GOVERNOR’S HEALTH WORKFORCE COUNCIL MEETING

May 23rd, 2018
Agenda

• Welcome
• Approval of Minutes
• Workgroup Updates
• Governor’s Workforce Cabinet
• Health Workforce Legislation from 2018 Session
• Indiana Commission to Combat Drug Abuse and Pew Charitable Trusts
• Update on Occupational Licensing Policy Learning Consortium
• Other Business
Approval of Minutes from November 17th, 2017 Meeting* and February 22nd, 2018 Meeting*
Report Update from Workgroups
Joint Recommendation: Health Workforce Modernization and Innovation Project
To generate recommendations for a program to support recruitment and retention of health workforce into underserved areas.

SLRP Workgroup Chair: Allison Taylor, Indiana Medicaid Director, Indiana Family and Social Services Administration
SLRP MEMBERSHIP

Allison Taylor, Chair, Director, Indiana Office of Medicaid Policy & Planning, Indiana Family and Social Services Administration

Ann Alley, Director of Chronic Disease of Primary Care & Rural Health Division, Indiana State Department of Health

Leila Alter, Chair of the Indiana Oral Health Coalition (IOHC), Indiana Dental Association

Mike Brady, Director of Advocacy, Indiana State Medical Association

Matt Brooks, President & CEO, Indiana Council of Community Mental Health Centers, Inc.

Vacant, Director of Provider Services Section, Office of Medicaid Policy & Planning

Jessica Ellis, Director of Provider Retention, Indiana Primary Health Care Association

Joseph Habig, Assistant Director, Indiana State Budget Agency

Senator Randall Head, Indiana Senate

Jason Kolkmeier, Physician Assistant, Indiana Academy of Physician Assistants (IAPA)

Blayne Miley, Director of Policy & Advocacy, Indiana State Nurses Association

Kevin Moore, Director, Division of Mental Health & Addiction

Colby Shank, Assistant Commissioner for Financial Aid & Student Support Services, Indiana Commission for Higher Education

Brian Tabor, President, Indiana Hospital Association

Angela Thompson, Advanced Practice Nurse, Coalition of Advanced Practice Nurses of Indiana (CAPNI)
SLRP WORKGROUP: ACTIVITIES THUS FAR

- **SLRP Workgroup Recommendations:**
  - Professions eligible for a SLRP Program in Indiana should include:
    - Physicians, Dentists, Behavioral and Mental Health Providers (Health Service Psychologist, Licensed Clinical Social Worker, Psychiatric Nurse Specialist, Licensed Professional Counselor, Marriage and Family Therapist), Nurse Practitioners, Certified Nurse Midwives, Physician Assistants, Pharmacist

- **Next Steps: Funding strategies**
  - The Workgroup has expressed interest in reviewing additional information on states that adopt a mixed funding strategy (comprised of employer match funding and revenue generated from licensing fees)
Indiana submitted a proposal to the Health Resources and Services Administration to participate in the federal match state loan repayment program in early May 2018.

Application Contents (if awarded):
- **Eligible professions**: targeting mental health and addiction-related disciplines
  - (will expand to primary care physicians if additional funding is available)
- **Anticipated number of awards available for professionals**: 30
- **Total Repayment Pool Funds to be available**: $600,000
- **Program Administration**: Program housed at the Indiana State Department of Health’s Division of Chronic Disease, Primary Care, and Rural Health
- The SLRP Workgroup is slated to serve as advisory body for program administration.

Anticipated notice of award: September 1st, 2018
SLRP WORKGROUP: NEXT STEPS

- Upcoming meeting dates/times TBD
- Future topics to be discussed:
  - Sustainable funding strategy
  - Identifying opportunities for the Workgroup to provide support to program administration (if awarded)
COMMUNITY HEALTH WORKER WORKGROUP

Judy Hasselkus
Laura Heinrich
COMMUNITY HEALTH WORKER (CHW) WORKGROUP: CHARGE

To identify and recommend a formal definition for community health workers for recommendation to the Council.

