

To: Indiana's Workforce System

From: Indiana Department of Workforce Development (DWD)

Date: November 28, 2023

**Subject:** DWD Policy 2023-04

VOSGreeter® Guidance

### **Purpose**

This policy provides an overview of the purpose of the VOSGreeter® system and the significance of its data. It also outlines how VOSGreeter® must be uniformly implemented within Indiana's WorkOne/American Job Centers (WorkOne/AJCs).

### **Recission**

DWD Policy 2008-35 WorkOne Center and WorkOne Express Triage Process

#### References

- Geographic Solutions®, VOSGreeter® Staff Manual
- TEGL 05-08 Policy for Collection and Use of Workforce System Participants' Social Security **Numbers**

#### Content

### VOSGreeter® Overview

VOSGreeter® is an automated check-in system designed to greet visitors as they walk through the doors of Indiana's WorkOne/AJCs. Because VOSGreeter® streamlines the process of connecting visitors with the appropriate staff, anyone from a first-time walk-in, returning visitor, or large group arriving for a scheduled event/session can be served quickly and efficiently. Consisting of a dedicated computer kiosk or tablet, VOSGreeter® allows visitors to check in and select their reason for visiting the WorkOne/AJC.1

VOSGreeter® also includes reports on how visitors and staff are using VOSGreeter®. The reports can document wait times, time spent with staff, popular visit reasons, and more. They provide a new way to evaluate efficiency and service levels when assisting WorkOne/AJC visitors.

### **Uniform Usage of VOSGreeter®**

VOSGreeter® is ineffective without the support of the WorkOne/AJC staff. It is vital that visitors are still greeted by a staff member upon entering the office. Not only does this human-centered approach make

<sup>&</sup>lt;sup>1</sup> Geographic Solutions®, VOSGreeter® Staff Manual.

visitors feel welcomed, but WorkOne/AJC staff can ensure that every visitor checks in through VOSGreeter® as well.

Capturing every visitor in VOSGreeter® is the best way to track foot traffic in WorkOne/AJCs. To provide the most accurate count of traffic, VOSGreeter® must be operated in the same fashion in every WorkOne/AJC across the state, and visitors must be consistently directed to the VOSGreeter® kiosks upon entering the offices. At the beginning of each day, WorkOne/AJC staff are responsible for ensuring that the VOSGreeter® is operational.

#### **VOSGreeter® Check-in Processes**

The following section describes both the visitor check-in process and the manual check-in process. It is important to note that both processes request the last four digits of the visitor's Social Security Number (SSN). This information is not required and may be bypassed by the visitor. Per TEGL 05-08, WorkOne/AJCs must not deny access to any visitor who refuses to provide their SSN.

#### **VOSGreeter® Visitor Check-in Process**

Upon entering their information into the VOSGreeter®, a visitor will be presented with the following standardized options for visiting the WorkOne/AJC regardless of their region:

- I am here to see a team member/career coach.
- I am here to attend a workshop.
- I need help finding a job.
- I am here regarding unemployment insurance.
- I received a letter (RESEA).
- I am here to take a test.
- I need help finding a new career.
- Remote/virtual services (only accessible by staff).

In addition to the standardized visitation reasons, WorkOne/AJC leadership may customize the following visitation reasons:

- Hiring Events
  - This option can be customized by the WorkOne/AJC leadership team to reflect ongoing hiring events like resume workshops or job fairs.
- Two Optional Customized Reasons
  - The two Optional Customized Reasons may be changed by the WorkOne/AJC leadership team to reflect alternative reasons for visiting the WorkOne/AJC including but not limited to:
    - Adult Education
    - Veteran Services
    - Use of public computer

These visitation reasons can be customized through Indiana Career Connect (ICC) using the process outlined in **Attachment A**. The duration of customized reasons may also be adjusted through ICC. For example, if a hiring event is only happening for a day, the WorkOne/AJC leadership team may adjust VOSGreeter® so that the hiring event is only an option on the day it takes place.

#### **VOSGreeter® Manual Check-in Process**

Although visitors should check themselves in using VOSGreeter®, staff may also manually check visitors in through ICC. **Attachment B** details this process. The manual check-in process requires staff members to enter information similar to what a visitor would enter through the regular VOSGreeter® check-in process. This process can be completed through a staff computer rather than the public computers/tablets that visitors use to check themselves in.

#### **VOSGreeter® Check-in Summary and Details**

Through ICC, WorkOne/AJC staff may view customized VOSGreeter® data reports. These reports can be narrowed by date range and filtered to include specific WorkOne/AJC offices or groups of WorkOne/AJC offices. Filtering by visit reason shows WorkOne/AJC leaders the most common reasons that motivate individuals to visit WorkOne/AJC offices. WorkOne/AJC staff are strongly encouraged to view their VOSGreeter® data to stay informed on the foot traffic their WorkOne/AJC experiences. **Attachment C** explains how to access this data through ICC.

