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MAY 24 2017

WARN NOTICE

To: Indiana Department of Workforce Development, Dislocated Workers Unit  
10 North Senate Avenue  
Indianapolis, IN 46204-2277

From: Mark Line Industries, LLC ("Mark Line")

Date: May 22, 2017

Re: WARN Act Notice

Due to significant and recent unforeseeable business circumstances and Mark Line's unsuccessful efforts to negotiate a lease extension or obtain additional capital investments necessary to sustain a workforce while it relocates facilities, Mark Line made the decision to permanently cease business operations effective May 22, 2017. Pursuant to the Worker Adjustment and Retraining Notification Act ("WARN Act"), this notice also confirms that Mark Line will permanently close its facility located at 51687 County Road 133, Bristol, IN 46507 (the "Facility") at the first practicable point. This closure will be permanent in nature.

With this shutdown, all employees of Mark Line based at the Facility will be separated from employment. The total number of Facility employees impacted by this shutdown is 73. The majority of these employment terminations will be effective on May 22, 2017. After May 22, 2017 a small group of ten or fewer employees may remain for a short period of time to attend to final wind-down activities of Mark Line. In this scenario, no so-called "bumping rights" exist.

Mark Line could not provide advance notice due to significant and recent unforeseeable business circumstances and Mark Line's unsuccessful efforts to negotiate continued occupation of the Facility or obtain additional capital investment. More specifically, earlier today Mark Line's lead investors notified Mark Line that they will not make the additional capital investment required to sustain Mark Line's operations. This occurred on the heels of failed negotiations with our landlord, who refused payments we tendered to cure missed lease payments and instead opted in early April to terminate our lease in its entirety. We attempted to negotiate an extension, a new lease or a purchase and believed that we reached a deal on April 20, 2017 to maintain possession of the Facility while we bridged to a purchase transaction. Nonetheless, we were told on Friday, April 21, 2017, that the landlord did not agree and that we would soon be evicted. Realizing at that point that no deal with the landlord was possible, we began looking for a new facility to relocate to. Unfortunately, we have been unable to timely secure an alternative facility. To make matters worse, our senior lender swept our bank account and has not allowed us to use any cash or

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Mark Line Industries-Indiana  
51637 County Road 133  
Bristol, IN 46507  
888-627-5563

Mark Line Industries-Pennsylvania  
502 Alexander Drive  
Ephrata, PA 17522  
866-585-6597



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receivables to pay expenses. From mid-April on, payroll has been funded by cash infusions from ownership. However, we were informed that Mark Line's owners will not continue to fund payroll. As a result, Mark Line is now providing this notice as soon as it was practicable to do so and moving forward with efforts to wind down operations.

For further information regarding this action you may contact Sarah Bullard, at 407-205-0343.

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