CHW Workgroup Co-Chairs: Judy Hasselkus, Indiana Department of Workforce Development, and Laura Heinrich, Indiana State Department of Health
CHW WORKGROUP MEMBERSHIP

**Judy Hasselkus, Chair**  
Program Director, Employer Engagement & Sector  
Specialist For Health Care, Ag., & Life Sciences  
Department Of Workforce Development

**Laura Heinrich, Co-chair**  
Director Of Cardiovascular Health And Diabetes  
Indiana State Department Of Health

**Rebecca Adkins**  
Systems Director-population Health  
Ascension

**Kathy Cook**  
Executive Director  
Affiliated Services Provider Of Indiana

**Terry Cook**  
Deputy Director  
Division Of Mental Health And Addiction

**Margarita Hart**  
Executive Director  
Indiana Community Health Workers Association (INCHWA)

**Jennifer Long**  
Marion County Public Health Department

**Don Kelso**  
Executive Director  
Indiana Rural Health Association

**Dennis Harrison**  
Long Term Care Reimbursement Manager  
Office Of Medicaid Policy And Planning

**Lisa Smith**  
Executive Director  
Mental Health America Of Northeast Indiana

**Mary Anne Sloan**  
Vice President Health Care  
Ivy Tech

**Lisa Staten**  
Department Chair Of Social And Behavioral Sciences  
Richard M. Fairbanks School Of Public Health

**Andrew Vanzee**  
Chair Of Council On Workforce Development  
Indiana Hospital Association

**Carol Weiss-kennedy**  
Director Of Community Health  
IU Health Bloomington
· Working definition of CHW - American Public Health Association: “frontline public health worker who is a trusted member of and/or has an unusually close understanding of the community served”

· Reviewed DWD data

· Examined past and current CHW initiatives in Indiana (FSSA, ISDH, INCHWA) and existing CHW training programs (ASPIN, MHANI, HealthVisions Midwest)

· Voted (December 2017) - Indiana should move toward one state-recognized certification process
CHW WORKGROUP: ACTIVITIES THUS FAR

- Adopted a guiding vision - future of the CHW occupation in Indiana
- Reviewed best practices in education and credentialing (IvyTech)
- Discussed CHW competencies and skills (C3 Project as national model)
- Adopted 11 Competencies and associated skills (amended to reflect Indiana stakeholder insights)
- Reviewed CHW regulation in other states, occupational regulation framework
- Began discussion of regulatory framework with input from CHW reactor panel
CHW WORKGROUP: NEXT STEPS & DELIVERABLES

Upcoming meeting: Tuesday, June 5, 2018 – 10 am – 11:30 am @ ISDH

Future topics to be discussed:
- Appropriate occupational regulation level
- Training implementation (standardized curriculum vs. competency-based)

Deliverable: Recommendations to Council by November 30, 2018
GOVERNOR’S WORKFORCE CABINET
GOVERNOR’S WORKFORCE CABINET APPOINTEES

- Danny Lopez, Chairman
- Elaine Bedel, Indiana Economic Development Corporation President
- Jená Bellezza (Crown Point), vice president of strategic partnerships and branding for the Indiana Parenting Institute
- Amy Brown (Elkhart), vice president of Flexible Concepts, Inc.
- Jason Ells (Indianapolis), senior vice president of Custom Concrete
- Sue Ellspermann, Ivy Tech Community College President
- Christine Ernst (Indianapolis), president of Trans-Plants, Inc.
- Chuck Johnson, Vincennes University President
- Mark Kara (Hobart), assistant to the coordinator for Local 150 Operating Engineers
- Teresa Lubbers, Indiana Higher Education Commissioner
- Jennifer McCormick, Indiana Superintendent of Public Instruction
- Blair Milo, Secretary of Career Connections and Talent
- Fred Payne, Indiana Department of Workforce Development Commissioner
- Paul Perkins (Jeffersonville), president of Amatrol, Inc.
- Brad Rhorer (Lafayette), senior manager of Subaru of Indiana
- Rebecca Schroeder (Albion), president of Whiteshire Hamroc
- Bob Stutz (Indianapolis), CEO of Salesforce Marketing Cloud
- Alan Taylor (New Albany), director of career and technical education for Prosser Career Education Center
- Tony Vespa (Indianapolis), founder of Vespa Group
- Bruce Watson (Fort Wayne), director of facilities for Fort Wayne Metals
- Maurice Coates Jr. (Evansville), president of CK United
HEALTH WORKFORCE LEGISLATION FROM 2018 SESSION

Hannah Maxey
Bowen Center for Health Workforce Research and Policy
Legislation with Implications for the Health Workforce

- Senate:
  - Introduced: 25
  - Signed into Law: 9

- House:
  - Introduced: 12
  - Signed into Law: 4

Legislation with Implications for the Special Populations of Focus in the Occupational Licensing Policy Learning Consortia

- Senate:
  - Introduced: 4
  - Signed into Law: 0

- House:
  - Introduced: 5
  - Signed into Law: 1
Purpose: Enhances availability and accessibility of workforce data available for policy, planning, and evaluation.