#### **VOSGreeter® Language Accessibility**

Visitors who would like to view the VOSGreeter® information in a language other than English may do so using the options in the screenshot below. For Spanish, users would select the "En Español" option. Other languages may be accessed using the dropdown arrow next to "Select Language." The dropdown menu will display additional language options.



#### **Action**

VOSGreeter® must be implemented in all WorkOne/AJCs in accordance with this guidance. The content of this policy is subject to routine DWD monitoring.

#### **Attachments**

- Attachment A: Customizing VOSGreeter® Visitation Reasons in ICC
- Attachment B: VOSGreeter® Manual Check-in Process in ICC
- Attachment C: VOSGreeter® Detailed Reports ICC

## **Effective Date**

Immediately.

# **Ending Date**

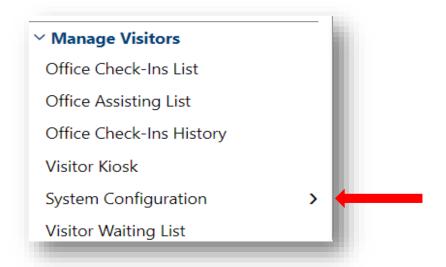
Upon rescission.

## **Additional Information**

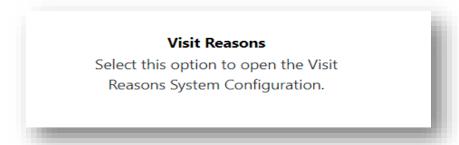
Questions regarding the content of this publication should be directed to  $\underline{\mathsf{policy@dwd.in.gov}}.$ 

## **Attachment A: Customizing VOSGreeter® Visitation Reasons in ICC**

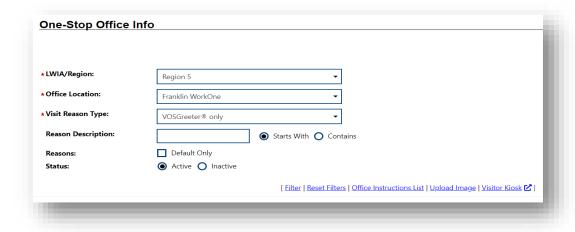
Step 1: On the top left, choose "Manage Visitors." Then choose "System Configuration."



Step 2: Click "Visit Reasons."



Step 3: Choose the appropriate LWDA/Region, Office Location, and "VOSGreeter® only" for Visit Reason Type.



Step 4: Scroll to the bottom of the page and select "Add New Reason."

17 Records Found
[ Add New Reason ]

Step 5: Update the information related to the Visit Reason.

Visit Reason De	tails
*Visit Reason Type:	VOSGreeter® ☐ VOScan ☐ VOSGreeter® and VOScan ☐ Appointment
* Description (English):	Job Fair-Knauf 10/2/23
Description (Spanish):	
Default e-mail(s):	
	Hint: Use a semicolon (;) to separate multiple email addresses
Staff Assistance Required:	○ No ● Yes
Staff Use (Manual Check-In) Only:	No Yes
Inactive Date:	
Display Status:	Display 24/7 ▼
	Save Cancel

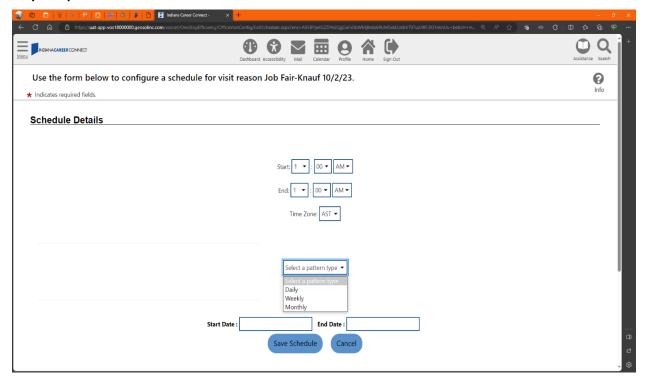
- Visit Reason: This should be "VOS Greeter®."
- **Description (English):** Enter Visit Reason Title.
- **Description (Spanish):** Optional.
- **Default Email(s):** Leave blank.
- Staff Assistance Required: Choose "Yes."
- Staff Use (Manual Check-In Only): Choose "No."
  - NOTE: This will ensure the Visit Reason appears for the visitor to choose. If it is marked "Yes," the reason will only appear for staff to update manually in the system.
- Display Status: For Visit Reason that should be available at all times, choose "Display 24/7."

• **Display Status:** For Visit Reason(s) that would time specific, (example: Hiring Fair the office is wanting to track for a specific date) choose "Display as Scheduled" (see below).

Step 6: Click "Create a Schedule."



Step 7: Update the Schedule Information.



- Enter the Start Time, End Time, and Time Zone.
- Select the Pattern Type: Daily, Weekly or Monthly.
- Enter the Start Date and End Date.
- Click "Save Schedule."

Step 8: The Visit Reason will now show the entered parameters of the scheduled reason.

