements differ between the two areas.
4. Is there a shared bank account between the nursing facility and assisted living setting? There is a shared bank account.
5. Are there financial arrangements shared by the nursing facility and assisted living? We have a loan that is allocated between the NF and AL. Interest is split between all areas that the loan covers.
6. Are there financial statements demonstrating that the nursing facility and assisted living setting are separate? If so, please provide these to the DA; details are provided on the last page. The financial statements are for the full campus with a dedicated section for the assisted living. All revenue and expenses are separated for that area of our business.
7. Is there separate signage between the nursing facility and assisted living setting? Yes
8. Are there separate entrance between the nursing facility and the assisted living? Yes
9. Are there any shared entrances? There is a shared entrance with an independent living level of care but not the nursing facility.
10. Describe the physical location of the site: (Include a description of the physical characteristics of where the site is located including zoning, proximity to neighbors and community services, etc.). Lutheran Community Home is located in a residential neighborhood in Seymour, Indiana. We are located 1 mile south of our local hospital and are close to the downtown

area. It is in a walkable neighborhood with several churches nearby as well as restaurants and shopping.

11. If a participant wanted to go shopping or see a movie, for instance, describe how would they usually get there and what their other transportation options would be. Often their families would take them. Some residents have cars. There is public transportation available as well as the Life Enrichment staff at Lutheran Community Home. Lutheran Community provides free transportation to medical appointments.
12. How is the assisted living setting integrated into the community around it? The assisted living is in a residential area in Seymour, Indiana. There are sidewalks around the campus that attach to the surrounding neighborhood.
13. What kinds of activities outside of the assisted living setting do participants engage in? The residents can participate in any activities of their choosing. Many are involved in church and church activities, some volunteer in the health center. All are free to follow their own interests.
14. How are outside community members or groups involved in your assisted living setting? Lutheran Community Home has a very open-door policy for community members and their involvement. Some lead musical events such as group performances and hymn sings, others lead activities that interest our residents.
15. What kinds of activities are available at the assisted living setting? Morning Chat, Exercise, Live Music, Therapy Dogs, Bible Study, Cards, Games, Resident Council, Community Outings. Please see the attached October 2022 Schedule.
16. Are there other types of evidence that your setting is distinctly different from the nursing facility? Examples include dedicated staff, dedicated policies and procedures, meals served from a different kitchen and in a separate dining area, two chef specials to choose from daily as well as an always available menu providing more choices, separate activities.
17. Explain how participants feel like they are “at home” in your setting. All our residents are free to bring furniture from home and are able to decorate their apartments to their liking. Most personalize their doors with seasonal decorations or things that are important to them just as they would at home. They are free to choose their own schedules, meals are served at a range of times to allow residents to eat at the time of their choosing. Residents can choose to do their own laundry in the laundry rooms offered on each floor of the building or can request that staff do their laundry. The residents are free to come and go as they choose.

Supporting documentation is necessary in the evidence packet to demonstrate that the nursing facility and assisted living setting are not financially interrelated and to show the setting is home and community based. Documentation types followed by an asterisk are required to be submitted, other documentation showing home and community-based characteristics are submitted at your discretion.

Supporting documentation examples include but are not limited to:

- Most recent policies and procedures
- Pictures of site (showing separate entrances, signage, location to broader community, etc.)
- If applicable, financial statements, article of incorporation, or other documents showing the nursing facility and assisted living settings are not financially or operationally interrelated
- Staff schedules
- Details of proximity to public transport or other transportation strategies to facilitate integration (pictures, flyers regarding community transportation options)
- Bus schedule, if relevant
- Activity schedules/calendar
- Staff training materials
- Hiring requirements

This should be emailed to Da.Hcbssettingsrule@fssa.IN.gov.