Content: Licensing boards for select health professions require collection of key information during biennial license renewal (on or after January 1, 2019)

Boards affected:
- Medical licensing board
- Indiana state board of nursing
- State board of dentistry
- Behavioral health and human services licensing board
- State psychology board
- Indiana board of pharmacy
· **Purpose:** Ensures all prescribing providers receive up-to-date information on appropriate prescribing practices

· **Content:** Requires all individuals maintaining a Controlled Substance Registration in Indiana to complete 2 hours of continuing education addressing the topic of opioid prescribing and opioid abuse
INDIANA COMMISSION TO COMBAT DRUG ABUSE AND PEW CHARITABLE TRUSTS

Dr. Alexandra Duncan
Pew Charitable Trusts
1) Reduce the inappropriate use of prescription opioids while ensuring that patients with medical needs have access to pain control, and

2) Expand access to effective treatment for substance use disorders, including medication-assisted treatment.
An effective treatment system provides **timely access** to comprehensive, **evidence-based** and **sustainable care**.
Pew’s October 2017 Recommendations

**Treatment Availability**
- Recommendation 1: Increase the number of OTPs in the state using a standards driven process

**Counselor Workforce**
- Recommendation 2: Examine substance use disorder treatment counselor licensure standards in Indiana and licensure best practices in other states

**OUD Prevention**
- Recommendation 3: Prescriber check of the PDMP prior to initial opioid or benzodiazepine prescriptions
Addiction Counselor Workforce
IN’s Licensing and Credentialing Requirements
# Licensing and Credentialing Requirements: Tier 2 — Bachelors Level

<table>
<thead>
<tr>
<th>Credentials</th>
<th>Indiana</th>
<th>Kentucky</th>
<th>Ohio</th>
</tr>
</thead>
<tbody>
<tr>
<td>Authorized Professionals</td>
<td>Licensed Addiction Counselor Associate</td>
<td>Certified Alcohol and Drug Counselor</td>
<td>Licensed Chemical Dependency Counselor III</td>
</tr>
<tr>
<td>Minimum Education</td>
<td>Bachelor's Degree in addiction-related field</td>
<td>Bachelor's Degree</td>
<td>Bachelor’s Degree</td>
</tr>
<tr>
<td>Educational Requirement</td>
<td>40 credit hours</td>
<td>270 hours</td>
<td>40 graduate semester credit hours, 180 clock hours in dependency education in last 5 years</td>
</tr>
<tr>
<td>Work Experience and Supervision</td>
<td>Practicum, internship, or field experience (350 hours)</td>
<td>Practicum, internship, or field experience under a qualified supervisor (150 hours, 100 hours of face-to-face individual supervision)</td>
<td>6000 hours working with patient with OUD (4000 w/ bachelor’s, 3000 w/ master’s, 2000 w/ master’s in addiction related field), 300 hours supervision (can supervise after 2 years of certification)</td>
</tr>
<tr>
<td>Exam</td>
<td>N/A</td>
<td>IC&amp;RC ADC exam or NAADAC (National Association for Alcoholism and Drug Abuse Counselors) NCAC II (National Certified Addiction Counselor) Level II Exam</td>
<td>IC&amp;RC</td>
</tr>
<tr>
<td>License Portability</td>
<td>IC&amp;RC: Reciprocable ($150 fee) and endorsable NAADAC: $50 interstate verification fee</td>
<td>IC&amp;RC: Reciprocable ($150 fee) and endorsable NAADAC: $50 interstate verification fee</td>
<td>Reciprocity ($150 fee from IC&amp;RC) and endorsement</td>
</tr>
</tbody>
</table>

IC&RC: Reciprocable ($150 fee) and endorsable NAADAC: $50 interstate verification fee