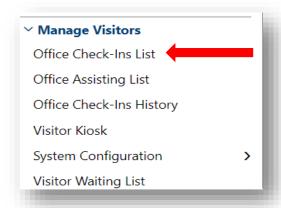
Description (English):	Job Fair-Knauf 10/2/23					
Description (Spanish):	Job Fair-Kn	auf 10/2/23				
Default e-mail(s):				250	characters remai	ining
	Hint: Use a s	emicolon (;	) to separate r	nultiple email	addresses	
Staff Assistance Required:	O No O	Yes				
Staff Use (Manual Check-In) Only:	● No ○	Yes				
Request Visitor Email and Phone Number:	● No ○	Yes				
Inactive Date:						
Display Status:	Display as S	Scheduled 🔻	]			
Schedules:	[ <u>Create a Sc</u>	nedule]				
	Start Date	End Date	Start Time	End Time	<u>Description</u>	Action
	9/19/2023	9/26/2023	1:00 PM EST	3:45 PM EST	Every week on	Edit   Delete

Step 9: Click "Save."



### Attachment B: VOSGreeter® Manual Check-in Process in ICC

Step 1: On the top left, choose "Manage Visitors." Then choose "Office Check-Ins List."



Step 2: Choose the applicable LWDA/Region and Office Location. Then, choose "Manually Check-in a Visitor."



#### **Step 3: Enter the following information on the subsequent screens:**

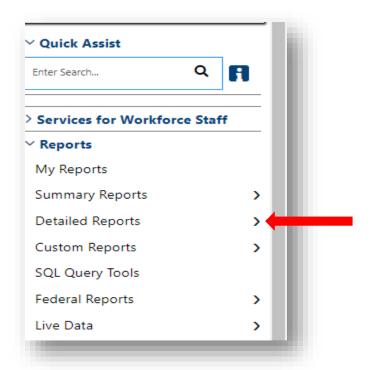
- Name and Last 4 of SSN.
- Demographic Information.
- Appropriate Visit Reason(s).
- Comments (optional) and Mobile Phone Information (optional).

Step 4: Click "Check-In."

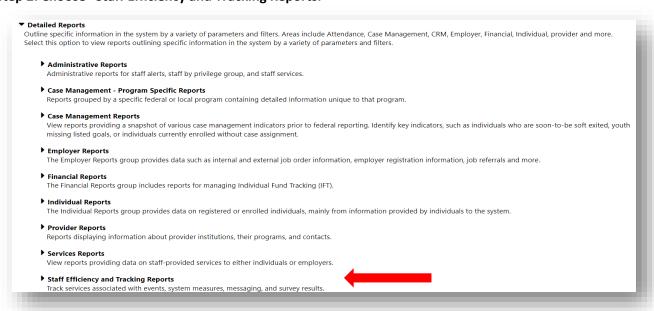


## **Attachment C: VOSGreeter® Detailed Reports in ICC**

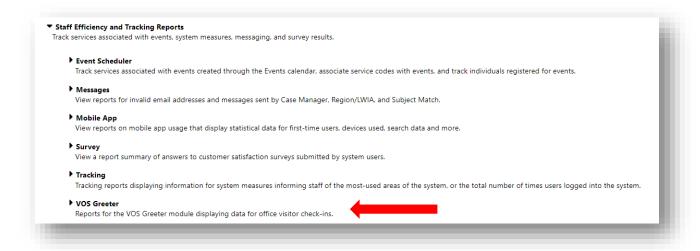
Step 1: Choose "Reports." Then, choose "Detailed Reports."



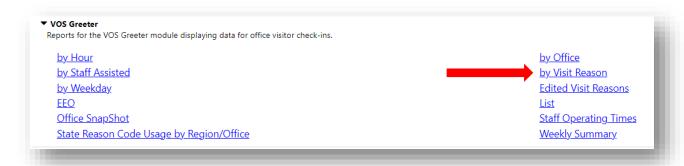
Step 2: Choose "Staff Efficiency and Tracking Reports."



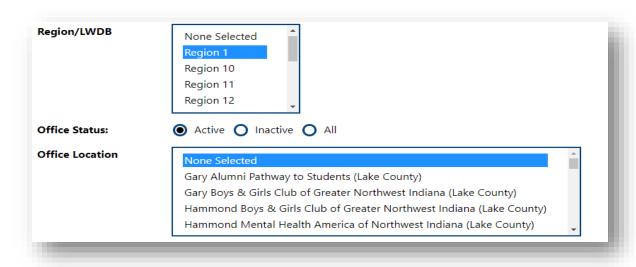
Step 3: Choose "VOS Greeter®."



Step 4: Choose "by Visit Reason."



Step 5: Choose the appropriate Region and "None Selected" for a summary of all offices in the region. Users can also select a specific office location.



Step 6: Choose the appropriate Date Range for the information that will be included in the report.

Date Range:	Last 30 Days		•
From:	07/23/2023	ä	(MM/DD/YYYY)
То:	08/21/2023	<b>=</b>	(MM/DD/YYYY)
			Reset Dates

Step 7: Choose how the information will be exported.