Pew Charitable Trusts
## National Comparison

<table>
<thead>
<tr>
<th></th>
<th>Addiction Counselor Credentials</th>
<th>Reciprocity and Endorsement</th>
<th>Practice hours and years of experience</th>
<th>Scope of practice authorization</th>
<th>HIV/AIDS Training</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Indiana</strong></td>
<td>9</td>
<td>Both</td>
<td>Bachelors level: contact hours of education &amp; 2 years of experience</td>
<td>Does not allow LACs to engage in diagnosis</td>
<td>Require education prior to license</td>
</tr>
<tr>
<td><strong>National Average</strong></td>
<td>4.2</td>
<td>Most do not offer both</td>
<td>Bachelors level: 12 states require contact hours &amp; most require minimum number of practice hours instead of years; 9 states require credit hours</td>
<td>Most do not allow bachelor’s level to engage in diagnostic services</td>
<td>12 states specifically require training</td>
</tr>
</tbody>
</table>
Areas of Consideration

• Consolidate and create pathway system for prospective counselors
• Incorporating cultural and linguistic competency in education requirements
• Practice hours vs. years of experience
• Scope of practice for higher levels of credentialed addiction counselors

Future Research:
• What settings are different levels of counselors allowed/limited to practice in?
• What counselor tiers can be reimbursed by Medicaid and at what rates?
OCCUPATIONAL LICENSING: ASSESSING STATE POLICY AND PRACTICE

Indiana Governor’s Health Workforce Council

May 23, 2018

Project supported through funding from the U.S. Department of Labor
Speakers

- **Michael Barnes**, Associate Chief Operating Officer for Employer Engagement, Indiana Department of Workforce Development
- **Geoff King**, Senior Policy Analyst, Economic Opportunity Division, National Governors Association Center for Best Practices
- **Iris Hentze**, Research Analyst II, National Conference of State Legislatures
- **Courtney Daniel**, Communications Manager, The Council of State Governments
- **Courtney Randolph**, Health Policy Analyst, Bowen Center for Health Workforce Research and Policy
- **Lauren Block**, Program Director, Health Division, National Governors Association Center for Best Practices
INDIANA’S VISION FOR PARTICIPATION IN CONSORTIA

- Identify or establish a formal process for periodic, systematic review of occupational and professional licensing statute to ensure optimum balance between quality/safety assurance and competitive labor market environment in the health sector.
- **Short-term:** Focus on Targeted Occupations
- **Long-term:** Create process that can be applied broadly to all health occupations
ACTIVITIES TO ACHIEVE THE VISION

Short-term:
1. Examine the appropriateness of current licensing policies for the identified health occupations
2. Explore best practices in regulatory policies to ensure portability
3. Generate policy recommendations for the State of Indiana to reduce unnecessary barriers to entry and enhance workforce mobility

Long-term:
1. Establish or identify infrastructure to support ongoing review and analysis of licensing policy for all occupations in Indiana.
Consortium Overview

- Occupational Licensing Project Background
- Consortium States’ Work
- Resources
- Consortium Next Steps
A joint project to assist states in:

▪ Identifying licensing criteria to ensure that existing and new licensing requirements are not overly broad, burdensome or restrictive; and that they do not create unnecessary barriers to labor market entry;

▪ Improving the portability and reciprocity provisions for selected occupations across state lines.
Bipartisan organization of the nation’s governors, founded in 1908
- Serves as collective voice of nation’s governors

NGA Center for Best Practices:
- Develops innovative solutions to today's most pressing public policy challenges
- Only research and development firm that directly serves the nation's governors
National Conference of State Legislatures

Bipartisan organization serving legislators and staff in all 50 states and territories

- Improve the quality and effectiveness of state legislatures
- Promote policy innovation and communication among state legislatures
- Provide state legislatures a strong, cohesive voice at the federal level
• Founded in 1933

• CSG is our nation’s only organization serving all three branches of state government. CSG is a region-based forum that fosters the exchange of insights and ideas to help state officials shape public policy.

• CSG aims to:
  • Pursue priorities of member states
  • Be nonpartisan and inclusive
  • Be a respected and trusted source for best practices and policy expertise
  • Convene leader to leader interactions and foster leadership development
  • Facilitate multistate solutions
Occupational Licensing Project Background

- **Growth in Licensing**: Over the last 60 years, the number of jobs requiring an occupational license, or government approval to practice a profession, has grown from about one in 20 to more than one in four.

- **Balancing Consumer Protection with Unnecessary Barriers to Entry**

- **Primary Role of States in Licensing**: Most occupations are licensed at the state level and licensed practitioners typically must acquire a new license when they move across state lines.
Populations with Challenges

- Military veterans, spouses, and their families;
- Immigrants with work authorization or foreign trained individuals;
- People with a criminal history;
- Dislocated or long-term unemployed workers.
Learning Consortium Overview

The Occupational Licensing Policy Learning Consortium includes 11 states by providing a forum for executive and legislative branch team members and their expanded stakeholder groups to:

▪ learn about occupational licensing best practices;

▪ become familiar with and discuss the existing licensing policies in their state;

▪ identify current policies that create unnecessary barriers to labor market entry;

▪ and create an action plan that focuses on removing barriers to labor market entry and improves portability and reciprocity for select occupations.
Key Activities Across States

- Focus in on occupations of interest
- Legislation focused on reciprocity and reducing barriers for veterans and criminal records
- Broader focus on expanding labor pools
- Differences in centralized vs. decentralized structures, focus on improved governance
- Sunrise and Sunset provisions
Additional Resources From the Partners

- Blogs, Webinars and Publications
- The National Occupational Licensing Database
- StateNet Bill Database

- [www.ncsl.org/stateslicense](http://www.ncsl.org/stateslicense)
Consortium Next Steps

- Population Report Publications

- Site Visit #2 and Ongoing Support

- Multi-State Learning Consortium Meeting #2
  - November 28-30 in Clearwater, FL
Report out on Targeted Occupations’ Research

- CNA
- Licensed Practical Nurse
- EMT/Paramedic: *(Dr. Michael Kaufmann)*
- Dental Hygienist
Input Received from Health Workforce Summit

- Need to balance immediate hiring needs for entry-level positions with effective training – pre and on-the-job.
  - Employer training vs. external and quality standards
  - Specialty certifications within licensed occupations
  - Individuals with criminal records: potential opportunities for flexibility in some health occupations?
Input Received from Health Workforce Summit

- Need to balance immediate hiring needs for entry-level positions with effective training – pre and on-the-job.
  - Employer training vs. external and quality standards
  - Role of CCs in developing training and challenges

- Scope of practice considerations and role of trainees in providing care

- Balancing supply, retention, and quality of care given reality of reimbursement rates
Input Received from Health Workforce Summit

- Specialty certifications within licensed occupations and process for establishing
- Increasing diversity of workforce and having providers with connections to communities served
- Individuals with criminal records: potential opportunities for flexibility in some health occupations?
Vision (from Action Plan)

Indiana’s vision is to establish a formal process for periodic, systematic review of occupational and professional licensing statute to ensure optimum balance between quality/safety assurance and competitive labor market environment in the health sector.

Indiana plans to use participation in the Consortia to 1) examine the appropriateness of current licensing policies for the identified health occupations, 2) explore best practices in regulatory policies to ensure portability, and 3) generate policy recommendations for the State of Indiana to reduce unnecessary barriers to entry and enhance workforce mobility. In order to achieve this and ensure sustainability of momentum generated through participation in the Consortia, Indiana’s action plan will outline a mechanism for ongoing review of occupational licensing policy.
Group Discussion and Next Steps

▪ Based on input from the Health Workforce Summit participants, what should the licensing consortium team factor into their work and focus on moving forward?

▪ Is the team working towards the right vision, or would you recommend any high-level adjustments?

▪ Are there additional recommendations for the team on their process for evaluating occupations and developing policy recommendations related to licensing?
OCCUPATIONAL LICENSING: ASSESSING STATE POLICY AND PRACTICE

Contact: Geoff King – gking@nga.org – 202-624-5321
OTHER BUSINESS
HEALTH WORKFORCE DATA COORDINATION

- Update on online Bowen Portal:
  - www.BowenPortal.org
- Report Generation Feature

- Upcoming reports (Summer 2018):
  - Telemedicine
  - Addiction Workforce
Indiana as a case study: cross-agency approach to address the need for coordinated health workforce planning and policy

Anticipated Site Visit: Summer 2018
Tuesday, August 28th 2018
1:00pm-3:00pm
Indiana Government Center South
Conference Rooms 4 & 5
Any questions and/or comments can be directed to Bowen Center staff at

· bowenctr@iu.edu